

# Global Asphalt Liquid Anti Strip Agent Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Asphalt Liquid Anti Strip Agent market size is expected to reach \$ 353 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Asphalt liquid anti-stripping additives are a class of chemical additives used to improve the adhesion between asphalt and aggregates. By altering interfacial energy and chemical bonding capabilities, they prevent stripping caused by water damage during long-term use, thereby enhancing pavement durability, water resistance, and fatigue resistance. This product is widely used in highways, airport runways, municipal roads, and heavy-duty transportation infrastructure, and is particularly suitable for areas with high humidity, frequent rainfall, and frequent freeze-thaw cycles. The upstream of the asphalt liquid anti-stripping additive industry chain includes raw materials such as amine chemicals, surfactants, fatty acids, solvents, and specialty intermediates. The midstream consists of additive manufacturers responsible for formulation development, blending and production, quality control, and packaging. Downstream applications are mainly in asphalt mixing plants, road construction companies, road maintenance enterprises, and airport infrastructure projects. The industry chain also includes technical services such as compatibility testing, dosage optimization, on-site performance evaluation, and storage and transportation management to ensure stable adhesion performance and extend pavement service life. In 2025, the global production of asphalt liquid anti-stripping additives was approximately 127,027 tons, with a global average market price of approximately US\$1,850 per ton. The gross profit margin of major companies in the industry is between 20% and 35%. In 2025, the global production capacity of liquid asphalt anti-stripping additives is approximately 169,000 tons.

The market for asphalt liquid anti strip agents is driven by increasing investments in road infrastructure and the growing demand for high-durability pavements. Climate challenges such as heavy rainfall and freeze–thaw cycles are accelerating the adoption of moisture-resistant asphalt additives. Environmental regulations are encouraging the development of low-toxicity and bio-based formulations. In addition, the expansion of highway networks in emerging economies and large-scale pavement rehabilitation projects in developed regions are creating steady demand. Manufacturers are focusing on improving compatibility with modified asphalt and warm mix asphalt technologies. Cost-performance balance, long-term pavement performance, and sustainability are becoming the key competitive factors in this market.

This report studies the global Asphalt Liquid Anti Strip Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Asphalt Liquid Anti Strip Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Asphalt Liquid Anti Strip Agent that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Asphalt Liquid Anti Strip Agent total production and demand, 2021-2032, (K Tons)

Global Asphalt Liquid Anti Strip Agent total production value, 2021-2032, (USD Million)

Global Asphalt Liquid Anti Strip Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Asphalt Liquid Anti Strip Agent consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Asphalt Liquid Anti Strip Agent domestic production, consumption, key domestic manufacturers and share

Global Asphalt Liquid Anti Strip Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Asphalt Liquid Anti Strip Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Asphalt Liquid Anti Strip Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Asphalt Liquid Anti Strip Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Invista, Evonik, Cargill, Arkema, Nouryon, BASF, Huntsman, Unique Paving Materials, Kao Chemicals EU, All States Materials Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Asphalt Liquid Anti Strip Agent market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Asphalt Liquid Anti Strip Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Asphalt Liquid Anti Strip Agent Market, Segmentation by Type:

Ethylene Amines Liquid Anti Strip Agent

Polyamines Liquid Anti Strip Agent

Others

#### Global Asphalt Liquid Anti Strip Agent Market, Segmentation by Mechanism:

Surfactant Type

Chemically Bonded Type

Hydrophobic Protective Type

#### Global Asphalt Liquid Anti Strip Agent Market, Segmentation by Aggregate Type:

Acidic Aggregate Agent

Alkaline Aggregate Agent

Universal Type

#### Global Asphalt Liquid Anti Strip Agent Market, Segmentation by Application:

Warm Mix Asphalt

Hot Mix Asphalt

## Cold Mix Asphalt

### Companies Profiled:

Invista

Evonik

Cargill

Arkema

Nouryon

BASF

Huntsman

Unique Paving Materials

Kao Chemicals EU

All States Materials Group

Go-Green

Macismo International

### **Key Questions Answered:**

1. How big is the global Asphalt Liquid Anti Strip Agent market?
2. What is the demand of the global Asphalt Liquid Anti Strip Agent market?
3. What is the year over year growth of the global Asphalt Liquid Anti Strip Agent market?
4. What is the production and production value of the global Asphalt Liquid Anti Strip Agent market?
5. Who are the key producers in the global Asphalt Liquid Anti Strip Agent market?

6. What are the growth factors driving the market demand?

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