

Global Arthroscopy System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Arthroscopy System market size is expected to reach \$ 704 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

The arthroscopes system is a minimally invasive surgical device used for the diagnosis and treatment of joint diseases, hailed as the core orthopedic technology that 'puts eyes and fingers into the joint.' This system consists of arthroscopes (rigid endoscopes with high-definition wide-angle rod lenses), camera systems, cold light sources, image processing systems, power systems (shavers/abraders), radiofrequency ablation devices, and various surgical instruments (basket forceps, probes, etc.). Its working principle involves inserting the arthroscope into the joint through a small skin incision, connecting it to a miniature camera and high-definition imaging system to display the internal joint structures on a monitor in real time, allowing surgeons to directly observe lesions and perform precise surgical operations. The arthroscopes system can be applied to the diagnosis and treatment of knee, shoulder, hip, ankle, elbow, wrist joints, and even extra-articular diseases. Compared with traditional open surgery, arthroscopic surgery offers significant advantages including smaller incisions, less bleeding, faster recovery, shorter hospital stays (typically 3-5 days post-surgery), and better cosmetic outcomes. From an industrial value perspective, the arthroscopes system is not only the core infrastructure for minimally invasive orthopedic treatment but also an indispensable strategic device in sports medicine, geriatric osteoarthritis management, and trauma repair fields, occupying an increasingly important position among mainstream orthopedic surgical procedures worldwide.

Market Opportunities and Key Drivers

The global arthroscopes system market is experiencing a growth cycle driven by both

demographic shifts and technological innovation. Accelerating global aging, with the World Health Organization predicting that one-sixth of the world's population will be aged sixty or older by 2030, has led to rising prevalence of degenerative joint diseases including osteoarthritis. Simultaneously, sports medicine demand is surging, with approximately 1.71 billion people worldwide suffering from musculoskeletal disorders. Work-related musculoskeletal disorder cases in the United Kingdom alone reached 477,000 in 2021 and 2022. Technological innovation injects strong momentum into the market, with new products such as 4K ultra-high-definition imaging, three-dimensional visualization systems, and disposable wireless arthroscopes continuing to emerge. Olympus launched the VISERA Elite III surgical visualization platform in 2022, integrating advanced image processing functions. Integrated Endoscopy released the second-generation NUVIS disposable 4K wireless arthroscope the same year, addressing infection risks and operational efficiency bottlenecks associated with traditional reusable devices.

Market Challenges and Risks

The industry faces three structural pressures. The cost threshold remains paramount, as advanced arthroscopes systems and associated implants carry substantial acquisition costs, creating access barriers for medical institutions in developing countries and small clinics. Approximately thirty percent of healthcare providers report capital costs as an adoption obstacle. Professional talent shortage proves equally severe, with about twenty percent of global medical facilities reporting a lack of surgeons and technicians skilled in operating advanced arthroscopes systems, particularly in rural and remote areas, limiting market growth potential. Trade policy fluctuations introduce supply chain uncertainty. United States tariff increases in spring 2025 significantly impacted imported diagnostic imaging device components and surgical stainless steel, putting manufacturers under profit pressure. Supplier replacement often necessitates medical device recertification, causing market access delays. Regulatory compliance costs continue to escalate, with European Union Medical Device Regulation implementation imposing heightened requirements on design and documentation processes.

Downstream Demand Trends

Downstream demand is evolving from single equipment procurement toward integrated solutions. At the clinical level, preference for minimally invasive surgery continues to strengthen. Arthroscopic surgery has become the preferred approach for knee procedures accounting for approximately forty to forty-five percent of market share,

shoulder procedures representing roughly thirty to thirty-five percent, and hip interventions, due to advantages including shorter recovery times, lower infection risk, and smaller incisions. Growing patient demand for outpatient surgery is driving the emergence of ambulatory surgery centers and specialized orthopedic centers, which collectively account for twenty-five to forty percent of market share. From a technological perspective, users are no longer satisfied with basic imaging capabilities but pursue integrated functions including 4K and three-dimensional high-definition visualization, artificial intelligence-assisted diagnosis, and robotic navigation. Stryker's Mako SmartRobotics platform combines robotic technology with arthroscopy to enhance surgical precision. Demand for disposable instruments is rising due to their reduction of cross-infection risks and elimination of sterilization costs, making them increasingly favored by healthcare institutions. End-user focus is shifting from hardware specifications toward the comprehensive value proposition encompassing clinical outcome reproducibility, operational efficiency improvement, and total cost of ownership optimization.

