

Global Articulated Trucks for construction Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Articulated Trucks for construction market size was valued at US\$ 2405 million in 2025 and is forecast to a readjusted size of US\$ 3318 million by 2032 with a CAGR of 5.3% during review period.

Articulated construction trucks are off-highway transport equipment specifically designed for earthmoving and infrastructure construction. Their bodies consist of a front tractor unit and a rear cargo box connected by an articulation device, allowing for flexible steering and all-wheel drive, and providing excellent maneuverability and adaptability to complex terrain. These vehicles are primarily used for short-distance transport of bulk materials such as soil, sand, gravel, and construction waste within construction sites, and are widely used in road construction, water conservancy projects, real estate development, and large-scale infrastructure projects. Compared to rigid dump trucks, articulated construction trucks are better suited for muddy, soft, or undulating construction environments, making them core equipment for short-to-medium distance, high-frequency material handling. In 2025, approximately 6,200 articulated mining trucks were delivered globally, with an average selling price of approximately US\$377,100 per unit.

The market for articulated trucks is driven by demand in sectors such as mining, construction, quarrying, forestry and large-scale infrastructure projects where material must be hauled over challenging terrain and within tight turning radius environments. These vehicles offer superior maneuverability compared to rigid-frame trucks because the articulated joint allows the rear section to follow the front, making them ideal for off-road operations such as open-pit mines or logging tracks. In addition, as infrastructure development and resource extraction expand globally, especially in

emerging markets, the need for high-capacity haul trucks that can transport large volumes of material efficiently across rough terrain increases.

Moreover, regulatory emphasis on productivity and cost-efficiency in heavy-duty transport fleets encourages operators to adopt articulated trucks which often provide lower maintenance costs per ton-km in suitable terrain versus rigid trucks.

Technological advances such as improved engine efficiency, articulation control systems, telematics and predictive maintenance also support market growth. At the same time, the market faces challenges including the high capital cost of new vehicles, increasing demand for fuel efficiency and emissions reduction (particularly in mining applications), as well as competition from alternative haulage solutions (such as conveyor systems or autonomous haul trucks) in some sectors. Regionally, demand is strong in regions with significant resource extraction (such as Africa, Australia, Latin America) and in construction-intensive markets, while mature markets focus on fleet renewal and productivity improvements. Overall, as project sizes increase and mechanisation deepens, the articulated truck market is likely to sustain moderate growth, provided manufacturers and fleet operators continue to improve productivity, reliability and lifecycle cost efficiencies.

This report is a detailed and comprehensive analysis for global Articulated Trucks for construction market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Articulated Trucks for construction market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Articulated Trucks for construction market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Articulated Trucks for construction market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global Articulated Trucks for construction market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Articulated Trucks for construction

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Articulated Trucks for construction market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Volvo, Caterpillar, Bell Equipment, Belaz, Komatsu, HD Hyundai Infracore, John Deere, Hydrema, Liebherr, XCMG Construction Machinery Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Articulated Trucks for construction market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Under 30 Tons

30 to 40 Tons (Inclusive)

Over 40 Tons

Market segment by Driven Energy

Electric Articulated Truck

Diesel Articulated Truck

Market segment by Intelligent

Driverless

Non-driverless

Market segment by Application

Earthwork

Quarry

Others

Major players covered

Volvo

Caterpillar

Bell Equipment

Belaz

Komatsu

HD Hyundai Infracore

John Deere

Hydrema

Liebherr

XCMG Construction Machinery Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Articulated Trucks for construction product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Articulated Trucks for construction, with price, sales quantity, revenue, and global market share of Articulated Trucks for construction from 2021 to 2026.

Chapter 3, the Articulated Trucks for construction competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Articulated Trucks for construction breakdown data are shown at

the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Articulated Trucks for construction market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Articulated Trucks for construction.

