

Global Arc-Rated Gloves (AR Gloves) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Arc-Rated Gloves (AR Gloves) market size was valued at US\$ 412 million in 2025 and is forecast to a readjusted size of US\$ 652 million by 2032 with a CAGR of 5.9% during review period.

Arc-Rated Gloves are specialized hand PPE designed to reduce the risk of thermal injury from electric arc flash events, characterized by traceable arc-rating labeling and test-based performance determination for hand protective products to support risk assessment alignment and PPE selection. Common forms include flame-resistant fabric or composite work gloves, leather-shell gloves with FR liners, and leather protector gloves intended to be worn over rubber insulating gloves as part of a system approach. These gloves address arc thermal hazards and are not the same as electrical shock insulation; energized work typically requires integrated use with insulating gloves and other arc-rated PPE. Core applications span utility distribution and maintenance, industrial switchgear and electrical MRO, high-density power environments such as data centers and rail infrastructure, and field work by electrical contractors during installation, retrofit, and emergency repair.

In 2025, global Arc-Rated Gloves shipments reached approximately 30–50 million pairs, with mainstream ex-factory (FOB) pricing typically in the range of USD 6–13 per pair, largely for industrialized mid-arc-rating products commonly specified under NFPA 70E practices using knitted or leather-composite constructions, while higher ratings and bundled system procurement often price higher.

Arc-Rated Gloves are moving from “optional high-risk-task gear” toward standardized deployment across a broader set of electrical work environments. Grid modernization

and switchgear replacement cycles, higher system complexity from renewable integration, and rising power-electronics density across industry and critical infrastructure are pushing more frontline workers closer to potential arc-flash boundaries. In parallel, regulatory and employer compliance responsibilities increasingly require verifiable arc ratings and disciplined PPE selection logic, elevating demand for gloves with clear rating labels, traceable test basis, and dependable supply continuity.

On the product and supply side, the most compelling opportunity lies in balancing higher protection with real-world workability, and in system compatibility with insulating gloves and other arc-rated PPE. Hand protection inevitably faces trade-offs among dexterity and thickness, breathability and thermal resistance, and abrasion durability and tactile control; if comfort and grip compromise task execution, field compliance erodes. At the same time, multi-region standard language differences and labeling misuse risks add selection and verification friction, prompting distributors and EHS teams to rely more heavily on standardized test methods, regulatory references, and trusted brand assurance to manage liability.

In demand trends, utilities and industrial MRO remain the primary volume base, while renewables, energy storage, EV charging infrastructure, and high-density data centers are emerging as incremental growth engines. These newer scenarios are accelerating iteration toward more scenario-specific ratings, stronger grip and durability, and greater adoption of bundled PPE kits in project procurement.

This report is a detailed and comprehensive analysis for global Arc-Rated Gloves (AR Gloves) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Arc-Rated Gloves (AR Gloves) market size and forecasts, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Arc-Rated Gloves (AR Gloves) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Arc-Rated Gloves (AR Gloves) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Arc-Rated Gloves (AR Gloves) market shares of main players, shipments in revenue (\$ Million), sales quantity (Pairs), and ASP (US\$/Pair), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Arc-Rated Gloves (AR Gloves)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Arc-Rated Gloves (AR Gloves) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ansell Limited, Global Glove and Safety Manufacturing, Inc., HexArmor, Honeywell International Inc., Magid Glove & Safety Manufacturing Company LLC, Mechanix Wear, Inc., National Safety Apparel, Protective Industrial Products, Inc., Superior Glove, Youngstown Glove Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Arc-Rated Gloves (AR Gloves) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Class 0 And Class 1 (Up To 4 Cal/Cm?)

Class 2 (8 To 25 Cal/Cm?)

Class 3 And Class 4 (25 To 40+ Cal/Cm?)

Market segment by Material Composition

Leather Protector (Cowhide Or Goatskin)

Rubber Insulating With Leather Protector

Fabric Composite (Aramid Or Fr Cotton)

Others (Synthetic Blends)

Market segment by Core Protective Feature

Thermal Arc Flash Protection

Combined Thermal And Electrical Protection

Combined Thermal And Mechanical Protection

Market segment by Length

Standard Length (10-14 Inches)

Extended Length (15-18 Inches)

Others (Below 10 Inches)

Market segment by Application

Electric Utilities

Industrial Manufacturing

Oil And Gas and Petrochemicals

Construction and Infrastructure

Others

Major players covered

Ansell Limited

Global Glove and Safety Manufacturing, Inc.

HexArmor

Honeywell International Inc.

Magid Glove & Safety Manufacturing Company LLC

Mechanix Wear, Inc.

National Safety Apparel

Protective Industrial Products, Inc.

Superior Glove

Youngstown Glove Company

Shanghai C&G Safety Co., Ltd.

Shanghai Hygloves Co., Ltd.

Shenzhen Tecron Safety Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Arc-Rated Gloves (AR Gloves) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Arc-Rated Gloves (AR Gloves), with price, sales quantity, revenue, and global market share of Arc-Rated Gloves (AR Gloves) from 2021 to 2026.

Chapter 3, the Arc-Rated Gloves (AR Gloves) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Arc-Rated Gloves (AR Gloves) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Arc-Rated Gloves (AR Gloves) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Arc-Rated Gloves (AR Gloves).

Chapter 14 and 15, to describe Arc-Rated Gloves (AR Gloves) sales channel, distributors, customers, research findings and conclusion.

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