

# Global Aqueous Polyurethane Dispersion Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G584CC54CCADEN.html>

Date: January 2026

Pages: 119

Price: US\$ 4,480.00 (Single User License)

ID: G584CC54CCADEN

## Abstracts

The global Aqueous Polyurethane Dispersion market size is expected to reach \$ 5232 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

The global market for Aqueous Polyurethane Dispersions is projected to experience robust growth from 2024 to 2031. Annual sales volume is expected to exceed 1,178,000 tons by 2031, driven by the increasing demand for eco-friendly alternatives in coatings, adhesives, textiles, and automotive industries. The compound annual growth rate (CAGR) during this period is forecasted to be around 6% to 8%, as more manufacturers adopt low-VOC and sustainable solutions. The price range for PUD is estimated to be between \$3,000 and \$5,000 per ton, depending on factors such as product type, application, and performance specifications.

Aqueous Polyurethane Dispersions is a polyurethane dispersion that uses water as a solvent. It is widely used in various industries such as coatings, adhesives, textiles, and leather processing. Compared to traditional solvent-based polyurethanes, Aqueous Polyurethane Dispersions have lower volatile organic compound (VOC) emissions and cause less environmental pollution, making them compliant with increasingly stringent environmental regulations. Due to its environmental advantages, Aqueous Polyurethane Dispersions is gradually replacing solvent-based products globally, with the coating and ink industries being the largest users.

In recent years, as environmental regulations have become stricter, the Aqueous Polyurethane Dispersions market has shown consistent growth. The demand for low-pollution, low-VOC products from both consumers and businesses is steadily increasing, making Aqueous Polyurethane Dispersions the material of choice in many

industries. Particularly in industries like automotive, furniture, construction, and textiles, the demand for Aqueous Polyurethane Dispersions continues to rise, driving the market's expansion. Additionally, with advancements in technology, the performance of Aqueous Polyurethane Dispersions has been significantly improved, meeting the needs of high-end coatings, film materials, and other high-performance products.

Several factors are driving the rapid growth of the Aqueous Polyurethane Dispersions market. First, the increasing stringency of global environmental regulations puts pressure on traditional solvent-based polyurethanes, and Aqueous Polyurethane Dispersions, with its low VOC emissions and environmental advantages, has become the material of choice for companies aiming to comply with these regulations. Secondly, the demand for environmentally friendly materials from consumers is growing, particularly in industries such as furniture, automotive, and coatings. Aqueous Polyurethane Dispersions, with its safety and environmental benefits, has become an essential material in these sectors. Furthermore, as technology continues to improve, the performance of Aqueous Polyurethane Dispersions has been enhanced, leading to a surge in demand from high-end markets.

### Market Challenges, Risks, & Restraints

Despite the promising prospects of the Aqueous Polyurethane Dispersions market, it still faces certain challenges and risks. First, Aqueous Polyurethane Dispersions has some performance limitations compared to solvent-based polyurethane, especially in terms of high-temperature resistance and chemical resistance, which limits its use in certain high-demand applications. Secondly, the raw materials for producing Aqueous Polyurethane Dispersions are relatively expensive, leading to a higher product price, which can limit its adoption in low-end markets. Additionally, the production process of Aqueous Polyurethane Dispersions is more complex, which makes it challenging for smaller companies to adopt the technology.

### Downstream Demand Trends

As the global trend towards environmental sustainability accelerates, the downstream demand for Aqueous Polyurethane Dispersions continues to grow, especially in industries such as coatings, textiles, and leather processing. Consumers' preference for eco-friendly coatings is increasing, which is driving the demand for Aqueous Polyurethane Dispersions in building and furniture coatings. Furthermore, as consumers' expectations for product quality and performance rise, the use of Aqueous

Polyurethane Dispersions in high-end coatings, film materials, and automotive interior materials is increasing, further driving market demand.

