+357 96 030922
info@marketpublishers.com

Global ASA Internal Sizing Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GFFA529E59A5EN.html
Date: August 2026
Pages: 132
Price: US$ 3,480.00 (Single User License)
ID: GFFA529E59A5EN

Abstracts

According to our (Global Info Research) latest study, the global ASA Internal Sizing Agents market size was valued at US$ 318 million in 2025 and is forecast to a readjusted size of US$ 427 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global ASA Internal Sizing Agents production reached approximately 95 K Tons, with a average price of 3,250 USD/Ton.

ASA Internal Sizing Agents are reactive neutral-to-alkaline papermaking chemicals based on Alkenyl Succinic Anhydride as the core active component and specifically designed for internal wet-end sizing of paper and paperboard. In papermaking, ASA is emulsified on site into fine emulsion particles, retained on fibers, fines and fillers with the assistance of retention systems, and rapidly develops hydrophobic structures during drying. This improves water resistance, Cobb value control, ink penetration resistance, liquid holdout and converting stability. Compared with conventional acidic rosin sizing, ASA internal sizing agents are better suited to calcium carbonate-filled neutral and alkaline papermaking systems; compared with AKD, ASA offers faster sizing development and shorter curing time, making it attractive for high-speed paper machines, packaging board, printing and writing paper, food packaging paper and specialty grades requiring rapid performance build-up, stable operation and cost control. Because ASA is sensitive to hydrolysis in water, its commercial value is usually delivered as a system-type product combining high-active ASA sizing liquid, on-site emulsification and wet-end application know-how rather than as a generic chemical intermediate.

The production model of ASA internal sizing agents mainly includes two routes. The first

+357 96 030922
info@marketpublishers.com

is the manufacturing of high-active ASA sizing liquid, using long-chain alpha-olefins or internal olefins and maleic anhydride as core feedstocks. Through addition reaction, purification, filtration, stabilization and water-free packaging, producers obtain high-active oily ASA products for large paper mills or paper chemical formulators. The second is the formulated ASA internal sizing model, in which active ASA liquid is combined with emulsifiers, cationic starch, cationic polymers, retention and drainage aids, and application services according to paper grade, machine speed, furnish composition, filler loading and wet-end charge conditions. Leading suppliers differentiate themselves through formulation know-how, on-site emulsification systems, wet-end diagnostics and long-term technical service, while regional players often compete through active ASA liquid supply, localization and pricing advantages.

In terms of profitability, ASA internal sizing agents are a relatively high-technology, service-intensive segment within paper chemicals. Standard high-active ASA sizing liquid generally carries an estimated gross margin of around 18%?30%. Regional low-to-mid-end or price-driven products are usually in the range of 12%?22%. Premium ASA internal sizing systems with low hydrolysis, low deposit tendency, high emulsion stability, rapid sizing development and strong paper machine service capability can reach around 25%?40%, with certain customized service projects potentially higher. The upstream chain includes long-chain olefins, maleic anhydride, stabilizers, surfactants, cationic starch, cationic polymers, retention aids and emulsification equipment. The midstream covers ASA active synthesis, formulation, quality control, on-site emulsification technology and paper machine application service. The downstream mainly includes containerboard, corrugating medium, cartonboard, printing and writing paper, food packaging paper, gypsum board liner, label paper and specialty industrial paper. Future competition will shift from chemical price per ton toward sizing cost per ton of paper, machine runnability, low deposit risk, reduced hydrolysis loss and sustainable fiber-based packaging solution capability.

Growth in ASA internal sizing agents is driven by the combined forces of packaging board upgrading, wider adoption of neutral and alkaline papermaking, plastic-to-paper substitution and increasing paper machine speeds. E-commerce logistics, food delivery, cold-chain distribution, fast-moving consumer goods and industrial packaging are raising requirements for water resistance, liquid holdout, printability and converting stability. Containerboard, corrugating medium, cartonboard and food packaging paper are becoming the core demand areas for ASA. At the same time, recyclable packaging, plastic reduction policies and brand owners? low-carbon supply chain targets are pushing fiber-based materials toward higher barrier performance, lighter weight and more stable production. With rapid sizing development, short curing time and good

+357 96 030922
info@marketpublishers.com

compatibility with calcium carbonate-filled neutral and alkaline systems, ASA helps paper mills improve Cobb value control, reduce curing-related inventory time, increase grade-change flexibility and optimize chemical cost per ton of paper. For CEOs, marketing managers and investors, ASA internal sizing agents are not merely functional paper additives; they are a key link connecting green packaging upgrades, paper machine efficiency improvement and the growth of high-performance fiber-based materials. Producers with stable active ASA supply, low-hydrolysis formulations, on-site emulsification control and machine service capabilities are better positioned to gain share in large paper mill procurement, regional substitution and premium packaging paper upgrades.

