

Global Artificial Dura (Spinal) Mater Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Artificial Dura (Spinal) Mater market size was valued at US\$ 889 million in 2025 and is forecast to a readjusted size of US\$ 1332 million by 2032 with a CAGR of 5.9% during review period.

The Artificial Dura (Spinal) Mater is a man-made implant designed to replace or repair damaged dura mater, typically fabricated from collagen, decellularized matrix, or synthetic polymers. It offers biocompatibility and barrier properties, preventing cerebrospinal fluid leakage and supporting tissue healing.

Upstream inputs mainly include biological raw materials (such as purified collagen matrices, bovine pericardium, or porcine small-intestinal-submucosa-derived extracellular matrix), synthetic polymer materials (such as ePTFE and other medical polymers), and supporting materials/process inputs including sterilization media, packaging systems, and quality-control/biocompatibility testing. Downstream, the product is primarily used in cranial and spinal neurosurgery for dural defect repair/reconstruction (including tumor surgery, skull-base procedures, trauma-related repair, and other procedures involving dural opening), with the core clinical goal of restoring the dural barrier and helping reduce complications such as cerebrospinal fluid (CSF) leakage.

In 2025, global sales of Artificial Dura (Spinal) Mater reached approximately 2,127 K Pcs, with an average global market price of around US\$ 406/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

Large Market Potential:

Neurosurgery, one of the most complex medical disciplines, is a clinical surgical specialty that primarily uses surgery to treat diseases of the central nervous system (brain and spinal cord), peripheral nervous system, and autonomic nervous system. With the continuous improvement of living standards in China, the accelerated aging of the population, and factors such as accidental injuries, brain diseases primarily treated with surgery, such as brain tumors, craniocerebral trauma, cerebral hemorrhage, and functional neurological disorders, are also on the rise. Furthermore, with increasing awareness of diseases and the development of surgical instruments, treatment methods are changing. More and more conditions, such as epilepsy and pain, can now be effectively treated surgically. Overall, the field of neurosurgery has significant development potential. The market for high-value consumables used in neurosurgery is enormous.

High Degree of Domestication:

Compared to other high-value consumables, dural patches have a high degree of domestication, accounting for approximately 80% of the Chinese market share.

Increased policy support:

To reduce the burden of individual medical expenses and improve access to high-value medical consumables, the National Medical Insurance Administration (NMIA) has issued several new policies encouraging the expansion of reimbursement for these consumables, increasing the proportion of unified reimbursement, and achieving full coverage from urban residents' medical insurance to rural cooperative medical care. In response to these policies, local governments have continuously adjusted their medical insurance catalogs based on their respective fiscal strengths. These adjustments have led to a gradual decrease in out-of-pocket patient expenses and increased access to high-value medical consumables, driving continued growth in the dura mater patch market.

This report is a detailed and comprehensive analysis for global Artificial Dura (Spinal) Mater market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Artificial Dura (Spinal) Mater market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Artificial Dura (Spinal) Mater market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Artificial Dura (Spinal) Mater market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Artificial Dura (Spinal) Mater market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Artificial Dura (Spinal) Mater

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Artificial Dura (Spinal) Mater market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, Gore, GUNZE, Tianxinfu Medical Appliance, Guan hao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Artificial Dura (Spinal) Mater market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Absorbable

Non-absorbable

Market segment by Material Composition

Biological Patch

Synthetic Patch

Market segment by Fixation Method

Suturable

Onlay

Market segment by Application

Public Hospital

Private Hospital

Major players covered

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Tianxinfu Medical Appliance

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Artificial Dura (Spinal) Mater product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Artificial Dura (Spinal) Mater, with price, sales quantity, revenue, and global market share of Artificial Dura (Spinal) Mater from 2021 to 2026.

Chapter 3, the Artificial Dura (Spinal) Mater competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Artificial Dura (Spinal) Mater breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Artificial Dura (Spinal) Mater market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Artificial Dura (Spinal) Mater.