This report studies the global Aqueous Polyurethane Dispersion production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aqueous Polyurethane Dispersion and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aqueous Polyurethane Dispersion that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Aqueous Polyurethane Dispersion total production and demand, 2021-2032, (K MT)

Global Aqueous Polyurethane Dispersion total production value, 2021-2032, (USD Million)

Global Aqueous Polyurethane Dispersion production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Aqueous Polyurethane Dispersion consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Aqueous Polyurethane Dispersion domestic production, consumption, key domestic manufacturers and share

Global Aqueous Polyurethane Dispersion production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Aqueous Polyurethane Dispersion production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Aqueous Polyurethane Dispersion production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Aqueous Polyurethane Dispersion market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, BASF, Dow, DIC, Hawthaway Corporation, Alberdingk Boley, Stahl, Mitsui Chemicals, UBE Corporation, Lubrizol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aqueous Polyurethane Dispersion market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Aqueous Polyurethane Dispersion Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Aqueous Polyurethane Dispersion Market, Segmentation by Type:**

Two-component PUD

One-Component PUD

Urethane-modified

## Global Aqueous Polyurethane Dispersion Market, Segmentation by Application:

Wood Coatings

Auto Industry

Plastics Industry

Glass Industry

Others

## Companies Profiled:

Covestro

BASF

Dow

DIC

Hauthaway Corporation

Alberdingk Boley

Stahl

Mitsui Chemicals

UBE Corporation

Lubrizol

Siwo

Wanhua

Lanxess (Sold to UBE in 2025)

**Key Questions Answered:**

1. How big is the global Aqueous Polyurethane Dispersion market?
2. What is the demand of the global Aqueous Polyurethane Dispersion market?
3. What is the year over year growth of the global Aqueous Polyurethane Dispersion market?
4. What is the production and production value of the global Aqueous Polyurethane Dispersion market?
5. Who are the key producers in the global Aqueous Polyurethane Dispersion market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Aqueous Polyurethane Dispersion Introduction
- 1.2 World Aqueous Polyurethane Dispersion Supply & Forecast
  - 1.2.1 World Aqueous Polyurethane Dispersion Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Aqueous Polyurethane Dispersion Production (2021-2032)
  - 1.2.3 World Aqueous Polyurethane Dispersion Pricing Trends (2021-2032)
- 1.3 World Aqueous Polyurethane Dispersion Production by Region (Based on Production Site)
  - 1.3.1 World Aqueous Polyurethane Dispersion Production Value by Region (2021-2032)
  - 1.3.2 World Aqueous Polyurethane Dispersion Production by Region (2021-2032)
  - 1.3.3 World Aqueous Polyurethane Dispersion Average Price by Region (2021-2032)
  - 1.3.4 North America Aqueous Polyurethane Dispersion Production (2021-2032)
  - 1.3.5 Europe Aqueous Polyurethane Dispersion Production (2021-2032)
  - 1.3.6 China Aqueous Polyurethane Dispersion Production (2021-2032)
  - 1.3.7 Japan Aqueous Polyurethane Dispersion Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Aqueous Polyurethane Dispersion Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Aqueous Polyurethane Dispersion Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Aqueous Polyurethane Dispersion Demand (2021-2032)
- 2.2 World Aqueous Polyurethane Dispersion Consumption by Region
  - 2.2.1 World Aqueous Polyurethane Dispersion Consumption by Region (2021-2026)
  - 2.2.2 World Aqueous Polyurethane Dispersion Consumption Forecast by Region (2027-2032)
- 2.3 United States Aqueous Polyurethane Dispersion Consumption (2021-2032)
- 2.4 China Aqueous Polyurethane Dispersion Consumption (2021-2032)
- 2.5 Europe Aqueous Polyurethane Dispersion Consumption (2021-2032)
- 2.6 Japan Aqueous Polyurethane Dispersion Consumption (2021-2032)
- 2.7 South Korea Aqueous Polyurethane Dispersion Consumption (2021-2032)
- 2.8 ASEAN Aqueous Polyurethane Dispersion Consumption (2021-2032)
- 2.9 India Aqueous Polyurethane Dispersion Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Aqueous Polyurethane Dispersion Production Value by Manufacturer (2021-2026)

3.2 World Aqueous Polyurethane Dispersion Production by Manufacturer (2021-2026)

3.3 World Aqueous Polyurethane Dispersion Average Price by Manufacturer (2021-2026)

3.4 Aqueous Polyurethane Dispersion Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Aqueous Polyurethane Dispersion Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Aqueous Polyurethane Dispersion in 2025

