

Global Ash Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ash Logs & Lumber market size was valued at US\$ 1884 million in 2025 and is forecast to a readjusted size of US\$ 2691 million by 2032 with a CAGR of 5.5% during review period.

Ash logs & lumber refer to roundwood & sawn boards derived from *Fraxinus* spp., including American Ash / White Ash (*Fraxinus americana*) & European Ash (*Fraxinus excelsior*) as the two main commercial sources. Ash is valued for its toughness, resilience, good shock resistance & excellent machining properties. It is widely used in high-end furniture, flooring, decorative mouldings, architectural millwork, sports equipment (baseball bats, skis, pool cues), tool handles, musical instruments, marine interiors & vehicle manufacturing. Ash is also an important raw material for plywood, sliced veneer & pulp. The significance of studying this category lies in the fact that white ash serves as a functional hardwood species prized for its elasticity & toughness; its supply-demand dynamics directly reflect the health of global sports equipment, high-end furniture & architectural millwork industries, while also serving as a key indicator for monitoring forest health in North America & Europe (especially the impact of Emerald Ash Borer on North American ash resources).

Ash (white ash/European ash) is a functional hardwood prized for its excellent elasticity, shock resistance & steam-bending properties, making it irreplaceable for high-end furniture, flooring & sports equipment. Pricing is determined by species, grade & origin: American white ash, hit by emerald ash borer, commands significantly higher FAS kiln-dried prices than European ash. FAS American ash trades at USD 900-1,000/m³ (China port), European ash at USD 550-700/m³. Margins diverge: integrated North American producers (Weyerhaeuser, Baillie) achieve 25-35% margins; European

specialists (JBONNOT, Fritz Kohl) maintain 30-40% on custom-bent blanks & sports goods; Chinese import processors (Jiasen, Xiran) earn 15-20% via value-added drying & custom cutting, while smaller fabricators relying on imported logs struggle below 10%. Downstream primary applications: furniture & cabinetry 35-40%, flooring & millwork 20-25%, sports equipment (baseball bats, hockey sticks, tool handles) 15-20%, architectural & industrial uses 10-15%, others 5-10%. Incremental demand is driven by: rigid demand for impact-resistant wood in global sports equipment; preference for ash flooring in North American renovation; custom-bent furniture in Europe (rocking chairs, wooden lamps). Landscape: North American ash supply is collapsing due to emerald ash borer; European ash (France, Germany, UK) is now the main source for premium ash products; Eastern European mills (Ukraine, Poland, Romania) export sawn ash to Western Europe & Asia; China is the largest processing & consuming hub, importing logs and lumber from both North America and Europe. Uncertainties include: continued threat of emerald ash borer on North American ash; EUDR compliance costs for European exports; US-China tariff volatility. Conclusion: Ash is a high-end hardwood market driven by functional value & resource scarcity caused by pests. Shrinking North American supply creates opportunities for European ash & substitute species. Over the next five years, steam-bent blanks & sports-grade ash will maintain a premium, while low-grade ash will face competition from oak, maple & plantation species. Players with FSC/PEFC certification & downstream processing capabilities will capture higher value.

This report is a detailed and comprehensive analysis for global Ash Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ash Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Ash Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Ash Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Ash Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ash Logs & Lumber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ash Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weyerhaeuser, Baillie Lumber, Kendrick Forest Products, Midwest Hardwood, Turman Wood Group, Little River Hardwoods, Maine Woods Company, Vexco, Meister Log & Lumber, Kingway Wood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ash Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

American White Ash (*Fraxinus americana*)

European Ash (*Fraxinus excelsior*)

Market segment by Grade

FAS (First & Seconds)

Select & Common 1

Common 2 & Industrial

Specialty (Steam?bent)

Market segment by Application

Furniture & Cabinetry

Sports Equipment

Flooring & Millwork

Architectural & Industrial

Others

Major players covered

Weyerhaeuser

Baillie Lumber

Kendrick Forest Products

Midwest Hardwood

Turman Wood Group

Little River Hardwoods

Maine Woods Company

Vexco

Meister Log & Lumber

Kingway Wood

JBONNOT of Condillac & Cie

Fritz Kohl

Nordik Express

Legro Group

Kalloveen

Jiasen Wood

Xiran Wood

Woodline Lumber

Bradford Dimension

Clark Lumber

Bloomus International

Philip Fenwick

Zhanalis

Til-79 Wood

Drewex

Malag & Soltau

Processing Venture

Dingzheng Wood

Wentada Trading

Yilida

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ash Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ash Logs & Lumber, with price, sales quantity, revenue, and global market share of Ash Logs & Lumber from 2021 to 2026.

