

# Global Artificial Dura Mater Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Artificial Dura Mater market size is expected to reach \$ 1332 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Artificial Dura Mater refers to a synthetic or bioengineered material designed to mimic the natural dura mater, which is the tough, outermost membrane surrounding the brain and spinal cord. It is used in neurosurgical procedures to repair or replace damaged or diseased dura mater, often due to trauma, tumors, or surgical interventions.

Upstream inputs mainly include biological raw materials (such as purified collagen matrices, bovine pericardium, or porcine small-intestinal-submucosa-derived extracellular matrix), synthetic polymer materials (such as ePTFE and other medical polymers), and supporting materials/process inputs including sterilization media, packaging systems, and quality-control/biocompatibility testing. Downstream, the product is primarily used in cranial and spinal neurosurgery for dural defect repair/reconstruction (including tumor surgery, skull-base procedures, trauma-related repair, and other procedures involving dural opening), with the core clinical goal of restoring the dural barrier and helping reduce complications such as cerebrospinal fluid (CSF) leakage.

In 2025, global sales of Dural Patch reached approximately 2,127 K Pcs, with an average global market price of around US\$ 406/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

The artificial dura mater market is fundamentally driven by the persistent clinical need for reliable dural closure in both cranial and spinal neurosurgery. Dural defects are

common in neurosurgical practice, and inadequate closure can lead to complications?most notably CSF leakage?which directly affects reoperation risk, recovery, and overall surgical outcomes. This makes dura repair materials less of an optional consumable and more of a procedure-critical adjunct in many neurosurgical workflows.

From a product evolution perspective, the market has moved toward segmented value propositions rather than a single ?best? material. Manufacturers differentiate through material origin (biologic vs synthetic), absorbability, handling, conformability, suturability, watertightness, and tissue response. Current product portfolios from major suppliers clearly show parallel demand for absorbable biologic options, synthetic low-adhesion/watertight options, and multi-configuration offerings (onlay and suturable formats), suggesting that surgeon preference and procedure type remain major purchasing determinants.

This report studies the global Artificial Dura Mater production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Artificial Dura Mater and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Artificial Dura Mater that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Artificial Dura Mater total production and demand, 2021-2032, (K Pcs)

Global Artificial Dura Mater total production value, 2021-2032, (USD Million)

Global Artificial Dura Mater production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Artificial Dura Mater consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Artificial Dura Mater domestic production, consumption, key domestic manufacturers and share

Global Artificial Dura Mater production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Artificial Dura Mater production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Artificial Dura Mater production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Artificial Dura Mater market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, Gore, GUNZE, Tianxinfu Medical Appliance, Guanhao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Artificial Dura Mater market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Artificial Dura Mater Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Artificial Dura Mater Market, Segmentation by Type:

Absorbable

Non-absorbable

### Global Artificial Dura Mater Market, Segmentation by Material Composition:

Biological Patch

Synthetic Patch

### Global Artificial Dura Mater Market, Segmentation by Fixation Method:

Suturable

Onlay

### Global Artificial Dura Mater Market, Segmentation by Application:

Public Hospital

Private Hospital

### Companies Profiled:

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Tianxinfu Medical Appliance

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

**Key Questions Answered:**

1. How big is the global Artificial Dura Mater market?
2. What is the demand of the global Artificial Dura Mater market?
3. What is the year over year growth of the global Artificial Dura Mater market?
4. What is the production and production value of the global Artificial Dura Mater market?
5. Who are the key producers in the global Artificial Dura Mater market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Artificial Dura Mater Introduction
- 1.2 World Artificial Dura Mater Supply & Forecast
  - 1.2.1 World Artificial Dura Mater Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Artificial Dura Mater Production (2021-2032)
  - 1.2.3 World Artificial Dura Mater Pricing Trends (2021-2032)
- 1.3 World Artificial Dura Mater Production by Region (Based on Production Site)
  - 1.3.1 World Artificial Dura Mater Production Value by Region (2021-2032)
  - 1.3.2 World Artificial Dura Mater Production by Region (2021-2032)
  - 1.3.3 World Artificial Dura Mater Average Price by Region (2021-2032)
  - 1.3.4 North America Artificial Dura Mater Production (2021-2032)
  - 1.3.5 Europe Artificial Dura Mater Production (2021-2032)
  - 1.3.6 China Artificial Dura Mater Production (2021-2032)
  - 1.3.7 Japan Artificial Dura Mater Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Artificial Dura Mater Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Artificial Dura Mater Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Artificial Dura Mater Demand (2021-2032)
- 2.2 World Artificial Dura Mater Consumption by Region
  - 2.2.1 World Artificial Dura Mater Consumption by Region (2021-2026)
  - 2.2.2 World Artificial Dura Mater Consumption Forecast by Region (2027-2032)
- 2.3 United States Artificial Dura Mater Consumption (2021-2032)
- 2.4 China Artificial Dura Mater Consumption (2021-2032)
- 2.5 Europe Artificial Dura Mater Consumption (2021-2032)
- 2.6 Japan Artificial Dura Mater Consumption (2021-2032)
- 2.7 South Korea Artificial Dura Mater Consumption (2021-2032)
- 2.8 ASEAN Artificial Dura Mater Consumption (2021-2032)
- 2.9 India Artificial Dura Mater Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Artificial Dura Mater Production Value by Manufacturer (2021-2026)

- 3.2 World Artificial Dura Mater Production by Manufacturer (2021-2026)
- 3.3 World Artificial Dura Mater Average Price by Manufacturer (2021-2026)
- 3.4 Artificial Dura Mater Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Artificial Dura Mater Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Artificial Dura Mater in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Artificial Dura Mater in 2025
- 3.6 Artificial Dura Mater Market: Overall Company Footprint Analysis
  - 3.6.1 Artificial Dura Mater Market: Region Footprint
  - 3.6.2 Artificial Dura Mater Market: Company Product Type Footprint
  - 3.6.3 Artificial Dura Mater Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Artificial Dura Mater Production Value Comparison
  - 4.1.1 United States VS China: Artificial Dura Mater Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Artificial Dura Mater Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Artificial Dura Mater Production Comparison
  - 4.2.1 United States VS China: Artificial Dura Mater Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Artificial Dura Mater Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Artificial Dura Mater Consumption Comparison
  - 4.3.1 United States VS China: Artificial Dura Mater Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Artificial Dura Mater Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Artificial Dura Mater Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Artificial Dura Mater Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Artificial Dura Mater Production Value (2021-2026)

4.4.3 United States Based Manufacturers Artificial Dura Mater Production (2021-2026)

4.5 China Based Artificial Dura Mater Manufacturers and Market Share

4.5.1 China Based Artificial Dura Mater Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Artificial Dura Mater Production Value (2021-2026)

4.5.3 China Based Manufacturers Artificial Dura Mater Production (2021-2026)

4.6 Rest of World Based Artificial Dura Mater Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Artificial Dura Mater Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Artificial Dura Mater Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Artificial Dura Mater Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Artificial Dura Mater Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Absorbable

5.2.2 Non-absorbable

5.3 Market Segment by Type

5.3.1 World Artificial Dura Mater Production by Type (2021-2032)

5.3.2 World Artificial Dura Mater Production Value by Type (2021-2032)

5.3.3 World Artificial Dura Mater Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MATERIAL COMPOSITION**

6.1 World Artificial Dura Mater Market Size Overview by Material Composition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Composition

6.2.1 Biological Patch

6.2.2 Synthetic Patch

6.3 Market Segment by Material Composition

6.3.1 World Artificial Dura Mater Production by Material Composition (2021-2032)

6.3.2 World Artificial Dura Mater Production Value by Material Composition (2021-2032)

6.3.3 World Artificial Dura Mater Average Price by Material Composition (2021-2032)

## **7 MARKET ANALYSIS BY FIXATION METHOD**

7.1 World Artificial Dura Mater Market Size Overview by Fixation Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Fixation Method

7.2.1 Suturable

7.2.2 Onlay

7.3 Market Segment by Fixation Method

7.3.1 World Artificial Dura Mater Production by Fixation Method (2021-2032)

7.3.2 World Artificial Dura Mater Production Value by Fixation Method (2021-2032)

7.3.3 World Artificial Dura Mater Average Price by Fixation Method (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Artificial Dura Mater Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Hospital