3.5.3 Global Concentration Ratios (CR8) for Aqueous Polyurethane Dispersion in 2025

3.6 Aqueous Polyurethane Dispersion Market: Overall Company Footprint Analysis

3.6.1 Aqueous Polyurethane Dispersion Market: Region Footprint

3.6.2 Aqueous Polyurethane Dispersion Market: Company Product Type Footprint

3.6.3 Aqueous Polyurethane Dispersion Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Aqueous Polyurethane Dispersion Production Value Comparison

4.1.1 United States VS China: Aqueous Polyurethane Dispersion Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Aqueous Polyurethane Dispersion Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Aqueous Polyurethane Dispersion Production Comparison

4.2.1 United States VS China: Aqueous Polyurethane Dispersion Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Aqueous Polyurethane Dispersion Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Aqueous Polyurethane Dispersion Consumption

## Comparison

4.3.1 United States VS China: Aqueous Polyurethane Dispersion Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Aqueous Polyurethane Dispersion Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Aqueous Polyurethane Dispersion Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Aqueous Polyurethane Dispersion Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aqueous Polyurethane Dispersion Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aqueous Polyurethane Dispersion Production (2021-2026)

4.5 China Based Aqueous Polyurethane Dispersion Manufacturers and Market Share

4.5.1 China Based Aqueous Polyurethane Dispersion Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aqueous Polyurethane Dispersion Production Value (2021-2026)

4.5.3 China Based Manufacturers Aqueous Polyurethane Dispersion Production (2021-2026)

4.6 Rest of World Based Aqueous Polyurethane Dispersion Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aqueous Polyurethane Dispersion Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aqueous Polyurethane Dispersion Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aqueous Polyurethane Dispersion Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Aqueous Polyurethane Dispersion Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Two-component PUD

5.2.2 One-Component PUD

5.2.3 Urethane-modified

5.3 Market Segment by Type

5.3.1 World Aqueous Polyurethane Dispersion Production by Type (2021-2032)

- 5.3.2 World Aqueous Polyurethane Dispersion Production Value by Type (2021-2032)
- 5.3.3 World Aqueous Polyurethane Dispersion Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

- 6.1 World Aqueous Polyurethane Dispersion Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
  - 6.2.1 Wood Coatings
  - 6.2.2 Auto Industry
  - 6.2.3 Plastics Industry
  - 6.2.4 Glass Industry
  - 6.2.5 Others
- 6.3 Market Segment by Application
  - 6.3.1 World Aqueous Polyurethane Dispersion Production by Application (2021-2032)
  - 6.3.2 World Aqueous Polyurethane Dispersion Production Value by Application (2021-2032)
  - 6.3.3 World Aqueous Polyurethane Dispersion Average Price by Application (2021-2032)

## **7 COMPANY PROFILES**

- 7.1 Covestro
  - 7.1.1 Covestro Details
  - 7.1.2 Covestro Major Business
  - 7.1.3 Covestro Aqueous Polyurethane Dispersion Product and Services
  - 7.1.4 Covestro Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.1.5 Covestro Recent Developments/Updates
  - 7.1.6 Covestro Competitive Strengths & Weaknesses
- 7.2 BASF
  - 7.2.1 BASF Details
  - 7.2.2 BASF Major Business
  - 7.2.3 BASF Aqueous Polyurethane Dispersion Product and Services
  - 7.2.4 BASF Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.2.5 BASF Recent Developments/Updates
  - 7.2.6 BASF Competitive Strengths & Weaknesses
- 7.3 Dow

