

Global Artificial Dura (Spinal) Mater Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Artificial Dura (Spinal) Mater market size is expected to reach \$ 1332 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

The Artificial Dura (Spinal) Mater is a man-made implant designed to replace or repair damaged dura mater, typically fabricated from collagen, decellularized matrix, or synthetic polymers. It offers biocompatibility and barrier properties, preventing cerebrospinal fluid leakage and supporting tissue healing.

Upstream inputs mainly include biological raw materials (such as purified collagen matrices, bovine pericardium, or porcine small-intestinal-submucosa-derived extracellular matrix), synthetic polymer materials (such as ePTFE and other medical polymers), and supporting materials/process inputs including sterilization media, packaging systems, and quality-control/biocompatibility testing. Downstream, the product is primarily used in cranial and spinal neurosurgery for dural defect repair/reconstruction (including tumor surgery, skull-base procedures, trauma-related repair, and other procedures involving dural opening), with the core clinical goal of restoring the dural barrier and helping reduce complications such as cerebrospinal fluid (CSF) leakage.

In 2025, global sales of Artificial Dura (Spinal) Mater reached approximately 2,127 K Pcs, with an average global market price of around US\$ 406/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

Large Market Potential:

Neurosurgery, one of the most complex medical disciplines, is a clinical surgical specialty that primarily uses surgery to treat diseases of the central nervous system (brain and spinal cord), peripheral nervous system, and autonomic nervous system. With the continuous improvement of living standards in China, the accelerated aging of the population, and factors such as accidental injuries, brain diseases primarily treated with surgery, such as brain tumors, craniocerebral trauma, cerebral hemorrhage, and functional neurological disorders, are also on the rise. Furthermore, with increasing awareness of diseases and the development of surgical instruments, treatment methods are changing. More and more conditions, such as epilepsy and pain, can now be effectively treated surgically. Overall, the field of neurosurgery has significant development potential. The market for high-value consumables used in neurosurgery is enormous.

High Degree of Domestication:

Compared to other high-value consumables, dural patches have a high degree of domestication, accounting for approximately 80% of the Chinese market share.

Increased policy support:

To reduce the burden of individual medical expenses and improve access to high-value medical consumables, the National Medical Insurance Administration (NMIA) has issued several new policies encouraging the expansion of reimbursement for these consumables, increasing the proportion of unified reimbursement, and achieving full coverage from urban residents' medical insurance to rural cooperative medical care. In response to these policies, local governments have continuously adjusted their medical insurance catalogs based on their respective fiscal strengths. These adjustments have led to a gradual decrease in out-of-pocket patient expenses and increased access to high-value medical consumables, driving continued growth in the dura mater patch market.

This report studies the global Artificial Dura (Spinal) Mater production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Artificial Dura (Spinal) Mater and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Artificial Dura (Spinal) Mater that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Artificial Dura (Spinal) Mater total production and demand, 2021-2032, (K Pcs)

Global Artificial Dura (Spinal) Mater total production value, 2021-2032, (USD Million)

Global Artificial Dura (Spinal) Mater production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Artificial Dura (Spinal) Mater consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Artificial Dura (Spinal) Mater domestic production, consumption, key domestic manufacturers and share

Global Artificial Dura (Spinal) Mater production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Artificial Dura (Spinal) Mater production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Artificial Dura (Spinal) Mater production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Artificial Dura (Spinal) Mater market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, Gore, GUNZE, Tianxinfu Medical Appliance, Guanhao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Artificial Dura (Spinal) Mater market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Artificial Dura (Spinal) Mater Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Artificial Dura (Spinal) Mater Market, Segmentation by Type:

Absorbable

Non-absorbable

Global Artificial Dura (Spinal) Mater Market, Segmentation by Material Composition:

Biological Patch

Synthetic Patch

Global Artificial Dura (Spinal) Mater Market, Segmentation by Fixation Method:

Suturable

Onlay

Global Artificial Dura (Spinal) Mater Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Tianxinfu Medical Appliance

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

Key Questions Answered:

1. How big is the global Artificial Dura (Spinal) Mater market?
2. What is the demand of the global Artificial Dura (Spinal) Mater market?
3. What is the year over year growth of the global Artificial Dura (Spinal) Mater market?
4. What is the production and production value of the global Artificial Dura (Spinal) Mater market?
5. Who are the key producers in the global Artificial Dura (Spinal) Mater market?
6. What are the growth factors driving the market demand?

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