The main risks of ASA internal sizing agents arise from their high reactivity and the complexity of papermaking wet-end systems. ASA is prone to hydrolysis in water, and if emulsion particle size, pH, conductivity, anionic trash, white water circulation, dosing position or retention system is not properly controlled, sizing efficiency may decline, Cobb values may fluctuate, deposits may increase, foam may rise, paper defects may occur and machine cleaning burdens may grow. On the feedstock side, price fluctuations in long-chain olefins, maleic anhydride, surfactants and cationic polymers can compress supplier profitability. On the demand side, paper mills often intensify cost-reduction efforts during weak industry cycles, increasing bargaining pressure on chemical suppliers. On the competitive side, AKD, rosin sizes, surface sizing agents, modified starch systems and new fluorine-free barrier coatings may create substitution or collaborative competition across different paper grades. From a regulatory perspective, food contact safety, recyclability, low VOC, low deposit tendency and environmental compliance are becoming important procurement thresholds. Companies lacking self-owned production capability, formulation know-how and field service teams will find it difficult to enter stable supply systems of large paper mills, and industry competition is expected to concentrate further around technology-driven, system-based and service-oriented producers.

Downstream demand will continue to shift from traditional printing and writing paper toward packaging board, recycled fiber grades and high-performance fiber-based functional materials. Containerboard and corrugating medium will remain the largest demand base for ASA internal sizing agents, with performance requirements moving from simple water resistance to lightweighting, high strength, low water absorption and stable operation on high-speed paper machines. Cartonboard, food packaging paper and liquid-contact packaging will increasingly promote the combined use of ASA with surface sizing, coating, wet-strength additives and barrier materials. Although printing and writing paper is affected by digitalization, premium office paper, publishing paper

+357 96 030922
info@marketpublishers.com

and education-related paper grades still maintain stable internal sizing demand. As recycled fiber usage rises, anionic trash, stickies, filler fluctuations and closed white water circulation make sizing control more complex, creating greater value for high-stability ASA formulations. Future demand growth will be reflected not only in volume expansion but also in product upgrading. ASA internal sizing agents with low hydrolysis, low deposit tendency, high retention, food-packaging suitability, high-speed machine compatibility and recyclability support will be increasingly favored. Producers capable of integrating active ASA liquid, emulsifiers, digital dosing, paper machine data and on-site service will evolve from chemical suppliers into long-term partners for paper mill efficiency and green packaging transformation.

This report is a detailed and comprehensive analysis for global ASA Internal Sizing Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ASA Internal Sizing Agents market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global ASA Internal Sizing Agents market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global ASA Internal Sizing Agents market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global ASA Internal Sizing Agents market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

+357 96 030922
info@marketpublishers.com

To assess the growth potential for ASA Internal Sizing Agents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ASA Internal Sizing Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kemira, Solenis, Aurorium, Mare, Dixie Chemical, Buckman, CHEMIPAZ, AXCHEM Group, Aries Chemical, IVAX Paper Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ASA Internal Sizing Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

C16

C18

C16 and C18 Mixtures

Others

Market segment by Source

Fossil-based Olefins Sizing Agents

+357 96 030922
info@marketpublishers.com

Biobased ASA Sizing Agents

Market segment by Application

Packaging Paper

Printing Paper

Others

Major players covered

Kemira

Solenis

Aurorium

Mare

Dixie Chemical

Buckman

CHEMIPAZ

AXCHEM Group

Aries Chemical

IVAX Paper Chemicals

Anmol Polymers

Guangdong Huajinda New Material

Shandong Guorun New Material

+357 96 030922
info@marketpublishers.com

Jiangsu Feymer Technology

Hubei Jiayun Chemical

Jinhao New Material

China Soft Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ASA Internal Sizing Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ASA Internal Sizing Agents, with price, sales quantity, revenue, and global market share of ASA Internal Sizing Agents from 2021 to 2026.

Chapter 3, the ASA Internal Sizing Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ASA Internal Sizing Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

+357 96 030922
info@marketpublishers.com

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and ASA Internal Sizing Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ASA Internal Sizing Agents.

Chapter 14 and 15, to describe ASA Internal Sizing Agents sales channel, distributors, customers, research findings and conclusion.