- 7.3.1 Dow Details
- 7.3.2 Dow Major Business
- 7.3.3 Dow Aqueous Polyurethane Dispersion Product and Services
- 7.3.4 Dow Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.3.5 Dow Recent Developments/Updates
- 7.3.6 Dow Competitive Strengths & Weaknesses
- 7.4 DIC
  - 7.4.1 DIC Details
  - 7.4.2 DIC Major Business
  - 7.4.3 DIC Aqueous Polyurethane Dispersion Product and Services
  - 7.4.4 DIC Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.4.5 DIC Recent Developments/Updates
  - 7.4.6 DIC Competitive Strengths & Weaknesses
- 7.5 Hauthaway Corporation
  - 7.5.1 Hauthaway Corporation Details
  - 7.5.2 Hauthaway Corporation Major Business
  - 7.5.3 Hauthaway Corporation Aqueous Polyurethane Dispersion Product and Services
  - 7.5.4 Hauthaway Corporation Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Hauthaway Corporation Recent Developments/Updates
  - 7.5.6 Hauthaway Corporation Competitive Strengths & Weaknesses
- 7.6 Alberdingk Boley
  - 7.6.1 Alberdingk Boley Details
  - 7.6.2 Alberdingk Boley Major Business
  - 7.6.3 Alberdingk Boley Aqueous Polyurethane Dispersion Product and Services
  - 7.6.4 Alberdingk Boley Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Alberdingk Boley Recent Developments/Updates
  - 7.6.6 Alberdingk Boley Competitive Strengths & Weaknesses
- 7.7 Stahl
  - 7.7.1 Stahl Details
  - 7.7.2 Stahl Major Business
  - 7.7.3 Stahl Aqueous Polyurethane Dispersion Product and Services
  - 7.7.4 Stahl Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.7.5 Stahl Recent Developments/Updates
  - 7.7.6 Stahl Competitive Strengths & Weaknesses

## 7.8 Mitsui Chemicals

### 7.8.1 Mitsui Chemicals Details

### 7.8.2 Mitsui Chemicals Major Business

### 7.8.3 Mitsui Chemicals Aqueous Polyurethane Dispersion Product and Services

### 7.8.4 Mitsui Chemicals Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.8.5 Mitsui Chemicals Recent Developments/Updates

### 7.8.6 Mitsui Chemicals Competitive Strengths & Weaknesses

## 7.9 UBE Corporation

### 7.9.1 UBE Corporation Details

### 7.9.2 UBE Corporation Major Business

### 7.9.3 UBE Corporation Aqueous Polyurethane Dispersion Product and Services

### 7.9.4 UBE Corporation Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.9.5 UBE Corporation Recent Developments/Updates

### 7.9.6 UBE Corporation Competitive Strengths & Weaknesses

## 7.10 Lubrizol

### 7.10.1 Lubrizol Details

### 7.10.2 Lubrizol Major Business

### 7.10.3 Lubrizol Aqueous Polyurethane Dispersion Product and Services

### 7.10.4 Lubrizol Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.10.5 Lubrizol Recent Developments/Updates

### 7.10.6 Lubrizol Competitive Strengths & Weaknesses

## 7.11 Siwo

### 7.11.1 Siwo Details

### 7.11.2 Siwo Major Business

### 7.11.3 Siwo Aqueous Polyurethane Dispersion Product and Services

### 7.11.4 Siwo Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.11.5 Siwo Recent Developments/Updates

### 7.11.6 Siwo Competitive Strengths & Weaknesses

## 7.12 Wanhua

### 7.12.1 Wanhua Details

### 7.12.2 Wanhua Major Business

### 7.12.3 Wanhua Aqueous Polyurethane Dispersion Product and Services

### 7.12.4 Wanhua Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.12.5 Wanhua Recent Developments/Updates

- 7.12.6 Wanhua Competitive Strengths & Weaknesses
- 7.13 Lanxess (Sold to UBE in 2025)
  - 7.13.1 Lanxess (Sold to UBE in 2025) Details
  - 7.13.2 Lanxess (Sold to UBE in 2025) Major Business
  - 7.13.3 Lanxess (Sold to UBE in 2025) Aqueous Polyurethane Dispersion Product and Services
  - 7.13.4 Lanxess (Sold to UBE in 2025) Aqueous Polyurethane Dispersion Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.13.5 Lanxess (Sold to UBE in 2025) Recent Developments/Updates
  - 7.13.6 Lanxess (Sold to UBE in 2025) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Aqueous Polyurethane Dispersion Industry Chain
- 8.2 Aqueous Polyurethane Dispersion Upstream Analysis
  - 8.2.1 Aqueous Polyurethane Dispersion Core Raw Materials
  - 8.2.2 Main Manufacturers of Aqueous Polyurethane Dispersion Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Aqueous Polyurethane Dispersion Production Mode
- 8.6 Aqueous Polyurethane Dispersion Procurement Model
- 8.7 Aqueous Polyurethane Dispersion Industry Sales Model and Sales Channels
  - 8.7.1 Aqueous Polyurethane Dispersion Sales Model
  - 8.7.2 Aqueous Polyurethane Dispersion Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Aqueous Polyurethane Dispersion Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aqueous Polyurethane Dispersion Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aqueous Polyurethane Dispersion Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aqueous Polyurethane Dispersion Production Value Market Share by Region (2021-2026)