Chapter 14 and 15, to describe Artificial Dura (Spinal) Mater sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Artificial Dura (Spinal) Mater Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Absorbable

1.3.3 Non-absorbable

1.4 Market Analysis by Material Composition

1.4.1 Overview: Global Artificial Dura (Spinal) Mater Consumption Value by Material Composition: 2021 Versus 2025 Versus 2032

1.4.2 Biological Patch

1.4.3 Synthetic Patch

1.5 Market Analysis by Fixation Method

1.5.1 Overview: Global Artificial Dura (Spinal) Mater Consumption Value by Fixation Method: 2021 Versus 2025 Versus 2032

1.5.2 Suturable

1.5.3 Onlay

1.6 Market Analysis by Application

1.6.1 Overview: Global Artificial Dura (Spinal) Mater Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Public Hospital

1.6.3 Private Hospital

1.7 Global Artificial Dura (Spinal) Mater Market Size & Forecast

1.7.1 Global Artificial Dura (Spinal) Mater Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Artificial Dura (Spinal) Mater Sales Quantity (2021-2032)

1.7.3 Global Artificial Dura (Spinal) Mater Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Integra LifeSciences

2.1.1 Integra LifeSciences Details

2.1.2 Integra LifeSciences Major Business

2.1.3 Integra LifeSciences Artificial Dura (Spinal) Mater Product and Services

2.1.4 Integra LifeSciences Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Integra LifeSciences Recent Developments/Updates
- 2.2 B. Braun (Aesculap)
 - 2.2.1 B. Braun (Aesculap) Details
 - 2.2.2 B. Braun (Aesculap) Major Business
 - 2.2.3 B. Braun (Aesculap) Artificial Dura (Spinal) Mater Product and Services
 - 2.2.4 B. Braun (Aesculap) Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 B. Braun (Aesculap) Recent Developments/Updates
- 2.3 Johnson & Johnson
 - 2.3.1 Johnson & Johnson Details
 - 2.3.2 Johnson & Johnson Major Business
 - 2.3.3 Johnson & Johnson Artificial Dura (Spinal) Mater Product and Services
 - 2.3.4 Johnson & Johnson Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Johnson & Johnson Recent Developments/Updates
- 2.4 Baxter
 - 2.4.1 Baxter Details
 - 2.4.2 Baxter Major Business
 - 2.4.3 Baxter Artificial Dura (Spinal) Mater Product and Services
 - 2.4.4 Baxter Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Baxter Recent Developments/Updates
- 2.5 Regenity
 - 2.5.1 Regenity Details
 - 2.5.2 Regenity Major Business
 - 2.5.3 Regenity Artificial Dura (Spinal) Mater Product and Services
 - 2.5.4 Regenity Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Regenity Recent Developments/Updates
- 2.6 Evergen
 - 2.6.1 Evergen Details
 - 2.6.2 Evergen Major Business
 - 2.6.3 Evergen Artificial Dura (Spinal) Mater Product and Services
 - 2.6.4 Evergen Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Evergen Recent Developments/Updates
- 2.7 Gore
 - 2.7.1 Gore Details
 - 2.7.2 Gore Major Business

