

# Global Arc Welding Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Arc Welding Equipment market size was valued at US\$ 6859 million in 2025 and is forecast to a readjusted size of US\$ 9130 million by 2032 with a CAGR of 4.2% during review period.

Arc welding equipment refers to the set of machines and accessories used to perform arc welding, a welding process in which an electric arc is generated between an electrode and the workpiece to produce the heat needed to melt and fuse metals. The arc is powered by an electrical welding power source, and the molten metal solidifies to form a strong welded joint. Arc welding equipment is widely used in construction, automotive manufacturing, shipbuilding, pipelines, machinery, and metal fabrication due to its versatility and efficiency.

In 2025, global Arc Welding Equipment sales volume reached approximately 18.5 million units, with an average global market price of around US\$ 360 per unit.

### 1. Shift from Traditional Transformer Welders to Inverter-Based Arc Welding Equipment

A major trend in the arc welding equipment market is the accelerated transition from bulky transformer-based welders to inverter welding machines. Inverter arc welding equipment offers higher energy efficiency, smaller size, lighter weight, and more precise control of welding current and arc stability compared with conventional systems. These advantages are driving adoption across construction, fabrication, shipbuilding, and automotive repair, particularly in regions where energy efficiency and portability are key purchasing criteria. As manufacturing costs of power electronics continue to decline, inverter welders are increasingly becoming the mainstream solution, replacing legacy

equipment in both professional and semi-professional markets.

## 2. Growing Adoption of Automation and Robotic Arc Welding

Another important market trend is the increasing use of automated and robotic arc welding systems in industrial manufacturing. Automotive, heavy machinery, shipbuilding, and metal fabrication industries are investing in robotic MIG/MAG and TIG welding solutions to improve productivity, weld consistency, and labor efficiency while addressing skilled-welder shortages. Arc welding equipment is increasingly integrated with robots, sensors, and digital control systems, enabling real-time process monitoring and repeatable high-quality welds. This shift toward automation is driving demand for advanced welding power sources, intelligent control software, and digitally compatible arc welding equipment, particularly in high-volume production environments.

## 3. Rising Demand from Infrastructure Development and Industrialization

Sustained growth in infrastructure construction and industrialization, especially in emerging economies, is a key driver influencing arc welding equipment market trends. Large-scale projects such as bridges, railways, pipelines, power plants, and industrial facilities require extensive metal joining, supporting steady demand for arc welding machines and consumables. At the same time, maintenance, repair, and overhaul (MRO) activities in existing infrastructure continue to generate recurring demand for welding equipment. This trend favors durable, cost-effective, and versatile arc welding solutions that can operate reliably in harsh field conditions, reinforcing the market's long-term growth fundamentals.

This report is a detailed and comprehensive analysis for global Arc Welding Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Arc Welding Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Arc Welding Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Arc Welding Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Arc Welding Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Arc Welding Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Arc Welding Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illinois Tool Works, Lincoln Electric, Colfax Corporation, DAIHEN Corporation, Panasonic, Fronius, Jasic Technology, Hugong, EWM, Cloos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Arc Welding Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Stick Welders

MIG/MAG Welders

TIG Welders

Others

### Market segment by Consumable

Flux-coated Rod

Solid Wire

Other

### Market segment by Technology

Submerged Arc Welding

Plasma Arc Welding

Other

### Market segment by Application

Energy and Utilities

Machinery

Construction

Aerospace and Defence

Electrical

Others

#### Major players covered

Illinois Tool Works

Lincoln Electric

Colfax Corporation

DAIHEN Corporation

Panasonic

Fronius

Jasic Technology

Hugong

EWM

Cloos

LORCH

Kende

Kemppi

GYS

Migatronik

Kaierda

Telwin

Sansha Electric

Auweld

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Arc Welding Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Arc Welding Equipment, with price, sales quantity, revenue, and global market share of Arc Welding Equipment from 2021 to 2026.

Chapter 3, the Arc Welding Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Arc Welding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Arc Welding Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Arc Welding Equipment.

Chapter 14 and 15, to describe Arc Welding Equipment sales channel, distributors, customers, research findings and conclusion.

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