

Global Area Scan 3D Camera Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Area Scan 3D Camera market size is expected to reach \$ 1693 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

An Area Scan 3D Camera is a precision optical device that uses a two-dimensional pixel array as its fundamental photosensitive unit, calculating the depth of the spatial point corresponding to each pixel within the full field of view during a single exposure, thereby outputting an entire three-dimensional point cloud image in one acquisition. Its core function is to capture the three-dimensional coordinates of all visible surfaces within a physical scene on a per-frame basis, rather than through sequential point-by-point or line-by-line scanning and stitching. By integrating an area-array photoelectric sensor with synchronously projected coded structured light or time-of-flight pulses, the device processes the instantaneous returns from thousands of ranging channels in parallel within a millisecond-level exposure window, ultimately generating a dense point cloud frame with aligned spatial coordinates and grayscale values. In essence, the Area Scan 3D Camera transforms three-dimensional perception from cumulative scanning into instantaneous snapshot capture, effectively eliminating motion artifacts and establishing a reliable sensing foundation for real-time reproduction of high-speed dynamic scenes. In 2025, global Area Scan 3D Camera production reached approximately 158.4 k units with an average global market price of around US\$4223 per unit.

The future development trends of the Area Scan 3D Camera industry are concentrated along three main lines: frame rate competition, pixel architecture upgrade, and profit divergence. According to the strategic requirements of China's Ministry of Industry and Information Technology's 'Smart Manufacturing Development Plan' regarding the promotion of real-time data acquisition and intelligent perception for manufacturing

equipment, Area Scan 3D Cameras are transitioning from low-frame-rate sequential acquisition to high-speed synchronous trigger operation modes. Sony emphasized in its annual technology briefing from the Semiconductor Solutions Division that its new stacked global shutter CMOS sensor for industrial vision has significantly reduced readout noise and pixel distortion, forcing camera companies to shift from simply selecting sensors toward deeply customizing pixel readout architectures. Meanwhile, ON Semiconductor pointed out in its official technical white paper that the resolution competition for Area Scan 3D Cameras has moved beyond merely increasing pixel count toward optimizing inter-pixel crosstalk suppression and near-infrared quantum efficiency, requiring system integrators to develop independent design capabilities for pixel-level signal processing. From the perspective of corporate revenue and profit, the industry has already shown clear divergence: Keyence demonstrated in its annual report that its area scan cameras with built-in 3D processors maintain high premium pricing in warehousing and automation applications, with its profit advantage stemming from breakthroughs in frame rate bottlenecks achieved through self-developed image processing ASICs, rather than relying solely on external component combinations. However, a large number of area scan camera manufacturers that rely on assembling generic CMOS modules, due to homogenization and lack of brand premium, are continuously lowering prices in bidding processes for system integrators, causing profit margins to become thin. This indicates that future industry profits will concentrate on system integrators that master pixel-level readout architectures and on-chip preprocessing capabilities, while manufacturers that only perform module assembly will find it difficult to maintain market share in the long term if they cannot establish differentiated calibration capabilities in large-format, high-frame-rate scenarios.

This report studies the global Area Scan 3D Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Area Scan 3D Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Area Scan 3D Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Area Scan 3D Camera total production and demand, 2021-2032, (K Units)

Global Area Scan 3D Camera total production value, 2021-2032, (USD Million)

Global Area Scan 3D Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Area Scan 3D Camera consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Area Scan 3D Camera domestic production, consumption, key domestic manufacturers and share

Global Area Scan 3D Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Area Scan 3D Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Area Scan 3D Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Area Scan 3D Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Omron, Keyence, LMI Technologies, Cognex Corporation, Zivid, Photoneo, Polyga, Intel RealSense, Vzense, pmdtechnologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Area Scan 3D Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Area Scan 3D Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Area Scan 3D Camera Market, Segmentation by Type:

Depth Map Camera

Point Cloud Camera

RGB-D Camera

Global Area Scan 3D Camera Market, Segmentation by Resolution:

QVGA?320?240?