Regional Trends

The global arthroscopes system landscape is reshaped by three core engines. The North American market holds a dominant share representing approximately forty percent globally, leveraging mature healthcare infrastructure, high surgical adoption rates, and the concentration of leading manufacturers to continuously pioneer technological innovation. The European market, comprising roughly thirty percent, relies on comprehensive orthopedic care systems and robust healthcare infrastructure in countries including Germany, France, and the United Kingdom, placing strong emphasis on standardization and clinical evidence generation. The Asia-Pacific region exhibits the most dynamic growth, accounting for approximately twenty percent, with rising healthcare investments, increasing disposable income, and climbing orthopedic disease prevalence in countries such as China, Japan, and India driving rapid market expansion. Chinese domestic enterprises are transitioning from technology followers to independent research and development capabilities. Emerging markets including Latin America, the Middle East, and Africa are gradually forming incremental growth opportunities, driven by improving healthcare infrastructure and increasing awareness of joint diseases across these regions.

This report studies the global Arthroscopy System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Arthroscopy System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Arthroscopy System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Arthroscopy System total production and demand, 2021-2032, (Units)

Global Arthroscopy System total production value, 2021-2032, (USD Million)

Global Arthroscopy System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Arthroscopy System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Arthroscopy System domestic production, consumption, key domestic manufacturers and share

Global Arthroscopy System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Arthroscopy System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Arthroscopy System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Arthroscopy System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zimmer Biomet, Xenocor, ConMed, Arthrex, Smith & Nephew, Olympus, Fujifilm, XION Medical, Richard Wolf, Maxer Endoscopy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Arthroscopy System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Arthroscopy System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Arthroscopy System Market, Segmentation by Type:

Diagnostic Arthroscopy System

Therapeutic Arthroscopy System

Global Arthroscopy System Market, Segmentation by Visualization Technology:

Standard Definition System

High Definition System

3D Visualization System

Global Arthroscopy System Market, Segmentation by Scope Flexibility:

Rigid Arthroscopy

Semi-Flexible Arthroscopy

Fiberoptic Arthroscopy

Global Arthroscopy System Market, Segmentation by Reusability:

Reusable Arthroscopy

Single Use Arthroscopy

Global Arthroscopy System Market, Segmentation by Application:

Orthopedic Treatment

Rheumatology Treatment

Sports Injury Rehabilitation

Companies Profiled:

Zimmer Biomet

Xenocor

ConMed

Arthrex

Smith & Nephew

Olympus

Fujifilm

XION Medical

Richard Wolf

Maxer Endoscopy

Karl Storz

Henke-Sass Wolf

Ackermann Instrumente

Key Questions Answered:

1. How big is the global Arthroscopy System market?
2. What is the demand of the global Arthroscopy System market?
3. What is the year over year growth of the global Arthroscopy System market?
4. What is the production and production value of the global Arthroscopy System market?
5. Who are the key producers in the global Arthroscopy System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Arthroscopy System Introduction
- 1.2 World Arthroscopy System Supply & Forecast
 - 1.2.1 World Arthroscopy System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Arthroscopy System Production (2021-2032)
 - 1.2.3 World Arthroscopy System Pricing Trends (2021-2032)
- 1.3 World Arthroscopy System Production by Region (Based on Production Site)
 - 1.3.1 World Arthroscopy System Production Value by Region (2021-2032)
 - 1.3.2 World Arthroscopy System Production by Region (2021-2032)
 - 1.3.3 World Arthroscopy System Average Price by Region (2021-2032)
 - 1.3.4 North America Arthroscopy System Production (2021-2032)
 - 1.3.5 Europe Arthroscopy System Production (2021-2032)
 - 1.3.6 Aisa Arthroscopy System Production (2021-2032)
 - 1.3.7 Latin America Arthroscopy System Production (2021-2032)
 - 1.3.8 Middle East Arthroscopy System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Arthroscopy System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Arthroscopy System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Arthroscopy System Demand (2021-2032)
- 2.2 World Arthroscopy System Consumption by Region
 - 2.2.1 World Arthroscopy System Consumption by Region (2021-2026)
 - 2.2.2 World Arthroscopy System Consumption Forecast by Region (2027-2032)
- 2.3 United States Arthroscopy System Consumption (2021-2032)
- 2.4 China Arthroscopy System Consumption (2021-2032)
- 2.5 Europe Arthroscopy System Consumption (2021-2032)
- 2.6 Japan Arthroscopy System Consumption (2021-2032)
- 2.7 South Korea Arthroscopy System Consumption (2021-2032)
- 2.8 ASEAN Arthroscopy System Consumption (2021-2032)
- 2.9 India Arthroscopy System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Arthroscopy System Production Value by Manufacturer (2021-2026)
- 3.2 World Arthroscopy System Production by Manufacturer (2021-2026)
- 3.3 World Arthroscopy System Average Price by Manufacturer (2021-2026)
- 3.4 Arthroscopy System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Arthroscopy System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Arthroscopy System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Arthroscopy System in 2025
- 3.6 Arthroscopy System Market: Overall Company Footprint Analysis
 - 3.6.1 Arthroscopy System Market: Region Footprint
 - 3.6.2 Arthroscopy System Market: Company Product Type Footprint
 - 3.6.3 Arthroscopy System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Arthroscopy System Production Value Comparison
 - 4.1.1 United States VS China: Arthroscopy System Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Arthroscopy System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Arthroscopy System Production Comparison
 - 4.2.1 United States VS China: Arthroscopy System Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Arthroscopy System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Arthroscopy System Consumption Comparison
 - 4.3.1 United States VS China: Arthroscopy System Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Arthroscopy System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Arthroscopy System Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Arthroscopy System Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Arthroscopy System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Arthroscopy System Production (2021-2026)

4.5 China Based Arthroscopy System Manufacturers and Market Share

4.5.1 China Based Arthroscopy System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Arthroscopy System Production Value (2021-2026)

4.5.3 China Based Manufacturers Arthroscopy System Production (2021-2026)

4.6 Rest of World Based Arthroscopy System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Arthroscopy System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Arthroscopy System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Arthroscopy System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Arthroscopy System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Diagnostic Arthroscopy System

5.2.2 Therapeutic Arthroscopy System

5.3 Market Segment by Type

5.3.1 World Arthroscopy System Production by Type (2021-2032)

5.3.2 World Arthroscopy System Production Value by Type (2021-2032)

5.3.3 World Arthroscopy System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VISUALIZATION TECHNOLOGY

6.1 World Arthroscopy System Market Size Overview by Visualization Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Visualization Technology

6.2.1 Standard Definition System

6.2.2 High Definition System

6.2.3 3D Visualization System

6.3 Market Segment by Visualization Technology

6.3.1 World Arthroscopy System Production by Visualization Technology (2021-2032)

6.3.2 World Arthroscopy System Production Value by Visualization Technology

(2021-2032)

6.3.3 World Arthroscopy System Average Price by Visualization Technology

(2021-2032)

7 MARKET ANALYSIS BY SCOPE FLEXIBILITY

7.1 World Arthroscopy System Market Size Overview by Scope Flexibility: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Scope Flexibility

7.2.1 Rigid Arthroscopy

7.2.2 Semi-Flexible Arthroscopy

7.2.3 Fiberoptic Arthroscopy

7.3 Market Segment by Scope Flexibility

7.3.1 World Arthroscopy System Production by Scope Flexibility (2021-2032)

7.3.2 World Arthroscopy System Production Value by Scope Flexibility (2021-2032)

7.3.3 World Arthroscopy System Average Price by Scope Flexibility (2021-2032)

8 MARKET ANALYSIS BY REUSABILITY

8.1 World Arthroscopy System Market Size Overview by Reusability: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Reusability

