

Global Aquaculture Underwater Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aquaculture Underwater Robots market size was valued at US\$ 216 million in 2025 and is forecast to a readjusted size of US\$ 585 million by 2032 with a CAGR of 15.2% during review period.

Aquaculture underwater robots are intelligent underwater devices specifically designed for use in aquaculture environments. They can autonomously or semi-autonomously perform tasks such as detection, operation, and monitoring in water, improving aquaculture efficiency, reducing labor costs, and enhancing aquaculture environment management.

Aquaculture underwater robots integrate four main functions: perception, control, execution, and communication. They can operate autonomously or remotely in the aquatic environment, performing tasks such as water quality monitoring, fish health assessment, aquaculture facility maintenance, and precise feeding/harvesting. Their core objectives are to improve production efficiency, ensure biosafety, and reduce the risks associated with manual operations.

Upstream core components of aquaculture underwater robots include motors and propulsion systems, batteries and energy systems, sensors (cameras, water quality sensors, sonar, etc.), control chips and processors, sealing materials, and structural components. Key technologies include underwater communication technology, robot control algorithms, machine vision and image recognition, and underwater positioning and navigation technology. Downstream applications are mainly in aquaculture enterprises, aquaculture farms (fish ponds, shrimp ponds), and aquatic research institutions.

In 2025, the global sales volume of underwater robots for aquaculture is estimated at 2,950 units, with a production capacity of approximately 4,500 units. The average selling price is US\$71,000 per unit, and the average gross profit margin is 30%-40%.

This report is a detailed and comprehensive analysis for global Aquaculture Underwater Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aquaculture Underwater Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aquaculture Underwater Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aquaculture Underwater Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aquaculture Underwater Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aquaculture Underwater Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aquaculture Underwater Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AKVA GROUP, Deep Trekker, Blueye Robotics, Remora Robotics, VideoRay, Nido Robotics, SEAMOR Marine, Tidal, CHASING, ZBlue, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aquaculture Underwater Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Remote-Controlled

Autonomous

Semi-Autonomous

Market segment by Functions

Inspection and Monitoring Type

Water Quality Monitoring Type

Cleaning Operation Type

Feeding Assistance Type

Market segment by Operating Waters

Freshwater

Seawater

Market segment by Application

Aquaculture Enterprises

Aquaculture Farms

Aquatic Research Institutions

Major players covered

AKVA GROUP

Deep Trekker

Blueye Robotics

Remora Robotics

VideoRay

Nido Robotics

SEAMOR Marine

Tidal

CHASING

ZBlue

ROBOSEA

VxFly

PowerVision

Sencott

QYSEA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aquaculture Underwater Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aquaculture Underwater Robots, with price, sales quantity, revenue, and global market share of Aquaculture Underwater Robots from 2021 to 2026.

Chapter 3, the Aquaculture Underwater Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aquaculture Underwater Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aquaculture Underwater Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aquaculture Underwater Robots.

Chapter 14 and 15, to describe Aquaculture Underwater Robots sales channel, distributors, customers, research findings and conclusion.

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