

Global Aramid 1414 Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aramid 1414 market size was valued at US\$ 2108 million in 2025 and is forecast to a readjusted size of US\$ 2943 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global Aramid 1414 production reached approximately 726 k tons, with an average global market price of around US\$2,821 per ton. Aramid 1414, also known as aramid II, refers to polyparaphenylene terephthalamide (PPTA) fiber, which is the strongest synthetic fiber.

The global Aramid 1414 market is currently characterized by an oligopolistic structure dominated by international giants such as DuPont and Teijin. Key trends include the expansion of demand from traditional military and safety protection applications into emerging industrial sectors like optical communication and new energy vehicles (e.g., lightweight components, lithium battery separator coating). Concurrently, continuous capacity expansion in regions like China is reshaping the global supply chain and exerting downward pressure on product prices. The primary market opportunities stem from the growing worldwide demand for lightweight and high-strength materials, driven particularly by the automotive, aerospace industries, and enhanced personal protective equipment standards. However, significant barriers impede the industry's development. The production process is complex and capital-intensive, with stringent requirements for product quality consistency, creating high technological and financial entry barriers. Furthermore, a performance and cost gap persists between domestic manufacturers and global leaders in high-end products and integrated production, posing challenges for complete import substitution and penetration into the most advanced applications.

This report is a detailed and comprehensive analysis for global Aramid 1414 market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aramid 1414 market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aramid 1414 market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aramid 1414 market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Aramid 1414 market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aramid 1414

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aramid 1414 market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Teijin, Kolon, Yantai Tayho Advanced Materials,

Hyosung, Sinochem, Sinopec Yizheng Chemical Fibre, AFChina, Bluestar, Taekwang Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aramid 1414 market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Military Grade

Civilian Grade

Market segment by Fiber Type

Filament

Staple Fiber

Others

Market segment by Surface Treatment

Raw Yarn

Sized

Coated / Impregnated

Others

Market segment by Application

Defense and Military

Aerospace

Transportation

Electronic Information

Others

Major players covered

DuPont

Teijin

Kolon

Yantai Tayho Advanced Materials

Hyosung

Sinochem

Sinopec Yizheng Chemical Fibre

AFChina

Bluestar

Taekwang Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aramid 1414 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aramid 1414, with price, sales quantity, revenue, and global market share of Aramid 1414 from 2021 to 2026.

Chapter 3, the Aramid 1414 competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aramid 1414 breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aramid 1414 market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aramid 1414.

Chapter 14 and 15, to describe Aramid 1414 sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Aramid 1414 Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Military Grade

1.3.3 Civilian Grade

1.4 Market Analysis by Fiber Type

1.4.1 Overview: Global Aramid 1414 Consumption Value by Fiber Type: 2021 Versus 2025 Versus 2032

1.4.2 Filament

1.4.3 Staple Fiber

1.4.4 Others

1.5 Market Analysis by Surface Treatment

1.5.1 Overview: Global Aramid 1414 Consumption Value by Surface Treatment: 2021 Versus 2025 Versus 2032

1.5.2 Raw Yarn

1.5.3 Sized

1.5.4 Coated / Impregnated

1.5.5 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Aramid 1414 Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Defense and Military

1.6.3 Aerospace

1.6.4 Transportation

1.6.5 Electronic Information

1.6.6 Others

1.7 Global Aramid 1414 Market Size & Forecast

1.7.1 Global Aramid 1414 Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Aramid 1414 Sales Quantity (2021-2032)

1.7.3 Global Aramid 1414 Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 DuPont

2.1.1 DuPont Details

2.1.2 DuPont Major Business

2.1.3 DuPont Aramid 1414 Product and Services

2.1.4 DuPont Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 DuPont Recent Developments/Updates

2.2 Teijin

2.2.1 Teijin Details

2.2.2 Teijin Major Business

2.2.3 Teijin Aramid 1414 Product and Services

2.2.4 Teijin Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Teijin Recent Developments/Updates

2.3 Kolon

2.3.1 Kolon Details

2.3.2 Kolon Major Business

2.3.3 Kolon Aramid 1414 Product and Services

2.3.4 Kolon Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Kolon Recent Developments/Updates

2.4 Yantai Tayho Advanced Materials

2.4.1 Yantai Tayho Advanced Materials Details

2.4.2 Yantai Tayho Advanced Materials Major Business

2.4.3 Yantai Tayho Advanced Materials Aramid 1414 Product and Services

2.4.4 Yantai Tayho Advanced Materials Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Yantai Tayho Advanced Materials Recent Developments/Updates