VGA?640?480?

HD?1280?720?

Full HD?1920?1080?

Global Area Scan 3D Camera Market, Segmentation by Frame Rate:

10?30 FPS

30?60 FPS

60?120 FPS

Above 120 FPS

Global Area Scan 3D Camera Market, Segmentation by Application:

Industrial Automation

Intelligent Driving

Healthcare

Security & Logistics

Other

Companies Profiled:

Omron

Keyence

LMI Technologies

Cognex Corporation

Zivid

Photoneo

Polyga

Intel RealSense

Vzense

pmdtechnologies

Terabee

LIPS Corporation

Percipio Technology

SHINING 3D Tech

ORBEC Inc

Hangzhou Hikrobot Technology

Key Questions Answered:

1. How big is the global Area Scan 3D Camera market?
2. What is the demand of the global Area Scan 3D Camera market?
3. What is the year over year growth of the global Area Scan 3D Camera market?
4. What is the production and production value of the global Area Scan 3D Camera market?
5. Who are the key producers in the global Area Scan 3D Camera market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Area Scan 3D Camera Introduction
- 1.2 World Area Scan 3D Camera Supply & Forecast
 - 1.2.1 World Area Scan 3D Camera Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Area Scan 3D Camera Production (2021-2032)
 - 1.2.3 World Area Scan 3D Camera Pricing Trends (2021-2032)
- 1.3 World Area Scan 3D Camera Production by Region (Based on Production Site)
 - 1.3.1 World Area Scan 3D Camera Production Value by Region (2021-2032)
 - 1.3.2 World Area Scan 3D Camera Production by Region (2021-2032)
 - 1.3.3 World Area Scan 3D Camera Average Price by Region (2021-2032)
 - 1.3.4 North America Area Scan 3D Camera Production (2021-2032)
 - 1.3.5 Europe Area Scan 3D Camera Production (2021-2032)
 - 1.3.6 China Area Scan 3D Camera Production (2021-2032)
 - 1.3.7 Japan Area Scan 3D Camera Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Area Scan 3D Camera Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Area Scan 3D Camera Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Area Scan 3D Camera Demand (2021-2032)
- 2.2 World Area Scan 3D Camera Consumption by Region
 - 2.2.1 World Area Scan 3D Camera Consumption by Region (2021-2026)
 - 2.2.2 World Area Scan 3D Camera Consumption Forecast by Region (2027-2032)
- 2.3 United States Area Scan 3D Camera Consumption (2021-2032)
- 2.4 China Area Scan 3D Camera Consumption (2021-2032)
- 2.5 Europe Area Scan 3D Camera Consumption (2021-2032)
- 2.6 Japan Area Scan 3D Camera Consumption (2021-2032)
- 2.7 South Korea Area Scan 3D Camera Consumption (2021-2032)
- 2.8 ASEAN Area Scan 3D Camera Consumption (2021-2032)
- 2.9 India Area Scan 3D Camera Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Area Scan 3D Camera Production Value by Manufacturer (2021-2026)

- 3.2 World Area Scan 3D Camera Production by Manufacturer (2021-2026)
- 3.3 World Area Scan 3D Camera Average Price by Manufacturer (2021-2026)
- 3.4 Area Scan 3D Camera Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Area Scan 3D Camera Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Area Scan 3D Camera in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Area Scan 3D Camera in 2025
- 3.6 Area Scan 3D Camera Market: Overall Company Footprint Analysis
 - 3.6.1 Area Scan 3D Camera Market: Region Footprint
 - 3.6.2 Area Scan 3D Camera Market: Company Product Type Footprint
 - 3.6.3 Area Scan 3D Camera Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Area Scan 3D Camera Production Value Comparison
 - 4.1.1 United States VS China: Area Scan 3D Camera Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Area Scan 3D Camera Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Area Scan 3D Camera Production Comparison
 - 4.2.1 United States VS China: Area Scan 3D Camera Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Area Scan 3D Camera Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Area Scan 3D Camera Consumption Comparison
 - 4.3.1 United States VS China: Area Scan 3D Camera Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Area Scan 3D Camera Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Area Scan 3D Camera Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Area Scan 3D Camera Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Area Scan 3D Camera Production Value (2021-2026)

