

Global Architectural BIM Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Architectural BIM Services market size is expected to reach \$ 3392 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Architectural BIM Services are professional digital modeling and information management solutions tailored for the architectural design, collaborative construction, and operations/handover phases. Centered on tools such as Revit, ArchiCAD, Bentley, Autodesk Construction Cloud, Navisworks, and BIM 360, these services involve creating Building Information Models that integrate data regarding geometry, spatial layout, materials, structural details, costs, schedules, regulatory compliance, energy consumption, and O&M (operations and maintenance). The scope of services typically encompasses 3D architectural modeling, construction documentation detailing, family library creation, clash detection, LOD-compliant model delivery, design coordination, construction simulation, digital twin integration, as-built modeling, and facility management modeling, primarily serving architectural firms, engineering consultants, general contractors, developers, and project owners.

Driven by global mandatory digital construction policies, carbon neutrality requirements and the industry-wide push for intelligent construction, architectural BIM services have shifted from simple 3D modeling outsourcing to full-lifecycle integrated consulting covering conceptual generative design, multi-professional coordination, 4D construction simulation, 5D cost measurement, carbon emission accounting and post-handover facility operation management. Generative AI and automated clash resolution become core service capabilities, drastically cutting repetitive manual modeling work and enabling performance-driven scheme iteration based on daylight, energy consumption and material-saving constraints. Cloud collaborative BIM platforms replace fragmented

local file exchange, supporting distributed cross-firm synchronous model editing, unified LOD grading delivery and traceable version management to eliminate information silos among architects, structural engineers and contractors. Laser scanning-based scan-to-BIM retrofitting services gain robust demand for old building renovation, urban renewal and heritage protection projects, while BIM combined with digital twin, IoT and AR/VR realizes real-time site data mapping and immersive project presentation for owners. Green and low-carbon modules emerge as high-margin differentiated offerings, embedding embodied carbon databases to optimize material selection and generate standardized carbon audit reports to meet domestic and international green building compliance rules. The market presents tiered competition: large comprehensive engineering consulting firms deliver full-cycle BIM turnkey solutions for large public infrastructure, while specialized outsourcing studios focus on standardized modeling, parametric family customization and cross-border project localization services. As model data gains legal recognition, standardized BIM delivery and audit-compliant data archiving become rigid requirements, and vendors are gradually evolving from technical modelers to full-process digital construction advisors integrating design, construction, cost and operation governance.

This report studies the global Architectural BIM Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Architectural BIM Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Architectural BIM Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Architectural BIM Services total market, 2021-2032, (USD Million)

Global Architectural BIM Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Architectural BIM Services total market, key domestic companies, and share, (USD Million)

Global Architectural BIM Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Architectural BIM Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Architectural BIM Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Architectural BIM Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AECOM, Gensler, Arup, Jacobs, WSP, HDR, HOK, Stantec, Sweco, Ramboll, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Architectural BIM Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Architectural BIM Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Architectural BIM Services Market, Segmentation by Type:

BIM Modeling Services

BIM Coordination and Clash Detection Services

Scan-To-BIM Services

Drawing Extraction Services

Others

Global Architectural BIM Services Market, Segmentation by Project Phase:

Schematic Design BIM

Design Development BIM

Construction Documentation BIM

Construction Coordination BIM

As-Built and Handover BIM

Operation and Maintenance BIM

Others

Global Architectural BIM Services Market, Segmentation by Application:

Residential

Office Buildings

Commercial Complexes

Hotels

Hospitals

Schools

Others

Companies Profiled:

AECOM

Gensler

Arup

Jacobs

WSP

HDR

HOK

Stantec

Sweco

Ramboll

Buro Happold

AtkinsRéalis

Arcadis

Nikken Sekkei

Pinnacle Infotech

CCST

Glodon

Pinming Technology

Kajima Corporation

Key Questions Answered

1. How big is the global Architectural BIM Services market?
2. What is the demand of the global Architectural BIM Services market?
3. What is the year over year growth of the global Architectural BIM Services market?
4. What is the total value of the global Architectural BIM Services market?
5. Who are the Major Players in the global Architectural BIM Services market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Architectural BIM Services Introduction
- 1.2 World Architectural BIM Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Architectural BIM Services Total Market by Region (by Headquarter Location)
 - 1.3.1 World Architectural BIM Services Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Architectural BIM Services Revenue (2021-2032)
 - 1.3.3 China Based Company Architectural BIM Services Revenue (2021-2032)
 - 1.3.4 Europe Based Company Architectural BIM Services Revenue (2021-2032)
 - 1.3.5 Japan Based Company Architectural BIM Services Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Architectural BIM Services Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Architectural BIM Services Revenue (2021-2032)
 - 1.3.8 India Based Company Architectural BIM Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Architectural BIM Services Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Architectural BIM Services Consumption Value (2021-2032)
- 2.2 World Architectural BIM Services Consumption Value by Region
 - 2.2.1 World Architectural BIM Services Consumption Value by Region (2021-2026)
 - 2.2.2 World Architectural BIM Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Architectural BIM Services Consumption Value (2021-2032)
- 2.4 China Architectural BIM Services Consumption Value (2021-2032)
- 2.5 Europe Architectural BIM Services Consumption Value (2021-2032)
- 2.6 Japan Architectural BIM Services Consumption Value (2021-2032)
- 2.7 South Korea Architectural BIM Services Consumption Value (2021-2032)
- 2.8 ASEAN Architectural BIM Services Consumption Value (2021-2032)
- 2.9 India Architectural BIM Services Consumption Value (2021-2032)

3 WORLD ARCHITECTURAL BIM SERVICES COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Architectural BIM Services Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Architectural BIM Services Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Architectural BIM Services in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Architectural BIM Services in 2025
- 3.3 Architectural BIM Services Company Evaluation Quadrant
- 3.4 Architectural BIM Services Market: Overall Company Footprint Analysis
 - 3.4.1 Architectural BIM Services Market: Region Footprint
 - 3.4.2 Architectural BIM Services Market: Company Product Type Footprint
 - 3.4.3 Architectural BIM Services Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Architectural BIM Services Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Architectural BIM Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Architectural BIM Services Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Architectural BIM Services Consumption Value Comparison
 - 4.2.1 United States VS China: Architectural BIM Services Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Architectural BIM Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Architectural BIM Services Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Architectural BIM Services Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Architectural BIM Services Revenue, (2021-2026)
- 4.4 China Based Companies Architectural BIM Services Revenue and Market Share, 2021-2026

4.4.1 China Based Architectural BIM Services Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Architectural BIM Services Revenue, (2021-2026)

4.5 Rest of World Based Architectural BIM Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Architectural BIM Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Architectural BIM Services Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Architectural BIM Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 BIM Modeling Services

5.2.2 BIM Coordination and Clash Detection Services

5.2.3 Scan-To-BIM Services

5.2.4 Drawing Extraction Services

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Architectural BIM Services Market Size by Type (2021-2026)

5.3.2 World Architectural BIM Services Market Size by Type (2027-2032)

5.3.3 World Architectural BIM Services Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PROJECT PHASE

6.1 World Architectural BIM Services Market Size Overview by Project Phase: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Project Phase

6.2.1 Schematic Design BIM

6.2.2 Design Development BIM

6.2.3 Construction Documentation BIM

6.2.4 Construction Coordination BIM

6.2.5 As-Built and Handover BIM

6.2.6 Operation and Maintenance BIM

6.2.7 Others

6.3 Market Segment by Project Phase

- 6.3.1 World Architectural BIM Services Market Size by Project Phase (2021-2026)
- 6.3.2 World Architectural BIM Services Market Size by Project Phase (2027-2032)
- 6.3.3 World Architectural BIM Services Market Size Market Share by Project Phase (2027-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Architectural BIM Services Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Residential
 - 7.2.2 Office Buildings
 - 7.2.3 Commercial Complexes
 - 7.2.4 Hotels
 - 7.2.5 Hospitals
 - 7.2.6 Schools
 - 7.2.7 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Architectural BIM Services Market Size by Application (2021-2026)
 - 7.3.2 World Architectural BIM Services Market Size by Application (2027-2032)
 - 7.3.3 World Architectural BIM Services Market Size Market Share by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 AECOM
 - 8.1.1 AECOM Details
 - 8.1.2 AECOM Major Business
 - 8.1.3 AECOM Architectural BIM Services Product and Services
 - 8.1.4 AECOM Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)
 - 8.1.5 AECOM Recent Developments/Updates
 - 8.1.6 AECOM Competitive Strengths & Weaknesses
- 8.2 Gensler
 - 8.2.1 Gensler Details
 - 8.2.2 Gensler Major Business
 - 8.2.3 Gensler Architectural BIM Services Product and Services
 - 8.2.4 Gensler Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)

