

Global Aqueous Film Forming Foam (AFFF) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aqueous Film Forming Foam (AFFF) market size is expected to reach \$ 101 million by 2032, rising at a market growth of -1.9% CAGR during the forecast period (2026-2032).

In 2025, global Aqueous Film Forming Foam (AFFF) production reached approximately 74,800 tons with average price of 1,500USD/Ton.

Aqueous Film-Forming Foam (AFFF) is a class of synthetic foam extinguishing agents designed for combating Class B flammable liquid fires, primarily targeting fires involving hydrocarbon fuels such as gasoline, diesel, aviation fuel, crude oil, and petrochemical solvents. Its core mechanism involves forming a foam blanket and a rapidly spreading aqueous film on the fuel surface, thereby isolating oxygen, suppressing fuel vapors, reducing the risk of re-ignition, and achieving rapid fire suppression. AFFF typically consists of water, hydrocarbon surfactants, fluorosurfactants, solvents, stabilizers, preservatives, and other additives; Alcohol-Resistant AFFF (AR-AFFF) also incorporates a polymer system to address fires involving polar solvents such as alcohols and ketones.

The market for aqueous film-forming foam extinguishing agents is projected to undergo a structural shift in the future, characterized by a contraction in traditional fluorine-containing products alongside growth in alternative products and disposal services. Due to the environmental persistence and health risks associated with PFAS (per- and polyfluoroalkyl substances), regions across Europe, North America, and elsewhere are currently restricting or phasing out PFAS-containing firefighting foams. For instance, the U.S. airport system has initiated a transition plan toward MILSPEC-compliant fluorine-free foams, while the European Union is advancing restrictions on PFAS in firefighting

foams; specifically, the deadline for the use of PFOA-related foams has been explicitly extended until December 3, 2025. Consequently, new demand for traditional AFFF is expected to be significantly suppressed?particularly in airports, military bases, public firefighting training facilities, and regions with stringent environmental regulations. Nevertheless, transitional demand is expected to persist within high-risk petrochemical facilities, storage tank farms, offshore installations, and certain existing fixed fire suppression systems. Future growth opportunities will increasingly stem from low-PFAS/C6 compliant products, the replacement of existing AR-AFFF stocks, the adoption of fluorine-free foam alternatives, system cleaning, waste liquid treatment, and compliance consulting services. For enterprises, the appeal of merely expanding AFFF production capacity is diminishing; companies possessing fluorine-free foam technology, certification capabilities, and comprehensive replacement service expertise will hold a distinct competitive advantage.

This report studies the global Aqueous Film Forming Foam (AFFF) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aqueous Film Forming Foam (AFFF) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aqueous Film Forming Foam (AFFF) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aqueous Film Forming Foam (AFFF) total production and demand, 2021-2032, (Kilotons)

Global Aqueous Film Forming Foam (AFFF) total production value, 2021-2032, (USD Million)

Global Aqueous Film Forming Foam (AFFF) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aqueous Film Forming Foam (AFFF) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aqueous Film Forming Foam (AFFF) domestic production, consumption, key domestic manufacturers and share

Global Aqueous Film Forming Foam (AFFF) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aqueous Film Forming Foam (AFFF) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aqueous Film Forming Foam (AFFF) production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aqueous Film Forming Foam (AFFF) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NAFFCO(United Arab Emirates), Perimeter Solutions (United States), Buckeye Fire Equipment Company (United States), Jiangsu Suolong Fire Science and Technology Co., Ltd. (China), DIC Corporation (Japan), Luoyang Langchao Fire Technology Co., Ltd. (China), Jiangsu Jiangya Fire Technology Co., Ltd. (China), Dr. Richard Sthamer GmbH & Co. KG (Germany), Unifoam Company Limited (Canada), Profoam International (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aqueous Film Forming Foam (AFFF) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aqueous Film Forming Foam (AFFF) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aqueous Film Forming Foam (AFFF) Market, Segmentation by Type:

1% AFFF

3% AFFF

6% AFFF

Global Aqueous Film Forming Foam (AFFF) Market, Segmentation by Applicable Fuel:

Standard AFFF

Alcohol-Resistant AFFF

Global Aqueous Film Forming Foam (AFFF) Market, Segmentation by Fluorine-based Chemical:

Legacy C8 AFFF

C6 Fluorotelomer-Based AFFF

PFOS/PFOA-Free AFFF

Global Aqueous Film Forming Foam (AFFF) Market, Segmentation by Application:

Petrochemical Plants

Offshore Facilities

Crude Oil Storage Tanks

Military Facilities

Airports

Others

Companies Profiled:

NAFFCO(United Arab Emirates)

Perimeter Solutions (United States)

Buckeye Fire Equipment Company (United States)

Jiangsu Suolong Fire Science and Technology Co., Ltd. (China)

DIC Corporation (Japan)

Luoyang Langchao Fire Technology Co., Ltd. (China)

Jiangsu Jiangya Fire Technology Co., Ltd. (China)

Dr. Richard Sthamer GmbH & Co. KG (Germany)

Unifoam Company Limited (Canada)

Profoam International (Italy)

Jiangsu Gongnan Fire Equipment Co., Ltd. (China)

Dafo Fomtec AB (Sweden)

Heilongjiang Yunlong Fire Equipment Industrial Development Co., Ltd. (China)

Shanghai Liuli Fire Technology Co., Ltd. (China)

Integrated Fire Protection Pvt. Ltd. (India)

Qu?mica 21, S.L. (Spain)

Firetech Equipment & Systems Pvt. Ltd. (India)

Global Fire Fighting Inc.(United States)

Sichuan Shuisheng Fire Technology Co., Ltd.(China)

Zhongansheng Fire Technology Co., Ltd. (China)

Hangzhou Shunlong Fire Equipment Co., Ltd. (China)

Luoyang Xiangheng Fire Agent Co., Ltd. (China)

Zhejiang Jinruiheng Fire Technology Co., Ltd. (China)

Henan Xinxiao Fire Safety Equipment Co., Ltd. (China)

Anhui Ruining Fire Technology Co., Ltd. (China)

Zhejiang Fujie Environmental Protection Technology Co., Ltd. (China)

Jiangsu Lantu Fire Equipment Co., Ltd. (China)

Shandong Haoqian Fire Technology Co., Ltd. (China)

Key Questions Answered:

1. How big is the global Aqueous Film Forming Foam (AFFF) market?
2. What is the demand of the global Aqueous Film Forming Foam (AFFF) market?
3. What is the year over year growth of the global Aqueous Film Forming Foam (AFFF) market?
4. What is the production and production value of the global Aqueous Film Forming Foam (AFFF) market?
5. Who are the key producers in the global Aqueous Film Forming Foam (AFFF) market?
6. What are the growth factors driving the market demand?

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