8.2.1 Reusable Arthroscopy

8.2.2 Single Use Arthroscopy

8.3 Market Segment by Reusability

8.3.1 World Arthroscopy System Production by Reusability (2021-2032)

8.3.2 World Arthroscopy System Production Value by Reusability (2021-2032)

8.3.3 World Arthroscopy System Average Price by Reusability (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Arthroscopy System Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Orthopedic Treatment

9.2.2 Rheumatology Treatment

9.2.3 Sports Injury Rehabilitation

9.3 Market Segment by Application

9.3.1 World Arthroscopy System Production by Application (2021-2032)

9.3.2 World Arthroscopy System Production Value by Application (2021-2032)

9.3.3 World Arthroscopy System Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Zimmer Biomet

10.1.1 Zimmer Biomet Details

10.1.2 Zimmer Biomet Major Business

10.1.3 Zimmer Biomet Arthroscopy System Product and Services

10.1.4 Zimmer Biomet Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Zimmer Biomet Recent Developments/Updates

10.1.6 Zimmer Biomet Competitive Strengths & Weaknesses

10.2 Xenocor

10.2.1 Xenocor Details

10.2.2 Xenocor Major Business

10.2.3 Xenocor Arthroscopy System Product and Services

10.2.4 Xenocor Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Xenocor Recent Developments/Updates

10.2.6 Xenocor Competitive Strengths & Weaknesses

10.3 ConMed

10.3.1 ConMed Details

10.3.2 ConMed Major Business

10.3.3 ConMed Arthroscopy System Product and Services

10.3.4 ConMed Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 ConMed Recent Developments/Updates

10.3.6 ConMed Competitive Strengths & Weaknesses

10.4 Arthrex

10.4.1 Arthrex Details

10.4.2 Arthrex Major Business

10.4.3 Arthrex Arthroscopy System Product and Services

10.4.4 Arthrex Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Arthrex Recent Developments/Updates

10.4.6 Arthrex Competitive Strengths & Weaknesses

10.5 Smith & Nephew

10.5.1 Smith & Nephew Details

- 10.5.2 Smith & Nephew Major Business
- 10.5.3 Smith & Nephew Arthroscopy System Product and Services
- 10.5.4 Smith & Nephew Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 Smith & Nephew Recent Developments/Updates
- 10.5.6 Smith & Nephew Competitive Strengths & Weaknesses
- 10.6 Olympus
- 10.6.1 Olympus Details
- 10.6.2 Olympus Major Business
- 10.6.3 Olympus Arthroscopy System Product and Services
- 10.6.4 Olympus Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Olympus Recent Developments/Updates
- 10.6.6 Olympus Competitive Strengths & Weaknesses
- 10.7 Fujifilm
- 10.7.1 Fujifilm Details
- 10.7.2 Fujifilm Major Business
- 10.7.3 Fujifilm Arthroscopy System Product and Services
- 10.7.4 Fujifilm Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 Fujifilm Recent Developments/Updates
- 10.7.6 Fujifilm Competitive Strengths & Weaknesses
- 10.8 XION Medical
- 10.8.1 XION Medical Details
- 10.8.2 XION Medical Major Business
- 10.8.3 XION Medical Arthroscopy System Product and Services
- 10.8.4 XION Medical Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 XION Medical Recent Developments/Updates
- 10.8.6 XION Medical Competitive Strengths & Weaknesses
- 10.9 Richard Wolf
- 10.9.1 Richard Wolf Details
- 10.9.2 Richard Wolf Major Business
- 10.9.3 Richard Wolf Arthroscopy System Product and Services
- 10.9.4 Richard Wolf Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Richard Wolf Recent Developments/Updates
- 10.9.6 Richard Wolf Competitive Strengths & Weaknesses
- 10.10 Maxer Endoscopy