Chapter 14 and 15, to describe Articulated Trucks for construction sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Articulated Trucks for construction Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Under 30 Tons

1.3.3 30 to 40 Tons (Inclusive)

1.3.4 Over 40 Tons

1.4 Market Analysis by Driven Energy

1.4.1 Overview: Global Articulated Trucks for construction Consumption Value by Driven Energy: 2021 Versus 2025 Versus 2032

1.4.2 Electric Articulated Truck

1.4.3 Diesel Articulated Truck

1.5 Market Analysis by Intelligent

1.5.1 Overview: Global Articulated Trucks for construction Consumption Value by Intelligent: 2021 Versus 2025 Versus 2032

1.5.2 Driverless

1.5.3 Non-driverless

1.6 Market Analysis by Application

1.6.1 Overview: Global Articulated Trucks for construction Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Earthwork

1.6.3 Quarry

1.6.4 Others

1.7 Global Articulated Trucks for construction Market Size & Forecast

1.7.1 Global Articulated Trucks for construction Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Articulated Trucks for construction Sales Quantity (2021-2032)

1.7.3 Global Articulated Trucks for construction Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Volvo

2.1.1 Volvo Details

2.1.2 Volvo Major Business

- 2.1.3 Volvo Articulated Trucks for construction Product and Services
- 2.1.4 Volvo Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Volvo Recent Developments/Updates
- 2.2 Caterpillar
 - 2.2.1 Caterpillar Details
 - 2.2.2 Caterpillar Major Business
 - 2.2.3 Caterpillar Articulated Trucks for construction Product and Services
 - 2.2.4 Caterpillar Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Caterpillar Recent Developments/Updates
- 2.3 Bell Equipment
 - 2.3.1 Bell Equipment Details
 - 2.3.2 Bell Equipment Major Business
 - 2.3.3 Bell Equipment Articulated Trucks for construction Product and Services
 - 2.3.4 Bell Equipment Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Bell Equipment Recent Developments/Updates
- 2.4 Belaz
 - 2.4.1 Belaz Details
 - 2.4.2 Belaz Major Business
 - 2.4.3 Belaz Articulated Trucks for construction Product and Services
 - 2.4.4 Belaz Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Belaz Recent Developments/Updates
- 2.5 Komatsu
 - 2.5.1 Komatsu Details
 - 2.5.2 Komatsu Major Business
 - 2.5.3 Komatsu Articulated Trucks for construction Product and Services
 - 2.5.4 Komatsu Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Komatsu Recent Developments/Updates
- 2.6 HD Hyundai Infracore
 - 2.6.1 HD Hyundai Infracore Details
 - 2.6.2 HD Hyundai Infracore Major Business
 - 2.6.3 HD Hyundai Infracore Articulated Trucks for construction Product and Services
 - 2.6.4 HD Hyundai Infracore Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 HD Hyundai Infracore Recent Developments/Updates

2.7 John Deere

2.7.1 John Deere Details

2.7.2 John Deere Major Business

2.7.3 John Deere Articulated Trucks for construction Product and Services

2.7.4 John Deere Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 John Deere Recent Developments/Updates

2.8 Hydrema

2.8.1 Hydrema Details

2.8.2 Hydrema Major Business

2.8.3 Hydrema Articulated Trucks for construction Product and Services

2.8.4 Hydrema Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Hydrema Recent Developments/Updates

2.9 Liebherr

2.9.1 Liebherr Details

2.9.2 Liebherr Major Business

2.9.3 Liebherr Articulated Trucks for construction Product and Services

2.9.4 Liebherr Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Liebherr Recent Developments/Updates

2.10 XCMG Construction Machinery Co., Ltd

2.10.1 XCMG Construction Machinery Co., Ltd Details

2.10.2 XCMG Construction Machinery Co., Ltd Major Business

2.10.3 XCMG Construction Machinery Co., Ltd Articulated Trucks for construction Product and Services

2.10.4 XCMG Construction Machinery Co., Ltd Articulated Trucks for construction Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 XCMG Construction Machinery Co., Ltd Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ARTICULATED TRUCKS FOR CONSTRUCTION BY MANUFACTURER

