

Global Articulated Arm Measuring Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Articulated Arm Measuring Machine market size is expected to reach \$ 1957 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Articulated CMMs are portable coordinate measuring machines (CMMs) consisting of multi-stage rotary joints and high-precision encoders. They enable on-site 3D measurement, inspection, and reverse engineering of workpieces. Compared to traditional fixed CMMs, these machines offer greater flexibility and mobility while meeting the precision and efficiency requirements of industrial manufacturing. The upstream of the industry chain includes precision mechanical components, bearings, encoders, sensors, and control electronics; the midstream encompasses machine assembly, joint calibration, software integration, and system testing; and the downstream is primarily used in the automotive, aerospace, heavy equipment, mold manufacturing, and third-party testing services, along with supporting training, maintenance, and metrology calibration services. In 2025, the global production of articulated CMMs was approximately 26,200 units, with a total capacity of approximately 33,500 units. The average market price in 2025 was approximately US\$45,000 per unit, with industry gross margins typically between 50% and 65%, reflecting the high added value brought by precision mechanical structures, sensors, and measurement software. The articulated arm measuring machine market benefits from the growing need for flexible, on-site dimensional inspection in modern manufacturing. As production cycles shorten and customization increases, manufacturers increasingly favor portable measurement solutions over fixed inspection equipment. High margins are sustained by software integration, calibration services, and long-term customer relationships. Demand is particularly strong in automotive and aerospace sectors, where complex geometries and large components require mobile measurement capabilities. Emerging markets are also contributing to volume growth as industrial automation and quality

standards improve. Overall, the market shows steady expansion, driven by precision manufacturing trends, digital inspection workflows, and the shift toward flexible quality control systems.

This report studies the global Articulated Arm Measuring Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Articulated Arm Measuring Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Articulated Arm Measuring Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Articulated Arm Measuring Machine total production and demand, 2021-2032, (Units)

Global Articulated Arm Measuring Machine total production value, 2021-2032, (USD Million)

Global Articulated Arm Measuring Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Articulated Arm Measuring Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Articulated Arm Measuring Machine domestic production, consumption, key domestic manufacturers and share

Global Articulated Arm Measuring Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Articulated Arm Measuring Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Articulated Arm Measuring Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Articulated Arm Measuring Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FARO, Hexagon, PMT Technologies, ControlNice, Kreon Technologies, RPS Metrology, Tomelleri, Nikon Metrology, CimCore, Trimos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Articulated Arm Measuring Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Articulated Arm Measuring Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Articulated Arm Measuring Machine Market, Segmentation by Type:

6-axis Articulated Arm

7-axis Articulated Arm

8-axis Articulated Arm

Global Articulated Arm Measuring Machine Market, Segmentation by Accuracy:

High Accuracy Arm

Medium Accuracy Arm

Standard Accuracy Arm

Global Articulated Arm Measuring Machine Market, Segmentation by Measurement Type:

Contact Measurement

Non-contact Measurement

Global Articulated Arm Measuring Machine Market, Segmentation by Application:

Automobile

Aerospace

Mechanical Processing

Others

Companies Profiled:

FARO

Hexagon

PMT Technologies

ControlNice

Kreon Technologies

RPS Metrology

Tomelleri

Nikon Metrology

CimCore

Trimos

API

LK Metrology

Key Questions Answered:

1. How big is the global Articulated Arm Measuring Machine market?
2. What is the demand of the global Articulated Arm Measuring Machine market?
3. What is the year over year growth of the global Articulated Arm Measuring Machine market?
4. What is the production and production value of the global Articulated Arm Measuring Machine market?
5. Who are the key producers in the global Articulated Arm Measuring Machine market?
6. What are the growth factors driving the market demand?

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