

Global Aquaculture Underwater Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aquaculture Underwater Robots market size is expected to reach \$ 585 million by 2032, rising at a market growth of 15.2% CAGR during the forecast period (2026-2032).

Aquaculture underwater robots are intelligent underwater devices specifically designed for use in aquaculture environments. They can autonomously or semi-autonomously perform tasks such as detection, operation, and monitoring in water, improving aquaculture efficiency, reducing labor costs, and enhancing aquaculture environment management.

Aquaculture underwater robots integrate four main functions: perception, control, execution, and communication. They can operate autonomously or remotely in the aquatic environment, performing tasks such as water quality monitoring, fish health assessment, aquaculture facility maintenance, and precise feeding/harvesting. Their core objectives are to improve production efficiency, ensure biosafety, and reduce the risks associated with manual operations.

Upstream core components of aquaculture underwater robots include motors and propulsion systems, batteries and energy systems, sensors (cameras, water quality sensors, sonar, etc.), control chips and processors, sealing materials, and structural components. Key technologies include underwater communication technology, robot control algorithms, machine vision and image recognition, and underwater positioning and navigation technology. Downstream applications are mainly in aquaculture enterprises, aquaculture farms (fish ponds, shrimp ponds), and aquatic research institutions.

In 2025, the global sales volume of underwater robots for aquaculture is estimated at 2,950 units, with a production capacity of approximately 4,500 units. The average selling price is US\$71,000 per unit, and the average gross profit margin is 30%-40%.

This report studies the global Aquaculture Underwater Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aquaculture Underwater Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aquaculture Underwater Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aquaculture Underwater Robots total production and demand, 2021-2032, (Units)

Global Aquaculture Underwater Robots total production value, 2021-2032, (USD Million)

Global Aquaculture Underwater Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Aquaculture Underwater Robots consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Aquaculture Underwater Robots domestic production, consumption, key domestic manufacturers and share

Global Aquaculture Underwater Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Aquaculture Underwater Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Aquaculture Underwater Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Aquaculture Underwater Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AKVA GROUP, Deep Trekker, Blueye Robotics, Remora Robotics, VideoRay, Nido Robotics, SEAMOR Marine, Tidal, CHASING, ZBlue, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aquaculture Underwater Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aquaculture Underwater Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aquaculture Underwater Robots Market, Segmentation by Type:

Remote-Controlled

Autonomous

Semi-Autonomous

Global Aquaculture Underwater Robots Market, Segmentation by Functions:

Inspection and Monitoring Type

Water Quality Monitoring Type

Cleaning Operation Type

Feeding Assistance Type

Global Aquaculture Underwater Robots Market, Segmentation by Operating Waters:

Freshwater

Seawater

Global Aquaculture Underwater Robots Market, Segmentation by Application:

Aquaculture Enterprises

Aquaculture Farms

Aquatic Research Institutions

Companies Profiled:

AKVA GROUP

Deep Trekker

Blueye Robotics

Remora Robotics

VideoRay

Nido Robotics

SEAMOR Marine

Tidal

CHASING

ZBlue

ROBOSEA

VxFly

PowerVision

Sencott

QYSEA

Key Questions Answered:

1. How big is the global Aquaculture Underwater Robots market?
2. What is the demand of the global Aquaculture Underwater Robots market?
3. What is the year over year growth of the global Aquaculture Underwater Robots market?
4. What is the production and production value of the global Aquaculture Underwater Robots market?
5. Who are the key producers in the global Aquaculture Underwater Robots market?
6. What are the growth factors driving the market demand?

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