Table 5. World Aqueous Polyurethane Dispersion Production Value Market Share by Region (2027-2032)

Table 6. World Aqueous Polyurethane Dispersion Production by Region (2021-2026) & (K MT)

Table 7. World Aqueous Polyurethane Dispersion Production by Region (2027-2032) & (K MT)

Table 8. World Aqueous Polyurethane Dispersion Production Market Share by Region (2021-2026)

Table 9. World Aqueous Polyurethane Dispersion Production Market Share by Region (2027-2032)

Table 10. World Aqueous Polyurethane Dispersion Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Aqueous Polyurethane Dispersion Average Price by Region (2027-2032) & (USD/MT)

Table 12. Aqueous Polyurethane Dispersion Major Market Trends

Table 13. World Aqueous Polyurethane Dispersion Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Aqueous Polyurethane Dispersion Consumption by Region (2021-2026) & (K MT)

Table 15. World Aqueous Polyurethane Dispersion Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Aqueous Polyurethane Dispersion Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aqueous Polyurethane Dispersion Producers in 2025

Table 18. World Aqueous Polyurethane Dispersion Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Aqueous Polyurethane Dispersion Producers in 2025

Table 20. World Aqueous Polyurethane Dispersion Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Aqueous Polyurethane Dispersion Company Evaluation Quadrant

Table 22. World Aqueous Polyurethane Dispersion Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aqueous Polyurethane Dispersion Production Site of Key Manufacturer

Table 24. Aqueous Polyurethane Dispersion Market: Company Product Type Footprint

Table 25. Aqueous Polyurethane Dispersion Market: Company Product Application Footprint

Table 26. Aqueous Polyurethane Dispersion Competitive Factors

Table 27. Aqueous Polyurethane Dispersion New Entrant and Capacity Expansion Plans

Table 28. Aqueous Polyurethane Dispersion Mergers & Acquisitions Activity

Table 29. United States VS China Aqueous Polyurethane Dispersion Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aqueous Polyurethane Dispersion Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Aqueous Polyurethane Dispersion Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Aqueous Polyurethane Dispersion Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aqueous Polyurethane Dispersion Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aqueous Polyurethane Dispersion Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aqueous Polyurethane Dispersion Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Aqueous Polyurethane Dispersion Production Market Share (2021-2026)

Table 37. China Based Aqueous Polyurethane Dispersion Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aqueous Polyurethane Dispersion Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aqueous Polyurethane Dispersion Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aqueous Polyurethane Dispersion Production,

(2021-2026) & (K MT)

Table 41. China Based Manufacturers Aqueous Polyurethane Dispersion Production Market Share (2021-2026)

Table 42. Rest of World Based Aqueous Polyurethane Dispersion Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aqueous Polyurethane Dispersion Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aqueous Polyurethane Dispersion Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aqueous Polyurethane Dispersion Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Aqueous Polyurethane Dispersion Production Market Share (2021-2026)

Table 47. World Aqueous Polyurethane Dispersion Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aqueous Polyurethane Dispersion Production by Type (2021-2026) & (K MT)

Table 49. World Aqueous Polyurethane Dispersion Production by Type (2027-2032) & (K MT)

Table 50. World Aqueous Polyurethane Dispersion Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aqueous Polyurethane Dispersion Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aqueous Polyurethane Dispersion Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Aqueous Polyurethane Dispersion Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Aqueous Polyurethane Dispersion Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Aqueous Polyurethane Dispersion Production by Application (2021-2026) & (K MT)

Table 56. World Aqueous Polyurethane Dispersion Production by Application (2027-2032) & (K MT)

Table 57. World Aqueous Polyurethane Dispersion Production Value by Application (2021-2026) & (USD Million)

Table 58. World Aqueous Polyurethane Dispersion Production Value by Application (2027-2032) & (USD Million)