- 2.7.3 Gore Artificial Dura (Spinal) Mater Product and Services
- 2.7.4 Gore Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Gore Recent Developments/Updates
- 2.8 GUNZE
 - 2.8.1 GUNZE Details
 - 2.8.2 GUNZE Major Business
 - 2.8.3 GUNZE Artificial Dura (Spinal) Mater Product and Services
 - 2.8.4 GUNZE Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 GUNZE Recent Developments/Updates
- 2.9 Tianxinfu Medical Appliance
 - 2.9.1 Tianxinfu Medical Appliance Details
 - 2.9.2 Tianxinfu Medical Appliance Major Business
 - 2.9.3 Tianxinfu Medical Appliance Artificial Dura (Spinal) Mater Product and Services
 - 2.9.4 Tianxinfu Medical Appliance Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Tianxinfu Medical Appliance Recent Developments/Updates
- 2.10 Guanhao Biotech
 - 2.10.1 Guanhao Biotech Details
 - 2.10.2 Guanhao Biotech Major Business
 - 2.10.3 Guanhao Biotech Artificial Dura (Spinal) Mater Product and Services
 - 2.10.4 Guanhao Biotech Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Guanhao Biotech Recent Developments/Updates
- 2.11 Zhenghai Bio-Tech
 - 2.11.1 Zhenghai Bio-Tech Details
 - 2.11.2 Zhenghai Bio-Tech Major Business
 - 2.11.3 Zhenghai Bio-Tech Artificial Dura (Spinal) Mater Product and Services
 - 2.11.4 Zhenghai Bio-Tech Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Zhenghai Bio-Tech Recent Developments/Updates
- 2.12 Medprin Biotech
 - 2.12.1 Medprin Biotech Details
 - 2.12.2 Medprin Biotech Major Business
 - 2.12.3 Medprin Biotech Artificial Dura (Spinal) Mater Product and Services
 - 2.12.4 Medprin Biotech Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Medprin Biotech Recent Developments/Updates

2.13 Balance Medical

2.13.1 Balance Medical Details

2.13.2 Balance Medical Major Business

2.13.3 Balance Medical Artificial Dura (Spinal) Mater Product and Services

2.13.4 Balance Medical Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Balance Medical Recent Developments/Updates

2.14 Bonsci Technology

2.14.1 Bonsci Technology Details

2.14.2 Bonsci Technology Major Business

2.14.3 Bonsci Technology Artificial Dura (Spinal) Mater Product and Services

2.14.4 Bonsci Technology Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Bonsci Technology Recent Developments/Updates

2.15 Biosis Healing Biological

2.15.1 Biosis Healing Biological Details

2.15.2 Biosis Healing Biological Major Business

2.15.3 Biosis Healing Biological Artificial Dura (Spinal) Mater Product and Services

2.15.4 Biosis Healing Biological Artificial Dura (Spinal) Mater Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Biosis Healing Biological Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ARTIFICIAL DURA (SPINAL) MATER BY MANUFACTURER

3.1 Global Artificial Dura (Spinal) Mater Sales Quantity by Manufacturer (2021-2026)

3.2 Global Artificial Dura (Spinal) Mater Revenue by Manufacturer (2021-2026)

3.3 Global Artificial Dura (Spinal) Mater Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Artificial Dura (Spinal) Mater by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Artificial Dura (Spinal) Mater Manufacturer Market Share in 2025

3.4.3 Top 6 Artificial Dura (Spinal) Mater Manufacturer Market Share in 2025

3.5 Artificial Dura (Spinal) Mater Market: Overall Company Footprint Analysis

3.5.1 Artificial Dura (Spinal) Mater Market: Region Footprint

3.5.2 Artificial Dura (Spinal) Mater Market: Company Product Type Footprint

3.5.3 Artificial Dura (Spinal) Mater Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Artificial Dura (Spinal) Mater Market Size by Region

