

Global Articulated Arm Measuring Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Articulated Arm Measuring Machine market size was valued at US\$ 1213 million in 2025 and is forecast to a readjusted size of US\$ 1957 million by 2032 with a CAGR of 7.1% during review period.

Articulated CMMs are portable coordinate measuring machines (CMMs) consisting of multi-stage rotary joints and high-precision encoders. They enable on-site 3D measurement, inspection, and reverse engineering of workpieces. Compared to traditional fixed CMMs, these machines offer greater flexibility and mobility while meeting the precision and efficiency requirements of industrial manufacturing. The upstream of the industry chain includes precision mechanical components, bearings, encoders, sensors, and control electronics; the midstream encompasses machine assembly, joint calibration, software integration, and system testing; and the downstream is primarily used in the automotive, aerospace, heavy equipment, mold manufacturing, and third-party testing services, along with supporting training, maintenance, and metrology calibration services. In 2025, the global production of articulated CMMs was approximately 26,200 units, with a total capacity of approximately 33,500 units. The average market price in 2025 was approximately US\$45,000 per unit, with industry gross margins typically between 50% and 65%, reflecting the high added value brought by precision mechanical structures, sensors, and measurement software.

The articulated arm measuring machine market benefits from the growing need for flexible, on-site dimensional inspection in modern manufacturing. As production cycles shorten and customization increases, manufacturers increasingly favor portable measurement solutions over fixed inspection equipment. High margins are sustained by

software integration, calibration services, and long-term customer relationships. Demand is particularly strong in automotive and aerospace sectors, where complex geometries and large components require mobile measurement capabilities. Emerging markets are also contributing to volume growth as industrial automation and quality standards improve. Overall, the market shows steady expansion, driven by precision manufacturing trends, digital inspection workflows, and the shift toward flexible quality control systems.

This report is a detailed and comprehensive analysis for global Articulated Arm Measuring Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Articulated Arm Measuring Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Articulated Arm Measuring Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Articulated Arm Measuring Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Articulated Arm Measuring Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Articulated Arm Measuring Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Articulated Arm Measuring Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FARO, Hexagon, PMT Technologies, ControlNice, Kreon Technologies, RPS Metrology, Tomelleri, Nikon Metrology, CimCore, Trimos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Articulated Arm Measuring Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

6-axis Articulated Arm

7-axis Articulated Arm

8-axis Articulated Arm

Market segment by Accuracy

High Accuracy Arm

Medium Accuracy Arm

Standard Accuracy Arm

Market segment by Measurement Type

Contact Measurement

Non-contact Measurement

Market segment by Application

Automobile

Aerospace

Mechanical Processing

Others

Major players covered

FARO

Hexagon

PMT Technologies

ControlNice

Kreon Technologies

RPS Metrology

Tomelleri

Nikon Metrology

CimCore

Trimos

API

LK Metrology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Articulated Arm Measuring Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Articulated Arm Measuring Machine, with price, sales quantity, revenue, and global market share of Articulated Arm Measuring Machine from 2021 to 2026.

Chapter 3, the Articulated Arm Measuring Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Articulated Arm Measuring Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Articulated Arm Measuring Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Articulated Arm Measuring Machine.

Chapter 14 and 15, to describe Articulated Arm Measuring Machine sales channel, distributors, customers, research findings and conclusion.

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