Chapter 3, the Ash Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ash Logs & Lumber breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ash Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ash Logs & Lumber.

Chapter 14 and 15, to describe Ash Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ash Logs & Lumber Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 American White Ash (*Fraxinus americana*)

1.3.3 European Ash (*Fraxinus excelsior*)

1.4 Market Analysis by Grade

1.4.1 Overview: Global Ash Logs & Lumber Consumption Value by Grade: 2021 Versus 2025 Versus 2032

1.4.2 FAS (First & Seconds)

1.4.3 Select & Common

1.4.4 Common 2 & Industrial

1.4.5 Specialty (Steam?bent)

1.5 Market Analysis by Application

1.5.1 Overview: Global Ash Logs & Lumber Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Furniture & Cabinetry

1.5.3 Sports Equipment

1.5.4 Flooring & Millwork

1.5.5 Architectural & Industrial

1.5.6 Others

1.6 Global Ash Logs & Lumber Market Size & Forecast

1.6.1 Global Ash Logs & Lumber Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Ash Logs & Lumber Sales Quantity (2021-2032)

1.6.3 Global Ash Logs & Lumber Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Weyerhaeuser

2.1.1 Weyerhaeuser Details

2.1.2 Weyerhaeuser Major Business

2.1.3 Weyerhaeuser Ash Logs & Lumber Product and Services

2.1.4 Weyerhaeuser Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Weyerhaeuser Recent Developments/Updates
- 2.2 Baillie Lumber
 - 2.2.1 Baillie Lumber Details
 - 2.2.2 Baillie Lumber Major Business
 - 2.2.3 Baillie Lumber Ash Logs & Lumber Product and Services
 - 2.2.4 Baillie Lumber Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Baillie Lumber Recent Developments/Updates
- 2.3 Kendrick Forest Products
 - 2.3.1 Kendrick Forest Products Details
 - 2.3.2 Kendrick Forest Products Major Business
 - 2.3.3 Kendrick Forest Products Ash Logs & Lumber Product and Services
 - 2.3.4 Kendrick Forest Products Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Kendrick Forest Products Recent Developments/Updates
- 2.4 Midwest Hardwood
 - 2.4.1 Midwest Hardwood Details
 - 2.4.2 Midwest Hardwood Major Business
 - 2.4.3 Midwest Hardwood Ash Logs & Lumber Product and Services
 - 2.4.4 Midwest Hardwood Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Midwest Hardwood Recent Developments/Updates
- 2.5 Turman Wood Group
 - 2.5.1 Turman Wood Group Details
 - 2.5.2 Turman Wood Group Major Business
 - 2.5.3 Turman Wood Group Ash Logs & Lumber Product and Services
 - 2.5.4 Turman Wood Group Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Turman Wood Group Recent Developments/Updates
- 2.6 Little River Hardwoods
 - 2.6.1 Little River Hardwoods Details
 - 2.6.2 Little River Hardwoods Major Business
 - 2.6.3 Little River Hardwoods Ash Logs & Lumber Product and Services
 - 2.6.4 Little River Hardwoods Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Little River Hardwoods Recent Developments/Updates
- 2.7 Maine Woods Company
 - 2.7.1 Maine Woods Company Details
 - 2.7.2 Maine Woods Company Major Business