4.1.1 Global Artificial Dura (Spinal) Mater Sales Quantity by Region (2021-2032)

4.1.2 Global Artificial Dura (Spinal) Mater Consumption Value by Region (2021-2032)

4.1.3 Global Artificial Dura (Spinal) Mater Average Price by Region (2021-2032)

4.2 North America Artificial Dura (Spinal) Mater Consumption Value (2021-2032)

4.3 Europe Artificial Dura (Spinal) Mater Consumption Value (2021-2032)

4.4 Asia-Pacific Artificial Dura (Spinal) Mater Consumption Value (2021-2032)

4.5 South America Artificial Dura (Spinal) Mater Consumption Value (2021-2032)

4.6 Middle East & Africa Artificial Dura (Spinal) Mater Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2032)

5.2 Global Artificial Dura (Spinal) Mater Consumption Value by Type (2021-2032)

5.3 Global Artificial Dura (Spinal) Mater Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2032)

6.2 Global Artificial Dura (Spinal) Mater Consumption Value by Application (2021-2032)

6.3 Global Artificial Dura (Spinal) Mater Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2032)

7.2 North America Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2032)

7.3 North America Artificial Dura (Spinal) Mater Market Size by Country

7.3.1 North America Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2032)

7.3.2 North America Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2032)
- 8.2 Europe Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2032)
- 8.3 Europe Artificial Dura (Spinal) Mater Market Size by Country
 - 8.3.1 Europe Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Artificial Dura (Spinal) Mater Market Size by Region
 - 9.3.1 Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Artificial Dura (Spinal) Mater Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2032)
- 10.2 South America Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2032)
- 10.3 South America Artificial Dura (Spinal) Mater Market Size by Country
 - 10.3.1 South America Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Artificial Dura (Spinal) Mater Market Size by Country

11.3.1 Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Artificial Dura (Spinal) Mater Market Drivers

12.2 Artificial Dura (Spinal) Mater Market Restraints

12.3 Artificial Dura (Spinal) Mater Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Artificial Dura (Spinal) Mater and Key Manufacturers

13.2 Manufacturing Costs Percentage of Artificial Dura (Spinal) Mater

13.3 Artificial Dura (Spinal) Mater Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Artificial Dura (Spinal) Mater Typical Distributors

14.3 Artificial Dura (Spinal) Mater Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Artificial Dura (Spinal) Mater Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Artificial Dura (Spinal) Mater Consumption Value by Material Composition, (USD Million), 2021 & 2025 & 2032

Table 3. Global Artificial Dura (Spinal) Mater Consumption Value by Fixation Method, (USD Million), 2021 & 2025 & 2032

Table 4. Global Artificial Dura (Spinal) Mater Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Integra LifeSciences Basic Information, Manufacturing Base and Competitors

Table 6. Integra LifeSciences Major Business

Table 7. Integra LifeSciences Artificial Dura (Spinal) Mater Product and Services

Table 8. Integra LifeSciences Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Integra LifeSciences Recent Developments/Updates

Table 10. B. Braun (Aesculap) Basic Information, Manufacturing Base and Competitors

Table 11. B. Braun (Aesculap) Major Business

Table 12. B. Braun (Aesculap) Artificial Dura (Spinal) Mater Product and Services

Table 13. B. Braun (Aesculap) Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. B. Braun (Aesculap) Recent Developments/Updates

Table 15. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 16. Johnson & Johnson Major Business

Table 17. Johnson & Johnson Artificial Dura (Spinal) Mater Product and Services

Table 18. Johnson & Johnson Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Johnson & Johnson Recent Developments/Updates

Table 20. Baxter Basic Information, Manufacturing Base and Competitors

Table 21. Baxter Major Business

Table 22. Baxter Artificial Dura (Spinal) Mater Product and Services

Table 23. Baxter Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Baxter Recent Developments/Updates

- Table 25. Regenity Basic Information, Manufacturing Base and Competitors
- Table 26. Regenity Major Business
- Table 27. Regenity Artificial Dura (Spinal) Mater Product and Services
- Table 28. Regenity Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Regenity Recent Developments/Updates
- Table 30. Evergen Basic Information, Manufacturing Base and Competitors
- Table 31. Evergen Major Business
- Table 32. Evergen Artificial Dura (Spinal) Mater Product and Services
- Table 33. Evergen Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Evergen Recent Developments/Updates
- Table 35. Gore Basic Information, Manufacturing Base and Competitors
- Table 36. Gore Major Business
- Table 37. Gore Artificial Dura (Spinal) Mater Product and Services
- Table 38. Gore Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Gore Recent Developments/Updates
- Table 40. GUNZE Basic Information, Manufacturing Base and Competitors
- Table 41. GUNZE Major Business
- Table 42. GUNZE Artificial Dura (Spinal) Mater Product and Services
- Table 43. GUNZE Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. GUNZE Recent Developments/Updates
- Table 45. Tianxinfu Medical Appliance Basic Information, Manufacturing Base and Competitors
- Table 46. Tianxinfu Medical Appliance Major Business
- Table 47. Tianxinfu Medical Appliance Artificial Dura (Spinal) Mater Product and Services
- Table 48. Tianxinfu Medical Appliance Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Tianxinfu Medical Appliance Recent Developments/Updates
- Table 50. Guanhao Biotech Basic Information, Manufacturing Base and Competitors
- Table 51. Guanhao Biotech Major Business
- Table 52. Guanhao Biotech Artificial Dura (Spinal) Mater Product and Services
- Table 53. Guanhao Biotech Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Guanhao Biotech Recent Developments/Updates

