

Global Arterial Occlusion Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Arterial Occlusion Device market size is expected to reach \$ 2939 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Arterial occlusion devices are medical devices designed to create controlled interruption of arterial blood flow via endovascular or surgical approaches, supporting emergency hemorrhage control, intraoperative blood-loss reduction, vessel exclusion, or therapeutic embolization. By duration, they are commonly grouped into temporary occlusion (e.g., intravascular balloon occlusion catheters such as aortic occlusion for life-threatening bleeding) and permanent occlusion (e.g., vascular plugs and coils that produce durable vessel blockage). Core differentiation centers on occlusion reliability, precise controllability, radiographic visibility, and vascular safety, operating as part of an integrated endovascular ecosystem with guidewires, sheaths, and imaging/navigation to enable repeatable clinical pathways and quality governance. In 2025, global Arterial occlusion device production reached approximately 4.38 million unit and price is 400USD/Unit. The average gross profit margin of this product is 55%.

Growth is driven by two converging needs: time-critical hemorrhage certainty and more minimally invasive flow control. In trauma care, military/EMS systems have been formalizing endovascular balloon occlusion into standardized shock management and increasingly emphasize finer strategies such as partial occlusion—shifting practice from reactive rescue to controllable occlusion. In parallel, therapeutic embolization continues to expand across peripheral intervention and interventional radiology. Permanent occlusion tools such as vascular plugs gain traction through predictable occlusion, repositionability, and procedural efficiency—supporting hospital-level consumable mix upgrading.

The bar is not “can you occlude,” but “can you occlude safely and controllably.” Temporary occlusion must manage ischemic tolerance windows, reperfusion risk, and training dependency; permanent occlusion faces non-target embolization, migration, recanalization, and follow-up burdens. Regulators provide defined classification and clearance pathways for temporary intravascular occluding catheters, which also raises expectations for auditable indication boundaries, labeling, and training systems. Hospital adoption further depends on complication governance and multidisciplinary coordination, making pathway capability—not price alone—the decisive scaling factor.

Demand is shifting from single devices to scenario-based occlusion solutions. Trauma and critical care prioritize rapid flow control with seamless transfer-to-OR workflows; in obstetrics and other specialties, balloon-based flow control is being explored to reduce bleeding uncertainty in high-risk procedures, demonstrating cross-disciplinary spillover. In IR and peripheral vascular practice, plugs/coils are increasingly used as part of integrated sets with catheters, microcatheters, and imaging/navigation—driving preference for bundled supply, strong visibility, and stable occlusion outcomes and nudging suppliers from “selling a device” toward “delivering repeatable technique components.”

Upstream differentiation centers on integrated capability across metals, polymers, and radiopacity. Permanent occlusion devices commonly rely on nitinol mesh structures with radiopaque markers and connector mechanisms—demanding tight control over shape-memory behavior, fatigue performance, and manufacturing reproducibility; FDA summaries describe these structural and material attributes and implicitly reflect the engineering threshold. Temporary occlusion catheters depend on balloon materials, shaft pushability, and safety features such as pressure monitoring/relief. Supply chains must cover medical-grade polymers, lubricious coatings, sterile barrier packaging and sterilization validation, backed by strict change control to ensure batch-to-batch consistency in high-acuity use.

This report studies the global Arterial Occlusion Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Arterial Occlusion Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Arterial Occlusion Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Arterial Occlusion Device total production and demand, 2021-2032, (K Units)

Global Arterial Occlusion Device total production value, 2021-2032, (USD Million)

Global Arterial Occlusion Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Arterial Occlusion Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Arterial Occlusion Device domestic production, consumption, key domestic manufacturers and share

Global Arterial Occlusion Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Arterial Occlusion Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Arterial Occlusion Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Arterial Occlusion Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Stryker Corporation, Terumo Corporation, Penumbra, Boston Scientific Corporation, Peters Surgical, Abbott, Okami Medical, Vesalio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Arterial Occlusion Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Arterial Occlusion Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Arterial Occlusion Device Market, Segmentation by Type:

Embolization Coils

Vascular Plugs

Temporary Occlusion Balloons

Other

Global Arterial Occlusion Device Market, Segmentation by Device Form Factor:

Peripheral Interventions

Neurovascular

Trauma

Other

Global Arterial Occlusion Device Market, Segmentation by Approach:

Endovascular

Open Surgical

Other

Global Arterial Occlusion Device Market, Segmentation by Application:

Hospital

ASCs

Other

Companies Profiled:

Medtronic

Stryker Corporation

Terumo Corporation

Penumbra

Boston Scientific Corporation

Peters Surgical

Abbott

Okami Medical

Vesalio

Key Questions Answered:

1. How big is the global Arterial Occlusion Device market?
2. What is the demand of the global Arterial Occlusion Device market?
3. What is the year over year growth of the global Arterial Occlusion Device market?
4. What is the production and production value of the global Arterial Occlusion Device market?
5. Who are the key producers in the global Arterial Occlusion Device market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Arterial Occlusion Device Introduction
- 1.2 World Arterial Occlusion Device Supply & Forecast
 - 1.2.1 World Arterial Occlusion Device Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Arterial Occlusion Device Production (2021-2032)
 - 1.2.3 World Arterial Occlusion Device Pricing Trends (2021-2032)
- 1.3 World Arterial Occlusion Device Production by Region (Based on Production Site)
 - 1.3.1 World Arterial Occlusion Device Production Value by Region (2021-2032)
 - 1.3.2 World Arterial Occlusion Device Production by Region (2021-2032)
 - 1.3.3 World Arterial Occlusion Device Average Price by Region (2021-2032)
 - 1.3.4 North America Arterial Occlusion Device Production (2021-2032)
 - 1.3.5 Europe Arterial Occlusion Device Production (2021-2032)
 - 1.3.6 China Arterial Occlusion Device Production (2021-2032)
 - 1.3.7 Japan Arterial Occlusion Device Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Arterial Occlusion Device Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Arterial Occlusion Device Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Arterial Occlusion Device Demand (2021-2032)
- 2.2 World Arterial Occlusion Device Consumption by Region
 - 2.2.1 World Arterial Occlusion Device Consumption by Region (2021-2026)
 - 2.2.2 World Arterial Occlusion Device Consumption Forecast by Region (2027-2032)
- 2.3 United States Arterial Occlusion Device Consumption (2021-2032)
- 2.4 China Arterial Occlusion Device Consumption (2021-2032)
- 2.5 Europe Arterial Occlusion Device Consumption (2021-2032)
- 2.6 Japan Arterial Occlusion Device Consumption (2021-2032)
- 2.7 South Korea Arterial Occlusion Device Consumption (2021-2032)
- 2.8 ASEAN Arterial Occlusion Device Consumption (2021-2032)
- 2.9 India Arterial Occlusion Device Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Arterial Occlusion Device Production Value by Manufacturer (2021-2026)

- 3.2 World Arterial Occlusion Device Production by Manufacturer (2021-2026)
- 3.3 World Arterial Occlusion Device Average Price by Manufacturer (2021-2026)
- 3.4 Arterial Occlusion Device Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Arterial Occlusion Device Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Arterial Occlusion Device in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Arterial Occlusion Device in 2025
- 3.6 Arterial Occlusion Device Market: Overall Company Footprint Analysis
 - 3.6.1 Arterial Occlusion Device Market: Region Footprint
 - 3.6.2 Arterial Occlusion Device Market: Company Product Type Footprint
 - 3.6.3 Arterial Occlusion Device Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Arterial Occlusion Device Production Value Comparison
 - 4.1.1 United States VS China: Arterial Occlusion Device Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Arterial Occlusion Device Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Arterial Occlusion Device Production Comparison
 - 4.2.1 United States VS China: Arterial Occlusion Device Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Arterial Occlusion Device Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Arterial Occlusion Device Consumption Comparison
 - 4.3.1 United States VS China: Arterial Occlusion Device Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Arterial Occlusion Device Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Arterial Occlusion Device Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Arterial Occlusion Device Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Arterial Occlusion Device Production Value (2021-2026)

4.4.3 United States Based Manufacturers Arterial Occlusion Device Production (2021-2026)

4.5 China Based Arterial Occlusion Device Manufacturers and Market Share

4.5.1 China Based Arterial Occlusion Device Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Arterial Occlusion Device Production Value (2021-2026)

4.5.3 China Based Manufacturers Arterial Occlusion Device Production (2021-2026)

4.6 Rest of World Based Arterial Occlusion Device Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Arterial Occlusion Device Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Arterial Occlusion Device Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Arterial Occlusion Device Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Arterial Occlusion Device Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Embolization Coils