- 2.7.3 Maine Woods Company Ash Logs & Lumber Product and Services
- 2.7.4 Maine Woods Company Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Maine Woods Company Recent Developments/Updates
- 2.8 Vexco
 - 2.8.1 Vexco Details
 - 2.8.2 Vexco Major Business
 - 2.8.3 Vexco Ash Logs & Lumber Product and Services
 - 2.8.4 Vexco Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Vexco Recent Developments/Updates
- 2.9 Meister Log & Lumber
 - 2.9.1 Meister Log & Lumber Details
 - 2.9.2 Meister Log & Lumber Major Business
 - 2.9.3 Meister Log & Lumber Ash Logs & Lumber Product and Services
 - 2.9.4 Meister Log & Lumber Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Meister Log & Lumber Recent Developments/Updates
- 2.10 Kingway Wood
 - 2.10.1 Kingway Wood Details
 - 2.10.2 Kingway Wood Major Business
 - 2.10.3 Kingway Wood Ash Logs & Lumber Product and Services
 - 2.10.4 Kingway Wood Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Kingway Wood Recent Developments/Updates
- 2.11 JBONNOT of Condillac & Cie
 - 2.11.1 JBONNOT of Condillac & Cie Details
 - 2.11.2 JBONNOT of Condillac & Cie Major Business
 - 2.11.3 JBONNOT of Condillac & Cie Ash Logs & Lumber Product and Services
 - 2.11.4 JBONNOT of Condillac & Cie Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 JBONNOT of Condillac & Cie Recent Developments/Updates
- 2.12 Fritz Kohl
 - 2.12.1 Fritz Kohl Details
 - 2.12.2 Fritz Kohl Major Business
 - 2.12.3 Fritz Kohl Ash Logs & Lumber Product and Services
 - 2.12.4 Fritz Kohl Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Fritz Kohl Recent Developments/Updates

2.13 Nordik Express

2.13.1 Nordik Express Details

2.13.2 Nordik Express Major Business

2.13.3 Nordik Express Ash Logs & Lumber Product and Services

2.13.4 Nordik Express Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Nordik Express Recent Developments/Updates

2.14 Legro Group

2.14.1 Legro Group Details

2.14.2 Legro Group Major Business

2.14.3 Legro Group Ash Logs & Lumber Product and Services

2.14.4 Legro Group Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Legro Group Recent Developments/Updates

2.15 Kalloveen

2.15.1 Kalloveen Details

2.15.2 Kalloveen Major Business

2.15.3 Kalloveen Ash Logs & Lumber Product and Services

2.15.4 Kalloveen Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Kalloveen Recent Developments/Updates

2.16 Jiasen Wood

2.16.1 Jiasen Wood Details

2.16.2 Jiasen Wood Major Business

2.16.3 Jiasen Wood Ash Logs & Lumber Product and Services

2.16.4 Jiasen Wood Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Jiasen Wood Recent Developments/Updates

2.17 Xiran Wood

2.17.1 Xiran Wood Details

2.17.2 Xiran Wood Major Business

2.17.3 Xiran Wood Ash Logs & Lumber Product and Services

2.17.4 Xiran Wood Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Xiran Wood Recent Developments/Updates

2.18 Woodline Lumber

2.18.1 Woodline Lumber Details

2.18.2 Woodline Lumber Major Business

2.18.3 Woodline Lumber Ash Logs & Lumber Product and Services

2.18.4 Woodline Lumber Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Woodline Lumber Recent Developments/Updates

2.19 Bradford Dimension

2.19.1 Bradford Dimension Details

2.19.2 Bradford Dimension Major Business

2.19.3 Bradford Dimension Ash Logs & Lumber Product and Services

2.19.4 Bradford Dimension Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Bradford Dimension Recent Developments/Updates

2.20 Clark Lumber

2.20.1 Clark Lumber Details

2.20.2 Clark Lumber Major Business

2.20.3 Clark Lumber Ash Logs & Lumber Product and Services

2.20.4 Clark Lumber Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Clark Lumber Recent Developments/Updates

2.21 Bloomus International

2.21.1 Bloomus International Details

2.21.2 Bloomus International Major Business

2.21.3 Bloomus International Ash Logs & Lumber Product and Services

2.21.4 Bloomus International Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Bloomus International Recent Developments/Updates