Table 55. Zhenghai Bio-Tech Basic Information, Manufacturing Base and Competitors

Table 56. Zhenghai Bio-Tech Major Business

Table 57. Zhenghai Bio-Tech Artificial Dura (Spinal) Mater Product and Services

Table 58. Zhenghai Bio-Tech Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Zhenghai Bio-Tech Recent Developments/Updates

Table 60. Medprin Biotech Basic Information, Manufacturing Base and Competitors

Table 61. Medprin Biotech Major Business

Table 62. Medprin Biotech Artificial Dura (Spinal) Mater Product and Services

Table 63. Medprin Biotech Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Medprin Biotech Recent Developments/Updates

Table 65. Balance Medical Basic Information, Manufacturing Base and Competitors

Table 66. Balance Medical Major Business

Table 67. Balance Medical Artificial Dura (Spinal) Mater Product and Services

Table 68. Balance Medical Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Balance Medical Recent Developments/Updates

Table 70. Bonsci Technology Basic Information, Manufacturing Base and Competitors

Table 71. Bonsci Technology Major Business

Table 72. Bonsci Technology Artificial Dura (Spinal) Mater Product and Services

Table 73. Bonsci Technology Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Bonsci Technology Recent Developments/Updates

Table 75. Biosis Healing Biological Basic Information, Manufacturing Base and Competitors

Table 76. Biosis Healing Biological Major Business

Table 77. Biosis Healing Biological Artificial Dura (Spinal) Mater Product and Services

Table 78. Biosis Healing Biological Artificial Dura (Spinal) Mater Sales Quantity (K Pcs), Average Price (US\$/Pc), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Biosis Healing Biological Recent Developments/Updates

Table 80. Global Artificial Dura (Spinal) Mater Sales Quantity by Manufacturer (2021-2026) & (K Pcs)

Table 81. Global Artificial Dura (Spinal) Mater Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Artificial Dura (Spinal) Mater Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 83. Market Position of Manufacturers in Artificial Dura (Spinal) Mater, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Artificial Dura (Spinal) Mater Production Site of Key Manufacturer

Table 85. Artificial Dura (Spinal) Mater Market: Company Product Type Footprint

Table 86. Artificial Dura (Spinal) Mater Market: Company Product Application Footprint

Table 87. Artificial Dura (Spinal) Mater New Market Entrants and Barriers to Market Entry

Table 88. Artificial Dura (Spinal) Mater Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Artificial Dura (Spinal) Mater Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Artificial Dura (Spinal) Mater Sales Quantity by Region (2021-2026) & (K Pcs)

Table 91. Global Artificial Dura (Spinal) Mater Sales Quantity by Region (2027-2032) & (K Pcs)

Table 92. Global Artificial Dura (Spinal) Mater Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Artificial Dura (Spinal) Mater Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Artificial Dura (Spinal) Mater Average Price by Region (2021-2026) & (US\$/Pc)

Table 95. Global Artificial Dura (Spinal) Mater Average Price by Region (2027-2032) & (US\$/Pc)

Table 96. Global Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2026) & (K Pcs)

Table 97. Global Artificial Dura (Spinal) Mater Sales Quantity by Type (2027-2032) & (K Pcs)

Table 98. Global Artificial Dura (Spinal) Mater Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Artificial Dura (Spinal) Mater Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Artificial Dura (Spinal) Mater Average Price by Type (2021-2026) & (US\$/Pc)

