

Global Ash Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ash Logs & Lumber market size is expected to reach \$ 2691 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Ash logs & lumber refer to roundwood & sawn boards derived from *Fraxinus* spp., including American Ash / White Ash (*Fraxinus americana*) & European Ash (*Fraxinus excelsior*) as the two main commercial sources. Ash is valued for its toughness, resilience, good shock resistance & excellent machining properties. It is widely used in high-end furniture, flooring, decorative mouldings, architectural millwork, sports equipment (baseball bats, skis, pool cues), tool handles, musical instruments, marine interiors & vehicle manufacturing. Ash is also an important raw material for plywood, sliced veneer & pulp. The significance of studying this category lies in the fact that white ash serves as a functional hardwood species prized for its elasticity & toughness; its supply-demand dynamics directly reflect the health of global sports equipment, high-end furniture & architectural millwork industries, while also serving as a key indicator for monitoring forest health in North America & Europe (especially the impact of Emerald Ash Borer on North American ash resources).

Ash (white ash/European ash) is a functional hardwood prized for its excellent elasticity, shock resistance & steam-bending properties, making it irreplaceable for high-end furniture, flooring & sports equipment. Pricing is determined by species, grade & origin: American white ash, hit by emerald ash borer, commands significantly higher FAS kiln-dried prices than European ash. FAS American ash trades at USD 900-1,000/m³ (China port), European ash at USD 550-700/m³. Margins diverge: integrated North American producers (Weyerhaeuser, Baillie) achieve 25-35% margins; European specialists (JBONNOT, Fritz Kohl) maintain 30-40% on custom-bent blanks & sports goods; Chinese import processors (Jiasen, Xiran) earn 15-20% via value-added drying

& custom cutting, while smaller fabricators relying on imported logs struggle below 10%. Downstream primary applications: furniture & cabinetry 35?40%, flooring & millwork 20?25%, sports equipment (baseball bats, hockey sticks, tool handles) 15?20%, architectural & industrial uses 10?15%, others 5?10%. Incremental demand is driven by: rigid demand for impact?resistant wood in global sports equipment; preference for ash flooring in North American renovation; custom?bent furniture in Europe (rocking chairs, wooden lamps). Landscape: North American ash supply is collapsing due to emerald ash borer; European ash (France, Germany, UK) is now the main source for premium ash products; Eastern European mills (Ukraine, Poland, Romania) export sawn ash to Western Europe & Asia; China is the largest processing & consuming hub, importing logs and lumber from both North America and Europe. Uncertainties include: continued threat of emerald ash borer on North American ash; EUDR compliance costs for European exports; US?China tariff volatility. Conclusion: Ash is a high?end hardwood market driven by functional value & resource scarcity caused by pests. Shrinking North American supply creates opportunities for European ash & substitute species. Over the next five years, steam?bent blanks & sports?grade ash will maintain a premium, while low?grade ash will face competition from oak, maple & plantation species. Players with FSC/PEFC certification & downstream processing capabilities will capture higher value.

This report studies the global Ash Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ash Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ash Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ash Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Ash Logs & Lumber total production value, 2021-2032, (USD Million)

Global Ash Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Ash Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Ash Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Ash Logs & Lumber production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Cubic Meter)

Global Ash Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Ash Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Ash Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weyerhaeuser, Baillie Lumber, Kendrick Forest Products, Midwest Hardwood, Turman Wood Group, Little River Hardwoods, Maine Woods Company, Vexco, Meister Log & Lumber, Kingway Wood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ash Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ash Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ash Logs & Lumber Market, Segmentation by Type:

American White Ash (*Fraxinus americana*)

European Ash (*Fraxinus excelsior*)

Global Ash Logs & Lumber Market, Segmentation by Grade:

FAS (First & Seconds)

Select & Common 1

Common 2 & Industrial

Specialty (Steam?bent)

Global Ash Logs & Lumber Market, Segmentation by Application:

Furniture & Cabinetry

Sports Equipment

Flooring & Millwork

Architectural & Industrial

Others

Companies Profiled:

Weyerhaeuser

Baillie Lumber

Kendrick Forest Products

Midwest Hardwood

Turman Wood Group

Little River Hardwoods

Maine Woods Company

Vexco

Meister Log & Lumber

Kingway Wood

JBONNOT of Condillac & Cie

Fritz Kohl

Nordik Express

Legro Group

Kalloveen

Jiasen Wood

Xiran Wood

Woodline Lumber

Bradford Dimension

Clark Lumber

Bloomus International

Philip Fenwick

Zhanalis

Til-79 Wood

Drewex

Malag & Soltau

Processing Venture

Dingzheng Wood

Wentada Trading

Yilida

Key Questions Answered:

1. How big is the global Ash Logs & Lumber market?
2. What is the demand of the global Ash Logs & Lumber market?
3. What is the year over year growth of the global Ash Logs & Lumber market?
4. What is the production and production value of the global Ash Logs & Lumber market?
5. Who are the key producers in the global Ash Logs & Lumber market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ash Logs & Lumber Introduction
- 1.2 World Ash Logs & Lumber Supply & Forecast
 - 1.2.1 World Ash Logs & Lumber Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ash Logs & Lumber Production (2021-2032)
 - 1.2.3 World Ash Logs & Lumber Pricing Trends (2021-2032)
- 1.3 World Ash Logs & Lumber Production by Region (Based on Production Site)
 - 1.3.1 World Ash Logs & Lumber Production Value by Region (2021-2032)
 - 1.3.2 World Ash Logs & Lumber Production by Region (2021-2032)
 - 1.3.3 World Ash Logs & Lumber Average Price by Region (2021-2032)
 - 1.3.4 North America Ash Logs & Lumber Production (2021-2032)
 - 1.3.5 Europe Ash Logs & Lumber Production (2021-2032)
 - 1.3.6 China Ash Logs & Lumber Production (2021-2032)
 - 1.3.7 Japan Ash Logs & Lumber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ash Logs & Lumber Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ash Logs & Lumber Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ash Logs & Lumber Demand (2021-2032)
- 2.2 World Ash Logs & Lumber Consumption by Region
 - 2.2.1 World Ash Logs & Lumber Consumption by Region (2021-2026)
 - 2.2.2 World Ash Logs & Lumber Consumption Forecast by Region (2027-2032)
- 2.3 United States Ash Logs & Lumber Consumption (2021-2032)
- 2.4 China Ash Logs & Lumber Consumption (2021-2032)
- 2.5 Europe Ash Logs & Lumber Consumption (2021-2032)
- 2.6 Japan Ash Logs & Lumber Consumption (2021-2032)
- 2.7 South Korea Ash Logs & Lumber Consumption (2021-2032)
- 2.8 ASEAN Ash Logs & Lumber Consumption (2021-2032)
- 2.9 India Ash Logs & Lumber Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ash Logs & Lumber Production Value by Manufacturer (2021-2026)

- 3.2 World Ash Logs & Lumber Production by Manufacturer (2021-2026)
- 3.3 World Ash Logs & Lumber Average Price by Manufacturer (2021-2026)
- 3.4 Ash Logs & Lumber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ash Logs & Lumber Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ash Logs & Lumber in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ash Logs & Lumber in 2025
- 3.6 Ash Logs & Lumber Market: Overall Company Footprint Analysis
 - 3.6.1 Ash Logs & Lumber Market: Region Footprint
 - 3.6.2 Ash Logs & Lumber Market: Company Product Type Footprint
 - 3.6.3 Ash Logs & Lumber Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ash Logs & Lumber Production Value Comparison
 - 4.1.1 United States VS China: Ash Logs & Lumber Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ash Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ash Logs & Lumber Production Comparison
 - 4.2.1 United States VS China: Ash Logs & Lumber Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ash Logs & Lumber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ash Logs & Lumber Consumption Comparison
 - 4.3.1 United States VS China: Ash Logs & Lumber Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Ash Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ash Logs & Lumber Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Ash Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ash Logs & Lumber Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ash Logs & Lumber Production (2021-2026)

4.5 China Based Ash Logs & Lumber Manufacturers and Market Share

4.5.1 China Based Ash Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ash Logs & Lumber Production Value (2021-2026)

4.5.3 China Based Manufacturers Ash Logs & Lumber Production (2021-2026)

4.6 Rest of World Based Ash Logs & Lumber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ash Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ash Logs & Lumber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ash Logs & Lumber Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ash Logs & Lumber Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 American White Ash (*Fraxinus americana*)

5.2.2 European Ash (*Fraxinus excelsior*)

5.3 Market Segment by Type

5.3.1 World Ash Logs & Lumber Production by Type (2021-2032)

5.3.2 World Ash Logs & Lumber Production Value by Type (2021-2032)

5.3.3 World Ash Logs & Lumber Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRADE

6.1 World Ash Logs & Lumber Market Size Overview by Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grade

6.2.1 FAS (First & Seconds)

6.2.2 Select & Common

6.2.3 Common 2 & Industrial

6.2.4 Specialty (Steam?bent)

6.3 Market Segment by Grade

6.3.1 World Ash Logs & Lumber Production by Grade (2021-2032)

6.3.2 World Ash Logs & Lumber Production Value by Grade (2021-2032)

6.3.3 World Ash Logs & Lumber Average Price by Grade (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Ash Logs & Lumber Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Furniture & Cabinetry

7.2.2 Sports Equipment

7.2.3 Flooring & Millwork

7.2.4 Architectural & Industrial

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Ash Logs & Lumber Production by Application (2021-2032)

