

# Global Aromatic Polyester Polyols Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Aromatic Polyester Polyols market size was valued at USD 1121.3 million in 2023 and is forecast to a readjusted size of USD 1477.5 million by 2030 with a CAGR of 4.0% during review period.

Aromatic polyester polyols are made by polycondensation from a variety of potential input materials such as multifunctional glycols, e.g. diethylene glycol with multifunctional aromatic anhydrides and acids, e.g.

Among manufacturers of aromatic polyester polyols, Huntsman is the largest one with the percentage of 8% market share in 2018. The following is Invista accounted for 6.63% market share.

The Global Info Research report includes an overview of the development of the Aromatic Polyester Polyols industry chain, the market status of Rigid Foam (Contains Recycled Ingredients, Without Recycled Ingredients), Spray Foam (Contains Recycled Ingredients, Without Recycled Ingredients), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Aromatic Polyester Polyols.

Regionally, the report analyzes the Aromatic Polyester Polyols markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Aromatic Polyester Polyols market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Aromatic Polyester Polyols market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Aromatic Polyester Polyols industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Contains Recycled Ingredients, Without Recycled Ingredients).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Aromatic Polyester Polyols market.

**Regional Analysis:** The report involves examining the Aromatic Polyester Polyols market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Aromatic Polyester Polyols market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Aromatic Polyester Polyols:

**Company Analysis:** Report covers individual Aromatic Polyester Polyols manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Aromatic Polyester Polyols This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Rigid Foam,

Spray Foam).

**Technology Analysis:** Report covers specific technologies relevant to Aromatic Polyester Polyols. It assesses the current state, advancements, and potential future developments in Aromatic Polyester Polyols areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Aromatic Polyester Polyols market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Aromatic Polyester Polyols market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

- Contains Recycled Ingredients

- Without Recycled Ingredients

#### Market segment by Application

- Rigid Foam

- Spray Foam

- Others

#### Major players covered

- Huntsman

BASF

Invista

Stepan Company

NEO Group

Kawasaki Kasei Chemicals

Emery Oleochemicals

Purinova

Synthesia Technology

Coim Group

BCI Holding

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aromatic Polyester Polyols product scope, market overview,

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market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aromatic Polyester Polyols, with price, sales, revenue and global market share of Aromatic Polyester Polyols from 2019 to 2024.

Chapter 3, the Aromatic Polyester Polyols competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aromatic Polyester Polyols breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Aromatic Polyester Polyols market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aromatic Polyester Polyols.

Chapter 14 and 15, to describe Aromatic Polyester Polyols sales channel, distributors, customers, research findings and conclusion.

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