Table 101. Global Artificial Dura (Spinal) Mater Average Price by Type (2027-2032) &

(US\$/Pc)

Table 102. Global Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2026) & (K Pcs)

Table 103. Global Artificial Dura (Spinal) Mater Sales Quantity by Application (2027-2032) & (K Pcs)

Table 104. Global Artificial Dura (Spinal) Mater Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Artificial Dura (Spinal) Mater Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Artificial Dura (Spinal) Mater Average Price by Application (2021-2026) & (US\$/Pc)

Table 107. Global Artificial Dura (Spinal) Mater Average Price by Application (2027-2032) & (US\$/Pc)

Table 108. North America Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2026) & (K Pcs)

Table 109. North America Artificial Dura (Spinal) Mater Sales Quantity by Type (2027-2032) & (K Pcs)

Table 110. North America Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2026) & (K Pcs)

Table 111. North America Artificial Dura (Spinal) Mater Sales Quantity by Application (2027-2032) & (K Pcs)

Table 112. North America Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2026) & (K Pcs)

Table 113. North America Artificial Dura (Spinal) Mater Sales Quantity by Country (2027-2032) & (K Pcs)

Table 114. North America Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Artificial Dura (Spinal) Mater Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2026) & (K Pcs)

Table 117. Europe Artificial Dura (Spinal) Mater Sales Quantity by Type (2027-2032) & (K Pcs)

Table 118. Europe Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2026) & (K Pcs)

Table 119. Europe Artificial Dura (Spinal) Mater Sales Quantity by Application (2027-2032) & (K Pcs)

Table 120. Europe Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2026) & (K Pcs)

Table 121. Europe Artificial Dura (Spinal) Mater Sales Quantity by Country (2027-2032) & (K Pcs)

Table 122. Europe Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Artificial Dura (Spinal) Mater Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2026) & (K Pcs)

Table 125. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Type (2027-2032) & (K Pcs)

Table 126. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2026) & (K Pcs)

Table 127. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Application (2027-2032) & (K Pcs)

Table 128. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Region (2021-2026) & (K Pcs)

Table 129. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity by Region (2027-2032) & (K Pcs)

Table 130. Asia-Pacific Artificial Dura (Spinal) Mater Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Artificial Dura (Spinal) Mater Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Artificial Dura (Spinal) Mater Sales Quantity by Type (2021-2026) & (K Pcs)

Table 133. South America Artificial Dura (Spinal) Mater Sales Quantity by Type (2027-2032) & (K Pcs)

Table 134. South America Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2026) & (K Pcs)

Table 135. South America Artificial Dura (Spinal) Mater Sales Quantity by Application (2027-2032) & (K Pcs)

Table 136. South America Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2026) & (K Pcs)

Table 137. South America Artificial Dura (Spinal) Mater Sales Quantity by Country (2027-2032) & (K Pcs)

Table 138. South America Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Artificial Dura (Spinal) Mater Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Type

(2021-2026) & (K Pcs)

Table 141. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Type (2027-2032) & (K Pcs)

Table 142. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Application (2021-2026) & (K Pcs)

Table 143. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Application (2027-2032) & (K Pcs)

Table 144. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Country (2021-2026) & (K Pcs)

Table 145. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity by Country (2027-2032) & (K Pcs)

Table 146. Middle East & Africa Artificial Dura (Spinal) Mater Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Artificial Dura (Spinal) Mater Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Artificial Dura (Spinal) Mater Raw Material