2.22 Philip Fenwick

2.22.1 Philip Fenwick Details

2.22.2 Philip Fenwick Major Business

2.22.3 Philip Fenwick Ash Logs & Lumber Product and Services

2.22.4 Philip Fenwick Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Philip Fenwick Recent Developments/Updates

2.23 Zhanalis

2.23.1 Zhanalis Details

2.23.2 Zhanalis Major Business

2.23.3 Zhanalis Ash Logs & Lumber Product and Services

2.23.4 Zhanalis Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Zhanalis Recent Developments/Updates

2.24 Til-79 Wood

- 2.24.1 Til-79 Wood Details
- 2.24.2 Til-79 Wood Major Business
- 2.24.3 Til-79 Wood Ash Logs & Lumber Product and Services
- 2.24.4 Til-79 Wood Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.24.5 Til-79 Wood Recent Developments/Updates
- 2.25 Drewex
 - 2.25.1 Drewex Details
 - 2.25.2 Drewex Major Business
 - 2.25.3 Drewex Ash Logs & Lumber Product and Services
 - 2.25.4 Drewex Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 Drewex Recent Developments/Updates
- 2.26 Malag & Soltau
 - 2.26.1 Malag & Soltau Details
 - 2.26.2 Malag & Soltau Major Business
 - 2.26.3 Malag & Soltau Ash Logs & Lumber Product and Services
 - 2.26.4 Malag & Soltau Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.26.5 Malag & Soltau Recent Developments/Updates
- 2.27 Processing Venture
 - 2.27.1 Processing Venture Details
 - 2.27.2 Processing Venture Major Business
 - 2.27.3 Processing Venture Ash Logs & Lumber Product and Services
 - 2.27.4 Processing Venture Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.27.5 Processing Venture Recent Developments/Updates
- 2.28 Dingzheng Wood
 - 2.28.1 Dingzheng Wood Details
 - 2.28.2 Dingzheng Wood Major Business
 - 2.28.3 Dingzheng Wood Ash Logs & Lumber Product and Services
 - 2.28.4 Dingzheng Wood Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.28.5 Dingzheng Wood Recent Developments/Updates
- 2.29 Wentada Trading
 - 2.29.1 Wentada Trading Details
 - 2.29.2 Wentada Trading Major Business
 - 2.29.3 Wentada Trading Ash Logs & Lumber Product and Services
 - 2.29.4 Wentada Trading Ash Logs & Lumber Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.29.5 Wentada Trading Recent Developments/Updates

2.30 Yilida

2.30.1 Yilida Details

2.30.2 Yilida Major Business

2.30.3 Yilida Ash Logs & Lumber Product and Services

2.30.4 Yilida Ash Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.30.5 Yilida Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ASH LOGS & LUMBER BY MANUFACTURER

3.1 Global Ash Logs & Lumber Sales Quantity by Manufacturer (2021-2026)

3.2 Global Ash Logs & Lumber Revenue by Manufacturer (2021-2026)

3.3 Global Ash Logs & Lumber Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Ash Logs & Lumber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Ash Logs & Lumber Manufacturer Market Share in 2025

3.4.3 Top 6 Ash Logs & Lumber Manufacturer Market Share in 2025

3.5 Ash Logs & Lumber Market: Overall Company Footprint Analysis

3.5.1 Ash Logs & Lumber Market: Region Footprint

3.5.2 Ash Logs & Lumber Market: Company Product Type Footprint

3.5.3 Ash Logs & Lumber Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Ash Logs & Lumber Market Size by Region

4.1.1 Global Ash Logs & Lumber Sales Quantity by Region (2021-2032)

4.1.2 Global Ash Logs & Lumber Consumption Value by Region (2021-2032)

4.1.3 Global Ash Logs & Lumber Average Price by Region (2021-2032)

4.2 North America Ash Logs & Lumber Consumption Value (2021-2032)

4.3 Europe Ash Logs & Lumber Consumption Value (2021-2032)

4.4 Asia-Pacific Ash Logs & Lumber Consumption Value (2021-2032)

4.5 South America Ash Logs & Lumber Consumption Value (2021-2032)

4.6 Middle East & Africa Ash Logs & Lumber Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Ash Logs & Lumber Sales Quantity by Type (2021-2032)
- 5.2 Global Ash Logs & Lumber Consumption Value by Type (2021-2032)
- 5.3 Global Ash Logs & Lumber Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Ash Logs & Lumber Sales Quantity by Application (2021-2032)
- 6.2 Global Ash Logs & Lumber Consumption Value by Application (2021-2032)
- 6.3 Global Ash Logs & Lumber Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Ash Logs & Lumber Sales Quantity by Type (2021-2032)
- 7.2 North America Ash Logs & Lumber Sales Quantity by Application (2021-2032)
- 7.3 North America Ash Logs & Lumber Market Size by Country
 - 7.3.1 North America Ash Logs & Lumber Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Ash Logs & Lumber Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Ash Logs & Lumber Sales Quantity by Type (2021-2032)
- 8.2 Europe Ash Logs & Lumber Sales Quantity by Application (2021-2032)
- 8.3 Europe Ash Logs & Lumber Market Size by Country
 - 8.3.1 Europe Ash Logs & Lumber Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Ash Logs & Lumber Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Ash Logs & Lumber Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Ash Logs & Lumber Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Ash Logs & Lumber Market Size by Region