7.3.2 World Ash Logs & Lumber Production Value by Application (2021-2032)

7.3.3 World Ash Logs & Lumber Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Weyerhaeuser

8.1.1 Weyerhaeuser Details

8.1.2 Weyerhaeuser Major Business

8.1.3 Weyerhaeuser Ash Logs & Lumber Product and Services

8.1.4 Weyerhaeuser Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Weyerhaeuser Recent Developments/Updates

8.1.6 Weyerhaeuser Competitive Strengths & Weaknesses

8.2 Baillie Lumber

8.2.1 Baillie Lumber Details

8.2.2 Baillie Lumber Major Business

8.2.3 Baillie Lumber Ash Logs & Lumber Product and Services

8.2.4 Baillie Lumber Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Baillie Lumber Recent Developments/Updates

8.2.6 Baillie Lumber Competitive Strengths & Weaknesses

8.3 Kendrick Forest Products

8.3.1 Kendrick Forest Products Details

8.3.2 Kendrick Forest Products Major Business

8.3.3 Kendrick Forest Products Ash Logs & Lumber Product and Services

8.3.4 Kendrick Forest Products Ash Logs & Lumber Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.3.5 Kendrick Forest Products Recent Developments/Updates

8.3.6 Kendrick Forest Products Competitive Strengths & Weaknesses

8.4 Midwest Hardwood

8.4.1 Midwest Hardwood Details

8.4.2 Midwest Hardwood Major Business

8.4.3 Midwest Hardwood Ash Logs & Lumber Product and Services

8.4.4 Midwest Hardwood Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Midwest Hardwood Recent Developments/Updates

8.4.6 Midwest Hardwood Competitive Strengths & Weaknesses

8.5 Turman Wood Group

8.5.1 Turman Wood Group Details

8.5.2 Turman Wood Group Major Business

8.5.3 Turman Wood Group Ash Logs & Lumber Product and Services

8.5.4 Turman Wood Group Ash Logs & Lumber Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.5.5 Turman Wood Group Recent Developments/Updates

8.5.6 Turman Wood Group Competitive Strengths & Weaknesses

8.6 Little River Hardwoods

8.6.1 Little River Hardwoods Details

8.6.2 Little River Hardwoods Major Business

8.6.3 Little River Hardwoods Ash Logs & Lumber Product and Services

8.6.4 Little River Hardwoods Ash Logs & Lumber Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.6.5 Little River Hardwoods Recent Developments/Updates

8.6.6 Little River Hardwoods Competitive Strengths & Weaknesses

8.7 Maine Woods Company

8.7.1 Maine Woods Company Details

8.7.2 Maine Woods Company Major Business

8.7.3 Maine Woods Company Ash Logs & Lumber Product and Services

8.7.4 Maine Woods Company Ash Logs & Lumber Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.7.5 Maine Woods Company Recent Developments/Updates

8.7.6 Maine Woods Company Competitive Strengths & Weaknesses

8.8 Vexco

8.8.1 Vexco Details

8.8.2 Vexco Major Business

8.8.3 Vexco Ash Logs & Lumber Product and Services

8.8.4 Vexco Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Vexco Recent Developments/Updates

8.8.6 Vexco Competitive Strengths & Weaknesses

8.9 Meister Log & Lumber

8.9.1 Meister Log & Lumber Details

8.9.2 Meister Log & Lumber Major Business

8.9.3 Meister Log & Lumber Ash Logs & Lumber Product and Services

8.9.4 Meister Log & Lumber Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Meister Log & Lumber Recent Developments/Updates

8.9.6 Meister Log & Lumber Competitive Strengths & Weaknesses

8.10 Kingway Wood

8.10.1 Kingway Wood Details

8.10.2 Kingway Wood Major Business

8.10.3 Kingway Wood Ash Logs & Lumber Product and Services

8.10.4 Kingway Wood Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Kingway Wood Recent Developments/Updates

8.10.6 Kingway Wood Competitive Strengths & Weaknesses

8.11 JBONNOT of Condillac & Cie

8.11.1 JBONNOT of Condillac & Cie Details

8.11.2 JBONNOT of Condillac & Cie Major Business

8.11.3 JBONNOT of Condillac & Cie Ash Logs & Lumber Product and Services

8.11.4 JBONNOT of Condillac & Cie Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 JBONNOT of Condillac & Cie Recent Developments/Updates