5.2.2 Vascular Plugs

5.2.3 Temporary Occlusion Balloons

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Arterial Occlusion Device Production by Type (2021-2032)

5.3.2 World Arterial Occlusion Device Production Value by Type (2021-2032)

5.3.3 World Arterial Occlusion Device Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DEVICE FORM FACTOR

6.1 World Arterial Occlusion Device Market Size Overview by Device Form Factor: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Device Form Factor

6.2.1 Peripheral Interventions

6.2.2 Neurovascular

6.2.3 Trauma

6.2.4 Other

6.3 Market Segment by Device Form Factor

6.3.1 World Arterial Occlusion Device Production by Device Form Factor (2021-2032)

6.3.2 World Arterial Occlusion Device Production Value by Device Form Factor (2021-2032)

6.3.3 World Arterial Occlusion Device Average Price by Device Form Factor (2021-2032)

7 MARKET ANALYSIS BY APPROACH

7.1 World Arterial Occlusion Device Market Size Overview by Approach: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Approach

7.2.1 Endovascular

7.2.2 Open Surgical

7.2.3 Other

7.3 Market Segment by Approach

7.3.1 World Arterial Occlusion Device Production by Approach (2021-2032)

7.3.2 World Arterial Occlusion Device Production Value by Approach (2021-2032)

7.3.3 World Arterial Occlusion Device Average Price by Approach (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Arterial Occlusion Device Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 ASCs

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Arterial Occlusion Device Production by Application (2021-2032)

8.3.2 World Arterial Occlusion Device Production Value by Application (2021-2032)

8.3.3 World Arterial Occlusion Device Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Medtronic

- 9.1.1 Medtronic Details
- 9.1.2 Medtronic Major Business
- 9.1.3 Medtronic Arterial Occlusion Device Product and Services
- 9.1.4 Medtronic Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Medtronic Recent Developments/Updates
- 9.1.6 Medtronic Competitive Strengths & Weaknesses
- 9.2 Stryker Corporation
 - 9.2.1 Stryker Corporation Details
 - 9.2.2 Stryker Corporation Major Business
 - 9.2.3 Stryker Corporation Arterial Occlusion Device Product and Services
 - 9.2.4 Stryker Corporation Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Stryker Corporation Recent Developments/Updates
 - 9.2.6 Stryker Corporation Competitive Strengths & Weaknesses
- 9.3 Terumo Corporation
 - 9.3.1 Terumo Corporation Details
 - 9.3.2 Terumo Corporation Major Business
 - 9.3.3 Terumo Corporation Arterial Occlusion Device Product and Services
 - 9.3.4 Terumo Corporation Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Terumo Corporation Recent Developments/Updates
 - 9.3.6 Terumo Corporation Competitive Strengths & Weaknesses
- 9.4 Penumbra
 - 9.4.1 Penumbra Details
 - 9.4.2 Penumbra Major Business
 - 9.4.3 Penumbra Arterial Occlusion Device Product and Services
 - 9.4.4 Penumbra Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Penumbra Recent Developments/Updates
 - 9.4.6 Penumbra Competitive Strengths & Weaknesses
- 9.5 Boston Scientific Corporation
 - 9.5.1 Boston Scientific Corporation Details
 - 9.5.2 Boston Scientific Corporation Major Business
 - 9.5.3 Boston Scientific Corporation Arterial Occlusion Device Product and Services
 - 9.5.4 Boston Scientific Corporation Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Boston Scientific Corporation Recent Developments/Updates
 - 9.5.6 Boston Scientific Corporation Competitive Strengths & Weaknesses