9.3.1 Asia-Pacific Ash Logs & Lumber Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Ash Logs & Lumber Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Ash Logs & Lumber Sales Quantity by Type (2021-2032)

10.2 South America Ash Logs & Lumber Sales Quantity by Application (2021-2032)

10.3 South America Ash Logs & Lumber Market Size by Country

10.3.1 South America Ash Logs & Lumber Sales Quantity by Country (2021-2032)

10.3.2 South America Ash Logs & Lumber Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Ash Logs & Lumber Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Ash Logs & Lumber Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Ash Logs & Lumber Market Size by Country

11.3.1 Middle East & Africa Ash Logs & Lumber Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Ash Logs & Lumber Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Ash Logs & Lumber Market Drivers
- 12.2 Ash Logs & Lumber Market Restraints
- 12.3 Ash Logs & Lumber Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Ash Logs & Lumber and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Ash Logs & Lumber
- 13.3 Ash Logs & Lumber Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Ash Logs & Lumber Typical Distributors
- 14.3 Ash Logs & Lumber Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ash Logs & Lumber Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ash Logs & Lumber Consumption Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ash Logs & Lumber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Weyerhaeuser Basic Information, Manufacturing Base and Competitors

Table 5. Weyerhaeuser Major Business

Table 6. Weyerhaeuser Ash Logs & Lumber Product and Services

Table 7. Weyerhaeuser Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Weyerhaeuser Recent Developments/Updates

Table 9. Baillie Lumber Basic Information, Manufacturing Base and Competitors

Table 10. Baillie Lumber Major Business

Table 11. Baillie Lumber Ash Logs & Lumber Product and Services

Table 12. Baillie Lumber Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Baillie Lumber Recent Developments/Updates

Table 14. Kendrick Forest Products Basic Information, Manufacturing Base and Competitors

Table 15. Kendrick Forest Products Major Business

Table 16. Kendrick Forest Products Ash Logs & Lumber Product and Services

Table 17. Kendrick Forest Products Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Kendrick Forest Products Recent Developments/Updates

Table 19. Midwest Hardwood Basic Information, Manufacturing Base and Competitors

Table 20. Midwest Hardwood Major Business

Table 21. Midwest Hardwood Ash Logs & Lumber Product and Services

Table 22. Midwest Hardwood Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Midwest Hardwood Recent Developments/Updates

Table 24. Turman Wood Group Basic Information, Manufacturing Base and Competitors

Table 25. Turman Wood Group Major Business

Table 26. Turman Wood Group Ash Logs & Lumber Product and Services

Table 27. Turman Wood Group Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Turman Wood Group Recent Developments/Updates

Table 29. Little River Hardwoods Basic Information, Manufacturing Base and Competitors

Table 30. Little River Hardwoods Major Business

Table 31. Little River Hardwoods Ash Logs & Lumber Product and Services

Table 32. Little River Hardwoods Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Little River Hardwoods Recent Developments/Updates

Table 34. Maine Woods Company Basic Information, Manufacturing Base and Competitors

Table 35. Maine Woods Company Major Business

Table 36. Maine Woods Company Ash Logs & Lumber Product and Services

Table 37. Maine Woods Company Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Maine Woods Company Recent Developments/Updates

Table 39. Vexco Basic Information, Manufacturing Base and Competitors

Table 40. Vexco Major Business

Table 41. Vexco Ash Logs & Lumber Product and Services

Table 42. Vexco Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Vexco Recent Developments/Updates

Table 44. Meister Log & Lumber Basic Information, Manufacturing Base and Competitors

Table 45. Meister Log & Lumber Major Business

Table 46. Meister Log & Lumber Ash Logs & Lumber Product and Services

Table 47. Meister Log & Lumber Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Meister Log & Lumber Recent Developments/Updates

