

Global Aramid Non Crimp Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aramid Non Crimp Fabric market size is expected to reach \$ 88.46 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Aramid Non Crimp Fabric is a dry textile reinforcement for composite materials made primarily from aramid continuous filaments or yarns. Unlike traditional woven aramid fabrics, the fibers in aramid NCF are laid in straight, non-interlaced layers, commonly in unidirectional or multiaxial orientations such as 0°, 90°, +45° and -45°, and are held together by stitching yarn, light binder or thermoplastic support. This structure minimizes fiber crimp, improves in-plane load transfer, and makes the material suitable for lightweight composite parts requiring high impact resistance, toughness, fatigue resistance and thermal stability.

In 2025, global sales of Aramid Non Crimp Fabric reached approximately 1,215 tons, with an average global market price of around US\$ 51/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

Aramid Non Crimp Fabric remains a niche segment within high-performance composite reinforcements, but the quality of demand is relatively high. Its core value is not to replace conventional aramid woven fabric, but to preserve straight fiber orientation and improve load transfer efficiency and impact damage tolerance in composite laminates. Downstream purchasing decisions are usually linked to part design, resin system, molding route and qualification cycle, which gives the product relatively strong customer stickiness and long replacement cycles. In the near term, increased supply of standard aramid fiber may pressure substrate prices, but it can also reduce the cost of composite solutions and encourage selected industrial and transportation applications to adopt

NCF structures.

Market growth is mainly driven by lightweighting, safety redundancy and the upgrade of composite protection systems. Aerospace, defense, motorsport, marine and rail applications place high value on energy absorption, toughness, fatigue life and damage tolerance, allowing aramid NCF to offer a material value that differs from carbon fiber and glass fiber. At the same time, protective equipment is evolving from soft textile structures toward rigid or semi-rigid composite structures, supporting the use of multiaxial aramid reinforcements in helmets, armor panels, structural protection parts and localized reinforcement layers. Future competition will focus less on low-cost supply and more on fiber placement stability, resin wet-out, batch consistency, qualification capability and tailored lay-up design.

This report studies the global Aramid Non Crimp Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aramid Non Crimp Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aramid Non Crimp Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aramid Non Crimp Fabric total production and demand, 2021-2032, (Tons)

Global Aramid Non Crimp Fabric total production value, 2021-2032, (USD Million)

Global Aramid Non Crimp Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aramid Non Crimp Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aramid Non Crimp Fabric domestic production, consumption, key domestic manufacturers and share

Global Aramid Non Crimp Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aramid Non Crimp Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aramid Non Crimp Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aramid Non Crimp Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Hexcel, Chomarat, Vectorply, NMG Composites, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aramid Non Crimp Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aramid Non Crimp Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aramid Non Crimp Fabric Market, Segmentation by Type:

Para-Aramid NCF

Meta-Aramid NCF

Other

Global Aramid Non Crimp Fabric Market, Segmentation by Areal Weight:

? 400 g/m?

? 400 g/m?

Global Aramid Non Crimp Fabric Market, Segmentation by Layer Architecture:

Unidirectional

Biaxial

Triaxial

Other

Global Aramid Non Crimp Fabric Market, Segmentation by Application:

Automotive

Aerospace and Defense

Marine

Sports and Leisure

Other

Companies Profiled:

SAERTEX

Hexcel

Chomarat

Vectorply

NMG Composites

Key Questions Answered:

1. How big is the global Aramid Non Crimp Fabric market?
2. What is the demand of the global Aramid Non Crimp Fabric market?
3. What is the year over year growth of the global Aramid Non Crimp Fabric market?
4. What is the production and production value of the global Aramid Non Crimp Fabric market?
5. Who are the key producers in the global Aramid Non Crimp Fabric market?
6. What are the growth factors driving the market demand?

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