2.5 Hyosung

2.5.1 Hyosung Details

2.5.2 Hyosung Major Business

2.5.3 Hyosung Aramid 1414 Product and Services

2.5.4 Hyosung Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Hyosung Recent Developments/Updates

2.6 Sinochem

2.6.1 Sinochem Details

2.6.2 Sinochem Major Business

2.6.3 Sinochem Aramid 1414 Product and Services

2.6.4 Sinochem Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sinochem Recent Developments/Updates

2.7 Sinopec Yizheng Chemical Fibre

2.7.1 Sinopec Yizheng Chemical Fibre Details

2.7.2 Sinopec Yizheng Chemical Fibre Major Business

2.7.3 Sinopec Yizheng Chemical Fibre Aramid 1414 Product and Services

2.7.4 Sinopec Yizheng Chemical Fibre Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Sinopec Yizheng Chemical Fibre Recent Developments/Updates

2.8 AFChina

2.8.1 AFChina Details

2.8.2 AFChina Major Business

2.8.3 AFChina Aramid 1414 Product and Services

2.8.4 AFChina Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 AFChina Recent Developments/Updates

2.9 Bluestar

2.9.1 Bluestar Details

2.9.2 Bluestar Major Business

2.9.3 Bluestar Aramid 1414 Product and Services

2.9.4 Bluestar Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Bluestar Recent Developments/Updates

2.10 Taekwang Industrial

2.10.1 Taekwang Industrial Details

2.10.2 Taekwang Industrial Major Business

2.10.3 Taekwang Industrial Aramid 1414 Product and Services

2.10.4 Taekwang Industrial Aramid 1414 Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Taekwang Industrial Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ARAMID 1414 BY MANUFACTURER

3.1 Global Aramid 1414 Sales Quantity by Manufacturer (2021-2026)

3.2 Global Aramid 1414 Revenue by Manufacturer (2021-2026)

3.3 Global Aramid 1414 Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Aramid 1414 by Manufacturer Revenue (\$MM) and

Market Share (%): 2025

3.4.2 Top 3 Aramid 1414 Manufacturer Market Share in 2025

3.4.3 Top 6 Aramid 1414 Manufacturer Market Share in 2025

3.5 Aramid 1414 Market: Overall Company Footprint Analysis

3.5.1 Aramid 1414 Market: Region Footprint

3.5.2 Aramid 1414 Market: Company Product Type Footprint

3.5.3 Aramid 1414 Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Aramid 1414 Market Size by Region

4.1.1 Global Aramid 1414 Sales Quantity by Region (2021-2032)

4.1.2 Global Aramid 1414 Consumption Value by Region (2021-2032)

4.1.3 Global Aramid 1414 Average Price by Region (2021-2032)

4.2 North America Aramid 1414 Consumption Value (2021-2032)

4.3 Europe Aramid 1414 Consumption Value (2021-2032)

4.4 Asia-Pacific Aramid 1414 Consumption Value (2021-2032)

4.5 South America Aramid 1414 Consumption Value (2021-2032)

4.6 Middle East & Africa Aramid 1414 Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Aramid 1414 Sales Quantity by Type (2021-2032)

5.2 Global Aramid 1414 Consumption Value by Type (2021-2032)

5.3 Global Aramid 1414 Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Aramid 1414 Sales Quantity by Application (2021-2032)

6.2 Global Aramid 1414 Consumption Value by Application (2021-2032)

6.3 Global Aramid 1414 Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Aramid 1414 Sales Quantity by Type (2021-2032)

7.2 North America Aramid 1414 Sales Quantity by Application (2021-2032)

7.3 North America Aramid 1414 Market Size by Country

- 7.3.1 North America Aramid 1414 Sales Quantity by Country (2021-2032)
- 7.3.2 North America Aramid 1414 Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Aramid 1414 Sales Quantity by Type (2021-2032)
- 8.2 Europe Aramid 1414 Sales Quantity by Application (2021-2032)
- 8.3 Europe Aramid 1414 Market Size by Country
 - 8.3.1 Europe Aramid 1414 Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Aramid 1414 Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Aramid 1414 Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Aramid 1414 Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Aramid 1414 Market Size by Region
 - 9.3.1 Asia-Pacific Aramid 1414 Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Aramid 1414 Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Aramid 1414 Sales Quantity by Type (2021-2032)
- 10.2 South America Aramid 1414 Sales Quantity by Application (2021-2032)
- 10.3 South America Aramid 1414 Market Size by Country
 - 10.3.1 South America Aramid 1414 Sales Quantity by Country (2021-2032)