Table 49. Kingway Wood Basic Information, Manufacturing Base and Competitors

- Table 50. Kingway Wood Major Business
- Table 51. Kingway Wood Ash Logs & Lumber Product and Services
- Table 52. Kingway Wood Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Kingway Wood Recent Developments/Updates
- Table 54. JBONNOT of Condillac & Cie Basic Information, Manufacturing Base and Competitors
- Table 55. JBONNOT of Condillac & Cie Major Business
- Table 56. JBONNOT of Condillac & Cie Ash Logs & Lumber Product and Services
- Table 57. JBONNOT of Condillac & Cie Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. JBONNOT of Condillac & Cie Recent Developments/Updates
- Table 59. Fritz Kohl Basic Information, Manufacturing Base and Competitors
- Table 60. Fritz Kohl Major Business
- Table 61. Fritz Kohl Ash Logs & Lumber Product and Services
- Table 62. Fritz Kohl Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Fritz Kohl Recent Developments/Updates
- Table 64. Nordik Express Basic Information, Manufacturing Base and Competitors
- Table 65. Nordik Express Major Business
- Table 66. Nordik Express Ash Logs & Lumber Product and Services
- Table 67. Nordik Express Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Nordik Express Recent Developments/Updates
- Table 69. Legro Group Basic Information, Manufacturing Base and Competitors
- Table 70. Legro Group Major Business
- Table 71. Legro Group Ash Logs & Lumber Product and Services
- Table 72. Legro Group Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Legro Group Recent Developments/Updates
- Table 74. Kalloveen Basic Information, Manufacturing Base and Competitors
- Table 75. Kalloveen Major Business
- Table 76. Kalloveen Ash Logs & Lumber Product and Services
- Table 77. Kalloveen Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price

(US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Kalloveen Recent Developments/Updates

Table 79. Jiasen Wood Basic Information, Manufacturing Base and Competitors

Table 80. Jiasen Wood Major Business

Table 81. Jiasen Wood Ash Logs & Lumber Product and Services

Table 82. Jiasen Wood Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Jiasen Wood Recent Developments/Updates

Table 84. Xiran Wood Basic Information, Manufacturing Base and Competitors

Table 85. Xiran Wood Major Business

Table 86. Xiran Wood Ash Logs & Lumber Product and Services

Table 87. Xiran Wood Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Xiran Wood Recent Developments/Updates

Table 89. Woodline Lumber Basic Information, Manufacturing Base and Competitors

Table 90. Woodline Lumber Major Business

Table 91. Woodline Lumber Ash Logs & Lumber Product and Services

Table 92. Woodline Lumber Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Woodline Lumber Recent Developments/Updates

Table 94. Bradford Dimension Basic Information, Manufacturing Base and Competitors

Table 95. Bradford Dimension Major Business

Table 96. Bradford Dimension Ash Logs & Lumber Product and Services

Table 97. Bradford Dimension Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Bradford Dimension Recent Developments/Updates

Table 99. Clark Lumber Basic Information, Manufacturing Base and Competitors

Table 100. Clark Lumber Major Business

Table 101. Clark Lumber Ash Logs & Lumber Product and Services

Table 102. Clark Lumber Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Clark Lumber Recent Developments/Updates

Table 104. Bloomus International Basic Information, Manufacturing Base and

Competitors

Table 105. Bloomus International Major Business

Table 106. Bloomus International Ash Logs & Lumber Product and Services

Table 107. Bloomus International Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Bloomus International Recent Developments/Updates

Table 109. Philip Fenwick Basic Information, Manufacturing Base and Competitors

Table 110. Philip Fenwick Major Business

Table 111. Philip Fenwick Ash Logs & Lumber Product and Services

Table 112. Philip Fenwick Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Philip Fenwick Recent Developments/Updates

Table 114. Zhanalis Basic Information, Manufacturing Base and Competitors

Table 115. Zhanalis Major Business

Table 116. Zhanalis Ash Logs & Lumber Product and Services

Table 117. Zhanalis Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 118. Zhanalis Recent Developments/Updates

Table 119. Til-79 Wood Basic Information, Manufacturing Base and Competitors

Table 120. Til-79 Wood Major Business

Table 121. Til-79 Wood Ash Logs & Lumber Product and Services

Table 122. Til-79 Wood Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 123. Til-79 Wood Recent Developments/Updates

Table 124. Drewex Basic Information, Manufacturing Base and Competitors

Table 125. Drewex Major Business

Table 126. Drewex Ash Logs & Lumber Product and Services

Table 127. Drewex Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Drewex Recent Developments/Updates

Table 129. Malag & Soltau Basic Information, Manufacturing Base and Competitors

Table 130. Malag & Soltau Major Business

Table 131. Malag & Soltau Ash Logs & Lumber Product and Services

Table 132. Malag & Soltau Ash Logs & Lumber Sales Quantity (Cubic Meter), Average

Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Malag & Soltau Recent Developments/Updates