9.6 Peters Surgical

9.6.1 Peters Surgical Details

9.6.2 Peters Surgical Major Business

9.6.3 Peters Surgical Arterial Occlusion Device Product and Services

9.6.4 Peters Surgical Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Peters Surgical Recent Developments/Updates

9.6.6 Peters Surgical Competitive Strengths & Weaknesses

9.7 Abbott

9.7.1 Abbott Details

9.7.2 Abbott Major Business

9.7.3 Abbott Arterial Occlusion Device Product and Services

9.7.4 Abbott Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Abbott Recent Developments/Updates

9.7.6 Abbott Competitive Strengths & Weaknesses

9.8 Okami Medical

9.8.1 Okami Medical Details

9.8.2 Okami Medical Major Business

9.8.3 Okami Medical Arterial Occlusion Device Product and Services

9.8.4 Okami Medical Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Okami Medical Recent Developments/Updates

9.8.6 Okami Medical Competitive Strengths & Weaknesses

9.9 Vesalio

9.9.1 Vesalio Details

9.9.2 Vesalio Major Business

9.9.3 Vesalio Arterial Occlusion Device Product and Services

9.9.4 Vesalio Arterial Occlusion Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Vesalio Recent Developments/Updates

9.9.6 Vesalio Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Arterial Occlusion Device Industry Chain

10.2 Arterial Occlusion Device Upstream Analysis

10.2.1 Arterial Occlusion Device Core Raw Materials

10.2.2 Main Manufacturers of Arterial Occlusion Device Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Arterial Occlusion Device Production Mode

10.6 Arterial Occlusion Device Procurement Model

10.7 Arterial Occlusion Device Industry Sales Model and Sales Channels

10.7.1 Arterial Occlusion Device Sales Model

10.7.2 Arterial Occlusion Device Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Arterial Occlusion Device Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Arterial Occlusion Device Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Arterial Occlusion Device Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Arterial Occlusion Device Production Value Market Share by Region (2021-2026)
- Table 5. World Arterial Occlusion Device Production Value Market Share by Region (2027-2032)
- Table 6. World Arterial Occlusion Device Production by Region (2021-2026) & (K Units)
- Table 7. World Arterial Occlusion Device Production by Region (2027-2032) & (K Units)
- Table 8. World Arterial Occlusion Device Production Market Share by Region (2021-2026)
- Table 9. World Arterial Occlusion Device Production Market Share by Region (2027-2032)
- Table 10. World Arterial Occlusion Device Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Arterial Occlusion Device Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Arterial Occlusion Device Major Market Trends
- Table 13. World Arterial Occlusion Device Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Arterial Occlusion Device Consumption by Region (2021-2026) & (K Units)
- Table 15. World Arterial Occlusion Device Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Arterial Occlusion Device Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Arterial Occlusion Device Producers in 2025
- Table 18. World Arterial Occlusion Device Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Arterial Occlusion Device Producers in 2025
- Table 20. World Arterial Occlusion Device Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Arterial Occlusion Device Company Evaluation Quadrant

Table 22. World Arterial Occlusion Device Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Arterial Occlusion Device Production Site of Key Manufacturer

Table 24. Arterial Occlusion Device Market: Company Product Type Footprint

Table 25. Arterial Occlusion Device Market: Company Product Application Footprint

Table 26. Arterial Occlusion Device Competitive Factors

Table 27. Arterial Occlusion Device New Entrant and Capacity Expansion Plans

Table 28. Arterial Occlusion Device Mergers & Acquisitions Activity

Table 29. United States VS China Arterial Occlusion Device Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Arterial Occlusion Device Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Arterial Occlusion Device Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Arterial Occlusion Device Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Arterial Occlusion Device Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Arterial Occlusion Device Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Arterial Occlusion Device Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Arterial Occlusion Device Production Market Share (2021-2026)

Table 37. China Based Arterial Occlusion Device Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Arterial Occlusion Device Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Arterial Occlusion Device Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Arterial Occlusion Device Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Arterial Occlusion Device Production Market Share (2021-2026)

Table 42. Rest of World Based Arterial Occlusion Device Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Arterial Occlusion Device Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Arterial Occlusion Device Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Arterial Occlusion Device Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Arterial Occlusion Device Production Market Share (2021-2026)

Table 47. World Arterial Occlusion Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Arterial Occlusion Device Production by Type (2021-2026) & (K Units)

Table 49. World Arterial Occlusion Device Production by Type (2027-2032) & (K Units)

Table 50. World Arterial Occlusion Device Production Value by Type (2021-2026) & (USD Million)

Table 51. World Arterial Occlusion Device Production Value by Type (2027-2032) & (USD Million)

Table 52. World Arterial Occlusion Device Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Arterial Occlusion Device Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Arterial Occlusion Device Production Value by Device Form Factor, (USD Million), 2021 & 2025 & 2032

Table 55. World Arterial Occlusion Device Production by Device Form Factor (2021-2026) & (K Units)

Table 56. World Arterial Occlusion Device Production by Device Form Factor (2027-2032) & (K Units)