+357 96 030922
info@marketpublishers.com

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global ASA Internal Sizing Agents Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 C16
  1.3.3 C18
  1.3.4 C16 and C18 Mixtures
  1.3.5 Others
1.4 Market Analysis by Source
  1.4.1 Overview: Global ASA Internal Sizing Agents Consumption Value by Source: 2021 Versus 2025 Versus 2032
  1.4.2 Fossil-based Olefins Sizing Agents
  1.4.3 Biobased ASA Sizing Agents
1.5 Market Analysis by Application
  1.5.1 Overview: Global ASA Internal Sizing Agents Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.5.2 Packaging Paper
  1.5.3 Printing Paper
  1.5.4 Others
1.6 Global ASA Internal Sizing Agents Market Size & Forecast
  1.6.1 Global ASA Internal Sizing Agents Consumption Value (2021 & 2025 & 2032)
  1.6.2 Global ASA Internal Sizing Agents Sales Quantity (2021-2032)
  1.6.3 Global ASA Internal Sizing Agents Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kemira
  2.1.1 Kemira Details
  2.1.2 Kemira Major Business
  2.1.3 Kemira ASA Internal Sizing Agents Product and Services
  2.1.4 Kemira ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.1.5 Kemira Recent Developments/Updates
2.2 Solenis

+357 96 030922
info@marketpublishers.com

2.2.1 Solenis Details
2.2.2 Solenis Major Business
2.2.3 Solenis ASA Internal Sizing Agents Product and Services
2.2.4 Solenis ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Solenis Recent Developments/Updates
2.3 Aurorium
2.3.1 Aurorium Details
2.3.2 Aurorium Major Business
2.3.3 Aurorium ASA Internal Sizing Agents Product and Services
2.3.4 Aurorium ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Aurorium Recent Developments/Updates
2.4 Mare
2.4.1 Mare Details
2.4.2 Mare Major Business
2.4.3 Mare ASA Internal Sizing Agents Product and Services
2.4.4 Mare ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Mare Recent Developments/Updates
2.5 Dixie Chemical
2.5.1 Dixie Chemical Details
2.5.2 Dixie Chemical Major Business
2.5.3 Dixie Chemical ASA Internal Sizing Agents Product and Services
2.5.4 Dixie Chemical ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Dixie Chemical Recent Developments/Updates
2.6 Buckman
2.6.1 Buckman Details
2.6.2 Buckman Major Business
2.6.3 Buckman ASA Internal Sizing Agents Product and Services
2.6.4 Buckman ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Buckman Recent Developments/Updates
2.7 CHEMIPAZ
2.7.1 CHEMIPAZ Details
2.7.2 CHEMIPAZ Major Business
2.7.3 CHEMIPAZ ASA Internal Sizing Agents Product and Services
2.7.4 CHEMIPAZ ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue,

+357 96 030922
info@marketpublishers.com

Gross Margin and Market Share (2021-2026)
2.7.5 CHEMIPAZ Recent Developments/Updates
2.8 AXCHEM Group
2.8.1 AXCHEM Group Details
2.8.2 AXCHEM Group Major Business
2.8.3 AXCHEM Group ASA Internal Sizing Agents Product and Services
2.8.4 AXCHEM Group ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 AXCHEM Group Recent Developments/Updates
2.9 Aries Chemical
2.9.1 Aries Chemical Details
2.9.2 Aries Chemical Major Business
2.9.3 Aries Chemical ASA Internal Sizing Agents Product and Services
2.9.4 Aries Chemical ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Aries Chemical Recent Developments/Updates
2.10 IVAX Paper Chemicals
2.10.1 IVAX Paper Chemicals Details
2.10.2 IVAX Paper Chemicals Major Business
2.10.3 IVAX Paper Chemicals ASA Internal Sizing Agents Product and Services
2.10.4 IVAX Paper Chemicals ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 IVAX Paper Chemicals Recent Developments/Updates
2.11 Anmol Polymers
2.11.1 Anmol Polymers Details
2.11.2 Anmol Polymers Major Business
2.11.3 Anmol Polymers ASA Internal Sizing Agents Product and Services
2.11.4 Anmol Polymers ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Anmol Polymers Recent Developments/Updates
2.12 Guangdong Huajinda New Material
2.12.1 Guangdong Huajinda New Material Details
2.12.2 Guangdong Huajinda New Material Major Business
2.12.3 Guangdong Huajinda New Material ASA Internal Sizing Agents Product and Services
2.12.4 Guangdong Huajinda New Material ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Guangdong Huajinda New Material Recent Developments/Updates
2.13 Shandong Guorun New Material

