

Global Aqueous Polyurethane Dispersion Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aqueous Polyurethane Dispersion market size was valued at US\$ 3310 million in 2025 and is forecast to a readjusted size of US\$ 5232 million by 2032 with a CAGR of 6.8% during review period.

The global market for Aqueous Polyurethane Dispersions is projected to experience robust growth from 2024 to 2031. Annual sales volume is expected to exceed 1,178,000 tons by 2031, driven by the increasing demand for eco-friendly alternatives in coatings, adhesives, textiles, and automotive industries. The compound annual growth rate (CAGR) during this period is forecasted to be around 6% to 8%, as more manufacturers adopt low-VOC and sustainable solutions. The price range for PUD is estimated to be between \$3,000 and \$5,000 per ton, depending on factors such as product type, application, and performance specifications.

Aqueous Polyurethane Dispersions is a polyurethane dispersion that uses water as a solvent. It is widely used in various industries such as coatings, adhesives, textiles, and leather processing. Compared to traditional solvent-based polyurethanes, Aqueous Polyurethane Dispersions have lower volatile organic compound (VOC) emissions and cause less environmental pollution, making them compliant with increasingly stringent environmental regulations. Due to its environmental advantages, Aqueous Polyurethane Dispersions is gradually replacing solvent-based products globally, with the coating and ink industries being the largest users.

In recent years, as environmental regulations have become stricter, the Aqueous Polyurethane Dispersions market has shown consistent growth. The demand for low-pollution, low-VOC products from both consumers and businesses is steadily

increasing, making Aqueous Polyurethane Dispersions the material of choice in many industries. Particularly in industries like automotive, furniture, construction, and textiles, the demand for Aqueous Polyurethane Dispersions continues to rise, driving the market's expansion. Additionally, with advancements in technology, the performance of Aqueous Polyurethane Dispersions has been significantly improved, meeting the needs of high-end coatings, film materials, and other high-performance products.

Several factors are driving the rapid growth of the Aqueous Polyurethane Dispersions market. First, the increasing stringency of global environmental regulations puts pressure on traditional solvent-based polyurethanes, and Aqueous Polyurethane Dispersions, with its low VOC emissions and environmental advantages, has become the material of choice for companies aiming to comply with these regulations. Secondly, the demand for environmentally friendly materials from consumers is growing, particularly in industries such as furniture, automotive, and coatings. Aqueous Polyurethane Dispersions, with its safety and environmental benefits, has become an essential material in these sectors. Furthermore, as technology continues to improve, the performance of Aqueous Polyurethane Dispersions has been enhanced, leading to a surge in demand from high-end markets.

Market Challenges, Risks, & Restraints

Despite the promising prospects of the Aqueous Polyurethane Dispersions market, it still faces certain challenges and risks. First, Aqueous Polyurethane Dispersions has some performance limitations compared to solvent-based polyurethane, especially in terms of high-temperature resistance and chemical resistance, which limits its use in certain high-demand applications. Secondly, the raw materials for producing Aqueous Polyurethane Dispersions are relatively expensive, leading to a higher product price, which can limit its adoption in low-end markets. Additionally, the production process of Aqueous Polyurethane Dispersions is more complex, which makes it challenging for smaller companies to adopt the technology.

Downstream Demand Trends

As the global trend towards environmental sustainability accelerates, the downstream demand for Aqueous Polyurethane Dispersions continues to grow, especially in industries such as coatings, textiles, and leather processing. Consumers' preference for eco-friendly coatings is increasing, which is driving the demand for Aqueous Polyurethane Dispersions in building and furniture coatings. Furthermore, as

consumers' expectations for product quality and performance rise, the use of Aqueous Polyurethane Dispersions in high-end coatings, film materials, and automotive interior materials is increasing, further driving market demand.

This report is a detailed and comprehensive analysis for global Aqueous Polyurethane Dispersion market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aqueous Polyurethane Dispersion market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Aqueous Polyurethane Dispersion market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Aqueous Polyurethane Dispersion market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Aqueous Polyurethane Dispersion market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aqueous Polyurethane Dispersion
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aqueous Polyurethane Dispersion market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, BASF, Dow, DIC,

Hauthaway Corporation, Alberdingk Boley, Stahl, Mitsui Chemicals, UBE Corporation, Lubrizol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aqueous Polyurethane Dispersion market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Two-component PUD

One-Component PUD

Urethane-modified

Market segment by Application

Wood Coatings

Auto Industry

Plastics Industry

Glass Industry

Others

Major players covered

Covestro

BASF

Dow

DIC

Hathaway Corporation

Alberdingk Boley

Stahl

Mitsui Chemicals

UBE Corporation

Lubrizol

Siwo

Wanhua

Lanxess (Sold to UBE in 2025)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aqueous Polyurethane Dispersion product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aqueous Polyurethane Dispersion, with price, sales quantity, revenue, and global market share of Aqueous Polyurethane Dispersion from 2021 to 2026.

Chapter 3, the Aqueous Polyurethane Dispersion competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aqueous Polyurethane Dispersion breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aqueous Polyurethane Dispersion market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aqueous Polyurethane Dispersion.

Chapter 14 and 15, to describe Aqueous Polyurethane Dispersion sales channel, distributors, customers, research findings and conclusion.

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