

Global Artificial Intelligence Diagnostics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Artificial Intelligence Diagnostics market size is expected to reach \$ 27571 million by 2032, rising at a market growth of 20.4% CAGR during the forecast period (2026-2032).

Artificial Intelligence Diagnostics refers to regulated software systems that apply machine learning, deep learning, and advanced analytics to clinical data in order to support or deliver diagnostic decisions. Unlike general clinical analytics, AI diagnostics are designed to influence medical judgment by identifying disease, assessing severity, or recommending diagnostic conclusions based on inputs such as medical imaging, physiological signals (e.g., ECG, EEG), ophthalmic images, laboratory patterns, and multi-modal clinical data. Most solutions are commercialized as Software as a Medical Device (SaMD) and operate under strict regulatory frameworks such as FDA clearance or CE marking. AI diagnostics do not replace physicians but function as decision-support or physician-in-the-loop systems, improving diagnostic accuracy, speed, and consistency across healthcare settings.

Artificial Intelligence Diagnostics refers to regulated software systems that apply machine learning, deep learning, and advanced analytics to

The market can be classified by diagnostic data type (imaging-based, physiological signal-based, ophthalmic, multi-modal), by diagnostic role (screening, diagnostic assistance, automated diagnosis, severity assessment, therapy guidance), by clinical specialty (radiology, cardiology, neurology, ophthalmology, oncology, primary care), by deployment model (standalone SaMD, cloud SaaS, device-embedded, edge or wearable-based), and by regulatory/commercial type (FDA/CE-cleared diagnostic AI, clinical decision support, screening-only solutions).

Upstream players include medical device OEMs, sensor and imaging hardware suppliers, cloud and GPU infrastructure providers, and healthcare institutions contributing annotated clinical datasets. Midstream consists of AI diagnostics

developers responsible for algorithm design, clinical validation, regulatory approval, and system integration with hospital IT. Downstream customers are hospitals, diagnostic centers, physician groups, and population-health programs, purchasing AI diagnostics through enterprise software contracts, bundled device sales, or subscription platforms.

Key costs arise from data acquisition and labeling, clinical trials, regulatory compliance, and continuous model maintenance. Due to software-driven economics, gross margins typically range from 65% to 80%. Transactions are dominated by subscription SaaS, per-use pricing, and multi-year enterprise licenses, increasingly bundled with devices or workflow platforms. Market trends include rapid expansion beyond radiology into cardiology and primary care, accelerated regulatory approvals, consolidation through M&A, and rising adoption driven by clinician shortages and value-based care models. This report studies the global Artificial Intelligence Diagnostics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Artificial Intelligence Diagnostics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Artificial Intelligence Diagnostics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Artificial Intelligence Diagnostics total market, 2021-2032, (USD Million)

Global Artificial Intelligence Diagnostics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Artificial Intelligence Diagnostics total market, key domestic companies, and share, (USD Million)

Global Artificial Intelligence Diagnostics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Artificial Intelligence Diagnostics total market by Type, CAGR, 2021-2032, (USD Million)

Global Artificial Intelligence Diagnostics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Artificial Intelligence Diagnostics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Butterfly Network, Merative, Tempus, RetinAi, Nanox, Lunit, DiA Imaging, Subtle Medical, BrainMiner, GE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Artificial Intelligence Diagnostics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Artificial Intelligence Diagnostics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Artificial Intelligence Diagnostics Market, Segmentation by Type:

Services

Software

Hardware

Global Artificial Intelligence Diagnostics Market, Segmentation by Diagnostic Data Type:

Medical Imaging?based

Physiological Signals?based

Ophthalmic Imaging?based

Others

Global Artificial Intelligence Diagnostics Market, Segmentation by Deployment & Delivery:

On-prem

Cloud SaaS

Edge / Embedded

Hybrid

Others

Global Artificial Intelligence Diagnostics Market, Segmentation by Application:

Radiology

Oncology

Neurology

Cardiology

Chest & Lungs

Others

Companies Profiled:

Butterfly Network

Merative

Tempus

RetinAi

Nanox

Lunit

DiA Imaging

Subtle Medical

BrainMiner

GE

Siemens

Aidoc

Imagen Technologies, Inc.

VUNO, Inc.

Digital Diagnostics

NeuraSignal

Riverain Technologies, LLC

Philips

Microsoft

Viz.ai

RapidAI

Canon Medical

Enlitic

BioMind

ANNALISE-AI PTY LTD

icometrix

KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO?

Key Questions Answered

1. How big is the global Artificial Intelligence Diagnostics market?
2. What is the demand of the global Artificial Intelligence Diagnostics market?
3. What is the year over year growth of the global Artificial Intelligence Diagnostics market?
4. What is the total value of the global Artificial Intelligence Diagnostics market?
5. Who are the Major Players in the global Artificial Intelligence Diagnostics market?
6. What are the growth factors driving the market demand?

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