

Global Articulated Arm Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Articulated Arm Robot market size is expected to reach \$ 22857 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

An articulated arm robot is an industrial robotic system designed with multiple rotary joints, typically ranging from four to six axes, enabling flexible and human-like motion for complex automation tasks. These robots are widely deployed in welding, painting, material handling, assembly, machine tending, and palletizing applications across automotive, electronics, metal processing, and consumer goods industries. From a value chain perspective, upstream includes servo motors, reducers, controllers, sensors, steel structures, and precision gear components; midstream focuses on robot arm assembly, motion control system integration, programming software development, calibration, and testing; downstream demand comes from automotive OEMs, electronics manufacturers, logistics centers, and industrial automation integrators. In 2025, the average selling price of articulated arm robots is approximately US\$28,500 per unit, with global sales volume reaching around 410 thousand units. The industry maintains a gross margin of 28%-45%, supported by technological differentiation, brand strength, and increasing demand for smart factory solutions.

The market for articulated arm robots is growing across industries such as automotive manufacturing, aerospace, and healthcare. Their versatility in performing complex tasks and their ability to work alongside humans in collaborative settings are contributing to their increasing adoption. Articulated robots remain the dominant category in industrial automation due to their flexibility and high payload versatility. Demand is expanding beyond automotive into electronics, battery manufacturing, and general industrial automation. Integration with AI-based vision systems and collaborative safety features is shaping the next generation of robotic deployment.

This report studies the global Articulated Arm Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Articulated Arm Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Articulated Arm Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Articulated Arm Robot total production and demand, 2021-2032, (K Units)

Global Articulated Arm Robot total production value, 2021-2032, (USD Million)

Global Articulated Arm Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Articulated Arm Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Articulated Arm Robot domestic production, consumption, key domestic manufacturers and share

Global Articulated Arm Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Articulated Arm Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Articulated Arm Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Articulated Arm Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, FANUC, KUKA, Yaskawa Electric, Kawasaki Heavy Industries, Denso, Mitsubishi Electric, Comau, Staubli, Universal Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Articulated Arm Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Articulated Arm Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Articulated Arm Robot Market, Segmentation by Type:

Transversely Articulated

Longitudinal Articulated

Global Articulated Arm Robot Market, Segmentation by Axis Number:

4-Axis

5-Axis

6-Axis

7-Axis or Above

Global Articulated Arm Robot Market, Segmentation by Payload Capacity:

?10 kg

10?50 kg

50?200 kg

?200 kg

Global Articulated Arm Robot Market, Segmentation by Application:

Industrial Equipment

Automotive

Others

Companies Profiled:

ABB

FANUC

KUKA

Yaskawa Electric

Kawasaki Heavy Industries

Denso

Mitsubishi Electric

Comau

Staubli

Universal Robots

Estun Automation

Siasun Robot

Efort Intelligent

Key Questions Answered:

1. How big is the global Articulated Arm Robot market?
2. What is the demand of the global Articulated Arm Robot market?
3. What is the year over year growth of the global Articulated Arm Robot market?
4. What is the production and production value of the global Articulated Arm Robot market?
5. Who are the key producers in the global Articulated Arm Robot market?
6. What are the growth factors driving the market demand?

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