

Global Aromatic Diol Chain Extender Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aromatic Diol Chain Extender market size is expected to reach \$ 76.07 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Aromatic diol chain extenders (such as HQEE and HER) are low-molecular-weight diols containing benzene rings, hydroxyl groups, and ether bonds in their molecular structure. They are mainly used in MDI-type polyurethane elastomers to improve the material's hardness, tear strength, and heat resistance. Compared to diamine chain extenders, they are non-toxic, environmentally friendly, and have a longer lifespan in the reactor.

The upstream of their industrial chain heavily relies on basic petrochemical intermediates, with key raw materials including hydroquinone, resorcinol, and ethylene oxide. The chemical purity and isomer content of the raw materials directly determine the crystallinity of the chain extender and the mechanical limits of the final polymer. The midstream is the fine synthesis stage, with core technologies lying in the conversion rate control of addition reactions and high-purity recrystallization processes, aiming to eliminate trace acidic impurities that may lead to polyurethane degradation.

Global sales in 2025 were approximately 14,803 tons, with an average selling price of US\$2,954 per ton. The industry's gross profit margin is between 20% and 30%.

This report studies the global Aromatic Diol Chain Extender production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aromatic Diol Chain Extender and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Aromatic Diol Chain Extender that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aromatic Diol Chain Extender total production and demand, 2021-2032, (Tons)

Global Aromatic Diol Chain Extender total production value, 2021-2032, (USD Million)

Global Aromatic Diol Chain Extender production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aromatic Diol Chain Extender consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aromatic Diol Chain Extender domestic production, consumption, key domestic manufacturers and share

Global Aromatic Diol Chain Extender production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aromatic Diol Chain Extender production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aromatic Diol Chain Extender production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aromatic Diol Chain Extender market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess, Yasho Industries, Camlin Fine Sciences, Monument Chemical, Sunshield Chemicals, Suzhou Xiangyuan New Materials, Yantai Langtt New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aromatic Diol Chain Extender market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aromatic Diol Chain Extender Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aromatic Diol Chain Extender Market, Segmentation by Type:

HQEE

HER

Global Aromatic Diol Chain Extender Market, Segmentation by Purity:

Purity ? 99%

Purity ? 99%

Global Aromatic Diol Chain Extender Market, Segmentation by Application:

Thermoplastic Polyurethanes

Cast Polyurethanes

Other

Companies Profiled:

Lanxess

Yasho Industries

Camlin Fine Sciences

Monument Chemical

Sunshield Chemicals

Suzhou Xiangyuan New Materials

Yantai Langtt New Material Technology

Key Questions Answered:

1. How big is the global Aromatic Diol Chain Extender market?
2. What is the demand of the global Aromatic Diol Chain Extender market?
3. What is the year over year growth of the global Aromatic Diol Chain Extender market?
4. What is the production and production value of the global Aromatic Diol Chain Extender market?
5. Who are the key producers in the global Aromatic Diol Chain Extender market?
6. What are the growth factors driving the market demand?

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