8.11.6 JBONNOT of Condillac & Cie Competitive Strengths & Weaknesses

8.12 Fritz Kohl

8.12.1 Fritz Kohl Details

8.12.2 Fritz Kohl Major Business

8.12.3 Fritz Kohl Ash Logs & Lumber Product and Services

8.12.4 Fritz Kohl Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Fritz Kohl Recent Developments/Updates

8.12.6 Fritz Kohl Competitive Strengths & Weaknesses

8.13 Nordik Express

8.13.1 Nordik Express Details

8.13.2 Nordik Express Major Business

- 8.13.3 Nordik Express Ash Logs & Lumber Product and Services
- 8.13.4 Nordik Express Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Nordik Express Recent Developments/Updates
- 8.13.6 Nordik Express Competitive Strengths & Weaknesses
- 8.14 Legro Group
 - 8.14.1 Legro Group Details
 - 8.14.2 Legro Group Major Business
 - 8.14.3 Legro Group Ash Logs & Lumber Product and Services
 - 8.14.4 Legro Group Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Legro Group Recent Developments/Updates
 - 8.14.6 Legro Group Competitive Strengths & Weaknesses
- 8.15 Kalloveen
 - 8.15.1 Kalloveen Details
 - 8.15.2 Kalloveen Major Business
 - 8.15.3 Kalloveen Ash Logs & Lumber Product and Services
 - 8.15.4 Kalloveen Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Kalloveen Recent Developments/Updates
 - 8.15.6 Kalloveen Competitive Strengths & Weaknesses
- 8.16 Jiasen Wood
 - 8.16.1 Jiasen Wood Details
 - 8.16.2 Jiasen Wood Major Business
 - 8.16.3 Jiasen Wood Ash Logs & Lumber Product and Services
 - 8.16.4 Jiasen Wood Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Jiasen Wood Recent Developments/Updates
 - 8.16.6 Jiasen Wood Competitive Strengths & Weaknesses
- 8.17 Xiran Wood
 - 8.17.1 Xiran Wood Details
 - 8.17.2 Xiran Wood Major Business
 - 8.17.3 Xiran Wood Ash Logs & Lumber Product and Services
 - 8.17.4 Xiran Wood Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Xiran Wood Recent Developments/Updates
 - 8.17.6 Xiran Wood Competitive Strengths & Weaknesses
- 8.18 Woodline Lumber
 - 8.18.1 Woodline Lumber Details

- 8.18.2 Woodline Lumber Major Business
- 8.18.3 Woodline Lumber Ash Logs & Lumber Product and Services
- 8.18.4 Woodline Lumber Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 Woodline Lumber Recent Developments/Updates
- 8.18.6 Woodline Lumber Competitive Strengths & Weaknesses
- 8.19 Bradford Dimension
 - 8.19.1 Bradford Dimension Details
 - 8.19.2 Bradford Dimension Major Business
 - 8.19.3 Bradford Dimension Ash Logs & Lumber Product and Services
 - 8.19.4 Bradford Dimension Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Bradford Dimension Recent Developments/Updates
 - 8.19.6 Bradford Dimension Competitive Strengths & Weaknesses
- 8.20 Clark Lumber
 - 8.20.1 Clark Lumber Details
 - 8.20.2 Clark Lumber Major Business
 - 8.20.3 Clark Lumber Ash Logs & Lumber Product and Services
 - 8.20.4 Clark Lumber Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Clark Lumber Recent Developments/Updates
 - 8.20.6 Clark Lumber Competitive Strengths & Weaknesses
- 8.21 Bloomus International
 - 8.21.1 Bloomus International Details
 - 8.21.2 Bloomus International Major Business
 - 8.21.3 Bloomus International Ash Logs & Lumber Product and Services
 - 8.21.4 Bloomus International Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 Bloomus International Recent Developments/Updates
 - 8.21.6 Bloomus International Competitive Strengths & Weaknesses
- 8.22 Philip Fenwick
 - 8.22.1 Philip Fenwick Details
 - 8.22.2 Philip Fenwick Major Business
 - 8.22.3 Philip Fenwick Ash Logs & Lumber Product and Services
 - 8.22.4 Philip Fenwick Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.22.5 Philip Fenwick Recent Developments/Updates
 - 8.22.6 Philip Fenwick Competitive Strengths & Weaknesses
- 8.23 Zhanalis

- 8.23.1 Zhanalis Details
- 8.23.2 Zhanalis Major Business
- 8.23.3 Zhanalis Ash Logs & Lumber Product and Services
- 8.23.4 Zhanalis Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.23.5 Zhanalis Recent Developments/Updates
- 8.23.6 Zhanalis Competitive Strengths & Weaknesses
- 8.24 Til-79 Wood
 - 8.24.1 Til-79 Wood Details
 - 8.24.2 Til-79 Wood Major Business
 - 8.24.3 Til-79 Wood Ash Logs & Lumber Product and Services
 - 8.24.4 Til-79 Wood Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.24.5 Til-79 Wood Recent Developments/Updates
 - 8.24.6 Til-79 Wood Competitive Strengths & Weaknesses
- 8.25 Drewex
 - 8.25.1 Drewex Details
 - 8.25.2 Drewex Major Business
 - 8.25.3 Drewex Ash Logs & Lumber Product and Services
 - 8.25.4 Drewex Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.25.5 Drewex Recent Developments/Updates
 - 8.25.6 Drewex Competitive Strengths & Weaknesses
- 8.26 Malag & Soltau
 - 8.26.1 Malag & Soltau Details
 - 8.26.2 Malag & Soltau Major Business
 - 8.26.3 Malag & Soltau Ash Logs & Lumber Product and Services
 - 8.26.4 Malag & Soltau Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.26.5 Malag & Soltau Recent Developments/Updates
 - 8.26.6 Malag & Soltau Competitive Strengths & Weaknesses
- 8.27 Processing Venture
 - 8.27.1 Processing Venture Details
 - 8.27.2 Processing Venture Major Business
 - 8.27.3 Processing Venture Ash Logs & Lumber Product and Services
 - 8.27.4 Processing Venture Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.27.5 Processing Venture Recent Developments/Updates
 - 8.27.6 Processing Venture Competitive Strengths & Weaknesses

