

Global Armoured Cable Glands Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Armoured Cable Glands market size is expected to reach \$ 1639 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Armoured Cable Glands production reached approximately 9.46 million units, with an average global market price of around US\$110 per unit.

Armoured Cable Glands are mechanical cable entry and sealing devices used to secure and terminate armoured cables when they enter electrical equipment, junction boxes, control panels, or distribution systems. They are designed to clamp the cable sheath and armour, provide grounding continuity, strain relief, and environmental sealing while offering protection against dust, water, corrosion, and, in certain applications, explosive atmospheres. Their primary function is to maintain both mechanical integrity and electrical safety of cable installations. Manufactured from materials such as brass, stainless steel, and aluminum alloy, armoured cable glands are widely used in power generation, oil and gas, petrochemical facilities, rail transit systems, marine applications, mining operations, and industrial automation environments.

The upstream segment of the armoured cable gland industry includes suppliers of brass bars, stainless steel, aluminum alloys, sealing rubbers, engineering plastics, and surface treatment materials. Representative suppliers include Aurubis, Outokumpu, Norsk Hydro, and Dow. The midstream sector consists of cable gland and electrical connector manufacturers such as CMP Products, Hawke International, Eaton Crouse-Hinds, and PFLITSCH. Downstream applications include power generation, electrical equipment, oil and gas, petrochemicals, rail transit, marine systems, and industrial automation, serving utilities, EPC contractors, equipment manufacturers, and industrial operators.

The armoured cable gland market is an important segment of the industrial electrical connectivity industry and is widely used across power generation, oil and gas, petrochemicals, rail transit, and industrial automation sectors. Demand continues to grow as industrial infrastructure expands, safety regulations become more stringent, and the need for reliable solutions in hazardous environments increases. Future development is expected to focus on higher protection ratings, longer service life, improved EMC performance, and smart monitoring capabilities. However, fluctuations in raw material costs, increasing market competition, and product homogenization in lower-end segments remain key challenges affecting profitability and industry dynamics.

This report studies the global Armoured Cable Glands production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Armoured Cable Glands and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Armoured Cable Glands that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Armoured Cable Glands total production and demand, 2021-2032, (K Units)

Global Armoured Cable Glands total production value, 2021-2032, (USD Million)

Global Armoured Cable Glands production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Armoured Cable Glands consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Armoured Cable Glands domestic production, consumption, key domestic manufacturers and share

Global Armoured Cable Glands production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Armoured Cable Glands production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Armoured Cable Glands production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Armoured Cable Glands market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Armoured Cable Glands market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Armoured Cable Glands Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Armoured Cable Glands Market, Segmentation by Type:

Single Compression Armoured Cable Glands

Double Compression Armoured Cable Glands

Global Armoured Cable Glands Market, Segmentation by Materials:

Nickel-Plated Brass

Stainless Steel

Aluminum Alloy

Plastic

Global Armoured Cable Glands Market, Segmentation by Voltage Level:

?15KV

15-35KV

?35KV

Global Armoured Cable Glands Market, Segmentation by Application:

Oil and Gas

Mining

Aerospace

Chemical Industry

Other

Companies Profiled:

Global Armoured Cable Glands Supply, Demand and Key Producers, 2026-2032

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Ensto

Brugg Cables

Raychem RPG

G&W Electric

CMP Products

Hawke International

Eaton

PFLITSCH

Cortem SpA

Spina Group

Woer Heat-shrinkable Material

Changlan Technology

CYG Power Technology

Jiangsu Zhongtian Technology

Ankuao Intelligent Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

Key Questions Answered:

1. How big is the global Armoured Cable Glands market?
2. What is the demand of the global Armoured Cable Glands market?
3. What is the year over year growth of the global Armoured Cable Glands market?
4. What is the production and production value of the global Armoured Cable Glands market?
5. Who are the key producers in the global Armoured Cable Glands market?
6. What are the growth factors driving the market demand?

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