

Global Aqueous Epoxy Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aqueous Epoxy Resin market size is expected to reach \$ 2094 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Aqueous Epoxy Resin reached 362.5 k tons, with a global average price of USD 3,746 US\$/MT and an industry average gross margin of 16.4%.

The major upstream raw materials include bisphenol A, bisphenol F, phenolic resins, sodium hydroxide, surfactants, and others.

Major upstream suppliers include INEOS, LG Chem, KUMHO P&B CHEMICALS, Nan Ya Plastics, Sinopec, Olin, LOTTE Fine Chemical, Spolchemie, Dow, Evonik, Sasol, BASF, and others.

Major downstream customers include PPG Industries, AkzoNobel, Sherwin-Williams, Hempel, Sika, Henkel, Jotun, RPM, Nippon Paint, Kansai Paint, and others.

Aqueous Epoxy Resin is a type of environmentally friendly thermosetting resin material in which epoxy resin serves as the primary resin component and is stabilized in an aqueous phase through emulsification, dispersion, self-emulsification, chemical modification, or other methods, enabling the originally hydrophobic epoxy resin to be stably dispersed in water. The base resin is typically bisphenol A-based epoxy resin, while bisphenol F-based, novolac-based, and other modified epoxy resins are also used. Hydrophilic groups, polyether segments, surfactants, or functional modifying components may be introduced to improve dispersion stability in water and application performance. Compared with conventional solvent-based epoxy resins, Aqueous Epoxy

Resin uses water as the primary dispersion medium and offers advantages such as low volatile organic compound emissions, low odor, low flammability, improved application safety, and better environmental compatibility, while retaining the excellent adhesion, chemical resistance, mechanical strength, abrasion resistance, electrical insulation, and protective properties of epoxy resins. Depending on resin molecular weight, emulsification method, and physical form, Aqueous Epoxy Resin can be classified into liquid epoxy resin dispersions, solid epoxy resin dispersions, epoxy emulsions, and other types. Key performance indicators typically include solids content, epoxy equivalent weight, viscosity, particle size, dispersion stability, minimum film-forming temperature, and storage stability. Aqueous Epoxy Resin generally needs to be used in combination with waterborne amine curing agents or other compatible curing systems and forms a three-dimensional crosslinked network after curing at ambient or elevated temperatures. It is widely used in industrial protective coatings, metal coatings, flooring coatings, construction and concrete protection materials, adhesives, composites, wood coatings, transportation coatings, electrical and electronic applications, and other fields, and is particularly suitable for industrial and construction applications with stringent requirements for low volatile organic compound emissions, application safety, and environmental performance.

Report Scope

This report studies the global Aqueous Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aqueous Epoxy Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aqueous Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aqueous Epoxy Resin total production and demand, 2021-2032,
(Kilotons)

Global Aqueous Epoxy Resin total production value, 2021-2032, (USD Million)

Global Aqueous Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Aqueous Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Aqueous Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Aqueous Epoxy Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Aqueous Epoxy Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Aqueous Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Aqueous Epoxy Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westlake, Olin, Huntsman, KUKDO Chemical, Nan Ya Plastics, KUMHO P&B CHEMICALS, Yueyang Baling Huaxing Petrochemical, Sanmu, Allnex, Zhejiang Anbang New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aqueous Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Aqueous Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Aqueous Epoxy Resin Market, Segmentation by Type:

Externally Emulsified

Self-Emulsifying

Chemically Modified Water-Dispersible

Global Aqueous Epoxy Resin Market, Segmentation by Basic Epoxy Resin Type:

BPA-Based

BPF-Based

Novolac-Based

Others

Global Aqueous Epoxy Resin Market, Segmentation by Ionic Properties:

Nonionic

Anionic

Cationic

Global Aqueous Epoxy Resin Market, Segmentation by Application:

Coatings

Adhesives

Composites

Textile & Fiber Treatment

Inks & Printing

Electrical & Electronics

Others

Companies Profiled:

Westlake

Olin

Huntsman

KUKDO Chemical

Nan Ya Plastics

KUMHO P&B CHEMICALS

Yueyang Baling Huaxing Petrochemical

Sanmu

Allnex

Zhejiang Anbang New Material

DIC

Mitsubishi Chemical Corporation

Aditya Birla

Evonik

ADEKA

Key Questions Answered

1. How big is the global Aqueous Epoxy Resin market?
2. What is the demand of the global Aqueous Epoxy Resin market?
3. What is the year over year growth of the global Aqueous Epoxy Resin market?
4. What is the total value of the global Aqueous Epoxy Resin market?
5. Who are the Major Players in the global Aqueous Epoxy Resin market?
6. What are the growth factors driving the market demand?

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