4.4.3 United States Based Manufacturers Area Scan 3D Camera Production (2021-2026)

4.5 China Based Area Scan 3D Camera Manufacturers and Market Share

4.5.1 China Based Area Scan 3D Camera Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Area Scan 3D Camera Production Value (2021-2026)

4.5.3 China Based Manufacturers Area Scan 3D Camera Production (2021-2026)

4.6 Rest of World Based Area Scan 3D Camera Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Area Scan 3D Camera Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Area Scan 3D Camera Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Area Scan 3D Camera Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Area Scan 3D Camera Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Depth Map Camera

5.2.2 Point Cloud Camera

5.2.3 RGB-D Camera

5.3 Market Segment by Type

5.3.1 World Area Scan 3D Camera Production by Type (2021-2032)

5.3.2 World Area Scan 3D Camera Production Value by Type (2021-2032)

5.3.3 World Area Scan 3D Camera Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RESOLUTION

6.1 World Area Scan 3D Camera Market Size Overview by Resolution: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Resolution

6.2.1 QVGA?320?240?

6.2.2 VGA?640?480?

6.2.3 HD?1280?720?

6.2.4 Full HD?1920?1080?

6.3 Market Segment by Resolution

6.3.1 World Area Scan 3D Camera Production by Resolution (2021-2032)

6.3.2 World Area Scan 3D Camera Production Value by Resolution (2021-2032)

6.3.3 World Area Scan 3D Camera Average Price by Resolution (2021-2032)

7 MARKET ANALYSIS BY FRAME RATE

7.1 World Area Scan 3D Camera Market Size Overview by Frame Rate: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Frame Rate

7.2.1 10?30 FPS

7.2.2 30?60 FPS

7.2.3 60?120 FPS

7.2.4 Above 120 FPS

7.3 Market Segment by Frame Rate

7.3.1 World Area Scan 3D Camera Production by Frame Rate (2021-2032)

7.3.2 World Area Scan 3D Camera Production Value by Frame Rate (2021-2032)

7.3.3 World Area Scan 3D Camera Average Price by Frame Rate (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Area Scan 3D Camera Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Automation

8.2.2 Intelligent Driving

8.2.3 Healthcare

8.2.4 Security & Logistics

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Area Scan 3D Camera Production by Application (2021-2032)

8.3.2 World Area Scan 3D Camera Production Value by Application (2021-2032)

8.3.3 World Area Scan 3D Camera Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Omron

- 9.1.1 Omron Details
- 9.1.2 Omron Major Business
- 9.1.3 Omron Area Scan 3D Camera Product and Services
- 9.1.4 Omron Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Omron Recent Developments/Updates
- 9.1.6 Omron Competitive Strengths & Weaknesses
- 9.2 Keyence
 - 9.2.1 Keyence Details
 - 9.2.2 Keyence Major Business
 - 9.2.3 Keyence Area Scan 3D Camera Product and Services
 - 9.2.4 Keyence Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Keyence Recent Developments/Updates
 - 9.2.6 Keyence Competitive Strengths & Weaknesses
- 9.3 LMI Technologies
 - 9.3.1 LMI Technologies Details
 - 9.3.2 LMI Technologies Major Business
 - 9.3.3 LMI Technologies Area Scan 3D Camera Product and Services
 - 9.3.4 LMI Technologies Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 LMI Technologies Recent Developments/Updates
 - 9.3.6 LMI Technologies Competitive Strengths & Weaknesses
- 9.4 Cognex Corporation
 - 9.4.1 Cognex Corporation Details
 - 9.4.2 Cognex Corporation Major Business
 - 9.4.3 Cognex Corporation Area Scan 3D Camera Product and Services
 - 9.4.4 Cognex Corporation Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Cognex Corporation Recent Developments/Updates
 - 9.4.6 Cognex Corporation Competitive Strengths & Weaknesses
- 9.5 Zivid
 - 9.5.1 Zivid Details
 - 9.5.2 Zivid Major Business
 - 9.5.3 Zivid Area Scan 3D Camera Product and Services
 - 9.5.4 Zivid Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Zivid Recent Developments/Updates
 - 9.5.6 Zivid Competitive Strengths & Weaknesses