- 10.3.2 South America Aramid 1414 Consumption Value by Country (2021-2032)
- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Aramid 1414 Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Aramid 1414 Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Aramid 1414 Market Size by Country
 - 11.3.1 Middle East & Africa Aramid 1414 Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Aramid 1414 Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Aramid 1414 Market Drivers
- 12.2 Aramid 1414 Market Restraints
- 12.3 Aramid 1414 Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Aramid 1414 and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Aramid 1414
- 13.3 Aramid 1414 Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Aramid 1414 Typical Distributors

14.3 Aramid 1414 Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Aramid 1414 Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Aramid 1414 Consumption Value by Fiber Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Aramid 1414 Consumption Value by Surface Treatment, (USD Million), 2021 & 2025 & 2032

Table 4. Global Aramid 1414 Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. DuPont Basic Information, Manufacturing Base and Competitors

Table 6. DuPont Major Business

Table 7. DuPont Aramid 1414 Product and Services

Table 8. DuPont Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. DuPont Recent Developments/Updates

Table 10. Teijin Basic Information, Manufacturing Base and Competitors

Table 11. Teijin Major Business

Table 12. Teijin Aramid 1414 Product and Services

Table 13. Teijin Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Teijin Recent Developments/Updates

Table 15. Kolon Basic Information, Manufacturing Base and Competitors

Table 16. Kolon Major Business

Table 17. Kolon Aramid 1414 Product and Services

Table 18. Kolon Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Kolon Recent Developments/Updates

Table 20. Yantai Tayho Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 21. Yantai Tayho Advanced Materials Major Business

Table 22. Yantai Tayho Advanced Materials Aramid 1414 Product and Services

Table 23. Yantai Tayho Advanced Materials Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Yantai Tayho Advanced Materials Recent Developments/Updates

Table 25. Hyosung Basic Information, Manufacturing Base and Competitors

- Table 26. Hyosung Major Business
- Table 27. Hyosung Aramid 1414 Product and Services
- Table 28. Hyosung Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Hyosung Recent Developments/Updates
- Table 30. Sinochem Basic Information, Manufacturing Base and Competitors
- Table 31. Sinochem Major Business
- Table 32. Sinochem Aramid 1414 Product and Services
- Table 33. Sinochem Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Sinochem Recent Developments/Updates
- Table 35. Sinopec Yizheng Chemical Fibre Basic Information, Manufacturing Base and Competitors
- Table 36. Sinopec Yizheng Chemical Fibre Major Business
- Table 37. Sinopec Yizheng Chemical Fibre Aramid 1414 Product and Services
- Table 38. Sinopec Yizheng Chemical Fibre Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Sinopec Yizheng Chemical Fibre Recent Developments/Updates
- Table 40. AFChina Basic Information, Manufacturing Base and Competitors
- Table 41. AFChina Major Business
- Table 42. AFChina Aramid 1414 Product and Services
- Table 43. AFChina Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. AFChina Recent Developments/Updates
- Table 45. Bluestar Basic Information, Manufacturing Base and Competitors
- Table 46. Bluestar Major Business
- Table 47. Bluestar Aramid 1414 Product and Services
- Table 48. Bluestar Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Bluestar Recent Developments/Updates
- Table 50. Taekwang Industrial Basic Information, Manufacturing Base and Competitors
- Table 51. Taekwang Industrial Major Business
- Table 52. Taekwang Industrial Aramid 1414 Product and Services
- Table 53. Taekwang Industrial Aramid 1414 Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Taekwang Industrial Recent Developments/Updates
- Table 55. Global Aramid 1414 Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 56. Global Aramid 1414 Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Aramid 1414 Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 58. Market Position of Manufacturers in Aramid 1414, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Aramid 1414 Production Site of Key Manufacturer

Table 60. Aramid 1414 Market: Company Product Type Footprint

Table 61. Aramid 1414 Market: Company Product Application Footprint

Table 62. Aramid 1414 New Market Entrants and Barriers to Market Entry

Table 63. Aramid 1414 Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Aramid 1414 Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Aramid 1414 Sales Quantity by Region (2021-2026) & (Tons)

Table 66. Global Aramid 1414 Sales Quantity by Region (2027-2032) & (Tons)

Table 67. Global Aramid 1414 Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Aramid 1414 Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Aramid 1414 Average Price by Region (2021-2026) & (US\$/Ton)

Table 70. Global Aramid 1414 Average Price by Region (2027-2032) & (US\$/Ton)

Table 71. Global Aramid 1414 Sales Quantity by Type (2021-2026) & (Tons)