- 10.10.1 Maxer Endoscopy Details
- 10.10.2 Maxer Endoscopy Major Business
- 10.10.3 Maxer Endoscopy Arthroscopy System Product and Services
- 10.10.4 Maxer Endoscopy Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.10.5 Maxer Endoscopy Recent Developments/Updates
- 10.10.6 Maxer Endoscopy Competitive Strengths & Weaknesses
- 10.11 Karl Storz
- 10.11.1 Karl Storz Details
- 10.11.2 Karl Storz Major Business
- 10.11.3 Karl Storz Arthroscopy System Product and Services
- 10.11.4 Karl Storz Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.11.5 Karl Storz Recent Developments/Updates
- 10.11.6 Karl Storz Competitive Strengths & Weaknesses
- 10.12 Henke-Sass Wolf
- 10.12.1 Henke-Sass Wolf Details
- 10.12.2 Henke-Sass Wolf Major Business
- 10.12.3 Henke-Sass Wolf Arthroscopy System Product and Services
- 10.12.4 Henke-Sass Wolf Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.12.5 Henke-Sass Wolf Recent Developments/Updates
- 10.12.6 Henke-Sass Wolf Competitive Strengths & Weaknesses
- 10.13 Ackermann Instrumente
- 10.13.1 Ackermann Instrumente Details
- 10.13.2 Ackermann Instrumente Major Business
- 10.13.3 Ackermann Instrumente Arthroscopy System Product and Services
- 10.13.4 Ackermann Instrumente Arthroscopy System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.13.5 Ackermann Instrumente Recent Developments/Updates
- 10.13.6 Ackermann Instrumente Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Arthroscopy System Industry Chain
- 11.2 Arthroscopy System Upstream Analysis
 - 11.2.1 Arthroscopy System Core Raw Materials
 - 11.2.2 Main Manufacturers of Arthroscopy System Core Raw Materials
- 11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Arthroscopy System Production Mode

11.6 Arthroscopy System Procurement Model

11.7 Arthroscopy System Industry Sales Model and Sales Channels

11.7.1 Arthroscopy System Sales Model

11.7.2 Arthroscopy System Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Arthroscopy System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Arthroscopy System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Arthroscopy System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Arthroscopy System Production Value Market Share by Region (2021-2026)

Table 5. World Arthroscopy System Production Value Market Share by Region (2027-2032)

Table 6. World Arthroscopy System Production by Region (2021-2026) & (Units)

Table 7. World Arthroscopy System Production by Region (2027-2032) & (Units)

Table 8. World Arthroscopy System Production Market Share by Region (2021-2026)

Table 9. World Arthroscopy System Production Market Share by Region (2027-2032)

Table 10. World Arthroscopy System Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Arthroscopy System Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Arthroscopy System Major Market Trends

Table 13. World Arthroscopy System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Arthroscopy System Consumption by Region (2021-2026) & (Units)

Table 15. World Arthroscopy System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Arthroscopy System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Arthroscopy System Producers in 2025

Table 18. World Arthroscopy System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Arthroscopy System Producers in 2025

Table 20. World Arthroscopy System Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Arthroscopy System Company Evaluation Quadrant

Table 22. World Arthroscopy System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Arthroscopy System Production Site of Key Manufacturer

Table 24. Arthroscopy System Market: Company Product Type Footprint

Table 25. Arthroscopy System Market: Company Product Application Footprint

Table 26. Arthroscopy System Competitive Factors

Table 27. Arthroscopy System New Entrant and Capacity Expansion Plans

Table 28. Arthroscopy System Mergers & Acquisitions Activity

Table 29. United States VS China Arthroscopy System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Arthroscopy System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Arthroscopy System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Arthroscopy System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Arthroscopy System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Arthroscopy System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Arthroscopy System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Arthroscopy System Production Market Share (2021-2026)

Table 37. China Based Arthroscopy System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Arthroscopy System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Arthroscopy System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Arthroscopy System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Arthroscopy System Production Market Share (2021-2026)

Table 42. Rest of World Based Arthroscopy System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Arthroscopy System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Arthroscopy System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Arthroscopy System Production,

(2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Arthroscopy System Production Market Share (2021-2026)

Table 47. World Arthroscopy System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Arthroscopy System Production by Type (2021-2026) & (Units)