8.2.5 Gensler Recent Developments/Updates

8.2.6 Gensler Competitive Strengths & Weaknesses

8.3 Arup

8.3.1 Arup Details

8.3.2 Arup Major Business

8.3.3 Arup Architectural BIM Services Product and Services

8.3.4 Arup Architectural BIM Services Revenue, Gross Margin and Market Share
(2021-2026)

8.3.5 Arup Recent Developments/Updates

8.3.6 Arup Competitive Strengths & Weaknesses

8.4 Jacobs

8.4.1 Jacobs Details

8.4.2 Jacobs Major Business

8.4.3 Jacobs Architectural BIM Services Product and Services

8.4.4 Jacobs Architectural BIM Services Revenue, Gross Margin and Market Share
(2021-2026)

8.4.5 Jacobs Recent Developments/Updates

8.4.6 Jacobs Competitive Strengths & Weaknesses

8.5 WSP

8.5.1 WSP Details

8.5.2 WSP Major Business

8.5.3 WSP Architectural BIM Services Product and Services

8.5.4 WSP Architectural BIM Services Revenue, Gross Margin and Market Share
(2021-2026)

8.5.5 WSP Recent Developments/Updates

8.5.6 WSP Competitive Strengths & Weaknesses

8.6 HDR

8.6.1 HDR Details

8.6.2 HDR Major Business

8.6.3 HDR Architectural BIM Services Product and Services

8.6.4 HDR Architectural BIM Services Revenue, Gross Margin and Market Share
(2021-2026)

8.6.5 HDR Recent Developments/Updates

8.6.6 HDR Competitive Strengths & Weaknesses

8.7 HOK

8.7.1 HOK Details

8.7.2 HOK Major Business

8.7.3 HOK Architectural BIM Services Product and Services

8.7.4 HOK Architectural BIM Services Revenue, Gross Margin and Market Share

(2021-2026)

8.7.5 HOK Recent Developments/Updates

8.7.6 HOK Competitive Strengths & Weaknesses

8.8 Stantec

8.8.1 Stantec Details

8.8.2 Stantec Major Business

8.8.3 Stantec Architectural BIM Services Product and Services

8.8.4 Stantec Architectural BIM Services Revenue, Gross Margin and Market Share

(2021-2026)

8.8.5 Stantec Recent Developments/Updates

8.8.6 Stantec Competitive Strengths & Weaknesses

8.9 Sweco

8.9.1 Sweco Details

8.9.2 Sweco Major Business

8.9.3 Sweco Architectural BIM Services Product and Services

8.9.4 Sweco Architectural BIM Services Revenue, Gross Margin and Market Share

(2021-2026)

8.9.5 Sweco Recent Developments/Updates

8.9.6 Sweco Competitive Strengths & Weaknesses

8.10 Ramboll

8.10.1 Ramboll Details

8.10.2 Ramboll Major Business

8.10.3 Ramboll Architectural BIM Services Product and Services

8.10.4 Ramboll Architectural BIM Services Revenue, Gross Margin and Market Share

(2021-2026)

8.10.5 Ramboll Recent Developments/Updates

8.10.6 Ramboll Competitive Strengths & Weaknesses

8.11 Buro Happold

8.11.1 Buro Happold Details

8.11.2 Buro Happold Major Business

8.11.3 Buro Happold Architectural BIM Services Product and Services

8.11.4 Buro Happold Architectural BIM Services Revenue, Gross Margin and Market

Share (2021-2026)