8.2.2 Private Hospital

8.3 Market Segment by Application

8.3.1 World Artificial Dura Mater Production by Application (2021-2032)

8.3.2 World Artificial Dura Mater Production Value by Application (2021-2032)

8.3.3 World Artificial Dura Mater Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Integra LifeSciences

9.1.1 Integra LifeSciences Details

9.1.2 Integra LifeSciences Major Business

9.1.3 Integra LifeSciences Artificial Dura Mater Product and Services

9.1.4 Integra LifeSciences Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Integra LifeSciences Recent Developments/Updates

9.1.6 Integra LifeSciences Competitive Strengths & Weaknesses

9.2 B. Braun (Aesculap)

9.2.1 B. Braun (Aesculap) Details

9.2.2 B. Braun (Aesculap) Major Business

9.2.3 B. Braun (Aesculap) Artificial Dura Mater Product and Services

9.2.4 B. Braun (Aesculap) Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 B. Braun (Aesculap) Recent Developments/Updates

9.2.6 B. Braun (Aesculap) Competitive Strengths & Weaknesses

9.3 Johnson & Johnson

9.3.1 Johnson & Johnson Details

9.3.2 Johnson & Johnson Major Business

9.3.3 Johnson & Johnson Artificial Dura Mater Product and Services

9.3.4 Johnson & Johnson Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Johnson & Johnson Recent Developments/Updates

9.3.6 Johnson & Johnson Competitive Strengths & Weaknesses

9.4 Baxter

9.4.1 Baxter Details

9.4.2 Baxter Major Business

9.4.3 Baxter Artificial Dura Mater Product and Services

9.4.4 Baxter Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Baxter Recent Developments/Updates

9.4.6 Baxter Competitive Strengths & Weaknesses

9.5 Regenity

9.5.1 Regenity Details

9.5.2 Regenity Major Business

9.5.3 Regenity Artificial Dura Mater Product and Services

9.5.4 Regenity Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Regenity Recent Developments/Updates

9.5.6 Regenity Competitive Strengths & Weaknesses

9.6 Evergen

9.6.1 Evergen Details

9.6.2 Evergen Major Business

9.6.3 Evergen Artificial Dura Mater Product and Services

9.6.4 Evergen Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Evergen Recent Developments/Updates

9.6.6 Evergen Competitive Strengths & Weaknesses

9.7 Gore

9.7.1 Gore Details

9.7.2 Gore Major Business

- 9.7.3 Gore Artificial Dura Mater Product and Services
- 9.7.4 Gore Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Gore Recent Developments/Updates
- 9.7.6 Gore Competitive Strengths & Weaknesses
- 9.8 GUNZE
  - 9.8.1 GUNZE Details
  - 9.8.2 GUNZE Major Business
  - 9.8.3 GUNZE Artificial Dura Mater Product and Services
  - 9.8.4 GUNZE Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 GUNZE Recent Developments/Updates
  - 9.8.6 GUNZE Competitive Strengths & Weaknesses
- 9.9 Tianxinfu Medical Appliance
  - 9.9.1 Tianxinfu Medical Appliance Details
  - 9.9.2 Tianxinfu Medical Appliance Major Business
  - 9.9.3 Tianxinfu Medical Appliance Artificial Dura Mater Product and Services
  - 9.9.4 Tianxinfu Medical Appliance Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Tianxinfu Medical Appliance Recent Developments/Updates
  - 9.9.6 Tianxinfu Medical Appliance Competitive Strengths & Weaknesses
- 9.10 Guanhao Biotech
  - 9.10.1 Guanhao Biotech Details
  - 9.10.2 Guanhao Biotech Major Business
  - 9.10.3 Guanhao Biotech Artificial Dura Mater Product and Services
  - 9.10.4 Guanhao Biotech Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Guanhao Biotech Recent Developments/Updates
  - 9.10.6 Guanhao Biotech Competitive Strengths & Weaknesses
- 9.11 Zhenghai Bio-Tech
  - 9.11.1 Zhenghai Bio-Tech Details
  - 9.11.2 Zhenghai Bio-Tech Major Business
  - 9.11.3 Zhenghai Bio-Tech Artificial Dura Mater Product and Services
  - 9.11.4 Zhenghai Bio-Tech Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Zhenghai Bio-Tech Recent Developments/Updates
  - 9.11.6 Zhenghai Bio-Tech Competitive Strengths & Weaknesses
- 9.12 Medprin Biotech
  - 9.12.1 Medprin Biotech Details