Table 57. World Arterial Occlusion Device Production Value by Device Form Factor (2021-2026) & (USD Million)

Table 58. World Arterial Occlusion Device Production Value by Device Form Factor (2027-2032) & (USD Million)

Table 59. World Arterial Occlusion Device Average Price by Device Form Factor (2021-2026) & (US\$/Unit)

Table 60. World Arterial Occlusion Device Average Price by Device Form Factor (2027-2032) & (US\$/Unit)

Table 61. World Arterial Occlusion Device Production Value by Approach, (USD Million), 2021 & 2025 & 2032

Table 62. World Arterial Occlusion Device Production by Approach (2021-2026) & (K Units)

Table 63. World Arterial Occlusion Device Production by Approach (2027-2032) & (K

Units)

Table 64. World Arterial Occlusion Device Production Value by Approach (2021-2026) & (USD Million)

Table 65. World Arterial Occlusion Device Production Value by Approach (2027-2032) & (USD Million)

Table 66. World Arterial Occlusion Device Average Price by Approach (2021-2026) & (US\$/Unit)

Table 67. World Arterial Occlusion Device Average Price by Approach (2027-2032) & (US\$/Unit)

Table 68. World Arterial Occlusion Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Arterial Occlusion Device Production by Application (2021-2026) & (K Units)

Table 70. World Arterial Occlusion Device Production by Application (2027-2032) & (K Units)

Table 71. World Arterial Occlusion Device Production Value by Application (2021-2026) & (USD Million)

Table 72. World Arterial Occlusion Device Production Value by Application (2027-2032) & (USD Million)

Table 73. World Arterial Occlusion Device Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Arterial Occlusion Device Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Medtronic Basic Information, Manufacturing Base and Competitors

Table 76. Medtronic Major Business

Table 77. Medtronic Arterial Occlusion Device Product and Services

Table 78. Medtronic Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Medtronic Recent Developments/Updates

Table 80. Medtronic Competitive Strengths & Weaknesses

Table 81. Stryker Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Stryker Corporation Major Business

Table 83. Stryker Corporation Arterial Occlusion Device Product and Services

Table 84. Stryker Corporation Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Stryker Corporation Recent Developments/Updates

Table 86. Stryker Corporation Competitive Strengths & Weaknesses

Table 87. Terumo Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Terumo Corporation Major Business

Table 89. Terumo Corporation Arterial Occlusion Device Product and Services

Table 90. Terumo Corporation Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Terumo Corporation Recent Developments/Updates

Table 92. Terumo Corporation Competitive Strengths & Weaknesses

Table 93. Penumbra Basic Information, Manufacturing Base and Competitors

Table 94. Penumbra Major Business

Table 95. Penumbra Arterial Occlusion Device Product and Services

Table 96. Penumbra Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Penumbra Recent Developments/Updates

Table 98. Penumbra Competitive Strengths & Weaknesses

Table 99. Boston Scientific Corporation Basic Information, Manufacturing Base and Competitors

Table 100. Boston Scientific Corporation Major Business

Table 101. Boston Scientific Corporation Arterial Occlusion Device Product and Services

Table 102. Boston Scientific Corporation Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Boston Scientific Corporation Recent Developments/Updates

Table 104. Boston Scientific Corporation Competitive Strengths & Weaknesses

Table 105. Peters Surgical Basic Information, Manufacturing Base and Competitors

Table 106. Peters Surgical Major Business

Table 107. Peters Surgical Arterial Occlusion Device Product and Services

Table 108. Peters Surgical Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Peters Surgical Recent Developments/Updates

Table 110. Peters Surgical Competitive Strengths & Weaknesses

Table 111. Abbott Basic Information, Manufacturing Base and Competitors

Table 112. Abbott Major Business

Table 113. Abbott Arterial Occlusion Device Product and Services

Table 114. Abbott Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Abbott Recent Developments/Updates