+357 96 030922
info@marketpublishers.com

2.13.1 Shandong Guorun New Material Details
2.13.2 Shandong Guorun New Material Major Business
2.13.3 Shandong Guorun New Material ASA Internal Sizing Agents Product and Services
2.13.4 Shandong Guorun New Material ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Shandong Guorun New Material Recent Developments/Updates
2.14 Jiangsu Feymer Technology
2.14.1 Jiangsu Feymer Technology Details
2.14.2 Jiangsu Feymer Technology Major Business
2.14.3 Jiangsu Feymer Technology ASA Internal Sizing Agents Product and Services
2.14.4 Jiangsu Feymer Technology ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Jiangsu Feymer Technology Recent Developments/Updates
2.15 Hubei Jiayun Chemical
2.15.1 Hubei Jiayun Chemical Details
2.15.2 Hubei Jiayun Chemical Major Business
2.15.3 Hubei Jiayun Chemical ASA Internal Sizing Agents Product and Services
2.15.4 Hubei Jiayun Chemical ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Hubei Jiayun Chemical Recent Developments/Updates
2.16 Jinhao New Material
2.16.1 Jinhao New Material Details
2.16.2 Jinhao New Material Major Business
2.16.3 Jinhao New Material ASA Internal Sizing Agents Product and Services
2.16.4 Jinhao New Material ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Jinhao New Material Recent Developments/Updates
2.17 China Soft Technology
2.17.1 China Soft Technology Details
2.17.2 China Soft Technology Major Business
2.17.3 China Soft Technology ASA Internal Sizing Agents Product and Services
2.17.4 China Soft Technology ASA Internal Sizing Agents Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 China Soft Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ASA INTERNAL SIZING AGENTS BY MANUFACTURER

+357 96 030922
info@marketpublishers.com

3.1 Global ASA Internal Sizing Agents Sales Quantity by Manufacturer (2021-2026)
3.2 Global ASA Internal Sizing Agents Revenue by Manufacturer (2021-2026)
3.3 Global ASA Internal Sizing Agents Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
  3.4.1 Producer Shipments of ASA Internal Sizing Agents by Manufacturer Revenue ($MM) and Market Share (%): 2025
  3.4.2 Top 3 ASA Internal Sizing Agents Manufacturer Market Share in 2025
  3.4.3 Top 6 ASA Internal Sizing Agents Manufacturer Market Share in 2025
3.5 ASA Internal Sizing Agents Market: Overall Company Footprint Analysis
  3.5.1 ASA Internal Sizing Agents Market: Region Footprint
  3.5.2 ASA Internal Sizing Agents Market: Company Product Type Footprint
  3.5.3 ASA Internal Sizing Agents Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global ASA Internal Sizing Agents Market Size by Region
  4.1.1 Global ASA Internal Sizing Agents Sales Quantity by Region (2021-2032)
  4.1.2 Global ASA Internal Sizing Agents Consumption Value by Region (2021-2032)
  4.1.3 Global ASA Internal Sizing Agents Average Price by Region (2021-2032)
4.2 North America ASA Internal Sizing Agents Consumption Value (2021-2032)
4.3 Europe ASA Internal Sizing Agents Consumption Value (2021-2032)
4.4 Asia-Pacific ASA Internal Sizing Agents Consumption Value (2021-2032)
4.5 South America ASA Internal Sizing Agents Consumption Value (2021-2032)
4.6 Middle East & Africa ASA Internal Sizing Agents Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global ASA Internal Sizing Agents Sales Quantity by Type (2021-2032)
5.2 Global ASA Internal Sizing Agents Consumption Value by Type (2021-2032)
5.3 Global ASA Internal Sizing Agents Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global ASA Internal Sizing Agents Sales Quantity by Application (2021-2032)
6.2 Global ASA Internal Sizing Agents Consumption Value by Application (2021-2032)
6.3 Global ASA Internal Sizing Agents Average Price by Application (2021-2032)