3.1 Global Articulated Trucks for construction Sales Quantity by Manufacturer (2021-2026)

3.2 Global Articulated Trucks for construction Revenue by Manufacturer (2021-2026)

3.3 Global Articulated Trucks for construction Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

- 3.4.1 Producer Shipments of Articulated Trucks for construction by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- 3.4.2 Top 3 Articulated Trucks for construction Manufacturer Market Share in 2025
- 3.4.3 Top 6 Articulated Trucks for construction Manufacturer Market Share in 2025
- 3.5 Articulated Trucks for construction Market: Overall Company Footprint Analysis
 - 3.5.1 Articulated Trucks for construction Market: Region Footprint
 - 3.5.2 Articulated Trucks for construction Market: Company Product Type Footprint
 - 3.5.3 Articulated Trucks for construction Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Articulated Trucks for construction Market Size by Region
 - 4.1.1 Global Articulated Trucks for construction Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Articulated Trucks for construction Consumption Value by Region (2021-2032)
 - 4.1.3 Global Articulated Trucks for construction Average Price by Region (2021-2032)
- 4.2 North America Articulated Trucks for construction Consumption Value (2021-2032)
- 4.3 Europe Articulated Trucks for construction Consumption Value (2021-2032)
- 4.4 Asia-Pacific Articulated Trucks for construction Consumption Value (2021-2032)
- 4.5 South America Articulated Trucks for construction Consumption Value (2021-2032)
- 4.6 Middle East & Africa Articulated Trucks for construction Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Articulated Trucks for construction Sales Quantity by Type (2021-2032)
- 5.2 Global Articulated Trucks for construction Consumption Value by Type (2021-2032)
- 5.3 Global Articulated Trucks for construction Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Articulated Trucks for construction Sales Quantity by Application (2021-2032)
- 6.2 Global Articulated Trucks for construction Consumption Value by Application (2021-2032)
- 6.3 Global Articulated Trucks for construction Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Articulated Trucks for construction Sales Quantity by Type (2021-2032)

7.2 North America Articulated Trucks for construction Sales Quantity by Application (2021-2032)

7.3 North America Articulated Trucks for construction Market Size by Country

7.3.1 North America Articulated Trucks for construction Sales Quantity by Country (2021-2032)

7.3.2 North America Articulated Trucks for construction Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Articulated Trucks for construction Sales Quantity by Type (2021-2032)

8.2 Europe Articulated Trucks for construction Sales Quantity by Application (2021-2032)

8.3 Europe Articulated Trucks for construction Market Size by Country

8.3.1 Europe Articulated Trucks for construction Sales Quantity by Country (2021-2032)

8.3.2 Europe Articulated Trucks for construction Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Articulated Trucks for construction Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Articulated Trucks for construction Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Articulated Trucks for construction Market Size by Region

9.3.1 Asia-Pacific Articulated Trucks for construction Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Articulated Trucks for construction Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Articulated Trucks for construction Sales Quantity by Type (2021-2032)

10.2 South America Articulated Trucks for construction Sales Quantity by Application (2021-2032)

10.3 South America Articulated Trucks for construction Market Size by Country

10.3.1 South America Articulated Trucks for construction Sales Quantity by Country (2021-2032)

10.3.2 South America Articulated Trucks for construction Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Articulated Trucks for construction Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Articulated Trucks for construction Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Articulated Trucks for construction Market Size by Country

11.3.1 Middle East & Africa Articulated Trucks for construction Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Articulated Trucks for construction Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Articulated Trucks for construction Market Drivers
- 12.2 Articulated Trucks for construction Market Restraints
- 12.3 Articulated Trucks for construction Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Articulated Trucks for construction and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Articulated Trucks for construction
- 13.3 Articulated Trucks for construction Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Articulated Trucks for construction Typical Distributors
- 14.3 Articulated Trucks for construction Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Articulated Trucks for construction Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Articulated Trucks for construction Consumption Value by Driven Energy, (USD Million), 2021 & 2025 & 2032

Table 3. Global Articulated Trucks for construction Consumption Value by Intelligent, (USD Million), 2021 & 2025 & 2032

Table 4. Global Articulated Trucks for construction Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Volvo Basic Information, Manufacturing Base and Competitors

Table 6. Volvo Major Business

Table 7. Volvo Articulated Trucks for construction Product and Services

Table 8. Volvo Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Volvo Recent Developments/Updates

Table 10. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 11. Caterpillar Major Business

Table 12. Caterpillar Articulated Trucks for construction Product and Services

Table 13. Caterpillar Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Caterpillar Recent Developments/Updates

