

Global Aqueous Zinc-Ion Battery Cathode Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aqueous Zinc-Ion Battery Cathode Materials market size was valued at US\$ 502 million in 2025 and is forecast to a readjusted size of US\$ 1582 million by 2032 with a CAGR of 17.8% during review period.

Aqueous zinc-ion battery cathode materials are active materials for the positive electrode of rechargeable aqueous zinc-ion batteries, including manganese-based oxides, vanadium-based oxides, Prussian blue analogs, organic cathode materials, and their doped, composite, or coated derivatives. This also includes coated electrode sheets intended for R&D and pilot-scale sales. Energy storage is achieved through Zn^{2+}/H^+ intercalation, conversion, or organic redox reactions. Key procurement metrics include specific capacity, operating voltage, cycle life, rate performance, phase structure, particle size, purity, and stability in aqueous electrolytes. The estimated gross margin is approximately 32%.

The market is still transitioning from laboratory validation to small-batch and demonstration projects. Demand mainly comes from energy storage cell R&D, pilot lines, and a few zinc-based energy storage system companies. Manganese-based oxides, due to their low cost, abundant resources, and established supply chain, are currently the easiest route for scale-up. Vanadium-based materials, Prussian blue analogs, and organic cathodes serve more for high-capacity, long-cycle, or low-temperature performance optimization.

Growth drivers include: (1) increased demand for low-cost, intrinsically safe, non-lithium energy storage solutions; (2) battery manufacturers requiring stable cathode phase

structures, doped composites, and surface-coated materials to address manganese dissolution, structural collapse, and insufficient rate capability. Short-term market size is limited by full-cell commercialization pace, with sales still dominated by high-purity MnO₂, modified manganese-based materials, and R&D-grade coated electrodes. In the medium to long term, if commercial and backup energy storage scenarios generate bulk orders, cathode materials will transition from reagent and sample-grade procurement to battery-grade bulk certification.

This report is a detailed and comprehensive analysis for global Aqueous Zinc-Ion Battery Cathode Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aqueous Zinc-Ion Battery Cathode Materials market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Aqueous Zinc-Ion Battery Cathode Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Aqueous Zinc-Ion Battery Cathode Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Aqueous Zinc-Ion Battery Cathode Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aqueous Zinc-Ion Battery Cathode Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aqueous Zinc-Ion Battery Cathode Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xiangtan Electrochemical Scientific, South Manganese, Guangxi Guiliu New Material, Guizhou Redstar Developing, Tosoh, Borman Specialty Materials, Manmohan Minerals and Chemicals, MTI, American Elements, Merck, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aqueous Zinc-Ion Battery Cathode Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manganese-Based Oxides

Vanadium-Based Oxides

Prussian Blue Analogues

Organic Cathode Materials

Polyanion and Other Inorganic Hosts

Market segment by Crystal and Host Structure

Tunnel-Type Hosts

Layered Hosts

Spinel and Framework Hosts

Molecular Redox Hosts

Composite or Heterostructure Hosts

Market segment by Modification Method

Unmodified Materials

Element-Doped Materials

Carbon-Composite Materials

Conductive Polymer-Composite Materials

Surface-Coated Materials

Market segment by Delivery Form

Active Material Powder

Coated Cathode Electrode

Cathode Slurry or Ink

Cathode Precursor

Custom Composite Material

Market segment by Application

Utility-Scale Storage

Commercial and Industrial Storage

Residential Storage

Telecom and Data Center Backup

Low-Speed Mobility and Portable Power

Research and Pilot Production

Major players covered

Xiangtan Electrochemical Scientific

South Manganese

Guangxi Guiliu New Material

Guizhou Redstar Developing

Tosoh

Borman Specialty Materials

Manmohan Minerals and Chemicals

MTI

American Elements

Merck

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aqueous Zinc-Ion Battery Cathode Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aqueous Zinc-Ion Battery Cathode Materials, with price, sales quantity, revenue, and global market share of Aqueous Zinc-Ion Battery Cathode Materials from 2021 to 2026.

Chapter 3, the Aqueous Zinc-Ion Battery Cathode Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aqueous Zinc-Ion Battery Cathode Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aqueous Zinc-Ion Battery Cathode Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aqueous Zinc-Ion Battery Cathode Materials.

Chapter 14 and 15, to describe Aqueous Zinc-Ion Battery Cathode Materials sales channel, distributors, customers, research findings and conclusion.

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