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Global Aromatics Saturation Hydrogenation Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aromatics Saturation Hydrogenation Catalyst market size is expected to reach $ 382 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Aromatic saturation hydrogenation catalysts are used in fixed-bed hydrogenation units to facilitate the reaction of benzene rings and fused aromatic rings with hydrogen to form cycloalkanes. They primarily reduce the content of mono- and polycyclic aromatics in petroleum products, thereby increasing the cetane number of diesel and the smoke point of aviation kerosene, while improving the color, odor, and oxidative stability of white oils, solvent oils, and lubricant base oils.

Upstream raw materials mainly include precursors for active components—such as nickel nitrate, ammonium molybdate, ammonium tungstate, chloroplatinic acid, and palladium salts—as well as activated alumina, silica-alumina materials, molecular sieves, silica, binders, and pore-expanding agents; the catalysts are produced through processes including carrier shaping, impregnation, drying, calcination, and reduction or sulfidation. Downstream applications primarily involve enterprises in oil refining, specialty petroleum products, and fine chemicals; these catalysts are typically loaded into hydrogenation units for diesel, aviation kerosene, white oil, solvent oil, and base oil, or utilized as functional catalyst beds for aromatic saturation within hydrocracking or deep hydrofinishing systems.

Global sales volume is projected to reach approximately 8,500 metric tons in 2025. Prices are largely determined by factors such as active metal content, carrier type, and sulfur resistance, with an average price of around $33 per kilogram and gross profit margins for major manufacturers ranging from 30% to 40%.

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The demand for aromatic saturation hydrogenation catalysts is primarily driven by the upgrading of clean fuel quality, the need to improve diesel cetane numbers and jet fuel smoke points, and the growing demand for pharmaceutical-grade white oil, low-aromatic solvent oils, and high-quality base oils. Concurrently, as refineries increase the processing ratio of fluid catalytic cracking (FCC) diesel, coker distillates, and other high-aromatic feedstocks, there is a heightened requirement for catalysts capable of tolerating nitrogen and sulfur while effectively saturating polycyclic aromatic hydrocarbons. Key constraints facing the industry include high hydrogen consumption for aromatic saturation, the need for high hydrogen partial pressure in certain units, and the susceptibility of noble metal and reduced nickel catalysts to poisoning by sulfur, nitrogen, water, and metal impurities; furthermore, excessively high reaction temperatures are limited by thermodynamic equilibrium. Future product development will focus on high-activity Ni-W and Ni-Mo systems, sulfur-tolerant noble metal systems, large-pore supports, low-temperature deep dearomatization, and graded catalyst loading strategies, while gradually expanding into the hydro-upgrading of waste plastic pyrolysis oils, renewable distillates, and other complex feedstocks.

Report Scope

This report studies the global Aromatics Saturation Hydrogenation Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aromatics Saturation Hydrogenation Catalyst and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aromatics Saturation Hydrogenation Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aromatics Saturation Hydrogenation Catalyst total production and demand, 2021-2032, (Tons)

Global Aromatics Saturation Hydrogenation Catalyst total production value, 2021-2032, (USD Million)

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Global Aromatics Saturation Hydrogenation Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aromatics Saturation Hydrogenation Catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aromatics Saturation Hydrogenation Catalyst domestic production, consumption, key domestic manufacturers and share

Global Aromatics Saturation Hydrogenation Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aromatics Saturation Hydrogenation Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aromatics Saturation Hydrogenation Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aromatics Saturation Hydrogenation Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Clariant, Shell, Axens, Topsoe, ExxonMobil, Honeywell Technologies, Sinopec Catalyst, Wuhan Kelin Chemical Group, Jiangsu Yangzi Catalyst, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aromatics Saturation Hydrogenation Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aromatics Saturation Hydrogenation Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Aromatics Saturation Hydrogenation Catalyst Market, Segmentation by Type:

Nickel-Based

Precious Metal-Based

Global Aromatics Saturation Hydrogenation Catalyst Market, Segmentation by Structure:

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Supported

Bulk Metal

Global Aromatics Saturation Hydrogenation Catalyst Market, Segmentation by Application:

Diesel

Aviation Kerosene

White Oil

Solvent Oil

Others

Companies Profiled:

BASF

Clariant

Shell

Axens

Topsoe

ExxonMobil

Honeywell Technologies

Sinopec Catalyst

Wuhan Kelin Chemical Group

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Jiangsu Yangzi Catalyst

Key Questions Answered

1. How big is the global Aromatics Saturation Hydrogenation Catalyst market?
2. What is the demand of the global Aromatics Saturation Hydrogenation Catalyst market?
3. What is the year over year growth of the global Aromatics Saturation Hydrogenation Catalyst market?
4. What is the total value of the global Aromatics Saturation Hydrogenation Catalyst market?
5. Who are the Major Players in the global Aromatics Saturation Hydrogenation Catalyst market?
6. What are the growth factors driving the market demand?

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