- 9.12.2 Medprin Biotech Major Business
- 9.12.3 Medprin Biotech Artificial Dura Mater Product and Services
- 9.12.4 Medprin Biotech Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Medprin Biotech Recent Developments/Updates
- 9.12.6 Medprin Biotech Competitive Strengths & Weaknesses
- 9.13 Balance Medical
  - 9.13.1 Balance Medical Details
  - 9.13.2 Balance Medical Major Business
  - 9.13.3 Balance Medical Artificial Dura Mater Product and Services
  - 9.13.4 Balance Medical Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Balance Medical Recent Developments/Updates
  - 9.13.6 Balance Medical Competitive Strengths & Weaknesses
- 9.14 Bonsci Technology
  - 9.14.1 Bonsci Technology Details
  - 9.14.2 Bonsci Technology Major Business
  - 9.14.3 Bonsci Technology Artificial Dura Mater Product and Services
  - 9.14.4 Bonsci Technology Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Bonsci Technology Recent Developments/Updates
  - 9.14.6 Bonsci Technology Competitive Strengths & Weaknesses
- 9.15 Biosis Healing Biological
  - 9.15.1 Biosis Healing Biological Details
  - 9.15.2 Biosis Healing Biological Major Business
  - 9.15.3 Biosis Healing Biological Artificial Dura Mater Product and Services
  - 9.15.4 Biosis Healing Biological Artificial Dura Mater Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Biosis Healing Biological Recent Developments/Updates
  - 9.15.6 Biosis Healing Biological Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Artificial Dura Mater Industry Chain
- 10.2 Artificial Dura Mater Upstream Analysis
  - 10.2.1 Artificial Dura Mater Core Raw Materials
  - 10.2.2 Main Manufacturers of Artificial Dura Mater Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Artificial Dura Mater Production Mode

10.6 Artificial Dura Mater Procurement Model

10.7 Artificial Dura Mater Industry Sales Model and Sales Channels

10.7.1 Artificial Dura Mater Sales Model

10.7.2 Artificial Dura Mater Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Artificial Dura Mater Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Artificial Dura Mater Production Value by Region (2021-2026) & (USD Million)

Table 3. World Artificial Dura Mater Production Value by Region (2027-2032) & (USD Million)

Table 4. World Artificial Dura Mater Production Value Market Share by Region (2021-2026)

Table 5. World Artificial Dura Mater Production Value Market Share by Region (2027-2032)

Table 6. World Artificial Dura Mater Production by Region (2021-2026) & (K Pcs)

Table 7. World Artificial Dura Mater Production by Region (2027-2032) & (K Pcs)

Table 8. World Artificial Dura Mater Production Market Share by Region (2021-2026)

Table 9. World Artificial Dura Mater Production Market Share by Region (2027-2032)

Table 10. World Artificial Dura Mater Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World Artificial Dura Mater Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. Artificial Dura Mater Major Market Trends

Table 13. World Artificial Dura Mater Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Artificial Dura Mater Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Artificial Dura Mater Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Artificial Dura Mater Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Artificial Dura Mater Producers in 2025

Table 18. World Artificial Dura Mater Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Artificial Dura Mater Producers in 2025

Table 20. World Artificial Dura Mater Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global Artificial Dura Mater Company Evaluation Quadrant

Table 22. World Artificial Dura Mater Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Artificial Dura Mater Production Site of Key Manufacturer

Table 24. Artificial Dura Mater Market: Company Product Type Footprint

Table 25. Artificial Dura Mater Market: Company Product Application Footprint

Table 26. Artificial Dura Mater Competitive Factors

Table 27. Artificial Dura Mater New Entrant and Capacity Expansion Plans

Table 28. Artificial Dura Mater Mergers & Acquisitions Activity

Table 29. United States VS China Artificial Dura Mater Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Artificial Dura Mater Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Artificial Dura Mater Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Artificial Dura Mater Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Artificial Dura Mater Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Artificial Dura Mater Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Artificial Dura Mater Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Artificial Dura Mater Production Market Share (2021-2026)