Table 116. Abbott Competitive Strengths & Weaknesses

- Table 117. Okami Medical Basic Information, Manufacturing Base and Competitors
- Table 118. Okami Medical Major Business
- Table 119. Okami Medical Arterial Occlusion Device Product and Services
- Table 120. Okami Medical Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Okami Medical Recent Developments/Updates
- Table 122. Okami Medical Competitive Strengths & Weaknesses
- Table 123. Vesalio Basic Information, Manufacturing Base and Competitors
- Table 124. Vesalio Major Business
- Table 125. Vesalio Arterial Occlusion Device Product and Services
- Table 126. Vesalio Arterial Occlusion Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Vesalio Recent Developments/Updates
- Table 128. Vesalio Competitive Strengths & Weaknesses
- Table 129. Global Key Players of Arterial Occlusion Device Upstream (Raw Materials)
- Table 130. Global Arterial Occlusion Device Typical Customers
- Table 131. Arterial Occlusion Device Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Arterial Occlusion Device Picture
- Figure 2. World Arterial Occlusion Device Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Arterial Occlusion Device Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Arterial Occlusion Device Production (2021-2032) & (K Units)
- Figure 5. World Arterial Occlusion Device Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Arterial Occlusion Device Production Value Market Share by Region (2021-2032)
- Figure 7. World Arterial Occlusion Device Production Market Share by Region (2021-2032)
- Figure 8. North America Arterial Occlusion Device Production (2021-2032) & (K Units)
- Figure 9. Europe Arterial Occlusion Device Production (2021-2032) & (K Units)
- Figure 10. China Arterial Occlusion Device Production (2021-2032) & (K Units)
- Figure 11. Japan Arterial Occlusion Device Production (2021-2032) & (K Units)
- Figure 12. Arterial Occlusion Device Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 15. World Arterial Occlusion Device Consumption Market Share by Region (2021-2032)
- Figure 16. United States Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 17. China Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 18. Europe Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 19. Japan Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 22. India Arterial Occlusion Device Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Arterial Occlusion Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Arterial Occlusion Device Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Arterial Occlusion Device Markets in 2025
- Figure 26. United States VS China: Arterial Occlusion Device Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Arterial Occlusion Device Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Arterial Occlusion Device Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Arterial Occlusion Device Production Market Share 2025

Figure 30. China Based Manufacturers Arterial Occlusion Device Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Arterial Occlusion Device Production Market Share 2025

Figure 32. World Arterial Occlusion Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Arterial Occlusion Device Production Value Market Share by Type in 2025

Figure 34. Embolization Coils

Figure 35. Vascular Plugs

Figure 36. Temporary Occlusion Balloons

Figure 37. Other

Figure 38. World Arterial Occlusion Device Production Market Share by Type (2021-2032)

Figure 39. World Arterial Occlusion Device Production Value Market Share by Type (2021-2032)

Figure 40. World Arterial Occlusion Device Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Arterial Occlusion Device Production Value by Device Form Factor, (USD Million), 2021 & 2025 & 2032

Figure 42. World Arterial Occlusion Device Production Value Market Share by Device Form Factor in 2025

Figure 43. Peripheral Interventions

Figure 44. Neurovascular

Figure 45. Trauma

Figure 46. Other

Figure 47. World Arterial Occlusion Device Production Market Share by Device Form Factor (2021-2032)

Figure 48. World Arterial Occlusion Device Production Value Market Share by Device Form Factor (2021-2032)

Figure 49. World Arterial Occlusion Device Average Price by Device Form Factor (2021-2032) & (US\$/Unit)

Figure 50. World Arterial Occlusion Device Production Value by Approach, (USD Million), 2021 & 2025 & 2032

Figure 51. World Arterial Occlusion Device Production Value Market Share by Approach in 2025

Figure 52. Endovascular

Figure 53. Open Surgical

Figure 54. Other

Figure 55. World Arterial Occlusion Device Production Market Share by Approach (2021-2032)

Figure 56. World Arterial Occlusion Device Production Value Market Share by Approach (2021-2032)

Figure 57. World Arterial Occlusion Device Average Price by Approach (2021-2032) & (US\$/Unit)

Figure 58. World Arterial Occlusion Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Arterial Occlusion Device Production Value Market Share by Application in 2025

Figure 60. Hospital

Figure 61. ASCs

Figure 62. Other

Figure 63. World Arterial Occlusion Device Production Market Share by Application (2021-2032)

Figure 64. World Arterial Occlusion Device Production Value Market Share by Application (2021-2032)

Figure 65. World Arterial Occlusion Device Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Arterial Occlusion Device Industry Chain

Figure 67. Arterial Occlusion Device Procurement Model

Figure 68. Arterial Occlusion Device Sales Model

Figure 69. Arterial Occlusion Device Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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