+357 96 030922
info@marketpublishers.com

7 NORTH AMERICA

7.1 North America ASA Internal Sizing Agents Sales Quantity by Type (2021-2032)
7.2 North America ASA Internal Sizing Agents Sales Quantity by Application (2021-2032)
7.3 North America ASA Internal Sizing Agents Market Size by Country
  7.3.1 North America ASA Internal Sizing Agents Sales Quantity by Country (2021-2032)
  7.3.2 North America ASA Internal Sizing Agents Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe ASA Internal Sizing Agents Sales Quantity by Type (2021-2032)
8.2 Europe ASA Internal Sizing Agents Sales Quantity by Application (2021-2032)
8.3 Europe ASA Internal Sizing Agents Market Size by Country
  8.3.1 Europe ASA Internal Sizing Agents Sales Quantity by Country (2021-2032)
  8.3.2 Europe ASA Internal Sizing Agents Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  8.3.6 Russia Market Size and Forecast (2021-2032)
  8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific ASA Internal Sizing Agents Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific ASA Internal Sizing Agents Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific ASA Internal Sizing Agents Market Size by Region
  9.3.1 Asia-Pacific ASA Internal Sizing Agents Sales Quantity by Region (2021-2032)
  9.3.2 Asia-Pacific ASA Internal Sizing Agents Consumption Value by Region (2021-2032)
  9.3.3 China Market Size and Forecast (2021-2032)
  9.3.4 Japan Market Size and Forecast (2021-2032)
  9.3.5 South Korea Market Size and Forecast (2021-2032)
  9.3.6 India Market Size and Forecast (2021-2032)

+357 96 030922
info@marketpublishers.com

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America ASA Internal Sizing Agents Sales Quantity by Type (2021-2032)
10.2 South America ASA Internal Sizing Agents Sales Quantity by Application (2021-2032)
10.3 South America ASA Internal Sizing Agents Market Size by Country
10.3.1 South America ASA Internal Sizing Agents Sales Quantity by Country (2021-2032)
10.3.2 South America ASA Internal Sizing Agents Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa ASA Internal Sizing Agents Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa ASA Internal Sizing Agents Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa ASA Internal Sizing Agents Market Size by Country
11.3.1 Middle East & Africa ASA Internal Sizing Agents Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa ASA Internal Sizing Agents Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 ASA Internal Sizing Agents Market Drivers
12.2 ASA Internal Sizing Agents Market Restraints
12.3 ASA Internal Sizing Agents Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants

+357 96 030922
info@marketpublishers.com

12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of ASA Internal Sizing Agents and Key Manufacturers
13.2 Manufacturing Costs Percentage of ASA Internal Sizing Agents
13.3 ASA Internal Sizing Agents Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 ASA Internal Sizing Agents Typical Distributors
14.3 ASA Internal Sizing Agents Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Phenethyl Salicylate Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Phenethyl Salicylate Consumption Value by Grade, (USD Million), 2021 & 2025 & 2032
Table 3. Global Phenethyl Salicylate Consumption Value by Purity, (USD Million), 2021 & 2025 & 2032
Table 4. Global Phenethyl Salicylate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Muby Chemicals Basic Information, Manufacturing Base and Competitors
Table 6. Muby Chemicals Major Business
Table 7. Muby Chemicals Phenethyl Salicylate Product and Services
Table 8. Muby Chemicals Phenethyl Salicylate Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. Muby Chemicals Recent Developments/Updates
Table 10. Vijay Group Basic Information, Manufacturing Base and Competitors
Table 11. Vijay Group Major Business
Table 12. Vijay Group Phenethyl Salicylate Product and Services
Table 13. Vijay Group Phenethyl Salicylate Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. Vijay Group Recent Developments/Updates
Table 15. Vigon International Basic Information, Manufacturing Base and Competitors
Table 16. Vigon International Major Business
Table 17. Vigon International Phenethyl Salicylate Product and Services
Table 18. Vigon International Phenethyl Salicylate Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Vigon International Recent Developments/Updates
Table 20. Ernesto Vent?s Basic Information, Manufacturing Base and Competitors
Table 21. Ernesto Vent?s Major Business
Table 22. Ernesto Vent?s Phenethyl Salicylate Product and Services
Table 23. Ernesto Vent?s Phenethyl Salicylate Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Ernesto Vent?s Recent Developments/Updates
Table 25. Indesso Basic Information, Manufacturing Base and Competitors
Table 26. Indesso Major Business
Table 27. Indesso Phenethyl Salicylate Product and Services