9.6 Photoneo

9.6.1 Photoneo Details

9.6.2 Photoneo Major Business

9.6.3 Photoneo Area Scan 3D Camera Product and Services

9.6.4 Photoneo Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Photoneo Recent Developments/Updates

9.6.6 Photoneo Competitive Strengths & Weaknesses

9.7 Polyga

9.7.1 Polyga Details

9.7.2 Polyga Major Business

9.7.3 Polyga Area Scan 3D Camera Product and Services

9.7.4 Polyga Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Polyga Recent Developments/Updates

9.7.6 Polyga Competitive Strengths & Weaknesses

9.8 Intel RealSense

9.8.1 Intel RealSense Details

9.8.2 Intel RealSense Major Business

9.8.3 Intel RealSense Area Scan 3D Camera Product and Services

9.8.4 Intel RealSense Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Intel RealSense Recent Developments/Updates

9.8.6 Intel RealSense Competitive Strengths & Weaknesses

9.9 Vzense

9.9.1 Vzense Details

9.9.2 Vzense Major Business

9.9.3 Vzense Area Scan 3D Camera Product and Services

9.9.4 Vzense Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Vzense Recent Developments/Updates

9.9.6 Vzense Competitive Strengths & Weaknesses

9.10 pmdtechnologies

9.10.1 pmdtechnologies Details

9.10.2 pmdtechnologies Major Business

9.10.3 pmdtechnologies Area Scan 3D Camera Product and Services

9.10.4 pmdtechnologies Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 pmdtechnologies Recent Developments/Updates

- 9.10.6 pmdtechnologies Competitive Strengths & Weaknesses
- 9.11 Terabee
 - 9.11.1 Terabee Details
 - 9.11.2 Terabee Major Business
 - 9.11.3 Terabee Area Scan 3D Camera Product and Services
 - 9.11.4 Terabee Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Terabee Recent Developments/Updates
 - 9.11.6 Terabee Competitive Strengths & Weaknesses
- 9.12 LIPS Corporation
 - 9.12.1 LIPS Corporation Details
 - 9.12.2 LIPS Corporation Major Business
 - 9.12.3 LIPS Corporation Area Scan 3D Camera Product and Services
 - 9.12.4 LIPS Corporation Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 LIPS Corporation Recent Developments/Updates
 - 9.12.6 LIPS Corporation Competitive Strengths & Weaknesses
- 9.13 Percipio Technology
 - 9.13.1 Percipio Technology Details
 - 9.13.2 Percipio Technology Major Business
 - 9.13.3 Percipio Technology Area Scan 3D Camera Product and Services
 - 9.13.4 Percipio Technology Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Percipio Technology Recent Developments/Updates
 - 9.13.6 Percipio Technology Competitive Strengths & Weaknesses
- 9.14 SHINING 3D Tech
 - 9.14.1 SHINING 3D Tech Details
 - 9.14.2 SHINING 3D Tech Major Business
 - 9.14.3 SHINING 3D Tech Area Scan 3D Camera Product and Services
 - 9.14.4 SHINING 3D Tech Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 SHINING 3D Tech Recent Developments/Updates
 - 9.14.6 SHINING 3D Tech Competitive Strengths & Weaknesses
- 9.15 ORBBEC Inc
 - 9.15.1 ORBBEC Inc Details
 - 9.15.2 ORBBEC Inc Major Business
 - 9.15.3 ORBBEC Inc Area Scan 3D Camera Product and Services
 - 9.15.4 ORBBEC Inc Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 ORBBEC Inc Recent Developments/Updates
- 9.15.6 ORBBEC Inc Competitive Strengths & Weaknesses
- 9.16 Hangzhou Hikrobot Technology
 - 9.16.1 Hangzhou Hikrobot Technology Details
 - 9.16.2 Hangzhou Hikrobot Technology Major Business
 - 9.16.3 Hangzhou Hikrobot Technology Area Scan 3D Camera Product and Services
 - 9.16.4 Hangzhou Hikrobot Technology Area Scan 3D Camera Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Hangzhou Hikrobot Technology Recent Developments/Updates
 - 9.16.6 Hangzhou Hikrobot Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Area Scan 3D Camera Industry Chain
- 10.2 Area Scan 3D Camera Upstream Analysis
 - 10.2.1 Area Scan 3D Camera Core Raw Materials
 - 10.2.2 Main Manufacturers of Area Scan 3D Camera Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Area Scan 3D Camera Production Mode
- 10.6 Area Scan 3D Camera Procurement Model
- 10.7 Area Scan 3D Camera Industry Sales Model and Sales Channels
 - 10.7.1 Area Scan 3D Camera Sales Model
 - 10.7.2 Area Scan 3D Camera Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Area Scan 3D Camera Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Area Scan 3D Camera Production Value by Region (2021-2026) & (USD Million)

