

Global Aromatic Thermosetting Copolyester Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aromatic Thermosetting Copolyester market size is expected to reach \$ 2751 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Aromatic Thermosetting Copolyester is a high-performance polymer formed by polycondensation of aromatic diacids (such as terephthalic or isophthalic acid) with multifunctional diols, followed by crosslinking during curing to create a rigid, heat-resistant, and chemically stable three-dimensional network. Unlike thermoplastic polyesters, it does not melt after curing, making it suitable for high-temperature composites, electrical encapsulation, coatings, and structural laminates. The supply chain begins upstream with petrochemical aromatics (paraxylene, purified terephthalic acid, phenol derivatives, specialty glycols), moves to midstream monomer synthesis and controlled copolymerization by specialty resin manufacturers, then to formulation (additives, catalysts, fillers, glass/carbon fiber reinforcement), followed by compounding and prepreg production. Downstream integration includes composite molding (SMC/BMC, RTM, filament winding), coating application, and encapsulation processes serving end users in aerospace, automotive under-the-hood systems, electrical insulation, and industrial equipment, where performance certification and long qualification cycles create high switching costs and strong supplier lock-in. In 2025, global aromatic thermosetting copolyester output was about 380,000 tons, with 500,000 tons of capacity. Prices range from USD 3,700-7,000 per ton, with roughly 25% gross margin.

This report studies the global Aromatic Thermosetting Copolyester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aromatic Thermosetting Copolyester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aromatic Thermosetting Copolyester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aromatic Thermosetting Copolyester total production and demand, 2021-2032, (Tons)

Global Aromatic Thermosetting Copolyester total production value, 2021-2032, (USD Million)

Global Aromatic Thermosetting Copolyester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aromatic Thermosetting Copolyester consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aromatic Thermosetting Copolyester domestic production, consumption, key domestic manufacturers and share

Global Aromatic Thermosetting Copolyester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aromatic Thermosetting Copolyester production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aromatic Thermosetting Copolyester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aromatic Thermosetting Copolyester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman (USA), ATSP Innovations (USA), Evonik (Germany), INEOS Group (UK), Selenis (Portugal), SK Chemicals (South Korea), Dragon Special Resin (China), Liaoyang Petrochemical (China), Jinghong New Materials (China), Huahong Chemical Fiber (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aromatic Thermosetting Copolyester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aromatic Thermosetting Copolyester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aromatic Thermosetting Copolyester Market, Segmentation by Type:

Standard Industrial Grade (120?180?C)

High-Temperature Grade (180?250?C)

Global Aromatic Thermosetting Copolyester Market, Segmentation by Chemical Structure:

Unsaturated Type

Saturated Type

Global Aromatic Thermosetting Copolyester Market, Segmentation by Application:

Automotive

Aerospace & Defense

Electronic

Industrial Equipment

Others

Companies Profiled:

Eastman (USA)

ATSP Innovations (USA)

Evonik (Germany)

INEOS Group (UK)

Selenis (Portugal)

SK Chemicals (South Korea)

Dragon Special Resin (China)

Liaoyang Petrochemical (China)

Jinghong New Materials (China)

Huahong Chemical Fiber (China)

Key Questions Answered:

1. How big is the global Aromatic Thermosetting Copolyester market?
2. What is the demand of the global Aromatic Thermosetting Copolyester market?
3. What is the year over year growth of the global Aromatic Thermosetting Copolyester market?
4. What is the production and production value of the global Aromatic Thermosetting Copolyester market?
5. Who are the key producers in the global Aromatic Thermosetting Copolyester market?
6. What are the growth factors driving the market demand?

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