

Global AquaFeed Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AquaFeed market size is expected to reach \$ 61850 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

AquaFeed refers to specially formulated feed products designed for aquatic animals such as fish, shrimp, crabs, and other farmed marine or freshwater species. These feeds are developed to meet the nutritional needs of different species at various life stages, and typically contain a balanced mix of proteins, lipids, carbohydrates, vitamins, and minerals. AquaFeed is crucial in modern aquaculture as it directly influences the growth rate, feed conversion efficiency, health, and product quality of farmed aquatic animals. It comes in various forms such as pellets, crumbles, or extruded feeds, and is tailored for different feeding behaviors and aquatic environments.

The aquafeed market is experiencing strong growth driven by the rapid expansion of global aquaculture production, which has become a vital source of animal protein to meet rising food demand. With wild fish stocks under pressure, farmed seafood—such as shrimp, salmon, tilapia, and pangasius—has become increasingly important, pushing the need for efficient and nutritionally balanced feeds. Technological innovations in feed formulation, including the use of alternative protein sources like insect meal, plant-based ingredients, and fermented feedstocks, have improved feed conversion ratios and reduced dependency on fishmeal and fish oil. In addition, growing consumer demand for sustainable and traceable seafood has encouraged investment in eco-friendly and functional aquafeeds that support health, growth, and disease resistance in farmed species.

Despite strong demand, the aquafeed market faces several persistent challenges. Raw material price volatility, especially for key ingredients like fishmeal, soybean meal, and

corn, creates cost pressure and impacts profit margins for feed manufacturers. Moreover, regulatory constraints regarding feed composition, antibiotic usage, and environmental impacts are becoming more stringent across major aquaculture-producing regions. Maintaining feed quality and nutritional precision while complying with local and international standards can increase complexity and cost. Additionally, disease outbreaks in aquaculture—such as early mortality syndrome (EMS) in shrimp or sea lice in salmon—can disrupt feed demand patterns and lead to production losses. These challenges highlight the need for innovation, cost optimization, and robust supply chain strategies in the aquafeed industry.

Global key players include Nutreco, Haid Group, Tongwei Group, BioMar, Cargill, CP Group, Evergreen Feed, New Hope Group, Grobest and Yuehai Feed, etc. Global top six players hold a share about 35 percent in 2024. In terms of application, the Fish Feed is the largest market, with a share over 55%.

This report studies the global AquaFeed production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AquaFeed and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AquaFeed that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AquaFeed total production and demand, 2021-2032, (K MT)

Global AquaFeed total production value, 2021-2032, (USD Million)

Global AquaFeed production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global AquaFeed consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: AquaFeed domestic production, consumption, key domestic manufacturers and share

Global AquaFeed production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global AquaFeed production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global AquaFeed production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global AquaFeed market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nutreco, Haid Group, Tongwei Group, BioMar, Cargill, CP Group, Evergreen Feed, New Hope Group, Grobest, Yuehai Feed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AquaFeed market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AquaFeed Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AquaFeed Market, Segmentation by Type:

Mash Feed

Pellet Feed

Extruded Feed

Other

Global AquaFeed Market, Segmentation by Application:

Fish Feed

Shrimp Feed

Crab Feed

Other

Companies Profiled:

Nutreco

Haid Group

Tongwei Group

BioMar

Cargill

CP Group

Evergreen Feed

New Hope Group

Grobest

Yuehai Feed

Ridley

Alpha Feed

Dibaq Aquaculture

DBN

Uni-President Vietnam

Aller Aqua

GreenFeed

Proconco

Avanti Feeds

Gold Coin

Vitapro

Tianma Tech

Nutriad International

Japfa Ltd

Alltech

Key Questions Answered:

1. How big is the global AquaFeed market?
2. What is the demand of the global AquaFeed market?

3. What is the year over year growth of the global AquaFeed market?
4. What is the production and production value of the global AquaFeed market?
5. Who are the key producers in the global AquaFeed market?
6. What are the growth factors driving the market demand?

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