Table 15. Bell Equipment Basic Information, Manufacturing Base and Competitors

Table 16. Bell Equipment Major Business

Table 17. Bell Equipment Articulated Trucks for construction Product and Services

Table 18. Bell Equipment Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Bell Equipment Recent Developments/Updates

Table 20. Belaz Basic Information, Manufacturing Base and Competitors

Table 21. Belaz Major Business

Table 22. Belaz Articulated Trucks for construction Product and Services

Table 23. Belaz Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Belaz Recent Developments/Updates

Table 25. Komatsu Basic Information, Manufacturing Base and Competitors
Table 26. Komatsu Major Business
Table 27. Komatsu Articulated Trucks for construction Product and Services
Table 28. Komatsu Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Komatsu Recent Developments/Updates
Table 30. HD Hyundai Infracore Basic Information, Manufacturing Base and Competitors
Table 31. HD Hyundai Infracore Major Business
Table 32. HD Hyundai Infracore Articulated Trucks for construction Product and Services
Table 33. HD Hyundai Infracore Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. HD Hyundai Infracore Recent Developments/Updates
Table 35. John Deere Basic Information, Manufacturing Base and Competitors
Table 36. John Deere Major Business
Table 37. John Deere Articulated Trucks for construction Product and Services
Table 38. John Deere Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. John Deere Recent Developments/Updates
Table 40. Hydrema Basic Information, Manufacturing Base and Competitors
Table 41. Hydrema Major Business
Table 42. Hydrema Articulated Trucks for construction Product and Services
Table 43. Hydrema Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Hydrema Recent Developments/Updates
Table 45. Liebherr Basic Information, Manufacturing Base and Competitors
Table 46. Liebherr Major Business
Table 47. Liebherr Articulated Trucks for construction Product and Services
Table 48. Liebherr Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Liebherr Recent Developments/Updates
Table 50. XCMG Construction Machinery Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 51. XCMG Construction Machinery Co., Ltd Major Business
Table 52. XCMG Construction Machinery Co., Ltd Articulated Trucks for construction Product and Services
Table 53. XCMG Construction Machinery Co., Ltd Articulated Trucks for construction Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. XCMG Construction Machinery Co., Ltd Recent Developments/Updates
Table 55. Global Articulated Trucks for construction Sales Quantity by Manufacturer (2021-2026) & (Units)
Table 56. Global Articulated Trucks for construction Revenue by Manufacturer (2021-2026) & (USD Million)
Table 57. Global Articulated Trucks for construction Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
Table 58. Market Position of Manufacturers in Articulated Trucks for construction, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 59. Head Office and Articulated Trucks for construction Production Site of Key Manufacturer
Table 60. Articulated Trucks for construction Market: Company Product Type Footprint
Table 61. Articulated Trucks for construction Market: Company Product Application Footprint
Table 62. Articulated Trucks for construction New Market Entrants and Barriers to Market Entry
Table 63. Articulated Trucks for construction Mergers, Acquisition, Agreements, and Collaborations
Table 64. Global Articulated Trucks for construction Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 65. Global Articulated Trucks for construction Sales Quantity by Region (2021-2026) & (Units)
Table 66. Global Articulated Trucks for construction Sales Quantity by Region (2027-2032) & (Units)
Table 67. Global Articulated Trucks for construction Consumption Value by Region (2021-2026) & (USD Million)
Table 68. Global Articulated Trucks for construction Consumption Value by Region (2027-2032) & (USD Million)
Table 69. Global Articulated Trucks for construction Average Price by Region (2021-2026) & (K US\$/Unit)
Table 70. Global Articulated Trucks for construction Average Price by Region (2027-2032) & (K US\$/Unit)
Table 71. Global Articulated Trucks for construction Sales Quantity by Type

(2021-2026) & (Units)

Table 72. Global Articulated Trucks for construction Sales Quantity by Type

(2027-2032) & (Units)

Table 73. Global Articulated Trucks for construction Consumption Value by Type

(2021-2026) & (USD Million)

Table 74. Global Articulated Trucks for construction Consumption Value by Type

(2027-2032) & (USD Million)

Table 75. Global Articulated Trucks for construction Average Price by Type (2021-2026)
& (K US\$/Unit)

