

Global Articulated Mining Truck Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Articulated Mining Truck market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 2041 million by 2032 with a CAGR of 4.8% during review period.

Articulated mining truck are off-highway transport vehicles with front and rear bodies connected by an articulated mechanism, widely used in open-pit mines. Their core feature is that the vehicle body consists of a tractor unit and a rear cargo box, with steering achieved through a central articulation point. This gives the vehicle a smaller turning radius and greater terrain adaptability, making it particularly suitable for complex working conditions such as muddy, rugged, or steep slopes. Compared to rigid mining dump trucks, articulated mining trucks offer better maneuverability and stability, but their single-vehicle load capacity is typically slightly lower, with a common range of approximately 25?60 tons. They are an efficient and flexible transportation solution for medium-sized mines projects. In 2025, approximately 3,474 Articulated mining truck were delivered globally, with an average selling price of approximately US\$431,700 per unit.

The market for articulated trucks is driven by demand in sectors such as mining, construction, quarrying, forestry and large-scale infrastructure projects where material must be hauled over challenging terrain and within tight turning radius environments. These vehicles offer superior maneuverability compared to rigid-frame trucks because the articulated joint allows the rear section to follow the front, making them ideal for off-road operations such as open-pit mines or logging tracks. In addition, as infrastructure development and resource extraction expand globally, especially in emerging markets, the need for high-capacity haul trucks that can transport large

volumes of material efficiently across rough terrain increases.

Moreover, regulatory emphasis on productivity and cost efficiency in heavy-duty transport fleets encourages operators to adopt articulated trucks which often provide lower maintenance costs per ton-km in suitable terrain versus rigid trucks.

Technological advances such as improved engine efficiency, articulation control systems, telematics and predictive maintenance also support market growth. At the same time, the market faces challenges including the high capital cost of new vehicles, increasing demand for fuel efficiency and emissions reduction (particularly in mining applications), as well as competition from alternative haulage solutions (such as conveyor systems or autonomous haul trucks) in some sectors. Regionally, demand is strong in regions with significant resource extraction (such as Africa, Australia, Latin America) and in construction-intensive markets, while mature markets focus on fleet renewal and productivity improvements. Overall, as project sizes increase and mechanisation deepens, the articulated truck market is likely to sustain moderate growth, provided manufacturers and fleet operators continue to improve productivity, reliability and lifecycle cost efficiencies.

This report is a detailed and comprehensive analysis for global Articulated Mining Truck market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Articulated Mining Truck market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Articulated Mining Truck market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Articulated Mining Truck market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Articulated Mining Truck market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Articulated Mining Truck

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Articulated Mining Truck market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Volvo, Caterpillar, Bell Equipment, Belaz, Komatsu, HD Hyundai Infracore, John Deere, Hydrema, Liebherr, XCMG Construction Machinery Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Articulated Mining Truck market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Under 30 Tons

30 to 40 Tons (Inclusive)

Over 40 Tons

Market segment by Driven Energy

Electric Articulated Truck

Diesel Articulated Truck

Market segment by Intelligent

Driverless

Non-driverless

Market segment by Application

Metallic Minerals

Non-metallic Minerals

Major players covered

Volvo

Caterpillar

Bell Equipment

Belaz

Komatsu

HD Hyundai Infracore

John Deere

Hydrema

Liebherr

XCMG Construction Machinery Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Articulated Mining Truck product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Articulated Mining Truck, with price, sales quantity, revenue, and global market share of Articulated Mining Truck from 2021 to 2026.

Chapter 3, the Articulated Mining Truck competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Articulated Mining Truck breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Articulated Mining Truck market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Articulated Mining Truck.

Chapter 14 and 15, to describe Articulated Mining Truck sales channel, distributors, customers, research findings and conclusion.

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