Table 134. Processing Venture Basic Information, Manufacturing Base and Competitors

Table 135. Processing Venture Major Business

Table 136. Processing Venture Ash Logs & Lumber Product and Services

Table 137. Processing Venture Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Processing Venture Recent Developments/Updates

Table 139. Dingzheng Wood Basic Information, Manufacturing Base and Competitors

Table 140. Dingzheng Wood Major Business

Table 141. Dingzheng Wood Ash Logs & Lumber Product and Services

Table 142. Dingzheng Wood Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Dingzheng Wood Recent Developments/Updates

Table 144. Wentada Trading Basic Information, Manufacturing Base and Competitors

Table 145. Wentada Trading Major Business

Table 146. Wentada Trading Ash Logs & Lumber Product and Services

Table 147. Wentada Trading Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 148. Wentada Trading Recent Developments/Updates

Table 149. Yilida Basic Information, Manufacturing Base and Competitors

Table 150. Yilida Major Business

Table 151. Yilida Ash Logs & Lumber Product and Services

Table 152. Yilida Ash Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 153. Yilida Recent Developments/Updates

Table 154. Global Ash Logs & Lumber Sales Quantity by Manufacturer (2021-2026) & (Cubic Meter)

Table 155. Global Ash Logs & Lumber Revenue by Manufacturer (2021-2026) & (USD Million)

Table 156. Global Ash Logs & Lumber Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 157. Market Position of Manufacturers in Ash Logs & Lumber, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 158. Head Office and Ash Logs & Lumber Production Site of Key Manufacturer

Table 159. Ash Logs & Lumber Market: Company Product Type Footprint

Table 160. Ash Logs & Lumber Market: Company Product Application Footprint

Table 161. Ash Logs & Lumber New Market Entrants and Barriers to Market Entry

Table 162. Ash Logs & Lumber Mergers, Acquisition, Agreements, and Collaborations

Table 163. Global Ash Logs & Lumber Consumption Value by Region

(2021-2025-2032) & (USD Million) & CAGR

Table 164. Global Ash Logs & Lumber Sales Quantity by Region (2021-2026) & (Cubic Meter)

Table 165. Global Ash Logs & Lumber Sales Quantity by Region (2027-2032) & (Cubic Meter)

Table 166. Global Ash Logs & Lumber Consumption Value by Region (2021-2026) & (USD Million)

Table 167. Global Ash Logs & Lumber Consumption Value by Region (2027-2032) & (USD Million)

Table 168. Global Ash Logs & Lumber Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 169. Global Ash Logs & Lumber Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 170. Global Ash Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 171. Global Ash Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 172. Global Ash Logs & Lumber Consumption Value by Type (2021-2026) & (USD Million)

Table 173. Global Ash Logs & Lumber Consumption Value by Type (2027-2032) & (USD Million)

Table 174. Global Ash Logs & Lumber Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 175. Global Ash Logs & Lumber Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 176. Global Ash Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 177. Global Ash Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 178. Global Ash Logs & Lumber Consumption Value by Application (2021-2026) & (USD Million)

Table 179. Global Ash Logs & Lumber Consumption Value by Application (2027-2032) & (USD Million)

Table 180. Global Ash Logs & Lumber Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 181. Global Ash Logs & Lumber Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 182. North America Ash Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 183. North America Ash Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 184. North America Ash Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 185. North America Ash Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 186. North America Ash Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 187. North America Ash Logs & Lumber Sales Quantity by Country (2027-2032) & (Cubic Meter)

Table 188. North America Ash Logs & Lumber Consumption Value by Country (2021-2026) & (USD Million)

Table 189. North America Ash Logs & Lumber Consumption Value by Country (2027-2032) & (USD Million)

Table 190. Europe Ash Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 191. Europe Ash Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 192. Europe Ash Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 193. Europe Ash Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 194. Europe Ash Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 195. Europe Ash Logs & Lumber Sales Quantity by Country (2027-2032) & (Cubic Meter)

Table 196. Europe Ash Logs & Lumber Consumption Value by Country (2021-2026) & (USD Million)

Table 197. Europe Ash Logs & Lumber Consumption Value by Country (2027-2032) & (USD Million)

Table 198. Asia-Pacific Ash Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 199. Asia-Pacific Ash Logs & Lumber Sales Quantity by Type (2027-2032) &

(Cubic Meter)

