

# Global Aromatic Dicarboxylic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Aromatic Dicarboxylic Acid market size is expected to reach \$ 5525 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Aromatic dicarboxylic acids are a class of organic compounds containing two carboxyl (–COOH) groups attached to an aromatic ring structure, with the most important examples being terephthalic acid (PTA) and isophthalic acid (IPA), which are key intermediates in polyester, PET plastics, resins, and engineering polymers. Their supply chain starts upstream with petroleum-based aromatics such as para-xylene (PX), ortho-xylene (OX), or mixed xylenes derived from crude oil refining and naphtha cracking; these feedstocks are oxidized (typically via catalytic air oxidation processes) to produce the corresponding dicarboxylic acids (e.g., PX → PTA). Midstream involves purification (e.g., hydrogenation, crystallization) to achieve polymer-grade purity, followed by bulk handling in powder or slurry form. Downstream, these acids are polymerized with glycols (such as ethylene glycol) to produce PET, polyesters, and specialty resins, which are then used across packaging (bottles, films), textiles (polyester fibers), automotive materials, coatings, and electronics. The industry is highly integrated, capital-intensive, and dominated by large petrochemical players, with strong regional clusters in China, the U.S., and the Middle East due to proximity to feedstocks and large-scale polyester demand. In 2025, global Aromatic Dicarboxylic Acid output was about 2.5 million tons with 3 million tons of capacity, average prices of USD 1,200–2,400 per ton, and gross margins around 23%.

This report studies the global Aromatic Dicarboxylic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aromatic Dicarboxylic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aromatic Dicarboxylic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aromatic Dicarboxylic Acid total production and demand, 2021-2032, (Kilotons)

Global Aromatic Dicarboxylic Acid total production value, 2021-2032, (USD Million)

Global Aromatic Dicarboxylic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aromatic Dicarboxylic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aromatic Dicarboxylic Acid domestic production, consumption, key domestic manufacturers and share

Global Aromatic Dicarboxylic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aromatic Dicarboxylic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aromatic Dicarboxylic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aromatic Dicarboxylic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), INVISTA (USA), DOMO Chemicals (Belgium), LANXESS (Germany), Radici Group (Italy), Indorama Ventures (Thailand), Reliance Industries (India), Alpek (Mexico), Sinopec (China), PetroChina (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aromatic Dicarboxylic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Aromatic Dicarboxylic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Aromatic Dicarboxylic Acid Market, Segmentation by Type:

Para-substituted

Meta-substituted

Ortho-substituted

#### Global Aromatic Dicarboxylic Acid Market, Segmentation by Carbon Chain Length:

C8 - C10

C11 - C13

> C13

## Global Aromatic Dicarboxylic Acid Market, Segmentation by Application:

Automotive

Textile

Packaging

Construction

Electronic

Others

## Companies Profiled:

BASF (Germany)

INVISTA (USA)

DOMO Chemicals (Belgium)

LANXESS (Germany)

Radici Group (Italy)

Indorama Ventures (Thailand)

Reliance Industries (India)

Alpek (Mexico)

Sinopec (China)

PetroChina (China)

Hengli Petrochemical (China)

Arkema (France)

UBE Corporation (Japan)

Nippon Shokubai (Japan)

SABIC (Saudi Arabia)

Key Questions Answered:

1. How big is the global Aromatic Dicarboxylic Acid market?
2. What is the demand of the global Aromatic Dicarboxylic Acid market?
3. What is the year over year growth of the global Aromatic Dicarboxylic Acid market?
4. What is the production and production value of the global Aromatic Dicarboxylic Acid market?
5. Who are the key producers in the global Aromatic Dicarboxylic Acid market?
6. What are the growth factors driving the market demand?

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