

Global Artificial Intelligence (AI) in Construction Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Artificial Intelligence (AI) in Construction market size is expected to reach \$ 10253 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

AI in construction refers to the use of machine learning, computer vision, and language technologies across the construction lifecycle?planning and design, estimating and procurement, construction execution, and handover/operations?to transform multi-source project data into automated insights and decisions. Typical inputs include drawings and specifications, contracts and bills of quantities, schedule and cost logs, field photos and videos, sensor/positioning signals, and equipment telemetry. By detecting patterns, forecasting risks, and optimizing actions, construction AI improves decision speed, delivery certainty, and traceability on complex, multi-party projects. In product form, construction AI is primarily delivered as platform-embedded software capabilities and modular applications integrated into project management workflows. Key functions include document and drawing intelligence (structuring information and surfacing risks), computer-vision-driven safety and quality observations, progress and quantity verification, and predictive/optimization engines for cost, schedule, and resource allocation. The commercial objectives are typically measurable: lower rework and incidents, tighter cost control, shorter cycle times, and stronger compliance and auditability.

As global construction faces tighter cost constraints and higher delivery expectations, AI in construction is shifting from isolated tools to a foundational capability embedded across project delivery. The opportunity is fueled by accelerating digitization of project artifacts and the migration toward platform-based execution: drawings, specifications, quantities, process logs, and field imagery are increasingly machine-readable, and stakeholders are more willing to invest in solutions that deliver measurable productivity and risk reduction. As AI becomes integrated into collaboration and project

management workflows, manual, experience-driven checks are being augmented by automated detection and earlier warning signals?moving cost, schedule, and safety management from reactive correction toward proactive control.

The fastest-scaling value is emerging in use cases that are high-frequency, closed-loop, and auditable. Document and drawing intelligence can compress cycle times for review, takeoff, estimating, change management, and claims preparation while surfacing critical risks in a traceable way. In parallel, computer vision and IoT-driven sensing can continuously detect safety hazards and quality defects, and dynamically verify progress and quantities, reducing cascading losses from rework and incidents. As owners and main contractors prioritize delivery certainty, downstream demand is shifting toward outcome-verifiable AI capability bundles?solutions that reliably reduce cost, shorten cycles, and strengthen compliance on real projects.

Challenges are rising as well. Construction data is fragmented and inconsistent; without strong standards, access governance, and accountability, model performance and auditability deteriorate quickly. Multi-party delivery models also mean that real ROI often requires workflow and organizational redesign?not just feature deployment. In addition, disputes and liability contexts elevate requirements for explainability and traceability, pushing enterprises to emphasize governance and risk controls as they scale. Competitive differentiation is therefore moving from ?AI features? to sustained, measurable delivery outcomes across portfolios.

This report studies the global Artificial Intelligence (AI) in Construction demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Artificial Intelligence (AI) in Construction, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Artificial Intelligence (AI) in Construction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Artificial Intelligence (AI) in Construction total market, 2021-2032, (USD Million)

Global Artificial Intelligence (AI) in Construction total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Artificial Intelligence (AI) in Construction total market, key domestic companies, and share, (USD Million)

Global Artificial Intelligence (AI) in Construction revenue by player, revenue and market share 2021-2026, (USD Million)

Global Artificial Intelligence (AI) in Construction total market by Type, CAGR, 2021-2032, (USD Million)

Global Artificial Intelligence (AI) in Construction total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Artificial Intelligence (AI) in Construction market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autodesk, Inc., Procore Technologies, Inc., Trimble Inc., Bentley Systems, Incorporated, Nemetschek SE, Oracle Corporation, Hexagon AB, ALICE Technologies Inc., Buildots Ltd., OpenSpace AI Inc., etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Artificial Intelligence (AI) in Construction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Artificial Intelligence (AI) in Construction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Artificial Intelligence (AI) in Construction Market, Segmentation by Type:

Point Solutions

Platform and Suite Solutions

Others

Global Artificial Intelligence (AI) in Construction Market, Segmentation by Core Function:

Project Planning and Management

Safety and Quality Control

Productivity and Automation

Others

Global Artificial Intelligence (AI) in Construction Market, Segmentation by Technology Type:

Computer Vision

Predictive Analytics and Machine Learning

Natural Language Processing and Generative AI

Others

Global Artificial Intelligence (AI) in Construction Market, Segmentation by Downstream Industry:

Commercial Building and Infrastructure

Residential Construction

Industrial and Heavy Civil Construction

Others

Global Artificial Intelligence (AI) in Construction Market, Segmentation by Application:

Preconstruction and Design

Onsite Construction Execution

Post-Construction and Operations

Companies Profiled:

Autodesk, Inc.

Procore Technologies, Inc.

Trimble Inc.

Bentley Systems, Incorporated

Nemetschek SE

Oracle Corporation

Hexagon AB

ALICE Technologies Inc.

Buildots Ltd.

OpenSpace AI Inc.

Naska.AI (formerly Scaled Robotics)

Dusty Robotics, Inc.

Glodon Company Limited

Luban (Guangdong) Technology Co., Ltd.

Beijing Glory PKPM Technology Co., Ltd.

Huawei Technologies Co., Ltd.

Alibaba Cloud (Aliyun Computing Co., Ltd.)

Tencent Cloud Computing (Beijing) Co., Ltd.

Beijing Baoland Software Co., Ltd.

Key Questions Answered

1. How big is the global Artificial Intelligence (AI) in Construction market?
2. What is the demand of the global Artificial Intelligence (AI) in Construction market?
3. What is the year over year growth of the global Artificial Intelligence (AI) in Construction market?
4. What is the total value of the global Artificial Intelligence (AI) in Construction market?
5. Who are the Major Players in the global Artificial Intelligence (AI) in Construction market?
6. What are the growth factors driving the market demand?

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