Table 76. Global Articulated Trucks for construction Average Price by Type (2027-2032)
& (K US\$/Unit)

Table 77. Global Articulated Trucks for construction Sales Quantity by Application
(2021-2026) & (Units)

Table 78. Global Articulated Trucks for construction Sales Quantity by Application
(2027-2032) & (Units)

Table 79. Global Articulated Trucks for construction Consumption Value by Application
(2021-2026) & (USD Million)

Table 80. Global Articulated Trucks for construction Consumption Value by Application
(2027-2032) & (USD Million)

Table 81. Global Articulated Trucks for construction Average Price by Application
(2021-2026) & (K US\$/Unit)

Table 82. Global Articulated Trucks for construction Average Price by Application
(2027-2032) & (K US\$/Unit)

Table 83. North America Articulated Trucks for construction Sales Quantity by Type
(2021-2026) & (Units)

Table 84. North America Articulated Trucks for construction Sales Quantity by Type
(2027-2032) & (Units)

Table 85. North America Articulated Trucks for construction Sales Quantity by
Application (2021-2026) & (Units)

Table 86. North America Articulated Trucks for construction Sales Quantity by
Application (2027-2032) & (Units)

Table 87. North America Articulated Trucks for construction Sales Quantity by Country
(2021-2026) & (Units)

Table 88. North America Articulated Trucks for construction Sales Quantity by Country
(2027-2032) & (Units)

Table 89. North America Articulated Trucks for construction Consumption Value by
Country (2021-2026) & (USD Million)

Table 90. North America Articulated Trucks for construction Consumption Value by
Country (2027-2032) & (USD Million)

Table 91. Europe Articulated Trucks for construction Sales Quantity by Type (2021-2026) & (Units)	
Table 92. Europe Articulated Trucks for construction Sales Quantity by Type (2027-2032) & (Units)	
Table 93. Europe Articulated Trucks for construction Sales Quantity by Application (2021-2026) & (Units)	
Table 94. Europe Articulated Trucks for construction Sales Quantity by Application (2027-2032) & (Units)	
Table 95. Europe Articulated Trucks for construction Sales Quantity by Country (2021-2026) & (Units)	
Table 96. Europe Articulated Trucks for construction Sales Quantity by Country (2027-2032) & (Units)	
Table 97. Europe Articulated Trucks for construction Consumption Value by Country (2021-2026) & (USD Million)	
Table 98. Europe Articulated Trucks for construction Consumption Value by Country (2027-2032) & (USD Million)	
Table 99. Asia-Pacific Articulated Trucks for construction Sales Quantity by Type (2021-2026) & (Units)	
Table 100. Asia-Pacific Articulated Trucks for construction Sales Quantity by Type (2027-2032) & (Units)	
Table 101. Asia-Pacific Articulated Trucks for construction Sales Quantity by Application (2021-2026) & (Units)	
Table 102. Asia-Pacific Articulated Trucks for construction Sales Quantity by Application (2027-2032) & (Units)	
Table 103. Asia-Pacific Articulated Trucks for construction Sales Quantity by Region (2021-2026) & (Units)	
Table 104. Asia-Pacific Articulated Trucks for construction Sales Quantity by Region (2027-2032) & (Units)	
Table 105. Asia-Pacific Articulated Trucks for construction Consumption Value by Region (2021-2026) & (USD Million)	
Table 106. Asia-Pacific Articulated Trucks for construction Consumption Value by Region (2027-2032) & (USD Million)	
Table 107. South America Articulated Trucks for construction Sales Quantity by Type (2021-2026) & (Units)	
Table 108. South America Articulated Trucks for construction Sales Quantity by Type (2027-2032) & (Units)	
Table 109. South America Articulated Trucks for construction Sales Quantity by Application (2021-2026) & (Units)	
Table 110. South America Articulated Trucks for construction Sales Quantity by	

Application (2027-2032) & (Units)

Table 111. South America Articulated Trucks for construction Sales Quantity by Country (2021-2026) & (Units)

Table 112. South America Articulated Trucks for construction Sales Quantity by Country (2027-2032) & (Units)