Table 3. World Area Scan 3D Camera Production Value by Region (2027-2032) & (USD Million)

Table 4. World Area Scan 3D Camera Production Value Market Share by Region (2021-2026)

Table 5. World Area Scan 3D Camera Production Value Market Share by Region (2027-2032)

Table 6. World Area Scan 3D Camera Production by Region (2021-2026) & (K Units)

Table 7. World Area Scan 3D Camera Production by Region (2027-2032) & (K Units)

Table 8. World Area Scan 3D Camera Production Market Share by Region (2021-2026)

Table 9. World Area Scan 3D Camera Production Market Share by Region (2027-2032)

Table 10. World Area Scan 3D Camera Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Area Scan 3D Camera Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Area Scan 3D Camera Major Market Trends

Table 13. World Area Scan 3D Camera Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Area Scan 3D Camera Consumption by Region (2021-2026) & (K Units)

Table 15. World Area Scan 3D Camera Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Area Scan 3D Camera Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Area Scan 3D Camera Producers in 2025

Table 18. World Area Scan 3D Camera Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Area Scan 3D Camera Producers in 2025

Table 20. World Area Scan 3D Camera Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Area Scan 3D Camera Company Evaluation Quadrant

Table 22. World Area Scan 3D Camera Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Area Scan 3D Camera Production Site of Key Manufacturer

Table 24. Area Scan 3D Camera Market: Company Product Type Footprint

Table 25. Area Scan 3D Camera Market: Company Product Application Footprint

Table 26. Area Scan 3D Camera Competitive Factors

Table 27. Area Scan 3D Camera New Entrant and Capacity Expansion Plans

Table 28. Area Scan 3D Camera Mergers & Acquisitions Activity

Table 29. United States VS China Area Scan 3D Camera Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Area Scan 3D Camera Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Area Scan 3D Camera Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Area Scan 3D Camera Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Area Scan 3D Camera Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Area Scan 3D Camera Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Area Scan 3D Camera Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Area Scan 3D Camera Production Market Share (2021-2026)

Table 37. China Based Area Scan 3D Camera Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Area Scan 3D Camera Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Area Scan 3D Camera Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Area Scan 3D Camera Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Area Scan 3D Camera Production Market Share (2021-2026)

Table 42. Rest of World Based Area Scan 3D Camera Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Area Scan 3D Camera Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Area Scan 3D Camera Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Area Scan 3D Camera Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Area Scan 3D Camera Production Market Share (2021-2026)

Table 47. World Area Scan 3D Camera Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Area Scan 3D Camera Production by Type (2021-2026) & (K Units)

Table 49. World Area Scan 3D Camera Production by Type (2027-2032) & (K Units)