Table 59. World Aqueous Polyurethane Dispersion Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Aqueous Polyurethane Dispersion Average Price by Application (2027-2032) & (USD/MT)

Table 61. Covestro Basic Information, Manufacturing Base and Competitors

Table 62. Covestro Major Business

Table 63. Covestro Aqueous Polyurethane Dispersion Product and Services

Table 64. Covestro Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Covestro Recent Developments/Updates

Table 66. Covestro Competitive Strengths & Weaknesses

Table 67. BASF Basic Information, Manufacturing Base and Competitors

Table 68. BASF Major Business

Table 69. BASF Aqueous Polyurethane Dispersion Product and Services

Table 70. BASF Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. BASF Recent Developments/Updates

Table 72. BASF Competitive Strengths & Weaknesses

Table 73. Dow Basic Information, Manufacturing Base and Competitors

Table 74. Dow Major Business

Table 75. Dow Aqueous Polyurethane Dispersion Product and Services

Table 76. Dow Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Dow Recent Developments/Updates

Table 78. Dow Competitive Strengths & Weaknesses

Table 79. DIC Basic Information, Manufacturing Base and Competitors

Table 80. DIC Major Business

Table 81. DIC Aqueous Polyurethane Dispersion Product and Services

Table 82. DIC Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. DIC Recent Developments/Updates

Table 84. DIC Competitive Strengths & Weaknesses

Table 85. Hauthaway Corporation Basic Information, Manufacturing Base and Competitors

Table 86. Hauthaway Corporation Major Business

Table 87. Hauthaway Corporation Aqueous Polyurethane Dispersion Product and Services

Table 88. Hauthaway Corporation Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 89. Hauthaway Corporation Recent Developments/Updates
- Table 90. Hauthaway Corporation Competitive Strengths & Weaknesses
- Table 91. Alberdingk Boley Basic Information, Manufacturing Base and Competitors
- Table 92. Alberdingk Boley Major Business
- Table 93. Alberdingk Boley Aqueous Polyurethane Dispersion Product and Services
- Table 94. Alberdingk Boley Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Alberdingk Boley Recent Developments/Updates
- Table 96. Alberdingk Boley Competitive Strengths & Weaknesses
- Table 97. Stahl Basic Information, Manufacturing Base and Competitors
- Table 98. Stahl Major Business
- Table 99. Stahl Aqueous Polyurethane Dispersion Product and Services
- Table 100. Stahl Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Stahl Recent Developments/Updates
- Table 102. Stahl Competitive Strengths & Weaknesses
- Table 103. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors
- Table 104. Mitsui Chemicals Major Business
- Table 105. Mitsui Chemicals Aqueous Polyurethane Dispersion Product and Services
- Table 106. Mitsui Chemicals Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Mitsui Chemicals Recent Developments/Updates
- Table 108. Mitsui Chemicals Competitive Strengths & Weaknesses
- Table 109. UBE Corporation Basic Information, Manufacturing Base and Competitors
- Table 110. UBE Corporation Major Business
- Table 111. UBE Corporation Aqueous Polyurethane Dispersion Product and Services
- Table 112. UBE Corporation Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. UBE Corporation Recent Developments/Updates
- Table 114. UBE Corporation Competitive Strengths & Weaknesses
- Table 115. Lubrizol Basic Information, Manufacturing Base and Competitors
- Table 116. Lubrizol Major Business
- Table 117. Lubrizol Aqueous Polyurethane Dispersion Product and Services
- Table 118. Lubrizol Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 119. Lubrizol Recent Developments/Updates
- Table 120. Lubrizol Competitive Strengths & Weaknesses
- Table 121. Siwo Basic Information, Manufacturing Base and Competitors
- Table 122. Siwo Major Business
- Table 123. Siwo Aqueous Polyurethane Dispersion Product and Services
- Table 124. Siwo Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Siwo Recent Developments/Updates
- Table 126. Siwo Competitive Strengths & Weaknesses
- Table 127. Wanhua Basic Information, Manufacturing Base and Competitors
- Table 128. Wanhua Major Business
- Table 129. Wanhua Aqueous Polyurethane Dispersion Product and Services
- Table 130. Wanhua Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Wanhua Recent Developments/Updates
- Table 132. Wanhua Competitive Strengths & Weaknesses
- Table 133. Lanxess (Sold to UBE in 2025) Basic Information, Manufacturing Base and Competitors
- Table 134. Lanxess (Sold to UBE in 2025) Major Business
- Table 135. Lanxess (Sold to UBE in 2025) Aqueous Polyurethane Dispersion Product and Services
- Table 136. Lanxess (Sold to UBE in 2025) Aqueous Polyurethane Dispersion Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Lanxess (Sold to UBE in 2025) Recent Developments/Updates
- Table 138. Lanxess (Sold to UBE in 2025) Competitive Strengths & Weaknesses
- Table 139. Global Key Players of Aqueous Polyurethane Dispersion Upstream (Raw Materials)
- Table 140. Global Aqueous Polyurethane Dispersion Typical Customers
- Table 141. Aqueous Polyurethane Dispersion Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Aqueous Polyurethane Dispersion Picture