8.28 Dingzheng Wood

8.28.1 Dingzheng Wood Details

8.28.2 Dingzheng Wood Major Business

8.28.3 Dingzheng Wood Ash Logs & Lumber Product and Services

8.28.4 Dingzheng Wood Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.28.5 Dingzheng Wood Recent Developments/Updates

8.28.6 Dingzheng Wood Competitive Strengths & Weaknesses

8.29 Wentada Trading

8.29.1 Wentada Trading Details

8.29.2 Wentada Trading Major Business

8.29.3 Wentada Trading Ash Logs & Lumber Product and Services

8.29.4 Wentada Trading Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.29.5 Wentada Trading Recent Developments/Updates

8.29.6 Wentada Trading Competitive Strengths & Weaknesses

8.30 Yilida

8.30.1 Yilida Details

8.30.2 Yilida Major Business

8.30.3 Yilida Ash Logs & Lumber Product and Services

8.30.4 Yilida Ash Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.30.5 Yilida Recent Developments/Updates

8.30.6 Yilida Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Ash Logs & Lumber Industry Chain

9.2 Ash Logs & Lumber Upstream Analysis

9.2.1 Ash Logs & Lumber Core Raw Materials

9.2.2 Main Manufacturers of Ash Logs & Lumber Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Ash Logs & Lumber Production Mode

9.6 Ash Logs & Lumber Procurement Model

9.7 Ash Logs & Lumber Industry Sales Model and Sales Channels

9.7.1 Ash Logs & Lumber Sales Model

9.7.2 Ash Logs & Lumber Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ash Logs & Lumber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ash Logs & Lumber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ash Logs & Lumber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ash Logs & Lumber Production Value Market Share by Region (2021-2026)

Table 5. World Ash Logs & Lumber Production Value Market Share by Region (2027-2032)

Table 6. World Ash Logs & Lumber Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Ash Logs & Lumber Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Ash Logs & Lumber Production Market Share by Region (2021-2026)

Table 9. World Ash Logs & Lumber Production Market Share by Region (2027-2032)

Table 10. World Ash Logs & Lumber Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Ash Logs & Lumber Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Ash Logs & Lumber Major Market Trends

Table 13. World Ash Logs & Lumber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Ash Logs & Lumber Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Ash Logs & Lumber Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Ash Logs & Lumber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ash Logs & Lumber Producers in 2025

Table 18. World Ash Logs & Lumber Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Ash Logs & Lumber Producers in 2025

Table 20. World Ash Logs & Lumber Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Ash Logs & Lumber Company Evaluation Quadrant

Table 22. World Ash Logs & Lumber Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Ash Logs & Lumber Production Site of Key Manufacturer

Table 24. Ash Logs & Lumber Market: Company Product Type Footprint

Table 25. Ash Logs & Lumber Market: Company Product Application Footprint

Table 26. Ash Logs & Lumber Competitive Factors

Table 27. Ash Logs & Lumber New Entrant and Capacity Expansion Plans

Table 28. Ash Logs & Lumber Mergers & Acquisitions Activity

Table 29. United States VS China Ash Logs & Lumber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ash Logs & Lumber Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Ash Logs & Lumber Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Ash Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ash Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ash Logs & Lumber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ash Logs & Lumber Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Ash Logs & Lumber Production Market Share (2021-2026)

Table 37. China Based Ash Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ash Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ash Logs & Lumber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ash Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Ash Logs & Lumber Production Market Share (2021-2026)

Table 42. Rest of World Based Ash Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ash Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ash Logs & Lumber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ash Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Ash Logs & Lumber Production Market Share (2021-2026)

Table 47. World Ash Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ash Logs & Lumber Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Ash Logs & Lumber Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Ash Logs & Lumber Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ash Logs & Lumber Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ash Logs & Lumber Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Ash Logs & Lumber Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Ash Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Ash Logs & Lumber Production by Grade (2021-2026) & (Cubic Meter)

Table 56. World Ash Logs & Lumber Production by Grade (2027-2032) & (Cubic Meter)

Table 57. World Ash Logs & Lumber Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Ash Logs & Lumber Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Ash Logs & Lumber Average Price by Grade (2021-2026) & (US\$/Cubic Meter)