Table 50. World Area Scan 3D Camera Production Value by Type (2021-2026) & (USD Million)

Table 51. World Area Scan 3D Camera Production Value by Type (2027-2032) & (USD Million)

Table 52. World Area Scan 3D Camera Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Area Scan 3D Camera Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Area Scan 3D Camera Production Value by Resolution, (USD Million), 2021 & 2025 & 2032

Table 55. World Area Scan 3D Camera Production by Resolution (2021-2026) & (K Units)

Table 56. World Area Scan 3D Camera Production by Resolution (2027-2032) & (K Units)

Table 57. World Area Scan 3D Camera Production Value by Resolution (2021-2026) & (USD Million)

Table 58. World Area Scan 3D Camera Production Value by Resolution (2027-2032) & (USD Million)

Table 59. World Area Scan 3D Camera Average Price by Resolution (2021-2026) & (US\$/Unit)

Table 60. World Area Scan 3D Camera Average Price by Resolution (2027-2032) & (US\$/Unit)

Table 61. World Area Scan 3D Camera Production Value by Frame Rate, (USD Million), 2021 & 2025 & 2032

Table 62. World Area Scan 3D Camera Production by Frame Rate (2021-2026) & (K Units)

Table 63. World Area Scan 3D Camera Production by Frame Rate (2027-2032) & (K Units)

Table 64. World Area Scan 3D Camera Production Value by Frame Rate (2021-2026) & (USD Million)

Table 65. World Area Scan 3D Camera Production Value by Frame Rate (2027-2032) & (USD Million)

Table 66. World Area Scan 3D Camera Average Price by Frame Rate (2021-2026) & (US\$/Unit)

Table 67. World Area Scan 3D Camera Average Price by Frame Rate (2027-2032) & (US\$/Unit)

Table 68. World Area Scan 3D Camera Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Area Scan 3D Camera Production by Application (2021-2026) & (K Units)

Table 70. World Area Scan 3D Camera Production by Application (2027-2032) & (K Units)

Table 71. World Area Scan 3D Camera Production Value by Application (2021-2026) & (USD Million)

Table 72. World Area Scan 3D Camera Production Value by Application (2027-2032) & (USD Million)

Table 73. World Area Scan 3D Camera Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Area Scan 3D Camera Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Omron Basic Information, Manufacturing Base and Competitors

Table 76. Omron Major Business

Table 77. Omron Area Scan 3D Camera Product and Services

Table 78. Omron Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Omron Recent Developments/Updates

Table 80. Omron Competitive Strengths & Weaknesses

Table 81. Keyence Basic Information, Manufacturing Base and Competitors

Table 82. Keyence Major Business

Table 83. Keyence Area Scan 3D Camera Product and Services

Table 84. Keyence Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Keyence Recent Developments/Updates

Table 86. Keyence Competitive Strengths & Weaknesses

Table 87. LMI Technologies Basic Information, Manufacturing Base and Competitors

Table 88. LMI Technologies Major Business

Table 89. LMI Technologies Area Scan 3D Camera Product and Services

Table 90. LMI Technologies Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 91. LMI Technologies Recent Developments/Updates

Table 92. LMI Technologies Competitive Strengths & Weaknesses

Table 93. Cognex Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Cognex Corporation Major Business

Table 95. Cognex Corporation Area Scan 3D Camera Product and Services

Table 96. Cognex Corporation Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Cognex Corporation Recent Developments/Updates

Table 98. Cognex Corporation Competitive Strengths & Weaknesses

Table 99. Zivid Basic Information, Manufacturing Base and Competitors

Table 100. Zivid Major Business

Table 101. Zivid Area Scan 3D Camera Product and Services

Table 102. Zivid Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Zivid Recent Developments/Updates

Table 104. Zivid Competitive Strengths & Weaknesses

Table 105. Photoneo Basic Information, Manufacturing Base and Competitors

Table 106. Photoneo Major Business

Table 107. Photoneo Area Scan 3D Camera Product and Services

Table 108. Photoneo Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Photoneo Recent Developments/Updates