Table 49. World Arthroscopy System Production by Type (2027-2032) & (Units)

Table 50. World Arthroscopy System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Arthroscopy System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Arthroscopy System Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Arthroscopy System Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Arthroscopy System Production Value by Visualization Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Arthroscopy System Production by Visualization Technology (2021-2026) & (Units)

Table 56. World Arthroscopy System Production by Visualization Technology (2027-2032) & (Units)

Table 57. World Arthroscopy System Production Value by Visualization Technology (2021-2026) & (USD Million)

Table 58. World Arthroscopy System Production Value by Visualization Technology (2027-2032) & (USD Million)

Table 59. World Arthroscopy System Average Price by Visualization Technology (2021-2026) & (USD/Unit)

Table 60. World Arthroscopy System Average Price by Visualization Technology (2027-2032) & (USD/Unit)

Table 61. World Arthroscopy System Production Value by Scope Flexibility, (USD Million), 2021 & 2025 & 2032

Table 62. World Arthroscopy System Production by Scope Flexibility (2021-2026) & (Units)

Table 63. World Arthroscopy System Production by Scope Flexibility (2027-2032) & (Units)

Table 64. World Arthroscopy System Production Value by Scope Flexibility (2021-2026) & (USD Million)

Table 65. World Arthroscopy System Production Value by Scope Flexibility (2027-2032) & (USD Million)

Table 66. World Arthroscopy System Average Price by Scope Flexibility (2021-2026) & (USD/Unit)

Table 67. World Arthroscopy System Average Price by Scope Flexibility (2027-2032) & (USD/Unit)

Table 68. World Arthroscopy System Production Value by Reusability, (USD Million), 2021 & 2025 & 2032

Table 69. World Arthroscopy System Production by Reusability (2021-2026) & (Units)

Table 70. World Arthroscopy System Production by Reusability (2027-2032) & (Units)

Table 71. World Arthroscopy System Production Value by Reusability (2021-2026) & (USD Million)

Table 72. World Arthroscopy System Production Value by Reusability (2027-2032) & (USD Million)

Table 73. World Arthroscopy System Average Price by Reusability (2021-2026) & (USD/Unit)

Table 74. World Arthroscopy System Average Price by Reusability (2027-2032) & (USD/Unit)

Table 75. World Arthroscopy System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Arthroscopy System Production by Application (2021-2026) & (Units)

Table 77. World Arthroscopy System Production by Application (2027-2032) & (Units)

Table 78. World Arthroscopy System Production Value by Application (2021-2026) & (USD Million)

Table 79. World Arthroscopy System Production Value by Application (2027-2032) & (USD Million)

Table 80. World Arthroscopy System Average Price by Application (2021-2026) & (USD/Unit)

Table 81. World Arthroscopy System Average Price by Application (2027-2032) & (USD/Unit)

Table 82. Zimmer Biomet Basic Information, Manufacturing Base and Competitors

Table 83. Zimmer Biomet Major Business

Table 84. Zimmer Biomet Arthroscopy System Product and Services

Table 85. Zimmer Biomet Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Zimmer Biomet Recent Developments/Updates

Table 87. Zimmer Biomet Competitive Strengths & Weaknesses

Table 88. Xenocor Basic Information, Manufacturing Base and Competitors

Table 89. Xenocor Major Business

Table 90. Xenocor Arthroscopy System Product and Services

Table 91. Xenocor Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Xenocor Recent Developments/Updates