8.11.5 Buro Happold Recent Developments/Updates

8.11.6 Buro Happold Competitive Strengths & Weaknesses

8.12 AtkinsR?alis

8.12.1 AtkinsR?alis Details

8.12.2 AtkinsR?alis Major Business

8.12.3 AtkinsR?alis Architectural BIM Services Product and Services

8.12.4 AtkinsR?alis Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)

8.12.5 AtkinsR?alis Recent Developments/Updates

8.12.6 AtkinsR?alis Competitive Strengths & Weaknesses

8.13 Arcadis

8.13.1 Arcadis Details

8.13.2 Arcadis Major Business

8.13.3 Arcadis Architectural BIM Services Product and Services

8.13.4 Arcadis Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)

8.13.5 Arcadis Recent Developments/Updates

8.13.6 Arcadis Competitive Strengths & Weaknesses

8.14 Nikken Sekkei

8.14.1 Nikken Sekkei Details

8.14.2 Nikken Sekkei Major Business

8.14.3 Nikken Sekkei Architectural BIM Services Product and Services

8.14.4 Nikken Sekkei Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)

8.14.5 Nikken Sekkei Recent Developments/Updates

8.14.6 Nikken Sekkei Competitive Strengths & Weaknesses

8.15 Pinnacle Infotech

8.15.1 Pinnacle Infotech Details

8.15.2 Pinnacle Infotech Major Business

8.15.3 Pinnacle Infotech Architectural BIM Services Product and Services

8.15.4 Pinnacle Infotech Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)

8.15.5 Pinnacle Infotech Recent Developments/Updates

8.15.6 Pinnacle Infotech Competitive Strengths & Weaknesses

8.16 CCST

8.16.1 CCST Details

8.16.2 CCST Major Business

8.16.3 CCST Architectural BIM Services Product and Services

8.16.4 CCST Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)

8.16.5 CCST Recent Developments/Updates

8.16.6 CCST Competitive Strengths & Weaknesses

8.17 Glodon

8.17.1 Glodon Details

8.17.2 Glodon Major Business

- 8.17.3 Glodon Architectural BIM Services Product and Services
- 8.17.4 Glodon Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)
- 8.17.5 Glodon Recent Developments/Updates
- 8.17.6 Glodon Competitive Strengths & Weaknesses
- 8.18 Pinming Technology
 - 8.18.1 Pinming Technology Details
 - 8.18.2 Pinming Technology Major Business
 - 8.18.3 Pinming Technology Architectural BIM Services Product and Services
 - 8.18.4 Pinming Technology Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Pinming Technology Recent Developments/Updates
 - 8.18.6 Pinming Technology Competitive Strengths & Weaknesses
- 8.19 Kajima Corporation
 - 8.19.1 Kajima Corporation Details
 - 8.19.2 Kajima Corporation Major Business
 - 8.19.3 Kajima Corporation Architectural BIM Services Product and Services
 - 8.19.4 Kajima Corporation Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Kajima Corporation Recent Developments/Updates
 - 8.19.6 Kajima Corporation Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Architectural BIM Services Industry Chain
- 9.2 Architectural BIM Services Upstream Analysis
- 9.3 Architectural BIM Services Midstream Analysis
- 9.4 Architectural BIM Services Downstream Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Architectural BIM Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Architectural BIM Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Architectural BIM Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Architectural BIM Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Architectural BIM Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Architectural BIM Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Architectural BIM Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Architectural BIM Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Architectural BIM Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Architectural BIM Services Players in 2025

Table 12. World Architectural BIM Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Architectural BIM Services Company Evaluation Quadrant

Table 14. Head Office of Key Architectural BIM Services Players

Table 15. Architectural BIM Services Market: Company Product Type Footprint

Table 16. Architectural BIM Services Market: Company Product Application Footprint

Table 17. Architectural BIM Services Mergers & Acquisitions Activity

Table 18. United States VS China Architectural BIM Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Architectural BIM Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Architectural BIM Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies Architectural BIM Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Architectural BIM Services Revenue Market Share (2021-2026)

Table 23. China Based Architectural BIM Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Architectural BIM Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Architectural BIM Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Architectural BIM Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Architectural BIM Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Architectural BIM Services Revenue Market Share (2021-2026)

Table 29. World Architectural BIM Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Architectural BIM Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Architectural BIM Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World Architectural BIM Services Market Size by Project Phase, (USD Million), 2021 & 2025 & 2032

Table 33. World Architectural BIM Services Market Size Value by Project Phase (2021-2026) & (USD Million)

Table 34. World Architectural BIM Services Market Size by Project Phase (2027-2032) & (USD Million)

Table 35. World Architectural BIM Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World Architectural BIM Services Market Size by Application (2021-2026) & (USD Million)

Table 37. World Architectural BIM Services Market Size by Application (2027-2032) & (USD Million)

Table 38. AECOM Basic Information, Manufacturing Base and Competitors

Table 39. AECOM Major Business

Table 40. AECOM Architectural BIM Services Product and Services

Table 41. AECOM Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 42. AECOM Recent Developments/Updates

