

# Global Asphalt Anti-strip Promoters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Asphalt Anti-strip Promoters market size was valued at USD 148.2 million in 2023 and is forecast to a readjusted size of USD 181.3 million by 2030 with a CAGR of 2.9% during review period.

Asphalt Anti-strip Promoters are added to asphalt to increase the occurrence and strength of asphalt-aggregate adhesion.

Global key players of Asphalt Anti-strip Promoters include Arkema, Ingevity and Nouryon, etc. The top three players hold a share about 40%. Asia-Pacific is the largest market, has a share about 48%. In terms of product type, Amine Anti-Stripping Agent is the largest segment, occupied for a share of about 58%, and in terms of application, Hot Mix Asphalt has a share about 75 percent.

The Global Info Research report includes an overview of the development of the Asphalt Anti-strip Promoters industry chain, the market status of Hot Mix Asphalt (Amine Anti-Stripping Agent, Amine-free Anti-stripping Agent), Warm Mix Asphalt (Amine Anti-Stripping Agent, Amine-free Anti-stripping Agent), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Asphalt Anti-strip Promoters.

Regionally, the report analyzes the Asphalt Anti-strip Promoters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Asphalt Anti-strip Promoters market, with robust domestic demand,

supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Asphalt Anti-strip Promoters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Asphalt Anti-strip Promoters industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Amine Anti-Stripping Agent, Amine-free Anti-stripping Agent).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Asphalt Anti-strip Promoters market.

**Regional Analysis:** The report involves examining the Asphalt Anti-strip Promoters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Asphalt Anti-strip Promoters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Asphalt Anti-strip Promoters:

**Company Analysis:** Report covers individual Asphalt Anti-strip Promoters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Asphalt Anti-strip Promoters This may involve surveys, interviews, and

analysis of consumer reviews and feedback from different by Application (Hot Mix Asphalt, Warm Mix Asphalt).

**Technology Analysis:** Report covers specific technologies relevant to Asphalt Anti-strip Promoters. It assesses the current state, advancements, and potential future developments in Asphalt Anti-strip Promoters areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Asphalt Anti-strip Promoters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Asphalt Anti-strip Promoters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Amine Anti-Stripping Agent

Amine-free Anti-stripping Agent

### Market segment by Application

Hot Mix Asphalt

Warm Mix Asphalt

Cold Mix Asphalt

Other

## Major players covered

Arkema

Ingevity

Nouryon

Evonik

Kao

Cargill

Jiangsu Jinyang New Material

Sobute New Materials

Jiangsu Wenchang New Material

Dongdao Pavement

Iterchimica

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Asphalt Anti-strip Promoters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Asphalt Anti-strip Promoters, with price, sales, revenue and global market share of Asphalt Anti-strip Promoters from 2019 to 2024.

Chapter 3, the Asphalt Anti-strip Promoters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Asphalt Anti-strip Promoters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Asphalt Anti-strip Promoters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Asphalt Anti-strip Promoters.

Chapter 14 and 15, to describe Asphalt Anti-strip Promoters sales channel, distributors, customers, research findings and conclusion.

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