

Global Artificial Intelligence Drug R&D Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Artificial Intelligence Drug R&D market size is expected to reach \$ 1325 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Artificial Intelligence Drug R&D (AI Drug Development) refers to a class of R&D methods and software/platform systems that utilize technologies such as machine learning, deep learning, generative models, and knowledge graphs to model and infer multi-omics and biomedical data throughout the entire drug development process, from target discovery to lead compounds, preclinical trials, clinical trials, and post-marketing. This aims to improve the accuracy of target selection, shorten the candidate drug discovery cycle, reduce the failure rate, and optimize trial design and patient stratification.

AI-driven drug development is transitioning from 'proof of concept' to 'deliverable productivity.' On one hand, large pharmaceutical companies and platform companies are emphasizing interpretability, auditability, and compliance (GxP/data governance), embedding AI models into existing experimental automation, LIMS/ELN, cheminformatics, and clinical operations systems to form an 'AI + experimental closed loop' (design–make–test–analyze). On the other hand, industry focus is shifting from single-point tools to end-to-end capabilities: for example, integrating target selection, molecular generation, ADMET, and clinical strategies, while enhancing model generalization capabilities through multimodal data (omics, imaging, EHR, literature, and patents), making AI more closely aligned with real-world R&D decisions.

Simultaneously, generative AI is reshaping the workflow of early-stage research and translational medicine: at the molecular and protein level, the combination of generation

and screening (virtual screening + de novo design) is becoming more common; at the clinical level, real-world data and patient stratification are driving 'more precise enrollment and endpoint selection' to reduce trial size or increase success rates. In terms of commercialization, the cooperation model has expanded from 'software subscription' to 'milestone/revenue sharing, joint R&D, and joint pipeline incubation', and places greater emphasis on quantifiable deliverables (hit rate, shortened cycle, candidate quality) and reproducible verification system.

This report studies the global Artificial Intelligence Drug R&D demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Artificial Intelligence Drug R&D, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Artificial Intelligence Drug R&D that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Artificial Intelligence Drug R&D total market, 2021-2032, (USD Million)

Global Artificial Intelligence Drug R&D total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Artificial Intelligence Drug R&D total market, key domestic companies, and share, (USD Million)

Global Artificial Intelligence Drug R&D revenue by player, revenue and market share 2021-2026, (USD Million)

Global Artificial Intelligence Drug R&D total market by Type, CAGR, 2021-2032, (USD Million)

Global Artificial Intelligence Drug R&D total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Artificial Intelligence Drug R&D market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Insilico Medicine, Recursion, BenevolentAI, Atomwise, Recursion Pharmaceuticals, DeepMind(Google), Insitro, Owkin, XtalPi, Verge Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Artificial Intelligence Drug R&D market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Artificial Intelligence Drug R&D Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Artificial Intelligence Drug R&D Market, Segmentation by Type:

Software

Service

Global Artificial Intelligence Drug R&D Market, Segmentation by Stage:

Target Identification & Validation

Hit/Lead Discovery

Clinical Development & Trial Design

Others

Global Artificial Intelligence Drug R&D Market, Segmentation by Technology:

Machine Learning & Deep Learning

Generative Models

Knowledge Graph & NLP

Multi-omics / Multimodal Modeling

Global Artificial Intelligence Drug R&D Market, Segmentation by Application:

Pharmaceutical Companies

Biotechnology Companies

Contract Research Organizations(CRO)

Academic & Research Institutions

Others

Companies Profiled:

Insilico Medicine

Recursion

BenevolentAI

Atomwise

Recursion Pharmaceuticals

DeepMind(Google)

Insitro

Owkin

XtalPi

Verge Genomics

Iktos

Valo Health

Standigm

Relay Therapeutics

Cyclica

Isomorphic Labs

Schrodinger

Absci

Genesis Therapeutics

Key Questions Answered

1. How big is the global Artificial Intelligence Drug R&D market?
2. What is the demand of the global Artificial Intelligence Drug R&D market?
3. What is the year over year growth of the global Artificial Intelligence Drug R&D

market?

4. What is the total value of the global Artificial Intelligence Drug R&D market?
5. Who are the Major Players in the global Artificial Intelligence Drug R&D market?
6. What are the growth factors driving the market demand?

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