Table 60. World Ash Logs & Lumber Average Price by Grade (2027-2032) & (US\$/Cubic Meter)

Table 61. World Ash Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Ash Logs & Lumber Production by Application (2021-2026) & (Cubic Meter)

Table 63. World Ash Logs & Lumber Production by Application (2027-2032) & (Cubic Meter)

Table 64. World Ash Logs & Lumber Production Value by Application (2021-2026) & (USD Million)

Table 65. World Ash Logs & Lumber Production Value by Application (2027-2032) & (USD Million)

Table 66. World Ash Logs & Lumber Average Price by Application (2021-2026) &

(US\$/Cubic Meter)

Table 67. World Ash Logs & Lumber Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 68. Weyerhaeuser Basic Information, Manufacturing Base and Competitors

Table 69. Weyerhaeuser Major Business

Table 70. Weyerhaeuser Ash Logs & Lumber Product and Services

Table 71. Weyerhaeuser Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Weyerhaeuser Recent Developments/Updates

Table 73. Weyerhaeuser Competitive Strengths & Weaknesses

Table 74. Baillie Lumber Basic Information, Manufacturing Base and Competitors

Table 75. Baillie Lumber Major Business

Table 76. Baillie Lumber Ash Logs & Lumber Product and Services

Table 77. Baillie Lumber Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Baillie Lumber Recent Developments/Updates

Table 79. Baillie Lumber Competitive Strengths & Weaknesses

Table 80. Kendrick Forest Products Basic Information, Manufacturing Base and Competitors

Table 81. Kendrick Forest Products Major Business

Table 82. Kendrick Forest Products Ash Logs & Lumber Product and Services

Table 83. Kendrick Forest Products Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Kendrick Forest Products Recent Developments/Updates

Table 85. Kendrick Forest Products Competitive Strengths & Weaknesses

Table 86. Midwest Hardwood Basic Information, Manufacturing Base and Competitors

Table 87. Midwest Hardwood Major Business

Table 88. Midwest Hardwood Ash Logs & Lumber Product and Services

Table 89. Midwest Hardwood Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Midwest Hardwood Recent Developments/Updates

Table 91. Midwest Hardwood Competitive Strengths & Weaknesses

Table 92. Turman Wood Group Basic Information, Manufacturing Base and Competitors

Table 93. Turman Wood Group Major Business

Table 94. Turman Wood Group Ash Logs & Lumber Product and Services

Table 95. Turman Wood Group Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Turman Wood Group Recent Developments/Updates

Table 97. Turman Wood Group Competitive Strengths & Weaknesses

Table 98. Little River Hardwoods Basic Information, Manufacturing Base and Competitors

Table 99. Little River Hardwoods Major Business

Table 100. Little River Hardwoods Ash Logs & Lumber Product and Services

Table 101. Little River Hardwoods Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Little River Hardwoods Recent Developments/Updates

Table 103. Little River Hardwoods Competitive Strengths & Weaknesses

Table 104. Maine Woods Company Basic Information, Manufacturing Base and Competitors

Table 105. Maine Woods Company Major Business

Table 106. Maine Woods Company Ash Logs & Lumber Product and Services

Table 107. Maine Woods Company Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Maine Woods Company Recent Developments/Updates

Table 109. Maine Woods Company Competitive Strengths & Weaknesses

Table 110. Vexco Basic Information, Manufacturing Base and Competitors

Table 111. Vexco Major Business

Table 112. Vexco Ash Logs & Lumber Product and Services

Table 113. Vexco Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Vexco Recent Developments/Updates

Table 115. Vexco Competitive Strengths & Weaknesses

Table 116. Meister Log & Lumber Basic Information, Manufacturing Base and Competitors

Table 117. Meister Log & Lumber Major Business

Table 118. Meister Log & Lumber Ash Logs & Lumber Product and Services

Table 119. Meister Log & Lumber Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Meister Log & Lumber Recent Developments/Updates

Table 121. Meister Log & Lumber Competitive Strengths & Weaknesses

Table 122. Kingway Wood Basic Information, Manufacturing Base and Competitors

Table 123. Kingway Wood Major Business

Table 124. Kingway Wood Ash Logs & Lumber Product and Services

Table 125. Kingway Wood Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Kingway Wood Recent Developments/Updates

Table 127. Kingway Wood Competitive Strengths & Weaknesses

Table 128. JBONNOT of Condillac & Cie Basic Information, Manufacturing Base and Competitors

Table 129. JBONNOT of Condillac & Cie Major Business

Table 130. JBONNOT of Condillac & Cie Ash Logs & Lumber Product and Services

Table 131. JBONNOT of Condillac & Cie Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. JBONNOT of Condillac & Cie Recent Developments/Updates