Figure 2. World Aqueous Polyurethane Dispersion Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aqueous Polyurethane Dispersion Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aqueous Polyurethane Dispersion Production (2021-2032) & (K MT)

Figure 5. World Aqueous Polyurethane Dispersion Average Price (2021-2032) & (USD/MT)

Figure 6. World Aqueous Polyurethane Dispersion Production Value Market Share by Region (2021-2032)

Figure 7. World Aqueous Polyurethane Dispersion Production Market Share by Region (2021-2032)

Figure 8. North America Aqueous Polyurethane Dispersion Production (2021-2032) & (K MT)

Figure 9. Europe Aqueous Polyurethane Dispersion Production (2021-2032) & (K MT)

Figure 10. China Aqueous Polyurethane Dispersion Production (2021-2032) & (K MT)

Figure 11. Japan Aqueous Polyurethane Dispersion Production (2021-2032) & (K MT)

Figure 12. Aqueous Polyurethane Dispersion Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 15. World Aqueous Polyurethane Dispersion Consumption Market Share by Region (2021-2032)

Figure 16. United States Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 17. China Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 18. Europe Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 19. Japan Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 20. South Korea Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 22. India Aqueous Polyurethane Dispersion Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Aqueous Polyurethane Dispersion by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aqueous Polyurethane Dispersion Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aqueous Polyurethane Dispersion Markets in 2025

Figure 26. United States VS China: Aqueous Polyurethane Dispersion Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aqueous Polyurethane Dispersion Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aqueous Polyurethane Dispersion Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aqueous Polyurethane Dispersion Production Market Share 2025

Figure 30. China Based Manufacturers Aqueous Polyurethane Dispersion Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aqueous Polyurethane Dispersion Production Market Share 2025

Figure 32. World Aqueous Polyurethane Dispersion Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aqueous Polyurethane Dispersion Production Value Market Share by Type in 2025

Figure 34. Two-component PUD

Figure 35. One-Component PUD

Figure 36. Urethane-modified

Figure 37. World Aqueous Polyurethane Dispersion Production Market Share by Type (2021-2032)

Figure 38. World Aqueous Polyurethane Dispersion Production Value Market Share by Type (2021-2032)

Figure 39. World Aqueous Polyurethane Dispersion Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World Aqueous Polyurethane Dispersion Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Aqueous Polyurethane Dispersion Production Value Market Share by Application in 2025

Figure 42. Wood Coatings

Figure 43. Auto Industry

Figure 44. Plastics Industry

Figure 45. Glass Industry

Figure 46. Others

Figure 47. World Aqueous Polyurethane Dispersion Production Market Share by Application (2021-2032)

Figure 48. World Aqueous Polyurethane Dispersion Production Value Market Share by Application (2021-2032)

Figure 49. World Aqueous Polyurethane Dispersion Average Price by Application (2021-2032) & (USD/MT)

Figure 50. Aqueous Polyurethane Dispersion Industry Chain

Figure 51. Aqueous Polyurethane Dispersion Procurement Model

Figure 52. Aqueous Polyurethane Dispersion Sales Model

Figure 53. Aqueous Polyurethane Dispersion Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

## I would like to order

Product name: Global Aqueous Polyurethane Dispersion Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G584CC54CCADEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G584CC54CCADEN.html>