Table 149. Key Manufacturers of Artificial Dura (Spinal) Mater Raw Materials

Table 150. Artificial Dura (Spinal) Mater Typical Distributors

Table 151. Artificial Dura (Spinal) Mater Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Artificial Dura (Spinal) Mater Picture
- Figure 2. Global Artificial Dura (Spinal) Mater Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Artificial Dura (Spinal) Mater Revenue Market Share by Type in 2025
- Figure 4. Absorbable Examples
- Figure 5. Non-absorbable Examples
- Figure 6. Global Artificial Dura (Spinal) Mater Revenue by Material Composition, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Artificial Dura (Spinal) Mater Revenue Market Share by Material Composition in 2025
- Figure 8. Biological Patch Examples
- Figure 9. Synthetic Patch Examples
- Figure 10. Global Artificial Dura (Spinal) Mater Revenue by Fixation Method, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Artificial Dura (Spinal) Mater Revenue Market Share by Fixation Method in 2025
- Figure 12. Suturable Examples
- Figure 13. Onlay Examples
- Figure 14. Global Artificial Dura (Spinal) Mater Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Artificial Dura (Spinal) Mater Revenue Market Share by Application in 2025
- Figure 16. Public Hospital Examples
- Figure 17. Private Hospital Examples
- Figure 18. Global Artificial Dura (Spinal) Mater Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 19. Global Artificial Dura (Spinal) Mater Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 20. Global Artificial Dura (Spinal) Mater Sales Quantity (2021-2032) & (K Pcs)
- Figure 21. Global Artificial Dura (Spinal) Mater Price (2021-2032) & (US\$/Pc)
- Figure 22. Global Artificial Dura (Spinal) Mater Sales Quantity Market Share by Manufacturer in 2025
- Figure 23. Global Artificial Dura (Spinal) Mater Revenue Market Share by Manufacturer in 2025
- Figure 24. Producer Shipments of Artificial Dura (Spinal) Mater by Manufacturer Sales

(\$MM) and Market Share (%): 2025

Figure 25. Top 3 Artificial Dura (Spinal) Mater Manufacturer (Revenue) Market Share in 2025

Figure 26. Top 6 Artificial Dura (Spinal) Mater Manufacturer (Revenue) Market Share in 2025

Figure 27. Global Artificial Dura (Spinal) Mater Sales Quantity Market Share by Region (2021-2032)

Figure 28. Global Artificial Dura (Spinal) Mater Consumption Value Market Share by Region (2021-2032)

Figure 29. North America Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 34. Global Artificial Dura (Spinal) Mater Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global Artificial Dura (Spinal) Mater Consumption Value Market Share by Type (2021-2032)

Figure 36. Global Artificial Dura (Spinal) Mater Average Price by Type (2021-2032) & (US\$/Pc)

Figure 37. Global Artificial Dura (Spinal) Mater Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global Artificial Dura (Spinal) Mater Revenue Market Share by Application (2021-2032)

Figure 39. Global Artificial Dura (Spinal) Mater Average Price by Application (2021-2032) & (US\$/Pc)

Figure 40. North America Artificial Dura (Spinal) Mater Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America Artificial Dura (Spinal) Mater Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America Artificial Dura (Spinal) Mater Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America Artificial Dura (Spinal) Mater Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Artificial Dura (Spinal) Mater Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe Artificial Dura (Spinal) Mater Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe Artificial Dura (Spinal) Mater Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe Artificial Dura (Spinal) Mater Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 52. France Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Artificial Dura (Spinal) Mater Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific Artificial Dura (Spinal) Mater Consumption Value Market Share by Region (2021-2032)

Figure 60. China Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 63. India Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Million)

Figure 64. Southeast Asia Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Artificial Dura (Spinal) Mater Sales Quantity Market Share by Type (2021-2032)

Figure 67. South America Artificial Dura (Spinal) Mater Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America Artificial Dura (Spinal) Mater Sales Quantity Market Share by Country (2021-2032)

Figure 69. South America Artificial Dura (Spinal) Mater Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Artificial Dura (Spinal) Mater Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa Artificial Dura (Spinal) Mater Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa Artificial Dura (Spinal) Mater Consumption Value (2021-2032) & (USD Million)

Figure 80. Artificial Dura (Spinal) Mater Market Drivers

Figure 81. Artificial Dura (Spinal) Mater Market Restraints

Figure 82. Artificial Dura (Spinal) Mater Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Artificial Dura (Spinal) Mater in 2025

Figure 85. Manufacturing Process Analysis of Artificial Dura (Spinal) Mater

Figure 86. Artificial Dura (Spinal) Mater Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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