

Global Antimicrobial Growth Promoters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Antimicrobial Growth Promoters market size was valued at USD 1154.5 million in 2023 and is forecast to a readjusted size of USD 1611.6 million by 2030 with a CAGR of 4.9% during review period.

Antimicrobial growth promoters (AGPs) are antibiotics added to the feed of food animals to enhance their growth rate and production performance. The mechanism by which AGPs work is not clear. AGPs reduce normal intestinal flora (which compete with the host for nutrients) and harmful gut bacteria (which may reduce performance by causing subclinical disease). The effect on growth may be due to a combination of both fewer normal intestinal flora and fewer harmful bacteria

There has been a developing controversy surrounding the use of antibiotics as growth promoters for food animals. These drugs are used at low doses in animal feeds and are considered to improve the quality of the product, with a lower percentage of fat and a higher protein content in the meat. Other benefits of the use of antibiotic growth-promoters include control of zoonotic pathogens such as Salmonella, Campylobacter, Escherichia coli and enterococci. Use of any antibiotic is associated with the selection of resistance in pathogenic bacteria and it has been argued that the use of antibiotic growth-promoters imposes a selection pressure for bacteria that are resistant to antibiotics that may be used in clinical or veterinary practice, thus compromising the continued use of antimicrobial chemotherapy.

The Global Info Research report includes an overview of the development of the Antimicrobial Growth Promoters industry chain, the market status of Animal Feed

(Penicillins, Incosamides), Therapeutic Antimicrobial Drugs (Penicillins, Incosamides), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Antimicrobial Growth Promoters.

Regionally, the report analyzes the Antimicrobial Growth Promoters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Antimicrobial Growth Promoters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Antimicrobial Growth Promoters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Antimicrobial Growth Promoters industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Penicillins, Incosamides).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Antimicrobial Growth Promoters market.

Regional Analysis: The report involves examining the Antimicrobial Growth Promoters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Antimicrobial Growth Promoters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Antimicrobial Growth Promoters:

Company Analysis: Report covers individual Antimicrobial Growth Promoters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Antimicrobial Growth Promoters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Animal Feed, Therapeutic Antimicrobial Drugs).

Technology Analysis: Report covers specific technologies relevant to Antimicrobial Growth Promoters. It assesses the current state, advancements, and potential future developments in Antimicrobial Growth Promoters areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Antimicrobial Growth Promoters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Antimicrobial Growth Promoters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Penicillins

Incosamides

Macrolides

Others

Market segment by Application

Animal Feed

Therapeutic Antimicrobial Drugs

Others

Major players covered

Cargill

Royal DSM

Zoetis

Alltech

Elanco Animal Health

Merck Animal Health

Bayer Animal Health

Biomin Holding

Boehringer Ingelheim

Bupo Animal Health

Danisco

Novus International

Vetoquinol

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Antimicrobial Growth Promoters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Antimicrobial Growth Promoters, with price, sales, revenue and global market share of Antimicrobial Growth Promoters from 2019 to 2024.

Chapter 3, the Antimicrobial Growth Promoters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Antimicrobial Growth Promoters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Antimicrobial Growth Promoters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Antimicrobial Growth Promoters.

Chapter 14 and 15, to describe Antimicrobial Growth Promoters sales channel, distributors, customers, research findings and conclusion.

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