

Global Artificial Intelligence (AI) in Cancer Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Artificial Intelligence (AI) in Cancer market size was valued at US\$ 2475 million in 2025 and is forecast to a readjusted size of US\$ 8031 million by 2032 with a CAGR of 18.2% during review period.

Artificial Intelligence (AI) in Cancer refers to the application of machine learning, deep learning, and data-driven computational models across the oncology care continuum to support cancer screening, diagnosis, treatment planning, and outcome prediction. AI systems in oncology analyze large volumes of heterogeneous data, including medical imaging, digital pathology slides, genomic and multi-omics data, and real-world clinical records, to detect patterns that exceed human cognitive limits. In clinical practice, these solutions function primarily as decision-support tools, improving diagnostic accuracy, standardizing interpretation, accelerating workflows, and enabling more personalized treatment strategies. Rather than replacing oncologists, AI augments clinical expertise by reducing variability and supporting earlier and more consistent cancer detection and management.

From a multi-angle classification and parameterization perspective, the market can be segmented by clinical application stage (screening and early detection, diagnosis and classification, treatment planning, therapy monitoring, and prognosis), by data modality (imaging-based, pathology-based, genomics-based, clinical data-driven, or multimodal fusion), and by cancer type (lung, breast, colorectal, prostate, hematologic, and rare cancers). Additional parameters that differentiate solutions include sensitivity and specificity at defined clinical thresholds, explainability of AI outputs, integration with hospital IT systems, regulatory clearance status, and scalability across institutions and

geographies.

The industry value chain begins upstream with data generation and infrastructure providers, including imaging equipment manufacturers, sequencing platforms, digital pathology scanners, and cloud computing services. Midstream players consist of AI oncology solution developers that curate datasets, train models, and package algorithms into regulated software or integrated platforms. Downstream customers include hospitals, cancer centers, diagnostic laboratories, pharmaceutical companies, and population-level screening programs, often adopting AI tools through enterprise licenses or software-as-a-service models.

From a profitability standpoint, AI in Cancer solutions typically exhibit gross margins in the 65-85% range, reflecting their software-centric economics once development and regulatory costs are absorbed. Cloud-based platforms and AI-as-a-service models tend to achieve the highest margins, while device-embedded solutions trade some margin for faster adoption through OEM partnerships. Market growth is driven by rising cancer incidence, shortages of oncology specialists, increasing data complexity, and the shift toward precision medicine. Key trends include multimodal data integration, expansion from detection to outcome prediction, deeper OEM and hospital integration, and growing use of AI to support value-based oncology care.

This report is a detailed and comprehensive analysis for global Artificial Intelligence (AI) in Cancer market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Artificial Intelligence (AI) in Cancer market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Artificial Intelligence (AI) in Cancer market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Artificial Intelligence (AI) in Cancer market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Artificial Intelligence (AI) in Cancer market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Artificial Intelligence (AI) in Cancer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Artificial Intelligence (AI) in Cancer market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PathAI, PaigeAI, Lunit, INFERVISION TECHNOLOGY, Aidoc, VUNO, Inc., ANNALISE-AI PTY LTD, BioMind, YITU Technology, Shukun Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Artificial Intelligence (AI) in Cancer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Medical Imaging?based AI

Digital Pathology?based AI

Genomics & Multi-omics AI

Others

Market segment by AI Function Depth

Detection & Flagging

Segmentation & Quantification

Classification & Grading

Prediction & Outcome Modeling

Others

Market segment by Product Form & Commercial Model

Device-embedded AI Systems

Standalone Software / SaaS Platforms

AI-as-a-Service for Oncology

Others

Market segment by Application

Lung Cancer

Breast Cancer

Colorectal & GI Cancers

Prostate & Urological Cancers

Hematologic & Rare Cancers

Others

Market segment by players, this report covers

PathAI

PaigeAI

Lunit

INFERVISION TECHNOLOGY

Aidoc

VUNO, Inc.

ANNALISE-AI PTY LTD

BioMind

YITU Technology

Shukun Technology

Beijing Huiyi Huiying Medical Technology

Shenzhen Keya Medical Technology

Densitas

Volpara

Niramai

MVision AI

MammoScreen

Perimeter Medical Imaging AI

ICAD

LungLifeAI

Nanox.AI

Varian Medical Systems

Canon Medical

GE Healthcare

Philips

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Artificial Intelligence (AI) in Cancer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Artificial Intelligence (AI) in Cancer, with revenue,

Global Artificial Intelligence (AI) in Cancer Market 2026 by Company, Regions, Type and Application, Forecast...

gross margin, and global market share of Artificial Intelligence (AI) in Cancer from 2021 to 2026.

Chapter 3, the Artificial Intelligence (AI) in Cancer competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Artificial Intelligence (AI) in Cancer market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Artificial Intelligence (AI) in Cancer.

Chapter 13, to describe Artificial Intelligence (AI) in Cancer research findings and conclusion.

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