

Global Aqueous Epoxy Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aqueous Epoxy Resin market size was valued at US\$ 1397 million in 2025 and is forecast to a readjusted size of US\$ 2094 million by 2032 with a CAGR of 5.7% during review period.

In 2025, the global sales volume of Aqueous Epoxy Resin reached 362.5 k tons, with a global average price of USD 3,746 US\$/MT and an industry average gross margin of 16.4%.

The major upstream raw materials include bisphenol A, bisphenol F, phenolic resins, sodium hydroxide, surfactants, and others.

Major upstream suppliers include INEOS, LG Chem, KUMHO P&B CHEMICALS, Nan Ya Plastics, Sinopec, Olin, LOTTE Fine Chemical, Spolchemie, Dow, Evonik, Sasol, BASF, and others.

Major downstream customers include PPG Industries, AkzoNobel, Sherwin-Williams, Hempel, Sika, Henkel, Jotun, RPM, Nippon Paint, Kansai Paint, and others.

Aqueous Epoxy Resin is a type of environmentally friendly thermosetting resin material in which epoxy resin serves as the primary resin component and is stabilized in an aqueous phase through emulsification, dispersion, self-emulsification, chemical modification, or other methods, enabling the originally hydrophobic epoxy resin to be stably dispersed in water. The base resin is typically bisphenol A-based epoxy resin, while bisphenol F-based, novolac-based, and other modified epoxy resins are also used. Hydrophilic groups, polyether segments, surfactants, or functional modifying

components may be introduced to improve dispersion stability in water and application performance. Compared with conventional solvent-based epoxy resins, Aqueous Epoxy Resin uses water as the primary dispersion medium and offers advantages such as low volatile organic compound emissions, low odor, low flammability, improved application safety, and better environmental compatibility, while retaining the excellent adhesion, chemical resistance, mechanical strength, abrasion resistance, electrical insulation, and protective properties of epoxy resins. Depending on resin molecular weight, emulsification method, and physical form, Aqueous Epoxy Resin can be classified into liquid epoxy resin dispersions, solid epoxy resin dispersions, epoxy emulsions, and other types. Key performance indicators typically include solids content, epoxy equivalent weight, viscosity, particle size, dispersion stability, minimum film-forming temperature, and storage stability. Aqueous Epoxy Resin generally needs to be used in combination with waterborne amine curing agents or other compatible curing systems and forms a three-dimensional crosslinked network after curing at ambient or elevated temperatures. It is widely used in industrial protective coatings, metal coatings, flooring coatings, construction and concrete protection materials, adhesives, composites, wood coatings, transportation coatings, electrical and electronic applications, and other fields, and is particularly suitable for industrial and construction applications with stringent requirements for low volatile organic compound emissions, application safety, and environmental performance.

Report Scope

This report is a detailed and comprehensive analysis for global Aqueous Epoxy Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aqueous Epoxy Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aqueous Epoxy Resin market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aqueous Epoxy Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Aqueous Epoxy Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aqueous Epoxy Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aqueous Epoxy Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westlake, Olin, Huntsman, KUKDO Chemical, Nan Ya Plastics, KUMHO P&B CHEMICALS, Yueyang Baling Huaxing Petrochemical, Sanmu, Allnex, Zhejiang Anbang New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Aqueous Epoxy Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Externally Emulsified

Self-Emulsifying

Chemically Modified Water-Dispersible

Market segment by Basic Epoxy Resin Type

BPA-Based

BPF-Based

Novolac-Based

Others

Market segment by Ionic Properties

Nonionic

Anionic

Cationic

Market segment by Application

Coatings

Adhesives

Composites

Textile & Fiber Treatment

Inks & Printing

Electrical & Electronics

Others

Major players covered

Westlake

Olin

Huntsman

KUKDO Chemical

Nan Ya Plastics

KUMHO P&B CHEMICALS

Yueyang Baling Huaxing Petrochemical

Sanmu

Allnex

Zhejiang Anbang New Material

DIC

Mitsubishi Chemical Corporation

Aditya Birla

Evonik

ADEKA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Aqueous Epoxy Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aqueous Epoxy Resin, with price, sales quantity, revenue, and global market share of Aqueous Epoxy Resin from 2021 to 2026.

Chapter 3, the Aqueous Epoxy Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aqueous Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aqueous Epoxy Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aqueous Epoxy Resin.

Chapter 14 and 15, to describe Aqueous Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

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