

Global Aquaculture Pond Liners Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aquaculture Pond Liners market size is expected to reach \$ 1950 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of aquaculture pond liners reached 860 million square meters, with an average selling price of \$1.35 per square meter; total global production capacity stood at approximately 920 million square meters per year, and the industry's average gross profit margin was around 27%. These liners are flexible polymer materials designed to line the bottoms and sidewalls of aquaculture ponds, providing impermeability, leak prevention, and water isolation. By covering earthen or concrete surfaces to form a continuous, sealed barrier, they reduce water seepage, inhibit the infiltration of pathogenic contaminants, and stabilize water quality. They are widely used in shrimp farming, freshwater fish farming, recirculating aquaculture systems (RAS), and high-density intensive farming operations. Key functional attributes include leak resistance, UV resistance, aging resistance, tear strength, and chemical corrosion resistance.

Upstream inputs primarily consist of HDPE/LDPE/LLDPE resins, UV-resistant masterbatches, carbon black stabilizers, and reinforcing fibers, while downstream distribution reaches aquaculture enterprises, agricultural cooperatives, fishery engineering contractors, and aquaculture facility integrators. Future development trends focus on high-strength composite membrane materials, antimicrobial and anti-fouling functional coatings, and integrated solutions for recirculating aquaculture systems. Demand growth is driven by the expansion of intensive farming, the need to optimize costs associated with seepage control, and the widespread adoption of high-density farming models; key business opportunities lie in upgrading to materials with superior weatherability and longevity, developing rapid installation systems, and integrating

smart water-quality monitoring with aquaculture facilities.

This report studies the global Aquaculture Pond Liners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aquaculture Pond Liners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aquaculture Pond Liners that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aquaculture Pond Liners total production and demand, 2021-2032, (K Sqm)

Global Aquaculture Pond Liners total production value, 2021-2032, (USD Million)

Global Aquaculture Pond Liners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Aquaculture Pond Liners consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Aquaculture Pond Liners domestic production, consumption, key domestic manufacturers and share

Global Aquaculture Pond Liners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Aquaculture Pond Liners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Aquaculture Pond Liners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Aquaculture Pond Liners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reef Industries, Plastic Film, Seaman Corporation, Plastatech, AGRU, Solmax, IEC Covers, Shandong OBOR New Materials, DLM Plastics, BTL Liners, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aquaculture Pond Liners market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aquaculture Pond Liners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aquaculture Pond Liners Market, Segmentation by Type:

HDPE (High-Density Polyethylene) Liner

LDPE (Low-Density Polyethylene) Liner

PVC Composite Liner

Global Aquaculture Pond Liners Market, Segmentation by Thickness:

Thickness: 0.3?0.5 mm

Thickness: 0.5?1.0 mm

Thickness: 1.0?2.0 mm

Global Aquaculture Pond Liners Market, Segmentation by Construction Method:

Heat-welded Seam Type

Mechanically Fastened Overlap Type

Others

Global Aquaculture Pond Liners Market, Segmentation by Application:

Prawn Farming

Freshwater Fish Farming

Others

Companies Profiled:

Reef Industries

Plastic Film

Seaman Corporation

Plastatech

AGRU

Solmax

IEC Covers

Shandong OBOR New Materials

DLM Plastics

BTL Liners

Plastika Kritis

Flexi-Liner

The Best Project Material

Shandong Lanhua

Takiron

Key Questions Answered:

1. How big is the global Aquaculture Pond Liners market?
2. What is the demand of the global Aquaculture Pond Liners market?
3. What is the year over year growth of the global Aquaculture Pond Liners market?
4. What is the production and production value of the global Aquaculture Pond Liners market?
5. Who are the key producers in the global Aquaculture Pond Liners market?
6. What are the growth factors driving the market demand?

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