

Global Aramid 1414 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aramid 1414 market size is expected to reach \$ 2943 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Aramid 1414 production reached approximately 726 k tons, with an average global market price of around US\$2,821 per ton. Aramid 1414, also known as aramid II, refers to polyparaphenylene terephthalamide (PPTA) fiber, which is the strongest synthetic fiber.

The global Aramid 1414 market is currently characterized by an oligopolistic structure dominated by international giants such as DuPont and Teijin. Key trends include the expansion of demand from traditional military and safety protection applications into emerging industrial sectors like optical communication and new energy vehicles (e.g., lightweight components, lithium battery separator coating). Concurrently, continuous capacity expansion in regions like China is reshaping the global supply chain and exerting downward pressure on product prices. The primary market opportunities stem from the growing worldwide demand for lightweight and high-strength materials, driven particularly by the automotive, aerospace industries, and enhanced personal protective equipment standards. However, significant barriers impede the industry's development. The production process is complex and capital-intensive, with stringent requirements for product quality consistency, creating high technological and financial entry barriers. Furthermore, a performance and cost gap persists between domestic manufacturers and global leaders in high-end products and integrated production, posing challenges for complete import substitution and penetration into the most advanced applications. This report studies the global Aramid 1414 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aramid 1414 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Aramid 1414 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aramid 1414 total production and demand, 2021-2032, (Tons)

Global Aramid 1414 total production value, 2021-2032, (USD Million)

Global Aramid 1414 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Aramid 1414 consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Aramid 1414 domestic production, consumption, key domestic manufacturers and share

Global Aramid 1414 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Aramid 1414 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Aramid 1414 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Aramid 1414 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Teijin, Kolon, Yantai Tayho Advanced Materials, Hyosung, Sinochem, Sinopec Yizheng Chemical Fibre, AFChina, Bluestar, Taekwang Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aramid 1414 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aramid 1414 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aramid 1414 Market, Segmentation by Type:

Military Grade

Civilian Grade

Global Aramid 1414 Market, Segmentation by Fiber Type:

Filament

Staple Fiber

Others

Global Aramid 1414 Market, Segmentation by Surface Treatment:

Raw Yarn

Sized

Coated / Impregnated

Others

Global Aramid 1414 Market, Segmentation by Application:

Defense and Military

Aerospace

Transportation

Electronic Information

Others

Companies Profiled:

DuPont

Teijin

Kolon

Yantai Tayho Advanced Materials

Hyosung

Sinochem

Sinopec Yizheng Chemical Fibre

AFChina

Bluestar

Taekwang Industrial

Key Questions Answered:

1. How big is the global Aramid 1414 market?
2. What is the demand of the global Aramid 1414 market?

3. What is the year over year growth of the global Aramid 1414 market?
4. What is the production and production value of the global Aramid 1414 market?
5. Who are the key producers in the global Aramid 1414 market?
6. What are the growth factors driving the market demand?

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