Table 113. South America Articulated Trucks for construction Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Articulated Trucks for construction Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Articulated Trucks for construction Sales Quantity by Type (2021-2026) & (Units)

Table 116. Middle East & Africa Articulated Trucks for construction Sales Quantity by Type (2027-2032) & (Units)

Table 117. Middle East & Africa Articulated Trucks for construction Sales Quantity by Application (2021-2026) & (Units)

Table 118. Middle East & Africa Articulated Trucks for construction Sales Quantity by Application (2027-2032) & (Units)

Table 119. Middle East & Africa Articulated Trucks for construction Sales Quantity by Country (2021-2026) & (Units)

Table 120. Middle East & Africa Articulated Trucks for construction Sales Quantity by Country (2027-2032) & (Units)

Table 121. Middle East & Africa Articulated Trucks for construction Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Articulated Trucks for construction Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Articulated Trucks for construction Raw Material

Table 124. Key Manufacturers of Articulated Trucks for construction Raw Materials

Table 125. Articulated Trucks for construction Typical Distributors

Table 126. Articulated Trucks for construction Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Articulated Trucks for construction Picture

Figure 2. Global Articulated Trucks for construction Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Articulated Trucks for construction Revenue Market Share by Type in 2025

Figure 4. Under 30 Tons Examples

Figure 5. 30 to 40 Tons (Inclusive) Examples

Figure 6. Over 40 Tons Examples

Figure 7. Global Articulated Trucks for construction Revenue by Driven Energy, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Articulated Trucks for construction Revenue Market Share by Driven Energy in 2025

Figure 9. Electric Articulated Truck Examples

Figure 10. Diesel Articulated Truck Examples

Figure 11. Global Articulated Trucks for construction Revenue by Intelligent, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Articulated Trucks for construction Revenue Market Share by Intelligent in 2025

Figure 13. Driverless Examples

Figure 14. Non-driverless Examples

Figure 15. Global Articulated Trucks for construction Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Articulated Trucks for construction Revenue Market Share by Application in 2025

Figure 17. Earthwork Examples

Figure 18. Quarry Examples

Figure 19. Others Examples

Figure 20. Global Articulated Trucks for construction Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Articulated Trucks for construction Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Articulated Trucks for construction Sales Quantity (2021-2032) & (Units)

Figure 23. Global Articulated Trucks for construction Price (2021-2032) & (K US\$/Unit)

Figure 24. Global Articulated Trucks for construction Sales Quantity Market Share by

Manufacturer in 2025

Figure 25. Global Articulated Trucks for construction Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Articulated Trucks for construction by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Articulated Trucks for construction Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Articulated Trucks for construction Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Articulated Trucks for construction Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Articulated Trucks for construction Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Articulated Trucks for construction Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Articulated Trucks for construction Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Articulated Trucks for construction Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. Global Articulated Trucks for construction Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Articulated Trucks for construction Revenue Market Share by Application (2021-2032)

Figure 41. Global Articulated Trucks for construction Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 42. North America Articulated Trucks for construction Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Articulated Trucks for construction Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Articulated Trucks for construction Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Articulated Trucks for construction Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Articulated Trucks for construction Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Articulated Trucks for construction Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Articulated Trucks for construction Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Articulated Trucks for construction Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 54. France Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Articulated Trucks for construction Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Articulated Trucks for construction Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Articulated Trucks for construction Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Articulated Trucks for construction Consumption Value Market Share by Region (2021-2032)

Figure 62. China Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Articulated Trucks for construction Consumption Value (2021-2032) &

(USD Million)

Figure 64. South Korea Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 65. India Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Articulated Trucks for construction Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Articulated Trucks for construction Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Articulated Trucks for construction Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Articulated Trucks for construction Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Articulated Trucks for construction Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Articulated Trucks for construction Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Articulated Trucks for construction Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Articulated Trucks for construction Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Articulated Trucks for construction Consumption Value (2021-2032) & (USD Million)

Figure 82. Articulated Trucks for construction Market Drivers

Figure 83. Articulated Trucks for construction Market Restraints

Figure 84. Articulated Trucks for construction Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Articulated Trucks for construction in 2025

Figure 87. Manufacturing Process Analysis of Articulated Trucks for construction

Figure 88. Articulated Trucks for construction Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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