Table 72. Global Aramid 1414 Sales Quantity by Type (2027-2032) & (Tons)

Table 73. Global Aramid 1414 Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Aramid 1414 Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Aramid 1414 Average Price by Type (2021-2026) & (US\$/Ton)

Table 76. Global Aramid 1414 Average Price by Type (2027-2032) & (US\$/Ton)

Table 77. Global Aramid 1414 Sales Quantity by Application (2021-2026) & (Tons)

Table 78. Global Aramid 1414 Sales Quantity by Application (2027-2032) & (Tons)

Table 79. Global Aramid 1414 Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Aramid 1414 Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Aramid 1414 Average Price by Application (2021-2026) & (US\$/Ton)

Table 82. Global Aramid 1414 Average Price by Application (2027-2032) & (US\$/Ton)

Table 83. North America Aramid 1414 Sales Quantity by Type (2021-2026) & (Tons)

Table 84. North America Aramid 1414 Sales Quantity by Type (2027-2032) & (Tons)

Table 85. North America Aramid 1414 Sales Quantity by Application (2021-2026) & (Tons)

Table 86. North America Aramid 1414 Sales Quantity by Application (2027-2032) & (Tons)

Table 87. North America Aramid 1414 Sales Quantity by Country (2021-2026) & (Tons)

Table 88. North America Aramid 1414 Sales Quantity by Country (2027-2032) & (Tons)

Table 89. North America Aramid 1414 Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Aramid 1414 Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Aramid 1414 Sales Quantity by Type (2021-2026) & (Tons)

Table 92. Europe Aramid 1414 Sales Quantity by Type (2027-2032) & (Tons)

Table 93. Europe Aramid 1414 Sales Quantity by Application (2021-2026) & (Tons)

Table 94. Europe Aramid 1414 Sales Quantity by Application (2027-2032) & (Tons)

Table 95. Europe Aramid 1414 Sales Quantity by Country (2021-2026) & (Tons)

Table 96. Europe Aramid 1414 Sales Quantity by Country (2027-2032) & (Tons)

Table 97. Europe Aramid 1414 Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Aramid 1414 Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Aramid 1414 Sales Quantity by Type (2021-2026) & (Tons)

Table 100. Asia-Pacific Aramid 1414 Sales Quantity by Type (2027-2032) & (Tons)

Table 101. Asia-Pacific Aramid 1414 Sales Quantity by Application (2021-2026) & (Tons)

Table 102. Asia-Pacific Aramid 1414 Sales Quantity by Application (2027-2032) & (Tons)

Table 103. Asia-Pacific Aramid 1414 Sales Quantity by Region (2021-2026) & (Tons)

Table 104. Asia-Pacific Aramid 1414 Sales Quantity by Region (2027-2032) & (Tons)

Table 105. Asia-Pacific Aramid 1414 Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Aramid 1414 Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Aramid 1414 Sales Quantity by Type (2021-2026) & (Tons)

Table 108. South America Aramid 1414 Sales Quantity by Type (2027-2032) & (Tons)

Table 109. South America Aramid 1414 Sales Quantity by Application (2021-2026) & (Tons)

Table 110. South America Aramid 1414 Sales Quantity by Application (2027-2032) & (Tons)

Table 111. South America Aramid 1414 Sales Quantity by Country (2021-2026) & (Tons)

Table 112. South America Aramid 1414 Sales Quantity by Country (2027-2032) & (Tons)

Table 113. South America Aramid 1414 Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Aramid 1414 Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Aramid 1414 Sales Quantity by Type (2021-2026) & (Tons)

Table 116. Middle East & Africa Aramid 1414 Sales Quantity by Type (2027-2032) & (Tons)

Table 117. Middle East & Africa Aramid 1414 Sales Quantity by Application (2021-2026) & (Tons)

Table 118. Middle East & Africa Aramid 1414 Sales Quantity by Application (2027-2032) & (Tons)

Table 119. Middle East & Africa Aramid 1414 Sales Quantity by Country (2021-2026) & (Tons)

Table 120. Middle East & Africa Aramid 1414 Sales Quantity by Country (2027-2032) & (Tons)

Table 121. Middle East & Africa Aramid 1414 Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Aramid 1414 Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Aramid 1414 Raw Material

