

Global Aromatic Thermosetting Copolyester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aromatic Thermosetting Copolyester market size was valued at US\$ 1685 million in 2025 and is forecast to a readjusted size of US\$ 2751 million by 2032 with a CAGR of 7.2% during review period.

Aromatic Thermosetting Copolyester is a high-performance polymer formed by polycondensation of aromatic diacids (such as terephthalic or isophthalic acid) with multifunctional diols, followed by crosslinking during curing to create a rigid, heat-resistant, and chemically stable three-dimensional network. Unlike thermoplastic polyesters, it does not melt after curing, making it suitable for high-temperature composites, electrical encapsulation, coatings, and structural laminates. The supply chain begins upstream with petrochemical aromatics (paraxylene ? purified terephthalic acid, phenol derivatives, specialty glycols), moves to midstream monomer synthesis and controlled copolymerization by specialty resin manufacturers, then to formulation (additives, catalysts, fillers, glass/carbon fiber reinforcement), followed by compounding and prepreg production. Downstream integration includes composite molding (SMC/BMC, RTM, filament winding), coating application, and encapsulation processes serving end users in aerospace, automotive under-the-hood systems, electrical insulation, and industrial equipment, where performance certification and long qualification cycles create high switching costs and strong supplier lock-in. In 2025, global aromatic thermosetting copolyester output was about 380,000 tons, with 500,000 tons of capacity. Prices range from USD 3,700?7,000 per ton, with roughly 25% gross margin.

This report is a detailed and comprehensive analysis for global Aromatic Thermosetting Copolyester market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aromatic Thermosetting Copolyester market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aromatic Thermosetting Copolyester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aromatic Thermosetting Copolyester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aromatic Thermosetting Copolyester market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aromatic Thermosetting Copolyester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aromatic Thermosetting Copolyester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman (USA), ATSP Innovations (USA), Evonik (Germany), INEOS Group (UK), Selenis (Portugal), SK

Chemicals (South Korea), Dragon Special Resin (China), Liaoyang Petrochemical (China), Jinghong New Materials (China), Huahong Chemical Fiber (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aromatic Thermosetting Copolyester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Industrial Grade (120?180?C)

High-Temperature Grade (180?250?C)

Market segment by Chemical Structure

Unsaturated Type

Saturated Type

Market segment by Application

Automotive

Aerospace & Defense

Electronic

Industrial Equipment

Others

Major players covered

Eastman (USA)

ATSP Innovations (USA)

Evonik (Germany)

INEOS Group (UK)

Selenis (Portugal)

SK Chemicals (South Korea)

Dragon Special Resin (China)

Liaoyang Petrochemical (China)

Jinghong New Materials (China)

Huahong Chemical Fiber (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aromatic Thermosetting Copolyester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aromatic Thermosetting Copolyester, with price, sales quantity, revenue, and global market share of Aromatic Thermosetting Copolyester from 2021 to 2026.

Chapter 3, the Aromatic Thermosetting Copolyester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aromatic Thermosetting Copolyester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aromatic Thermosetting Copolyester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aromatic Thermosetting Copolyester.

Chapter 14 and 15, to describe Aromatic Thermosetting Copolyester sales channel, distributors, customers, research findings and conclusion.

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