Table 93. Xenocor Competitive Strengths & Weaknesses
Table 94. ConMed Basic Information, Manufacturing Base and Competitors
Table 95. ConMed Major Business
Table 96. ConMed Arthroscopy System Product and Services
Table 97. ConMed Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. ConMed Recent Developments/Updates
Table 99. ConMed Competitive Strengths & Weaknesses
Table 100. Arthrex Basic Information, Manufacturing Base and Competitors
Table 101. Arthrex Major Business
Table 102. Arthrex Arthroscopy System Product and Services
Table 103. Arthrex Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Arthrex Recent Developments/Updates
Table 105. Arthrex Competitive Strengths & Weaknesses
Table 106. Smith & Nephew Basic Information, Manufacturing Base and Competitors
Table 107. Smith & Nephew Major Business
Table 108. Smith & Nephew Arthroscopy System Product and Services
Table 109. Smith & Nephew Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Smith & Nephew Recent Developments/Updates
Table 111. Smith & Nephew Competitive Strengths & Weaknesses
Table 112. Olympus Basic Information, Manufacturing Base and Competitors
Table 113. Olympus Major Business
Table 114. Olympus Arthroscopy System Product and Services
Table 115. Olympus Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 116. Olympus Recent Developments/Updates
Table 117. Olympus Competitive Strengths & Weaknesses
Table 118. Fujifilm Basic Information, Manufacturing Base and Competitors
Table 119. Fujifilm Major Business
Table 120. Fujifilm Arthroscopy System Product and Services
Table 121. Fujifilm Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 122. Fujifilm Recent Developments/Updates
Table 123. Fujifilm Competitive Strengths & Weaknesses
Table 124. XION Medical Basic Information, Manufacturing Base and Competitors
Table 125. XION Medical Major Business
Table 126. XION Medical Arthroscopy System Product and Services

Table 127. XION Medical Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. XION Medical Recent Developments/Updates

Table 129. XION Medical Competitive Strengths & Weaknesses

Table 130. Richard Wolf Basic Information, Manufacturing Base and Competitors

Table 131. Richard Wolf Major Business

Table 132. Richard Wolf Arthroscopy System Product and Services

Table 133. Richard Wolf Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Richard Wolf Recent Developments/Updates

Table 135. Richard Wolf Competitive Strengths & Weaknesses

Table 136. Maxer Endoscopy Basic Information, Manufacturing Base and Competitors

Table 137. Maxer Endoscopy Major Business

Table 138. Maxer Endoscopy Arthroscopy System Product and Services

Table 139. Maxer Endoscopy Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Maxer Endoscopy Recent Developments/Updates

Table 141. Maxer Endoscopy Competitive Strengths & Weaknesses

Table 142. Karl Storz Basic Information, Manufacturing Base and Competitors

Table 143. Karl Storz Major Business

Table 144. Karl Storz Arthroscopy System Product and Services

Table 145. Karl Storz Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Karl Storz Recent Developments/Updates

Table 147. Karl Storz Competitive Strengths & Weaknesses

Table 148. Henke-Sass Wolf Basic Information, Manufacturing Base and Competitors

Table 149. Henke-Sass Wolf Major Business

Table 150. Henke-Sass Wolf Arthroscopy System Product and Services

Table 151. Henke-Sass Wolf Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Henke-Sass Wolf Recent Developments/Updates

Table 153. Henke-Sass Wolf Competitive Strengths & Weaknesses

Table 154. Ackermann Instrumente Basic Information, Manufacturing Base and Competitors

Table 155. Ackermann Instrumente Major Business

Table 156. Ackermann Instrumente Arthroscopy System Product and Services

Table 157. Ackermann Instrumente Arthroscopy System Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Ackermann Instrumente Recent Developments/Updates

Table 159. Ackermann Instrumente Competitive Strengths & Weaknesses

Table 160. Global Key Players of Arthroscopy System Upstream (Raw Materials)

Table 161. Global Arthroscopy System Typical Customers

Table 162. Arthroscopy System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Arthroscopy System Picture

Figure 2. World Arthroscopy System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Arthroscopy System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Arthroscopy System Production (2021-2032) & (Units)

Figure 5. World Arthroscopy System Average Price (2021-2032) & (USD/Unit)

Figure 6. World Arthroscopy System Production Value Market Share by Region (2021-2032)

Figure 7. World Arthroscopy System Production Market Share by Region (2021-2032)

Figure 8. North America Arthroscopy System Production (2021-2032) & (Units)

Figure 9. Europe Arthroscopy System Production (2021-2032) & (Units)

Figure 10. Aisa Arthroscopy System Production (2021-2032) & (Units)

Figure 11. Latin America Arthroscopy System Production (2021-2032) & (Units)