Table 124. Key Manufacturers of Aramid 1414 Raw Materials

Table 125. Aramid 1414 Typical Distributors

Table 126. Aramid 1414 Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Aramid 1414 Picture
- Figure 2. Global Aramid 1414 Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Aramid 1414 Revenue Market Share by Type in 2025
- Figure 4. Military Grade Examples
- Figure 5. Civilian Grade Examples
- Figure 6. Global Aramid 1414 Revenue by Fiber Type, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Aramid 1414 Revenue Market Share by Fiber Type in 2025
- Figure 8. Filament Examples
- Figure 9. Staple Fiber Examples
- Figure 10. Others Examples
- Figure 11. Global Aramid 1414 Revenue by Surface Treatment, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Aramid 1414 Revenue Market Share by Surface Treatment in 2025
- Figure 13. Raw Yarn Examples
- Figure 14. Sized Examples
- Figure 15. Coated / Impregnated Examples
- Figure 16. Others Examples
- Figure 17. Global Aramid 1414 Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Aramid 1414 Revenue Market Share by Application in 2025
- Figure 19. Defense and Military Examples
- Figure 20. Aerospace Examples
- Figure 21. Transportation Examples
- Figure 22. Electronic Information Examples
- Figure 23. Others Examples
- Figure 24. Global Aramid 1414 Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Aramid 1414 Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Aramid 1414 Sales Quantity (2021-2032) & (Tons)
- Figure 27. Global Aramid 1414 Price (2021-2032) & (US\$/Ton)
- Figure 28. Global Aramid 1414 Sales Quantity Market Share by Manufacturer in 2025
- Figure 29. Global Aramid 1414 Revenue Market Share by Manufacturer in 2025
- Figure 30. Producer Shipments of Aramid 1414 by Manufacturer Sales (\$MM) and Market Share (%): 2025

- Figure 31. Top 3 Aramid 1414 Manufacturer (Revenue) Market Share in 2025
- Figure 32. Top 6 Aramid 1414 Manufacturer (Revenue) Market Share in 2025
- Figure 33. Global Aramid 1414 Sales Quantity Market Share by Region (2021-2032)
- Figure 34. Global Aramid 1414 Consumption Value Market Share by Region (2021-2032)
- Figure 35. North America Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 36. Europe Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 37. Asia-Pacific Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 38. South America Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 39. Middle East & Africa Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 40. Global Aramid 1414 Sales Quantity Market Share by Type (2021-2032)
- Figure 41. Global Aramid 1414 Consumption Value Market Share by Type (2021-2032)
- Figure 42. Global Aramid 1414 Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 43. Global Aramid 1414 Sales Quantity Market Share by Application (2021-2032)
- Figure 44. Global Aramid 1414 Revenue Market Share by Application (2021-2032)
- Figure 45. Global Aramid 1414 Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 46. North America Aramid 1414 Sales Quantity Market Share by Type (2021-2032)
- Figure 47. North America Aramid 1414 Sales Quantity Market Share by Application (2021-2032)
- Figure 48. North America Aramid 1414 Sales Quantity Market Share by Country (2021-2032)
- Figure 49. North America Aramid 1414 Consumption Value Market Share by Country (2021-2032)
- Figure 50. United States Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 51. Canada Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 52. Mexico Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 53. Europe Aramid 1414 Sales Quantity Market Share by Type (2021-2032)
- Figure 54. Europe Aramid 1414 Sales Quantity Market Share by Application (2021-2032)
- Figure 55. Europe Aramid 1414 Sales Quantity Market Share by Country (2021-2032)
- Figure 56. Europe Aramid 1414 Consumption Value Market Share by Country (2021-2032)
- Figure 57. Germany Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 58. France Aramid 1414 Consumption Value (2021-2032) & (USD Million)
- Figure 59. United Kingdom Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Aramid 1414 Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Aramid 1414 Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Aramid 1414 Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Aramid 1414 Consumption Value Market Share by Region (2021-2032)

Figure 66. China Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 69. India Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Aramid 1414 Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Aramid 1414 Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Aramid 1414 Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Aramid 1414 Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Aramid 1414 Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Aramid 1414 Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Aramid 1414 Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Aramid 1414 Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Aramid 1414 Consumption Value (2021-2032) & (USD Million)

Figure 86. Aramid 1414 Market Drivers

- Figure 87. Aramid 1414 Market Restraints
- Figure 88. Aramid 1414 Market Trends
- Figure 89. Porters Five Forces Analysis
- Figure 90. Manufacturing Cost Structure Analysis of Aramid 1414 in 2025
- Figure 91. Manufacturing Process Analysis of Aramid 1414
- Figure 92. Aramid 1414 Industrial Chain
- Figure 93. Sales Channel: Direct to End-User vs Distributors
- Figure 94. Direct Channel Pros & Cons
- Figure 95. Indirect Channel Pros & Cons
- Figure 96. Methodology
- Figure 97. Research Process and Data Source

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