Table 37. China Based Artificial Dura Mater Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Artificial Dura Mater Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Artificial Dura Mater Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Artificial Dura Mater Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Artificial Dura Mater Production Market Share (2021-2026)

Table 42. Rest of World Based Artificial Dura Mater Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Artificial Dura Mater Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Artificial Dura Mater Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Artificial Dura Mater Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Artificial Dura Mater Production Market Share (2021-2026)

Table 47. World Artificial Dura Mater Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Artificial Dura Mater Production by Type (2021-2026) & (K Pcs)

Table 49. World Artificial Dura Mater Production by Type (2027-2032) & (K Pcs)

Table 50. World Artificial Dura Mater Production Value by Type (2021-2026) & (USD Million)

Table 51. World Artificial Dura Mater Production Value by Type (2027-2032) & (USD Million)

Table 52. World Artificial Dura Mater Average Price by Type (2021-2026) & (US\$/Pc)

Table 53. World Artificial Dura Mater Average Price by Type (2027-2032) & (US\$/Pc)

Table 54. World Artificial Dura Mater Production Value by Material Composition, (USD Million), 2021 & 2025 & 2032

Table 55. World Artificial Dura Mater Production by Material Composition (2021-2026) & (K Pcs)

Table 56. World Artificial Dura Mater Production by Material Composition (2027-2032) & (K Pcs)

Table 57. World Artificial Dura Mater Production Value by Material Composition (2021-2026) & (USD Million)

Table 58. World Artificial Dura Mater Production Value by Material Composition (2027-2032) & (USD Million)

Table 59. World Artificial Dura Mater Average Price by Material Composition (2021-2026) & (US\$/Pc)

Table 60. World Artificial Dura Mater Average Price by Material Composition (2027-2032) & (US\$/Pc)

Table 61. World Artificial Dura Mater Production Value by Fixation Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Artificial Dura Mater Production by Fixation Method (2021-2026) & (K Pcs)

Table 63. World Artificial Dura Mater Production by Fixation Method (2027-2032) & (K Pcs)

Table 64. World Artificial Dura Mater Production Value by Fixation Method (2021-2026) & (USD Million)

Table 65. World Artificial Dura Mater Production Value by Fixation Method (2027-2032) & (USD Million)

Table 66. World Artificial Dura Mater Average Price by Fixation Method (2021-2026) & (US\$/Pc)

Table 67. World Artificial Dura Mater Average Price by Fixation Method (2027-2032) & (US\$/Pc)

Table 68. World Artificial Dura Mater Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Artificial Dura Mater Production by Application (2021-2026) & (K Pcs)

Table 70. World Artificial Dura Mater Production by Application (2027-2032) & (K Pcs)

Table 71. World Artificial Dura Mater Production Value by Application (2021-2026) & (USD Million)

Table 72. World Artificial Dura Mater Production Value by Application (2027-2032) & (USD Million)

Table 73. World Artificial Dura Mater Average Price by Application (2021-2026) & (US\$/Pc)

Table 74. World Artificial Dura Mater Average Price by Application (2027-2032) & (US\$/Pc)

Table 75. Integra LifeSciences Basic Information, Manufacturing Base and Competitors

Table 76. Integra LifeSciences Major Business

Table 77. Integra LifeSciences Artificial Dura Mater Product and Services

Table 78. Integra LifeSciences Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Integra LifeSciences Recent Developments/Updates

Table 80. Integra LifeSciences Competitive Strengths & Weaknesses

Table 81. B. Braun (Aesculap) Basic Information, Manufacturing Base and Competitors

Table 82. B. Braun (Aesculap) Major Business

Table 83. B. Braun (Aesculap) Artificial Dura Mater Product and Services

Table 84. B. Braun (Aesculap) Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. B. Braun (Aesculap) Recent Developments/Updates

Table 86. B. Braun (Aesculap) Competitive Strengths & Weaknesses

Table 87. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 88. Johnson & Johnson Major Business

Table 89. Johnson & Johnson Artificial Dura Mater Product and Services

Table 90. Johnson & Johnson Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Johnson & Johnson Recent Developments/Updates

