

Global Aquaculture Water Circulation Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G609ADEB1593EN.html>

Date: June 2026

Pages: 185

Price: US\$ 4,480.00 (Single User License)

ID: G609ADEB1593EN

Abstracts

The global Aquaculture Water Circulation Pump market size is expected to reach \$ 829 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of Aquaculture Water Circulation Pump reached approximately 238 k units, with an average market price of about USD 2,150 unit, an annual production capacity of roughly 280 k units, and an industry-average gross margin of approximately 25%.

Aquaculture Water Circulation Pumps refer to pump equipment and pump assemblies used to maintain continuous water movement, recirculation, water exchange, supply, filtration-side transfer, and hydraulic balance in commercial aquaculture systems. The scope focuses on pump hardware and pump packages used in aquaculture production and life support applications, including centrifugal pumps, axial-flow pumps, mixed-flow pumps, low-head high-flow propeller pumps, submersible pumps, inline pumps, seawater-resistant circulation pumps, and variable-frequency pump units. These pumps are designed or selected to operate in freshwater, seawater, brackish water, and aquaculture water containing moderate suspended solids. Key specifications include flow rate, head, hydraulic efficiency, continuous-duty capability, corrosion resistance, sealing design, VFD compatibility, maintenance interval, and energy efficiency. Typical applications include land-based recirculating aquaculture systems, industrialized fish farming, hatcheries and nurseries, tank and raceway circulation, seawater intake and exchange, public aquarium life support systems, live-holding facilities, and selected vessel-based aquaculture water circulation systems.

This report studies the global Aquaculture Water Circulation Pump production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aquaculture Water Circulation Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aquaculture Water Circulation Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aquaculture Water Circulation Pump total production and demand, 2021-2032, (K Units)

Global Aquaculture Water Circulation Pump total production value, 2021-2032, (USD Million)

Global Aquaculture Water Circulation Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aquaculture Water Circulation Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aquaculture Water Circulation Pump domestic production, consumption, key domestic manufacturers and share

Global Aquaculture Water Circulation Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aquaculture Water Circulation Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aquaculture Water Circulation Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aquaculture Water Circulation Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pentair, Grundfos, Xylem, DESMI, Sulzer, Framo, SPECK, Lykkegaard, MDM, HOMA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aquaculture Water Circulation Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aquaculture Water Circulation Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aquaculture Water Circulation Pump Market, Segmentation by Type:

Centrifugal

Axial-flow

Global Aquaculture Water Circulation Pump Market, Segmentation by Water Medium:

Freshwater Pumps

Seawater Pumps

Global Aquaculture Water Circulation Pump Market, Segmentation by Application:

Ponds and Raceways

Public Aquarium

Land-based RAS

Others

Companies Profiled:

Pentair

Grundfos

Xylem

DESMI

Sulzer

Framo

SPECK

Lykkegaard

MDM

HOMA

Tsurumi

Finish Thompson

Rovatti

Calpeda

HCP Pump

LASWIM

AQUA

Pacer Pumps

Waterco

Well Pumps

RK2 Systems

Mepcato

SONHO Pump

Fish Farm Feeder

Llyn Aquaculture

SENSEN

Key Questions Answered:

1. How big is the global Aquaculture Water Circulation Pump market?
2. What is the demand of the global Aquaculture Water Circulation Pump market?
3. What is the year over year growth of the global Aquaculture Water Circulation Pump market?
4. What is the production and production value of the global Aquaculture Water Circulation Pump market?
5. Who are the key producers in the global Aquaculture Water Circulation Pump market?
6. What are the growth factors driving the market demand?

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