

# Global Artificial Intelligence Clinical Decision Support Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G579371FC0C5EN.html>

Date: June 2026

Pages: 200

Price: US\$ 4,480.00 (Single User License)

ID: G579371FC0C5EN

## Abstracts

The global Artificial Intelligence Clinical Decision Support Systems market size is expected to reach \$ 14642 million by 2032, rising at a market growth of 22.3% CAGR during the forecast period (2026-2032).

Artificial Intelligence Clinical Decision Support Systems refer to software, platforms, algorithms, and workflow-integrated applications that use machine learning, deep learning, natural language processing, knowledge graphs, large language models, medical image analysis, multimodal data fusion, and predictive analytics to analyze electronic health records, laboratory results, imaging data, digital pathology slides, genomic information, vital signs, patient-reported symptoms, medical history, clinical guidelines, and evidence-based medical knowledge. These systems provide clinicians and care teams with decision-support outputs such as diagnostic suggestions, differential diagnosis, treatment planning, test recommendations, medication safety alerts, risk prediction, triage guidance, care pathway optimization, referral coordination, follow-up support, and clinical knowledge retrieval. The core scope of this study focuses on AI-enabled software and platform capabilities that are embedded in or connected to clinical workflows and that provide actionable information for diagnosis, treatment, triage, monitoring, and care coordination.

Artificial Intelligence Clinical Decision Support Systems should be understood as a clinical decision infrastructure rather than a generic medical AI software category. The market is built at the intersection of clinical knowledge, patient data, AI algorithms, workflow integration, and regulatory governance. Compared with traditional rule-based CDSS, the new generation of AI-CDSS increasingly relies on multimodal data and workflow-embedded intelligence, including radiology images, stroke CT/CTA workflows,

retinal scans, pathology slides, oncology genomic profiles, EHR data, laboratory results, vital signs, and clinician-facing medical literature. The most important boundary is whether the system provides actionable information that can influence diagnosis, treatment, triage, risk prediction, care coordination, or clinical pathway decisions. Generic EHR systems, pure ambient documentation tools, administrative coding AI, consumer wellness chatbots, and drug discovery platforms should not be counted unless they provide a clearly identifiable clinical decision-support function.

Demand growth is being driven less by AI novelty and more by structural pressure within healthcare systems. Physician shortages, rising imaging and pathology workloads, growing complexity of oncology and precision medicine, chronic disease screening demand, and the need to standardize clinical pathways are all pushing hospitals and health systems toward AI-assisted decision tools. Imaging AI, ophthalmic AI, stroke AI, breast screening AI, cardiac CT analysis, and diabetic retinopathy screening are among the earliest areas to establish clearer commercial use cases. EHR-embedded AI and clinical LLM assistants are moving from summarization and literature retrieval toward diagnostic prompting, treatment planning, automated order suggestions, and real-time risk alerts. As FDA, ONC, and WHO frameworks evolve, the next stage of competition will depend heavily on validation, transparency, explainability, data governance, and integration with existing clinical systems.

From the perspective of industry dynamics, over the next five to seven years, the market will shift from competition among point-solution algorithms toward platform-based, evidence-driven, embedded, and compliance-oriented competition. Standalone algorithm vendors that lack distribution channels, clinical evidence, and workflow access will face the risk of being integrated by platform companies or becoming marginalized. However, in specialty areas such as stroke, breast screening, ophthalmology, pathology, cardiology, and precision medicine, vertical vendors with strong clinical evidence and regulatory clearances will still have relatively strong room to survive and grow.

This report studies the global Artificial Intelligence Clinical Decision Support Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Artificial Intelligence Clinical Decision Support Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Artificial Intelligence Clinical Decision Support Systems that contribute to its increasing

demand across many markets.

Highlights and key features of the study

Global Artificial Intelligence Clinical Decision Support Systems total market, 2021-2032, (USD Million)

Global Artificial Intelligence Clinical Decision Support Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Artificial Intelligence Clinical Decision Support Systems total market, key domestic companies, and share, (USD Million)

Global Artificial Intelligence Clinical Decision Support Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Artificial Intelligence Clinical Decision Support Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Artificial Intelligence Clinical Decision Support Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Artificial Intelligence Clinical Decision Support Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle Corporation, Siemens Healthineers AG, GE HealthCare Technologies Inc., Koninklijke Philips N.V., RELX PLC, Wolters Kluwer N.V., Epic Systems Corporation, EBSCO Information Services, Merative, Hearst Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Artificial Intelligence Clinical Decision Support Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Artificial Intelligence Clinical Decision Support Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Artificial Intelligence Clinical Decision Support Systems Market, Segmentation by Type:

Standalone CDS Systems

Integrated CDS Systems

Global Artificial Intelligence Clinical Decision Support Systems Market, Segmentation by Data Modality:

Electronic Health Record Data

Vital Signs and Monitoring Data

Multimodal Clinical Data

Other Data Modalities

Global Artificial Intelligence Clinical Decision Support Systems Market, Segmentation by Technology Route:

Rule-based CDS

Machine Learning-based CDS

Large Language Model-based CDS

Hybrid AI-CDSS

Other

Global Artificial Intelligence Clinical Decision Support Systems Market, Segmentation by Application:

Diagnosis Support

Treatment Planning

Clinical Risk Warning

Patient Triage

Follow-up and Chronic Disease Management

Other Applications

Companies Profiled:

Oracle Corporation

Siemens Healthineers AG

GE HealthCare Technologies Inc.

Koninklijke Philips N.V.

RELX PLC

Wolters Kluwer N.V.

Epic Systems Corporation

EBSCO Information Services

Merative

Hearst Health

United Imaging Healthcare Co., Ltd.

Tempus AI, Inc.

RadNet, Inc.

Aidoc Medical Ltd.

Viz.ai, Inc.

HeartFlow, Inc.

Qure.ai Technologies Pvt. Ltd.

Lunit Inc.

Harrison.ai

RapidAI

Shukun Technology Co., Ltd.

iFLYTEK Healthcare Technology Co., Ltd.

Beijing Huimei Yun Technology Co., Ltd.

Infervision Medical Technology Co., Ltd.

Deepwise Medical

Airdoc Technology Co., Ltd.

SOPHiA GENETICS SA

PathAI, Inc.

Paige AI, Inc.

Ibex Medical Analytics Ltd.

Aiforia Technologies Plc

Proscia Inc.

Digital Diagnostics Inc.

Eyenuk, Inc.

iCAD, Inc.

ScreenPoint Medical B.V.

MX Healthcare GmbH

Brainomix Ltd.

Infermedica Sp. z o.o.

Ubie, Inc.

VUNO Inc.

Coreline Soft Co., Ltd.

JLK Inc.

AITRICS

Atropos Health

AvoMD, Inc.

#### Key Questions Answered

1. How big is the global Artificial Intelligence Clinical Decision Support Systems market?
2. What is the demand of the global Artificial Intelligence Clinical Decision Support Systems market?
3. What is the year over year growth of the global Artificial Intelligence Clinical Decision Support Systems market?
4. What is the total value of the global Artificial Intelligence Clinical Decision Support Systems market?
5. Who are the Major Players in the global Artificial Intelligence Clinical Decision Support Systems market?
6. What are the growth factors driving the market demand?

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