Table 43. AECOM Competitive Strengths & Weaknesses

Table 44. Gensler Basic Information, Manufacturing Base and Competitors
Table 45. Gensler Major Business
Table 46. Gensler Architectural BIM Services Product and Services
Table 47. Gensler Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 48. Gensler Recent Developments/Updates
Table 49. Gensler Competitive Strengths & Weaknesses
Table 50. Arup Basic Information, Manufacturing Base and Competitors
Table 51. Arup Major Business
Table 52. Arup Architectural BIM Services Product and Services
Table 53. Arup Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 54. Arup Recent Developments/Updates
Table 55. Arup Competitive Strengths & Weaknesses
Table 56. Jacobs Basic Information, Manufacturing Base and Competitors
Table 57. Jacobs Major Business
Table 58. Jacobs Architectural BIM Services Product and Services
Table 59. Jacobs Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 60. Jacobs Recent Developments/Updates
Table 61. Jacobs Competitive Strengths & Weaknesses
Table 62. WSP Basic Information, Manufacturing Base and Competitors
Table 63. WSP Major Business
Table 64. WSP Architectural BIM Services Product and Services
Table 65. WSP Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 66. WSP Recent Developments/Updates
Table 67. WSP Competitive Strengths & Weaknesses
Table 68. HDR Basic Information, Manufacturing Base and Competitors
Table 69. HDR Major Business
Table 70. HDR Architectural BIM Services Product and Services
Table 71. HDR Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 72. HDR Recent Developments/Updates
Table 73. HDR Competitive Strengths & Weaknesses
Table 74. HOK Basic Information, Manufacturing Base and Competitors
Table 75. HOK Major Business
Table 76. HOK Architectural BIM Services Product and Services
Table 77. HOK Architectural BIM Services Revenue, Gross Margin and Market Share

(2021-2026) & (USD Million)

Table 78. HOK Recent Developments/Updates

Table 79. HOK Competitive Strengths & Weaknesses

Table 80. Stantec Basic Information, Manufacturing Base and Competitors

Table 81. Stantec Major Business

Table 82. Stantec Architectural BIM Services Product and Services

Table 83. Stantec Architectural BIM Services Revenue, Gross Margin and Market Share
(2021-2026) & (USD Million)

Table 84. Stantec Recent Developments/Updates

Table 85. Stantec Competitive Strengths & Weaknesses

Table 86. Sweco Basic Information, Manufacturing Base and Competitors

Table 87. Sweco Major Business

Table 88. Sweco Architectural BIM Services Product and Services

Table 89. Sweco Architectural BIM Services Revenue, Gross Margin and Market Share
(2021-2026) & (USD Million)

Table 90. Sweco Recent Developments/Updates

Table 91. Sweco Competitive Strengths & Weaknesses

Table 92. Ramboll Basic Information, Manufacturing Base and Competitors

Table 93. Ramboll Major Business

Table 94. Ramboll Architectural BIM Services Product and Services

Table 95. Ramboll Architectural BIM Services Revenue, Gross Margin and Market
Share (2021-2026) & (USD Million)

Table 96. Ramboll Recent Developments/Updates

Table 97. Ramboll Competitive Strengths & Weaknesses

Table 98. Buro Happold Basic Information, Manufacturing Base and Competitors

Table 99. Buro Happold Major Business

Table 100. Buro Happold Architectural BIM Services Product and Services

Table 101. Buro Happold Architectural BIM Services Revenue, Gross Margin and
Market Share (2021-2026) & (USD Million)

Table 102. Buro Happold Recent Developments/Updates

Table 103. Buro Happold Competitive Strengths & Weaknesses

Table 104. AtkinsR?alis Basic Information, Manufacturing Base and Competitors

Table 105. AtkinsR?alis Major Business

Table 106. AtkinsR?alis Architectural BIM Services Product and Services

Table 107. AtkinsR?alis Architectural BIM Services Revenue, Gross Margin and Market
Share (2021-2026) & (USD Million)

