

# Global Arf Immersion Light Sources Supply, Demand and Key Producers, 2023-2029

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# **Abstracts**

The global Arf Immersion Light Sources market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

The market prospect for Arf Immersion Light Sources appears to be promising. Arf Immersion Light Sources are used in the semiconductor industry for lithography purposes, specifically for advanced nodes in the manufacturing process. With the continuous development of technology, demand for semiconductor chips is increasing, driving the need for advanced lithography equipment. Arf Immersion Light Sources offer high power, excellent imaging performance, and precise control, making them a preferred choice for lithography systems. With the growing market for smartphones, electric vehicles, and other electronic devices, there is a significant opportunity for Arf Immersion Light Sources to capture a substantial market share and experience growth in the semiconductor industry.

ARF immersion light sources refer to the use of advanced light sources in immersion lithography systems to improve the resolution and accuracy of semiconductor manufacturing processes. Immersion lithography involves using a liquid (usually water) between the lens of the lithography system and the wafer surface, which allows for a shorter wavelength of light to be used and increases the numerical aperture. ARF (Argon Fluoride) lasers, such as the 193 nm wavelength, are commonly used as immersion light sources in lithography systems. These lasers produce highly focused and precise beams of light, which are crucial for producing smaller and more detailed features on the semiconductor wafer. The market prospect for ARF immersion light sources is optimistic due to the continuous demand for smaller and more advanced semiconductor components. As the semiconductor industry strives for higher density and increased functionality, immersion lithography with ARF light sources becomes



essential. The use of ARF immersion light sources enables the production of smaller semiconductor features and improved yields, which are critical for manufacturing advanced chips used in various electronic devices. Furthermore, as research and development efforts continue to improve immersion lithography techniques and extend its capabilities, the demand for ARF immersion light sources is expected to grow. The increasing adoption of technologies like extreme ultraviolet (EUV) lithography may impact the market slightly; however, ARF immersion light sources are still crucial for many semiconductor manufacturing processes. Overall, the market for ARF immersion light sources is anticipated to exhibit steady growth in the semiconductor industry.

This report studies the global Arf Immersion Light Sources production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Arf Immersion Light Sources, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Arf Immersion Light Sources that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Arf Immersion Light Sources total production and demand, 2018-2029, (Units)

Global Arf Immersion Light Sources total production value, 2018-2029, (USD Million)

Global Arf Immersion Light Sources production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Units)

Global Arf Immersion Light Sources consumption by region & country, CAGR, 2018-2029 & (Units)

U.S. VS China: Arf Immersion Light Sources domestic production, consumption, key domestic manufacturers and share

Global Arf Immersion Light Sources production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Units)

Global Arf Immersion Light Sources production by Type, production, value, CAGR,



2018-2029, (USD Million) & (Units)

Global Arf Immersion Light Sources production by Application production, value, CAGR, 2018-2029, (USD Million) & (Units).

This reports profiles key players in the global Arf Immersion Light Sources market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cymer (ASML), Gigaphoton (Komatsu), Nikon, NEC Corporation, Canon and Tokyo Electron Ltd. (TEL), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Arf Immersion Light Sources market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Arf Immersion Light Sources Market, By Region:

United States China Europe Japan South Korea ASEAN



India

Rest of World

Global Arf Immersion Light Sources Market, Segmentation by Type

High Power Arf Immersion Light Sources

Low Power Arf Immersion Light Sources

Global Arf Immersion Light Sources Market, Segmentation by Application

Computer Chip

Phone Chip

Memory Chip

Others

Companies Profiled:

Cymer (ASML)

Gigaphoton (Komatsu)

Nikon

**NEC** Corporation

Canon

Tokyo Electron Ltd. (TEL)

Key Questions Answered



- 1. How big is the global Arf Immersion Light Sources market?
- 2. What is the demand of the global Arf Immersion Light Sources market?
- 3. What is the year over year growth of the global Arf Immersion Light Sources market?

4. What is the production and production value of the global Arf Immersion Light Sources market?

- 5. Who are the key producers in the global Arf Immersion Light Sources market?
- 6. What are the growth factors driving the market demand?



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