

Global ARM Server Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ARM Server Chip market size was valued at US\$ 6349 million in 2025 and is forecast to a readjusted size of US\$ 15383 million by 2032 with a CAGR of 13.3% during review period.

An ARM server chip is a processor based on the ARM architecture, specifically designed for server environments. These chips offer multi-core, low-power, and high-efficiency computing capabilities to meet the demands of modern data centers, cloud computing, and high-performance computing workloads. ARM server chips are known for their reduced instruction set computing (RISC) capabilities, providing efficient power consumption without compromising performance. The global average selling price for ARM server chips is approximately US\$450 per unit. The average sales volume in the base year is estimated at 13,711k units. The industry average gross margin is approximately 65%, with typical ranges between 55% and 75%, reflecting the high-value, high-margin nature of server-grade semiconductor products. The upstream segment includes semiconductor foundries (such as TSMC), IP licensors (ARM Holdings), and manufacturers of raw materials including silicon wafers, substrates, and packaging materials. The midstream segment comprises chip designers and manufacturers that develop, fabricate, and test ARM-based server processors, including both established semiconductor companies and hyperscalers with custom silicon divisions. The downstream segment encompasses cloud service providers, data center operators, enterprise IT departments, telecommunications companies, and high-performance computing institutions that deploy these chips in servers for cloud computing, edge computing, AI inference, and general-purpose enterprise workloads.

The ARM server chip market is undergoing a structural transformation driven by the

fundamental shift in data center computing economics. The industry is witnessing a paradigm transition as cloud service providers and enterprise data centers increasingly prioritize energy efficiency and total cost of ownership, positioning ARM architecture as a viable alternative to traditional processor architectures. The competitive landscape is evolving rapidly, marked by the emergence of custom silicon development as a mainstream strategy among major computing infrastructure providers, validating the commercial viability of ARM-based server deployments at scale. The software ecosystem has matured significantly, with major operating systems, virtualization platforms, and container orchestration frameworks now offering robust ARM support, effectively removing a key historical barrier to widespread enterprise adoption. The market is experiencing accelerating adoption in artificial intelligence and machine learning workloads, where ARM's power-efficient architecture combined with high-core-count designs provides compelling advantages for inference workloads and certain training scenarios. The trend toward heterogeneous computing, where specialized processors work alongside general-purpose CPUs, is creating new opportunities for ARM server chips optimized for specific workload types. Supply chain dynamics and semiconductor manufacturing advancements continue to influence product development cycles, with process node transitions enabling higher performance and improved power efficiency across successive generations. The geographical distribution of market activity shows significant momentum in regions with dense cloud infrastructure development, while traditional enterprise markets are gradually increasing their adoption rates as legacy application modernization efforts progress. As hyperscale computing environments continue to expand and software optimization for ARM architecture deepens, the market is positioned for sustained evolution, with the architecture increasingly viewed as a mainstream choice rather than an alternative option for server deployments.

This report is a detailed and comprehensive analysis for global ARM Server Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ARM Server Chip market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global ARM Server Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global ARM Server Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global ARM Server Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for ARM Server Chip

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global ARM Server Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon (AWS), Ampere Computing, NVIDIA, Microsoft (Azure), Google, Huawei, Fujitsu, Marvell Technology, Broadcom, Qualcomm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ARM Server Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Entry-Level

Mid-Range

High-End

Market segment by Core Count

Single-Core

Dual-Core

Quad-Core

Multi-Core (96?192 Cores)

Market segment by Manufacturing Process

7nm Process

5nm Process

3nm Process

Market segment by Application

Cloud Computing

HPC

Edge Computing

Major players covered

Amazon (AWS)

Ampere Computing

NVIDIA

Microsoft (Azure)

Google

Huawei

Fujitsu

Marvell Technology

Broadcom

Qualcomm

MediaTek

Samsung

Texas Instruments

Apple

Rockchip Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ARM Server Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ARM Server Chip, with price, sales quantity, revenue, and global market share of ARM Server Chip from 2021 to 2026.

Chapter 3, the ARM Server Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ARM Server Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ARM Server Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ARM Server Chip.

Chapter 14 and 15, to describe ARM Server Chip sales channel, distributors, customers, research findings and conclusion.

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