+357 96 030922
info@marketpublishers.com

Table 28. Indesso Phenethyl Salicylate Sales Quantity (Tons), Average Price (US$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Indesso Recent Developments/Updates
Table 30. Global Phenethyl Salicylate Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 31. Global Phenethyl Salicylate Revenue by Manufacturer (2021-2026) & (USD Million)
Table 32. Global Phenethyl Salicylate Average Price by Manufacturer (2021-2026) & (US$/kg)
Table 33. Market Position of Manufacturers in Phenethyl Salicylate, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 34. Head Office and Phenethyl Salicylate Production Site of Key Manufacturer
Table 35. Phenethyl Salicylate Market: Company Product Type Footprint
Table 36. Phenethyl Salicylate Market: Company Product Application Footprint
Table 37. Phenethyl Salicylate New Market Entrants and Barriers to Market Entry
Table 38. Phenethyl Salicylate Mergers, Acquisition, Agreements, and Collaborations
Table 39. Global Phenethyl Salicylate Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 40. Global Phenethyl Salicylate Sales Quantity by Region (2021-2026) & (Tons)
Table 41. Global Phenethyl Salicylate Sales Quantity by Region (2027-2032) & (Tons)
Table 42. Global Phenethyl Salicylate Consumption Value by Region (2021-2026) & (USD Million)
Table 43. Global Phenethyl Salicylate Consumption Value by Region (2027-2032) & (USD Million)
Table 44. Global Phenethyl Salicylate Average Price by Region (2021-2026) & (US$/kg)
Table 45. Global Phenethyl Salicylate Average Price by Region (2027-2032) & (US$/kg)
Table 46. Global Phenethyl Salicylate Sales Quantity by Type (2021-2026) & (Tons)
Table 47. Global Phenethyl Salicylate Sales Quantity by Type (2027-2032) & (Tons)
Table 48. Global Phenethyl Salicylate Consumption Value by Type (2021-2026) & (USD Million)
Table 49. Global Phenethyl Salicylate Consumption Value by Type (2027-2032) & (USD Million)
Table 50. Global Phenethyl Salicylate Average Price by Type (2021-2026) & (US$/kg)
Table 51. Global Phenethyl Salicylate Average Price by Type (2027-2032) & (US$/kg)
Table 52. Global Phenethyl Salicylate Sales Quantity by Application (2021-2026) & (Tons)
Table 53. Global Phenethyl Salicylate Sales Quantity by Application (2027-2032) & (Tons)
Table 54. Global Phenethyl Salicylate Consumption Value by Application (2021-2026) &

+357 96 030922
info@marketpublishers.com

(USD Million)
Table 55. Global Phenethyl Salicylate Consumption Value by Application (2027-2032) & (USD Million)
Table 56. Global Phenethyl Salicylate Average Price by Application (2021-2026) & (US$/kg)
Table 57. Global Phenethyl Salicylate Average Price by Application (2027-2032) & (US$/kg)
Table 58. North America Phenethyl Salicylate Sales Quantity by Type (2021-2026) & (Tons)
Table 59. North America Phenethyl Salicylate Sales Quantity by Type (2027-2032) & (Tons)
Table 60. North America Phenethyl Salicylate Sales Quantity by Application (2021-2026) & (Tons)
Table 61. North America Phenethyl Salicylate Sales Quantity by Application (2027-2032) & (Tons)
Table 62. North America Phenethyl Salicylate Sales Quantity by Country (2021-2026) & (Tons)
Table 63. North America Phenethyl Salicylate Sales Quantity by Country (2027-2032) & (Tons)
Table 64. North America Phenethyl Salicylate Consumption Value by Country (2021-2026) & (USD Million)
Table 65. North America Phenethyl Salicylate Consumption Value by Country (2027-2032) & (USD Million)
Table 66. Europe Phenethyl Salicylate Sales Quantity by Type (2021-2026) & (Tons)
Table 67. Europe Phenethyl Salicylate Sales Quantity by Type (2027-2032) & (Tons)
Table 68. Europe Phenethyl Salicylate Sales Quantity by Application (2021-2026) & (Tons)
Table 69. Europe Phenethyl Salicylate Sales Quantity by Application (2027-2032) & (Tons)
Table 70. Europe Phenethyl Salicylate Sales Quantity by Country (2021-2026) & (Tons)
Table 71. Europe Phenethyl Salicylate Sales Quantity by Country (2027-2032) & (Tons)
Table 72. Europe Phenethyl Salicylate Consumption Value by Country (2021-2026) & (USD Million)
Table 73. Europe Phenethyl Salicylate Consumption Value by Country (2027-2032) & (USD Million)
Table 74. Asia-Pacific Phenethyl Salicylate Sales Quantity by Type (2021-2026) & (Tons)
Table 75. Asia-Pacific Phenethyl Salicylate Sales Quantity by Type (2027-2032) & (Tons)