Table 200. Asia-Pacific Ash Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 201. Asia-Pacific Ash Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 202. Asia-Pacific Ash Logs & Lumber Sales Quantity by Region (2021-2026) & (Cubic Meter)

Table 203. Asia-Pacific Ash Logs & Lumber Sales Quantity by Region (2027-2032) & (Cubic Meter)

Table 204. Asia-Pacific Ash Logs & Lumber Consumption Value by Region (2021-2026) & (USD Million)

Table 205. Asia-Pacific Ash Logs & Lumber Consumption Value by Region (2027-2032) & (USD Million)

Table 206. South America Ash Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 207. South America Ash Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 208. South America Ash Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 209. South America Ash Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 210. South America Ash Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 211. South America Ash Logs & Lumber Sales Quantity by Country (2027-2032) & (Cubic Meter)

Table 212. South America Ash Logs & Lumber Consumption Value by Country (2021-2026) & (USD Million)

Table 213. South America Ash Logs & Lumber Consumption Value by Country (2027-2032) & (USD Million)

Table 214. Middle East & Africa Ash Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 215. Middle East & Africa Ash Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 216. Middle East & Africa Ash Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 217. Middle East & Africa Ash Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 218. Middle East & Africa Ash Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 219. Middle East & Africa Ash Logs & Lumber Sales Quantity by Country
(2027-2032) & (Cubic Meter)

Table 220. Middle East & Africa Ash Logs & Lumber Consumption Value by Country
(2021-2026) & (USD Million)

Table 221. Middle East & Africa Ash Logs & Lumber Consumption Value by Country
(2027-2032) & (USD Million)

Table 222. Ash Logs & Lumber Raw Material

Table 223. Key Manufacturers of Ash Logs & Lumber Raw Materials

Table 224. Ash Logs & Lumber Typical Distributors

Table 225. Ash Logs & Lumber Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Ash Logs & Lumber Picture

Figure 2. Global Ash Logs & Lumber Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Ash Logs & Lumber Revenue Market Share by Type in 2025

Figure 4. American White Ash (*Fraxinus americana*) Examples

Figure 5. European Ash (*Fraxinus excelsior*) Examples

Figure 6. Global Ash Logs & Lumber Revenue by Grade, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Ash Logs & Lumber Revenue Market Share by Grade in 2025

Figure 8. FAS (First & Seconds) Examples

Figure 9. Select & Common 1 Examples

Figure 10. Common 2 & Industrial Examples

Figure 11. Specialty (Steam?bent) Examples

Figure 12. Global Ash Logs & Lumber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Ash Logs & Lumber Revenue Market Share by Application in 2025

Figure 14. Furniture & Cabinetry Examples

Figure 15. Sports Equipment Examples

Figure 16. Flooring & Millwork Examples

Figure 17. Architectural & Industrial Examples

Figure 18. Others Examples

Figure 19. Global Ash Logs & Lumber Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Ash Logs & Lumber Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Ash Logs & Lumber Sales Quantity (2021-2032) & (Cubic Meter)

Figure 22. Global Ash Logs & Lumber Price (2021-2032) & (US\$/Cubic Meter)

Figure 23. Global Ash Logs & Lumber Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Ash Logs & Lumber Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Ash Logs & Lumber by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Ash Logs & Lumber Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Ash Logs & Lumber Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Ash Logs & Lumber Sales Quantity Market Share by Region

(2021-2032)

Figure 29. Global Ash Logs & Lumber Consumption Value Market Share by Region

(2021-2032)

Figure 30. North America Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Ash Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Ash Logs & Lumber Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Ash Logs & Lumber Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 38. Global Ash Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Ash Logs & Lumber Revenue Market Share by Application (2021-2032)

Figure 40. Global Ash Logs & Lumber Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 41. North America Ash Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Ash Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Ash Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Ash Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Ash Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Ash Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Ash Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Ash Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 53. France Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Ash Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Ash Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Ash Logs & Lumber Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Ash Logs & Lumber Consumption Value Market Share by Region (2021-2032)

Figure 61. China Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 64. India Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Ash Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Ash Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Ash Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Ash Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Ash Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Ash Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Ash Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Ash Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Ash Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 81. Ash Logs & Lumber Market Drivers

Figure 82. Ash Logs & Lumber Market Restraints

Figure 83. Ash Logs & Lumber Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Ash Logs & Lumber in 2025

Figure 86. Manufacturing Process Analysis of Ash Logs & Lumber

Figure 87. Ash Logs & Lumber Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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