

# Global Aromatic Dicarboxylic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aromatic Dicarboxylic Acid market size was valued at US\$ 3801 million in 2025 and is forecast to a readjusted size of US\$ 5525 million by 2032 with a CAGR of 5.5% during review period.

Aromatic dicarboxylic acids are a class of organic compounds containing two carboxyl ( $-\text{COOH}$ ) groups attached to an aromatic ring structure, with the most important examples being terephthalic acid (PTA) and isophthalic acid (IPA), which are key intermediates in polyester, PET plastics, resins, and engineering polymers. Their supply chain starts upstream with petroleum-based aromatics such as para-xylene (PX), ortho-xylene (OX), or mixed xylenes derived from crude oil refining and naphtha cracking; these feedstocks are oxidized (typically via catalytic air oxidation processes) to produce the corresponding dicarboxylic acids (e.g., PX  $\rightarrow$  PTA). Midstream involves purification (e.g., hydrogenation, crystallization) to achieve polymer-grade purity, followed by bulk handling in powder or slurry form. Downstream, these acids are polymerized with glycols (such as ethylene glycol) to produce PET, polyesters, and specialty resins, which are then used across packaging (bottles, films), textiles (polyester fibers), automotive materials, coatings, and electronics. The industry is highly integrated, capital-intensive, and dominated by large petrochemical players, with strong regional clusters in China, the U.S., and the Middle East due to proximity to feedstocks and large-scale polyester demand. In 2025, global Aromatic Dicarboxylic Acid output was about 2.5 million tons with 3 million tons of capacity, average prices of USD 1,200–2,400 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global Aromatic Dicarboxylic Acid market. Both quantitative and qualitative analyses are presented by manufacturers,

by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Aromatic Dicarboxylic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aromatic Dicarboxylic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aromatic Dicarboxylic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aromatic Dicarboxylic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aromatic Dicarboxylic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aromatic Dicarboxylic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), INVISTA (USA), DOMO Chemicals (Belgium), LANXESS (Germany), Radici Group (Italy), Indorama Ventures (Thailand), Reliance Industries (India), Alpek (Mexico), Sinopec (China),

PetroChina (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Aromatic Dicarboxylic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Para-substituted

Meta-substituted

Ortho-substituted

#### Market segment by Carbon Chain Length

C8 - C10

C11 - C13

> C13

#### Market segment by Application

Automotive

Textile

Packaging

Construction

Electronic

Others

#### Major players covered

BASF (Germany)

INVISTA (USA)

DOMO Chemicals (Belgium)

LANXESS (Germany)

Radici Group (Italy)

Indorama Ventures (Thailand)

Reliance Industries (India)

Alpek (Mexico)

Sinopec (China)

PetroChina (China)

Hengli Petrochemical (China)

Arkema (France)

UBE Corporation (Japan)

Nippon Shokubai (Japan)

SABIC (Saudi Arabia)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aromatic Dicarboxylic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aromatic Dicarboxylic Acid, with price, sales quantity, revenue, and global market share of Aromatic Dicarboxylic Acid from 2021 to 2026.

Chapter 3, the Aromatic Dicarboxylic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aromatic Dicarboxylic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aromatic Dicarboxylic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aromatic Dicarboxylic Acid.

Chapter 14 and 15, to describe Aromatic Dicarboxylic Acid sales channel, distributors, customers, research findings and conclusion.

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