+357 96 030922
info@marketpublishers.com

Table 76. Asia-Pacific Phenethyl Salicylate Sales Quantity by Application (2021-2026) & (Tons)
Table 77. Asia-Pacific Phenethyl Salicylate Sales Quantity by Application (2027-2032) & (Tons)
Table 78. Asia-Pacific Phenethyl Salicylate Sales Quantity by Region (2021-2026) & (Tons)
Table 79. Asia-Pacific Phenethyl Salicylate Sales Quantity by Region (2027-2032) & (Tons)
Table 80. Asia-Pacific Phenethyl Salicylate Consumption Value by Region (2021-2026) & (USD Million)
Table 81. Asia-Pacific Phenethyl Salicylate Consumption Value by Region (2027-2032) & (USD Million)
Table 82. South America Phenethyl Salicylate Sales Quantity by Type (2021-2026) & (Tons)
Table 83. South America Phenethyl Salicylate Sales Quantity by Type (2027-2032) & (Tons)
Table 84. South America Phenethyl Salicylate Sales Quantity by Application (2021-2026) & (Tons)
Table 85. South America Phenethyl Salicylate Sales Quantity by Application (2027-2032) & (Tons)
Table 86. South America Phenethyl Salicylate Sales Quantity by Country (2021-2026) & (Tons)
Table 87. South America Phenethyl Salicylate Sales Quantity by Country (2027-2032) & (Tons)
Table 88. South America Phenethyl Salicylate Consumption Value by Country (2021-2026) & (USD Million)
Table 89. South America Phenethyl Salicylate Consumption Value by Country (2027-2032) & (USD Million)
Table 90. Middle East & Africa Phenethyl Salicylate Sales Quantity by Type (2021-2026) & (Tons)
Table 91. Middle East & Africa Phenethyl Salicylate Sales Quantity by Type (2027-2032) & (Tons)
Table 92. Middle East & Africa Phenethyl Salicylate Sales Quantity by Application (2021-2026) & (Tons)
Table 93. Middle East & Africa Phenethyl Salicylate Sales Quantity by Application (2027-2032) & (Tons)
Table 94. Middle East & Africa Phenethyl Salicylate Sales Quantity by Country (2021-2026) & (Tons)
Table 95. Middle East & Africa Phenethyl Salicylate Sales Quantity by Country

+357 96 030922
info@marketpublishers.com

(2027-2032) & (Tons)
Table 96. Middle East & Africa Phenethyl Salicylate Consumption Value by Country (2021-2026) & (USD Million)
Table 97. Middle East & Africa Phenethyl Salicylate Consumption Value by Country (2027-2032) & (USD Million)
Table 98. Phenethyl Salicylate Raw Material
Table 99. Key Manufacturers of Phenethyl Salicylate Raw Materials
Table 100. Phenethyl Salicylate Typical Distributors
Table 101. Phenethyl Salicylate Typical Customers

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Phenethyl Salicylate Picture
Figure 2. Global Phenethyl Salicylate Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Phenethyl Salicylate Revenue Market Share by Type in 2025
Figure 4. Crystalline Powder Examples
Figure 5. Congelated Solid Examples
Figure 6. Diluted Solution Examples
Figure 7. Global Phenethyl Salicylate Revenue by Grade, (USD Million), 2021 & 2025 & 2032
Figure 8. Global Phenethyl Salicylate Revenue Market Share by Grade in 2025
Figure 9. Fragrance Grade Examples
Figure 10. Industrial Grade Examples
Figure 11. Global Phenethyl Salicylate Revenue by Purity, (USD Million), 2021 & 2025 & 2032
Figure 12. Global Phenethyl Salicylate Revenue Market Share by Purity in 2025
Figure 13. Neat Aroma Chemical Examples
Figure 14. Diluted Fragrance Ingredient Examples
Figure 15. Global Phenethyl Salicylate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 16. Global Phenethyl Salicylate Revenue Market Share by Application in 2025
Figure 17. Flavor and Fragrance Examples
Figure 18. Personal Care Examples
Figure 19. Home Care Examples
Figure 20. Others Examples
Figure 21. Global Phenethyl Salicylate Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 22. Global Phenethyl Salicylate Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 23. Global Phenethyl Salicylate Sales Quantity (2021-2032) & (Tons)
Figure 24. Global Phenethyl Salicylate Price (2021-2032) & (US$/kg)
Figure 25. Global Phenethyl Salicylate Sales Quantity Market Share by Manufacturer in 2025
Figure 26. Global Phenethyl Salicylate Revenue Market Share by Manufacturer in 2025
Figure 27. Producer Shipments of Phenethyl Salicylate by Manufacturer Sales ($MM) and Market Share (%): 2025