Figure 12. Middle East Arthroscopy System Production (2021-2032) & (Units)

Figure 13. Arthroscopy System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Arthroscopy System Consumption (2021-2032) & (Units)

Figure 16. World Arthroscopy System Consumption Market Share by Region (2021-2032)

Figure 17. United States Arthroscopy System Consumption (2021-2032) & (Units)

Figure 18. China Arthroscopy System Consumption (2021-2032) & (Units)

Figure 19. Europe Arthroscopy System Consumption (2021-2032) & (Units)

Figure 20. Japan Arthroscopy System Consumption (2021-2032) & (Units)

Figure 21. South Korea Arthroscopy System Consumption (2021-2032) & (Units)

Figure 22. ASEAN Arthroscopy System Consumption (2021-2032) & (Units)

Figure 23. India Arthroscopy System Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Arthroscopy System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Arthroscopy System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Arthroscopy System Markets in 2025

Figure 27. United States VS China: Arthroscopy System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Arthroscopy System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Arthroscopy System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Arthroscopy System Production Market Share 2025

Figure 31. China Based Manufacturers Arthroscopy System Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Arthroscopy System Production Market Share 2025

Figure 33. World Arthroscopy System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Arthroscopy System Production Value Market Share by Type in 2025

Figure 35. Diagnostic Arthroscopy System

Figure 36. Therapeutic Arthroscopy System

Figure 37. World Arthroscopy System Production Market Share by Type (2021-2032)

Figure 38. World Arthroscopy System Production Value Market Share by Type (2021-2032)

Figure 39. World Arthroscopy System Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Arthroscopy System Production Value by Visualization Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World Arthroscopy System Production Value Market Share by Visualization Technology in 2025

Figure 42. Standard Definition System

Figure 43. High Definition System

Figure 44. 3D Visualization System

Figure 45. World Arthroscopy System Production Market Share by Visualization Technology (2021-2032)

Figure 46. World Arthroscopy System Production Value Market Share by Visualization Technology (2021-2032)

Figure 47. World Arthroscopy System Average Price by Visualization Technology (2021-2032) & (USD/Unit)

Figure 48. World Arthroscopy System Production Value by Scope Flexibility, (USD Million), 2021 & 2025 & 2032

Figure 49. World Arthroscopy System Production Value Market Share by Scope Flexibility in 2025

Figure 50. Rigid Arthroscopy

Figure 51. Semi-Flexible Arthroscopy

Figure 52. Fiberoptic Arthroscopy

Figure 53. World Arthroscopy System Production Market Share by Scope Flexibility (2021-2032)

Figure 54. World Arthroscopy System Production Value Market Share by Scope Flexibility (2021-2032)

Figure 55. World Arthroscopy System Average Price by Scope Flexibility (2021-2032) & (USD/Unit)

Figure 56. World Arthroscopy System Production Value by Reusability, (USD Million), 2021 & 2025 & 2032

Figure 57. World Arthroscopy System Production Value Market Share by Reusability in 2025

Figure 58. Reusable Arthroscopy

Figure 59. Single Use Arthroscopy

Figure 60. World Arthroscopy System Production Market Share by Reusability (2021-2032)

Figure 61. World Arthroscopy System Production Value Market Share by Reusability (2021-2032)

Figure 62. World Arthroscopy System Average Price by Reusability (2021-2032) & (USD/Unit)

Figure 63. World Arthroscopy System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Arthroscopy System Production Value Market Share by Application in 2025

Figure 65. Orthopedic Treatment

Figure 66. Rheumatology Treatment

Figure 67. Sports Injury Rehabilitation

Figure 68. World Arthroscopy System Production Market Share by Application (2021-2032)

Figure 69. World Arthroscopy System Production Value Market Share by Application (2021-2032)

Figure 70. World Arthroscopy System Average Price by Application (2021-2032) & (USD/Unit)

Figure 71. Arthroscopy System Industry Chain

Figure 72. Arthroscopy System Procurement Model

Figure 73. Arthroscopy System Sales Model

Figure 74. Arthroscopy System Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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