Table 133. JBONNOT of Condillac & Cie Competitive Strengths & Weaknesses

Table 134. Fritz Kohl Basic Information, Manufacturing Base and Competitors

Table 135. Fritz Kohl Major Business

Table 136. Fritz Kohl Ash Logs & Lumber Product and Services

Table 137. Fritz Kohl Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Fritz Kohl Recent Developments/Updates

Table 139. Fritz Kohl Competitive Strengths & Weaknesses

Table 140. Nordik Express Basic Information, Manufacturing Base and Competitors

Table 141. Nordik Express Major Business

Table 142. Nordik Express Ash Logs & Lumber Product and Services

Table 143. Nordik Express Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Nordik Express Recent Developments/Updates

Table 145. Nordik Express Competitive Strengths & Weaknesses

Table 146. Legro Group Basic Information, Manufacturing Base and Competitors

Table 147. Legro Group Major Business

Table 148. Legro Group Ash Logs & Lumber Product and Services

Table 149. Legro Group Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Legro Group Recent Developments/Updates

- Table 151. Legro Group Competitive Strengths & Weaknesses
- Table 152. Kalloveen Basic Information, Manufacturing Base and Competitors
- Table 153. Kalloveen Major Business
- Table 154. Kalloveen Ash Logs & Lumber Product and Services
- Table 155. Kalloveen Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Kalloveen Recent Developments/Updates
- Table 157. Kalloveen Competitive Strengths & Weaknesses
- Table 158. Jiasen Wood Basic Information, Manufacturing Base and Competitors
- Table 159. Jiasen Wood Major Business
- Table 160. Jiasen Wood Ash Logs & Lumber Product and Services
- Table 161. Jiasen Wood Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Jiasen Wood Recent Developments/Updates
- Table 163. Jiasen Wood Competitive Strengths & Weaknesses
- Table 164. Xiran Wood Basic Information, Manufacturing Base and Competitors
- Table 165. Xiran Wood Major Business
- Table 166. Xiran Wood Ash Logs & Lumber Product and Services
- Table 167. Xiran Wood Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Xiran Wood Recent Developments/Updates
- Table 169. Xiran Wood Competitive Strengths & Weaknesses
- Table 170. Woodline Lumber Basic Information, Manufacturing Base and Competitors
- Table 171. Woodline Lumber Major Business
- Table 172. Woodline Lumber Ash Logs & Lumber Product and Services
- Table 173. Woodline Lumber Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Woodline Lumber Recent Developments/Updates
- Table 175. Woodline Lumber Competitive Strengths & Weaknesses
- Table 176. Bradford Dimension Basic Information, Manufacturing Base and Competitors
- Table 177. Bradford Dimension Major Business
- Table 178. Bradford Dimension Ash Logs & Lumber Product and Services
- Table 179. Bradford Dimension Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. Bradford Dimension Recent Developments/Updates
- Table 181. Bradford Dimension Competitive Strengths & Weaknesses

Table 182. Clark Lumber Basic Information, Manufacturing Base and Competitors

Table 183. Clark Lumber Major Business

Table 184. Clark Lumber Ash Logs & Lumber Product and Services

Table 185. Clark Lumber Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Clark Lumber Recent Developments/Updates

Table 187. Clark Lumber Competitive Strengths & Weaknesses

Table 188. Bloomus International Basic Information, Manufacturing Base and Competitors

Table 189. Bloomus International Major Business

Table 190. Bloomus International Ash Logs & Lumber Product and Services

Table 191. Bloomus International Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Bloomus International Recent Developments/Updates

Table 193. Bloomus International Competitive Strengths & Weaknesses

Table 194. Philip Fenwick Basic Information, Manufacturing Base and Competitors

Table 195. Philip Fenwick Major Business

Table 196. Philip Fenwick Ash Logs & Lumber Product and Services

Table 197. Philip Fenwick Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Philip Fenwick Recent Developments/Updates

Table 199. Philip Fenwick Competitive Strengths & Weaknesses

Table 200. Zhanalis Basic Information, Manufacturing Base and Competitors

Table 201. Zhanalis Major Business

Table 202. Zhanalis Ash Logs & Lumber Product and Services

Table 203. Zhanalis Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Zhanalis Recent Developments/Updates

Table 205. Zhanalis Competitive Strengths & Weaknesses

Table 206. Til-79 Wood Basic Information, Manufacturing Base and Competitors

Table 207. Til-79 Wood Major Business

Table 208. Til-79 Wood Ash Logs & Lumber Product and Services

Table 209. Til-79 Wood Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Til-79 Wood Recent Developments/Updates