Table 92. Johnson & Johnson Competitive Strengths & Weaknesses

Table 93. Baxter Basic Information, Manufacturing Base and Competitors

Table 94. Baxter Major Business

Table 95. Baxter Artificial Dura Mater Product and Services

Table 96. Baxter Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Baxter Recent Developments/Updates

Table 98. Baxter Competitive Strengths & Weaknesses

- Table 99. Regenity Basic Information, Manufacturing Base and Competitors
- Table 100. Regenity Major Business
- Table 101. Regenity Artificial Dura Mater Product and Services
- Table 102. Regenity Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Regenity Recent Developments/Updates
- Table 104. Regenity Competitive Strengths & Weaknesses
- Table 105. Evergen Basic Information, Manufacturing Base and Competitors
- Table 106. Evergen Major Business
- Table 107. Evergen Artificial Dura Mater Product and Services
- Table 108. Evergen Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Evergen Recent Developments/Updates
- Table 110. Evergen Competitive Strengths & Weaknesses
- Table 111. Gore Basic Information, Manufacturing Base and Competitors
- Table 112. Gore Major Business
- Table 113. Gore Artificial Dura Mater Product and Services
- Table 114. Gore Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Gore Recent Developments/Updates
- Table 116. Gore Competitive Strengths & Weaknesses
- Table 117. GUNZE Basic Information, Manufacturing Base and Competitors
- Table 118. GUNZE Major Business
- Table 119. GUNZE Artificial Dura Mater Product and Services
- Table 120. GUNZE Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. GUNZE Recent Developments/Updates
- Table 122. GUNZE Competitive Strengths & Weaknesses
- Table 123. Tianxinfu Medical Appliance Basic Information, Manufacturing Base and Competitors
- Table 124. Tianxinfu Medical Appliance Major Business
- Table 125. Tianxinfu Medical Appliance Artificial Dura Mater Product and Services
- Table 126. Tianxinfu Medical Appliance Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Tianxinfu Medical Appliance Recent Developments/Updates
- Table 128. Tianxinfu Medical Appliance Competitive Strengths & Weaknesses
- Table 129. Guanhao Biotech Basic Information, Manufacturing Base and Competitors
- Table 130. Guanhao Biotech Major Business
- Table 131. Guanhao Biotech Artificial Dura Mater Product and Services

- Table 132. Guanhao Biotech Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Guanhao Biotech Recent Developments/Updates
- Table 134. Guanhao Biotech Competitive Strengths & Weaknesses
- Table 135. Zhenghai Bio-Tech Basic Information, Manufacturing Base and Competitors
- Table 136. Zhenghai Bio-Tech Major Business
- Table 137. Zhenghai Bio-Tech Artificial Dura Mater Product and Services
- Table 138. Zhenghai Bio-Tech Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Zhenghai Bio-Tech Recent Developments/Updates
- Table 140. Zhenghai Bio-Tech Competitive Strengths & Weaknesses
- Table 141. Medprin Biotech Basic Information, Manufacturing Base and Competitors
- Table 142. Medprin Biotech Major Business
- Table 143. Medprin Biotech Artificial Dura Mater Product and Services
- Table 144. Medprin Biotech Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Medprin Biotech Recent Developments/Updates
- Table 146. Medprin Biotech Competitive Strengths & Weaknesses
- Table 147. Balance Medical Basic Information, Manufacturing Base and Competitors
- Table 148. Balance Medical Major Business
- Table 149. Balance Medical Artificial Dura Mater Product and Services
- Table 150. Balance Medical Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Balance Medical Recent Developments/Updates
- Table 152. Balance Medical Competitive Strengths & Weaknesses
- Table 153. Bonsci Technology Basic Information, Manufacturing Base and Competitors
- Table 154. Bonsci Technology Major Business
- Table 155. Bonsci Technology Artificial Dura Mater Product and Services
- Table 156. Bonsci Technology Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Bonsci Technology Recent Developments/Updates
- Table 158. Bonsci Technology Competitive Strengths & Weaknesses
- Table 159. Biosis Healing Biological Basic Information, Manufacturing Base and Competitors
- Table 160. Biosis Healing Biological Major Business
- Table 161. Biosis Healing Biological Artificial Dura Mater Product and Services
- Table 162. Biosis Healing Biological Artificial Dura Mater Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Biosis Healing Biological Recent Developments/Updates