Table 108. AtkinsR?alis Recent Developments/Updates

Table 109. AtkinsR?alis Competitive Strengths & Weaknesses

Table 110. Arcadis Basic Information, Manufacturing Base and Competitors

Table 111. Arcadis Major Business
Table 112. Arcadis Architectural BIM Services Product and Services
Table 113. Arcadis Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 114. Arcadis Recent Developments/Updates
Table 115. Arcadis Competitive Strengths & Weaknesses
Table 116. Nikken Sekkei Basic Information, Manufacturing Base and Competitors
Table 117. Nikken Sekkei Major Business
Table 118. Nikken Sekkei Architectural BIM Services Product and Services
Table 119. Nikken Sekkei Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 120. Nikken Sekkei Recent Developments/Updates
Table 121. Nikken Sekkei Competitive Strengths & Weaknesses
Table 122. Pinnacle Infotech Basic Information, Manufacturing Base and Competitors
Table 123. Pinnacle Infotech Major Business
Table 124. Pinnacle Infotech Architectural BIM Services Product and Services
Table 125. Pinnacle Infotech Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 126. Pinnacle Infotech Recent Developments/Updates
Table 127. Pinnacle Infotech Competitive Strengths & Weaknesses
Table 128. CCST Basic Information, Manufacturing Base and Competitors
Table 129. CCST Major Business
Table 130. CCST Architectural BIM Services Product and Services
Table 131. CCST Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 132. CCST Recent Developments/Updates
Table 133. CCST Competitive Strengths & Weaknesses
Table 134. Glodon Basic Information, Manufacturing Base and Competitors
Table 135. Glodon Major Business
Table 136. Glodon Architectural BIM Services Product and Services
Table 137. Glodon Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 138. Glodon Recent Developments/Updates
Table 139. Glodon Competitive Strengths & Weaknesses
Table 140. Pinming Technology Basic Information, Manufacturing Base and Competitors
Table 141. Pinming Technology Major Business
Table 142. Pinming Technology Architectural BIM Services Product and Services
Table 143. Pinming Technology Architectural BIM Services Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 144. Pinming Technology Recent Developments/Updates

Table 145. Pinming Technology Competitive Strengths & Weaknesses

Table 146. Kajima Corporation Basic Information, Manufacturing Base and Competitors

Table 147. Kajima Corporation Major Business

Table 148. Kajima Corporation Architectural BIM Services Product and Services

Table 149. Kajima Corporation Architectural BIM Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 150. Kajima Corporation Recent Developments/Updates

Table 151. Kajima Corporation Competitive Strengths & Weaknesses

Table 152. Global Key Players of Architectural BIM Services Upstream (Raw Materials)

Table 153. Global Architectural BIM Services Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Architectural BIM Services Picture

Figure 2. World Architectural BIM Services Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Architectural BIM Services Total Revenue (2021-2032) & (USD Million)

Figure 4. World Architectural BIM Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Architectural BIM Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Architectural BIM Services Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Architectural BIM Services Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Architectural BIM Services Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Architectural BIM Services Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Architectural BIM Services Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Architectural BIM Services Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Architectural BIM Services Revenue (2021-2032) & (USD Million)

Figure 13. Architectural BIM Services Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Figure 16. World Architectural BIM Services Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Figure 18. China Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Architectural BIM Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Architectural BIM Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Architectural BIM Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Architectural BIM Services Markets in 2025

Figure 27. United States VS China: Architectural BIM Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Architectural BIM Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Architectural BIM Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Architectural BIM Services Market Size Market Share by Type in 2025

Figure 31. BIM Modeling Services

Figure 32. BIM Coordination and Clash Detection Services

Figure 33. Scan-To-BIM Services

Figure 34. Drawing Extraction Services

Figure 35. Others

Figure 36. World Architectural BIM Services Market Size Market Share by Type (2021-2032)

Figure 37. World Architectural BIM Services Market Size by Project Phase, (USD Million), 2021 & 2025 & 2032

Figure 38. World Architectural BIM Services Market Size Market Share by Project Phase in 2025

Figure 39. Schematic Design BIM

Figure 40. Design Development BIM

Figure 41. Construction Documentation BIM

Figure 42. Construction Coordination BIM

Figure 43. As-Built and Handover BIM

Figure 44. Operation and Maintenance BIM

Figure 45. Others

Figure 46. Others

Figure 47. World Architectural BIM Services Market Size Market Share by Project Phase (2021-2032)

Figure 48. World Architectural BIM Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Architectural BIM Services Market Size Market Share by Application in 2025

Figure 50. Residential

Figure 51. Office Buildings

Figure 52. Commercial Complexes

Figure 53. Hotels

Figure 54. Hospitals

Figure 55. Schools

Figure 56. Others

Figure 57. World Architectural BIM Services Market Size Market Share by Application (2021-2032)

Figure 58. Architectural BIM Services Industrial Chain

Figure 59. Methodology

Figure 60. Research Process and Data Source

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