- Table 211. Til-79 Wood Competitive Strengths & Weaknesses
- Table 212. Drewex Basic Information, Manufacturing Base and Competitors
- Table 213. Drewex Major Business
- Table 214. Drewex Ash Logs & Lumber Product and Services
- Table 215. Drewex Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 216. Drewex Recent Developments/Updates
- Table 217. Drewex Competitive Strengths & Weaknesses
- Table 218. Malag & Soltau Basic Information, Manufacturing Base and Competitors
- Table 219. Malag & Soltau Major Business
- Table 220. Malag & Soltau Ash Logs & Lumber Product and Services
- Table 221. Malag & Soltau Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 222. Malag & Soltau Recent Developments/Updates
- Table 223. Malag & Soltau Competitive Strengths & Weaknesses
- Table 224. Processing Venture Basic Information, Manufacturing Base and Competitors
- Table 225. Processing Venture Major Business
- Table 226. Processing Venture Ash Logs & Lumber Product and Services
- Table 227. Processing Venture Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 228. Processing Venture Recent Developments/Updates
- Table 229. Processing Venture Competitive Strengths & Weaknesses
- Table 230. Dingzheng Wood Basic Information, Manufacturing Base and Competitors
- Table 231. Dingzheng Wood Major Business
- Table 232. Dingzheng Wood Ash Logs & Lumber Product and Services
- Table 233. Dingzheng Wood Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 234. Dingzheng Wood Recent Developments/Updates
- Table 235. Dingzheng Wood Competitive Strengths & Weaknesses
- Table 236. Wentada Trading Basic Information, Manufacturing Base and Competitors
- Table 237. Wentada Trading Major Business
- Table 238. Wentada Trading Ash Logs & Lumber Product and Services
- Table 239. Wentada Trading Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 240. Wentada Trading Recent Developments/Updates

Table 241. Wentada Trading Competitive Strengths & Weaknesses

Table 242. Yilida Basic Information, Manufacturing Base and Competitors

Table 243. Yilida Major Business

Table 244. Yilida Ash Logs & Lumber Product and Services

Table 245. Yilida Ash Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 246. Yilida Recent Developments/Updates

Table 247. Yilida Competitive Strengths & Weaknesses

Table 248. Global Key Players of Ash Logs & Lumber Upstream (Raw Materials)

Table 249. Global Ash Logs & Lumber Typical Customers

Table 250. Ash Logs & Lumber Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ash Logs & Lumber Picture

Figure 2. World Ash Logs & Lumber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ash Logs & Lumber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ash Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 5. World Ash Logs & Lumber Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Ash Logs & Lumber Production Value Market Share by Region (2021-2032)

Figure 7. World Ash Logs & Lumber Production Market Share by Region (2021-2032)

Figure 8. North America Ash Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 9. Europe Ash Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 10. China Ash Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 11. Japan Ash Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 12. Ash Logs & Lumber Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 15. World Ash Logs & Lumber Consumption Market Share by Region (2021-2032)

Figure 16. United States Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 17. China Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 18. Europe Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 19. Japan Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 20. South Korea Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 21. ASEAN Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 22. India Ash Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 23. Producer Shipments of Ash Logs & Lumber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ash Logs & Lumber Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ash Logs & Lumber Markets in 2025

Figure 26. United States VS China: Ash Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ash Logs & Lumber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ash Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ash Logs & Lumber Production Market Share 2025

Figure 30. China Based Manufacturers Ash Logs & Lumber Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ash Logs & Lumber Production Market Share 2025

Figure 32. World Ash Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ash Logs & Lumber Production Value Market Share by Type in 2025

Figure 34. American White Ash (*Fraxinus americana*)

Figure 35. European Ash (*Fraxinus excelsior*)

Figure 36. World Ash Logs & Lumber Production Market Share by Type (2021-2032)

Figure 37. World Ash Logs & Lumber Production Value Market Share by Type (2021-2032)

Figure 38. World Ash Logs & Lumber Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 39. World Ash Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 40. World Ash Logs & Lumber Production Value Market Share by Grade in 2025

Figure 41. FAS (First & Seconds)

Figure 42. Select & Common 1

Figure 43. Common 2 & Industrial

Figure 44. Specialty (Steam?bent)

Figure 45. World Ash Logs & Lumber Production Market Share by Grade (2021-2032)

Figure 46. World Ash Logs & Lumber Production Value Market Share by Grade (2021-2032)

Figure 47. World Ash Logs & Lumber Average Price by Grade (2021-2032) & (US\$/Cubic Meter)

Figure 48. World Ash Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Ash Logs & Lumber Production Value Market Share by Application in 2025

Figure 50. Furniture & Cabinetry

Figure 51. Sports Equipment

Figure 52. Flooring & Millwork

Figure 53. Architectural & Industrial

Figure 54. Others

Figure 55. World Ash Logs & Lumber Production Market Share by Application
(2021-2032)

Figure 56. World Ash Logs & Lumber Production Value Market Share by Application
(2021-2032)

Figure 57. World Ash Logs & Lumber Average Price by Application (2021-2032) &
(US\$/Cubic Meter)

Figure 58. Ash Logs & Lumber Industry Chain

Figure 59. Ash Logs & Lumber Procurement Model

Figure 60. Ash Logs & Lumber Sales Model

Figure 61. Ash Logs & Lumber Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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