Table 110. Photoneo Competitive Strengths & Weaknesses

Table 111. Polyga Basic Information, Manufacturing Base and Competitors

Table 112. Polyga Major Business

Table 113. Polyga Area Scan 3D Camera Product and Services

Table 114. Polyga Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Polyga Recent Developments/Updates

Table 116. Polyga Competitive Strengths & Weaknesses

Table 117. Intel RealSense Basic Information, Manufacturing Base and Competitors

Table 118. Intel RealSense Major Business

Table 119. Intel RealSense Area Scan 3D Camera Product and Services

Table 120. Intel RealSense Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Intel RealSense Recent Developments/Updates

Table 122. Intel RealSense Competitive Strengths & Weaknesses
Table 123. Vzense Basic Information, Manufacturing Base and Competitors
Table 124. Vzense Major Business
Table 125. Vzense Area Scan 3D Camera Product and Services
Table 126. Vzense Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Vzense Recent Developments/Updates
Table 128. Vzense Competitive Strengths & Weaknesses
Table 129. pmdtechnologies Basic Information, Manufacturing Base and Competitors
Table 130. pmdtechnologies Major Business
Table 131. pmdtechnologies Area Scan 3D Camera Product and Services
Table 132. pmdtechnologies Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. pmdtechnologies Recent Developments/Updates
Table 134. pmdtechnologies Competitive Strengths & Weaknesses
Table 135. Terabee Basic Information, Manufacturing Base and Competitors
Table 136. Terabee Major Business
Table 137. Terabee Area Scan 3D Camera Product and Services
Table 138. Terabee Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Terabee Recent Developments/Updates
Table 140. Terabee Competitive Strengths & Weaknesses
Table 141. LIPS Corporation Basic Information, Manufacturing Base and Competitors
Table 142. LIPS Corporation Major Business
Table 143. LIPS Corporation Area Scan 3D Camera Product and Services
Table 144. LIPS Corporation Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. LIPS Corporation Recent Developments/Updates
Table 146. LIPS Corporation Competitive Strengths & Weaknesses
Table 147. Percipio Technology Basic Information, Manufacturing Base and Competitors
Table 148. Percipio Technology Major Business
Table 149. Percipio Technology Area Scan 3D Camera Product and Services
Table 150. Percipio Technology Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Percipio Technology Recent Developments/Updates

Table 152. Percipio Technology Competitive Strengths & Weaknesses
Table 153. SHINING 3D Tech Basic Information, Manufacturing Base and Competitors
Table 154. SHINING 3D Tech Major Business
Table 155. SHINING 3D Tech Area Scan 3D Camera Product and Services
Table 156. SHINING 3D Tech Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. SHINING 3D Tech Recent Developments/Updates
Table 158. SHINING 3D Tech Competitive Strengths & Weaknesses
Table 159. ORBBEC Inc Basic Information, Manufacturing Base and Competitors
Table 160. ORBBEC Inc Major Business
Table 161. ORBBEC Inc Area Scan 3D Camera Product and Services
Table 162. ORBBEC Inc Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. ORBBEC Inc Recent Developments/Updates
Table 164. ORBBEC Inc Competitive Strengths & Weaknesses
Table 165. Hangzhou Hikrobot Technology Basic Information, Manufacturing Base and Competitors
Table 166. Hangzhou Hikrobot Technology Major Business
Table 167. Hangzhou Hikrobot Technology Area Scan 3D Camera Product and Services
Table 168. Hangzhou Hikrobot Technology Area Scan 3D Camera Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Hangzhou Hikrobot Technology Recent Developments/Updates
Table 170. Hangzhou Hikrobot Technology Competitive Strengths & Weaknesses
Table 171. Global Key Players of Area Scan 3D Camera Upstream (Raw Materials)
Table 172. Global Area Scan 3D Camera Typical Customers
Table 173. Area Scan 3D Camera Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Area Scan 3D Camera Picture