+357 96 030922
info@marketpublishers.com

Figure 28. Top 3 Phenethyl Salicylate Manufacturer (Revenue) Market Share in 2025
Figure 29. Top 6 Phenethyl Salicylate Manufacturer (Revenue) Market Share in 2025
Figure 30. Global Phenethyl Salicylate Sales Quantity Market Share by Region (2021-2032)
Figure 31. Global Phenethyl Salicylate Consumption Value Market Share by Region (2021-2032)
Figure 32. North America Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 33. Europe Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 34. Asia-Pacific Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 35. South America Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 36. Middle East & Africa Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 37. Global Phenethyl Salicylate Sales Quantity Market Share by Type (2021-2032)
Figure 38. Global Phenethyl Salicylate Consumption Value Market Share by Type (2021-2032)
Figure 39. Global Phenethyl Salicylate Average Price by Type (2021-2032) & (US$/kg)
Figure 40. Global Phenethyl Salicylate Sales Quantity Market Share by Application (2021-2032)
Figure 41. Global Phenethyl Salicylate Revenue Market Share by Application (2021-2032)
Figure 42. Global Phenethyl Salicylate Average Price by Application (2021-2032) & (US$/kg)
Figure 43. North America Phenethyl Salicylate Sales Quantity Market Share by Type (2021-2032)
Figure 44. North America Phenethyl Salicylate Sales Quantity Market Share by Application (2021-2032)
Figure 45. North America Phenethyl Salicylate Sales Quantity Market Share by Country (2021-2032)
Figure 46. North America Phenethyl Salicylate Consumption Value Market Share by Country (2021-2032)
Figure 47. United States Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 48. Canada Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Figure 49. Mexico Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 50. Europe Phenethyl Salicylate Sales Quantity Market Share by Type (2021-2032)
Figure 51. Europe Phenethyl Salicylate Sales Quantity Market Share by Application (2021-2032)
Figure 52. Europe Phenethyl Salicylate Sales Quantity Market Share by Country (2021-2032)
Figure 53. Europe Phenethyl Salicylate Consumption Value Market Share by Country (2021-2032)
Figure 54. Germany Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 55. France Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 56. United Kingdom Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 57. Russia Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 58. Italy Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 59. Asia-Pacific Phenethyl Salicylate Sales Quantity Market Share by Type (2021-2032)
Figure 60. Asia-Pacific Phenethyl Salicylate Sales Quantity Market Share by Application (2021-2032)
Figure 61. Asia-Pacific Phenethyl Salicylate Sales Quantity Market Share by Region (2021-2032)
Figure 62. Asia-Pacific Phenethyl Salicylate Consumption Value Market Share by Region (2021-2032)
Figure 63. China Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 64. Japan Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 65. South Korea Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 66. India Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 67. Southeast Asia Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 68. Australia Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 69. South America Phenethyl Salicylate Sales Quantity Market Share by Type (2021-2032)
Figure 70. South America Phenethyl Salicylate Sales Quantity Market Share by Application (2021-2032)

+357 96 030922
info@marketpublishers.com

Figure 71. South America Phenethyl Salicylate Sales Quantity Market Share by Country (2021-2032)
Figure 72. South America Phenethyl Salicylate Consumption Value Market Share by Country (2021-2032)
Figure 73. Brazil Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 74. Argentina Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 75. Middle East & Africa Phenethyl Salicylate Sales Quantity Market Share by Type (2021-2032)
Figure 76. Middle East & Africa Phenethyl Salicylate Sales Quantity Market Share by Application (2021-2032)
Figure 77. Middle East & Africa Phenethyl Salicylate Sales Quantity Market Share by Country (2021-2032)
Figure 78. Middle East & Africa Phenethyl Salicylate Consumption Value Market Share by Country (2021-2032)
Figure 79. Turkey Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 80. Egypt Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 81. Saudi Arabia Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 82. South Africa Phenethyl Salicylate Consumption Value (2021-2032) & (USD Million)
Figure 83. Phenethyl Salicylate Market Drivers
Figure 84. Phenethyl Salicylate Market Restraints
Figure 85. Phenethyl Salicylate Market Trends
Figure 86. Porters Five Forces Analysis
Figure 87. Manufacturing Cost Structure Analysis of Phenethyl Salicylate in 2025
Figure 88. Manufacturing Process Analysis of Phenethyl Salicylate
Figure 89. Phenethyl Salicylate Industrial Chain
Figure 90. Sales Channel: Direct to End-User vs Distributors
Figure 91. Direct Channel Pros & Cons
Figure 92. Indirect Channel Pros & Cons
Figure 93. Methodology
Figure 94. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global ASA Internal Sizing Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: https://marketpublishers.com/r/GFFA529E59A5EN.html

Price: US$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GFFA529E59A5EN.html