Table 164. Biosis Healing Biological Competitive Strengths & Weaknesses

Table 165. Global Key Players of Artificial Dura Mater Upstream (Raw Materials)

Table 166. Global Artificial Dura Mater Typical Customers

Table 167. Artificial Dura Mater Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Artificial Dura Mater Picture

Figure 2. World Artificial Dura Mater Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Artificial Dura Mater Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Artificial Dura Mater Production (2021-2032) & (K Pcs)

Figure 5. World Artificial Dura Mater Average Price (2021-2032) & (US\$/Pc)

Figure 6. World Artificial Dura Mater Production Value Market Share by Region (2021-2032)

Figure 7. World Artificial Dura Mater Production Market Share by Region (2021-2032)

Figure 8. North America Artificial Dura Mater Production (2021-2032) & (K Pcs)

Figure 9. Europe Artificial Dura Mater Production (2021-2032) & (K Pcs)

Figure 10. China Artificial Dura Mater Production (2021-2032) & (K Pcs)

Figure 11. Japan Artificial Dura Mater Production (2021-2032) & (K Pcs)

Figure 12. Artificial Dura Mater Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 15. World Artificial Dura Mater Consumption Market Share by Region (2021-2032)

Figure 16. United States Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 17. China Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 18. Europe Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 19. Japan Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 20. South Korea Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 21. ASEAN Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 22. India Artificial Dura Mater Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Artificial Dura Mater by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Artificial Dura Mater Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Artificial Dura Mater Markets in 2025

Figure 26. United States VS China: Artificial Dura Mater Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Artificial Dura Mater Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Artificial Dura Mater Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Artificial Dura Mater Production Market Share 2025

Figure 30. China Based Manufacturers Artificial Dura Mater Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Artificial Dura Mater Production Market Share 2025

Figure 32. World Artificial Dura Mater Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Artificial Dura Mater Production Value Market Share by Type in 2025

Figure 34. Absorbable

Figure 35. Non-absorbable

Figure 36. World Artificial Dura Mater Production Market Share by Type (2021-2032)

Figure 37. World Artificial Dura Mater Production Value Market Share by Type (2021-2032)

Figure 38. World Artificial Dura Mater Average Price by Type (2021-2032) & (US\$/Pc)

Figure 39. World Artificial Dura Mater Production Value by Material Composition, (USD Million), 2021 & 2025 & 2032

Figure 40. World Artificial Dura Mater Production Value Market Share by Material Composition in 2025

Figure 41. Biological Patch

Figure 42. Synthetic Patch

Figure 43. World Artificial Dura Mater Production Market Share by Material Composition (2021-2032)

Figure 44. World Artificial Dura Mater Production Value Market Share by Material Composition (2021-2032)

Figure 45. World Artificial Dura Mater Average Price by Material Composition (2021-2032) & (US\$/Pc)

Figure 46. World Artificial Dura Mater Production Value by Fixation Method, (USD Million), 2021 & 2025 & 2032

Figure 47. World Artificial Dura Mater Production Value Market Share by Fixation Method in 2025

Figure 48. Suturable

Figure 49. Onlay

Figure 50. World Artificial Dura Mater Production Market Share by Fixation Method (2021-2032)

Figure 51. World Artificial Dura Mater Production Value Market Share by Fixation

Method (2021-2032)

Figure 52. World Artificial Dura Mater Average Price by Fixation Method (2021-2032) & (US\$/Pc)

Figure 53. World Artificial Dura Mater Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Artificial Dura Mater Production Value Market Share by Application in 2025

Figure 55. Public Hospital

Figure 56. Private Hospital

Figure 57. World Artificial Dura Mater Production Market Share by Application (2021-2032)

Figure 58. World Artificial Dura Mater Production Value Market Share by Application (2021-2032)

Figure 59. World Artificial Dura Mater Average Price by Application (2021-2032) & (US\$/Pc)

Figure 60. Artificial Dura Mater Industry Chain

Figure 61. Artificial Dura Mater Procurement Model

Figure 62. Artificial Dura Mater Sales Model

Figure 63. Artificial Dura Mater Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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