Figure 2. World Area Scan 3D Camera Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Area Scan 3D Camera Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Area Scan 3D Camera Production (2021-2032) & (K Units)

Figure 5. World Area Scan 3D Camera Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Area Scan 3D Camera Production Value Market Share by Region (2021-2032)

Figure 7. World Area Scan 3D Camera Production Market Share by Region (2021-2032)

Figure 8. North America Area Scan 3D Camera Production (2021-2032) & (K Units)

Figure 9. Europe Area Scan 3D Camera Production (2021-2032) & (K Units)

Figure 10. China Area Scan 3D Camera Production (2021-2032) & (K Units)

Figure 11. Japan Area Scan 3D Camera Production (2021-2032) & (K Units)

Figure 12. Area Scan 3D Camera Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 15. World Area Scan 3D Camera Consumption Market Share by Region (2021-2032)

Figure 16. United States Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 17. China Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 18. Europe Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 19. Japan Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 20. South Korea Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 22. India Area Scan 3D Camera Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Area Scan 3D Camera by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Area Scan 3D Camera Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Area Scan 3D Camera Markets in 2025

Figure 26. United States VS China: Area Scan 3D Camera Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Area Scan 3D Camera Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Area Scan 3D Camera Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Area Scan 3D Camera Production Market Share 2025

Figure 30. China Based Manufacturers Area Scan 3D Camera Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Area Scan 3D Camera Production Market Share 2025

Figure 32. World Area Scan 3D Camera Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Area Scan 3D Camera Production Value Market Share by Type in 2025

Figure 34. Depth Map Camera

Figure 35. Point Cloud Camera

Figure 36. RGB-D Camera

Figure 37. World Area Scan 3D Camera Production Market Share by Type (2021-2032)

Figure 38. World Area Scan 3D Camera Production Value Market Share by Type (2021-2032)

Figure 39. World Area Scan 3D Camera Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Area Scan 3D Camera Production Value by Resolution, (USD Million), 2021 & 2025 & 2032

Figure 41. World Area Scan 3D Camera Production Value Market Share by Resolution in 2025

Figure 42. QVGA?320?240?

Figure 43. VGA?640?480?

Figure 44. HD?1280?720?

Figure 45. Full HD?1920?1080?

Figure 46. World Area Scan 3D Camera Production Market Share by Resolution (2021-2032)

Figure 47. World Area Scan 3D Camera Production Value Market Share by Resolution (2021-2032)

Figure 48. World Area Scan 3D Camera Average Price by Resolution (2021-2032) & (US\$/Unit)

Figure 49. World Area Scan 3D Camera Production Value by Frame Rate, (USD Million), 2021 & 2025 & 2032

Figure 50. World Area Scan 3D Camera Production Value Market Share by Frame Rate

in 2025

Figure 51. 10?30 FPS

Figure 52. 30?60 FPS

Figure 53. 60?120 FPS

Figure 54. Above 120 FPS

Figure 55. World Area Scan 3D Camera Production Market Share by Frame Rate (2021-2032)

Figure 56. World Area Scan 3D Camera Production Value Market Share by Frame Rate (2021-2032)

Figure 57. World Area Scan 3D Camera Average Price by Frame Rate (2021-2032) & (US\$/Unit)

Figure 58. World Area Scan 3D Camera Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Area Scan 3D Camera Production Value Market Share by Application in 2025

Figure 60. Industrial Automation

Figure 61. Intelligent Driving

Figure 62. Healthcare

Figure 63. Security & Logistics

Figure 64. Other

Figure 65. World Area Scan 3D Camera Production Market Share by Application (2021-2032)

Figure 66. World Area Scan 3D Camera Production Value Market Share by Application (2021-2032)

Figure 67. World Area Scan 3D Camera Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. Area Scan 3D Camera Industry Chain

Figure 69. Area Scan 3D Camera Procurement Model

Figure 70. Area Scan 3D Camera Sales Model

Figure 71. Area Scan 3D Camera Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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