

# **Global Aquaculture Pond Liners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Aquaculture Pond Liners market size was valued at US\$ 1195 million in 2025 and is forecast to a readjusted size of US\$ 1950 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global sales of aquaculture pond liners reached 860 million square meters, with an average selling price of \$1.35 per square meter; total global production capacity stood at approximately 920 million square meters per year, and the industry's average gross profit margin was around 27%. These liners are flexible polymer materials designed to line the bottoms and sidewalls of aquaculture ponds, providing impermeability, leak prevention, and water isolation. By covering earthen or concrete surfaces to form a continuous, sealed barrier, they reduce water seepage, inhibit the infiltration of pathogenic contaminants, and stabilize water quality. They are widely used in shrimp farming, freshwater fish farming, recirculating aquaculture systems (RAS), and high-density intensive farming operations. Key functional attributes include leak resistance, UV resistance, aging resistance, tear strength, and chemical corrosion resistance.

Upstream inputs primarily consist of HDPE/LDPE/LLDPE resins, UV-resistant masterbatches, carbon black stabilizers, and reinforcing fibers, while downstream distribution reaches aquaculture enterprises, agricultural cooperatives, fishery engineering contractors, and aquaculture facility integrators. Future development trends focus on high-strength composite membrane materials, antimicrobial and anti-fouling functional coatings, and integrated solutions for recirculating aquaculture systems. Demand growth is driven by the expansion of intensive farming, the need to optimize costs associated with seepage control, and the widespread adoption of high-density

farming models; key business opportunities lie in upgrading to materials with superior weatherability and longevity, developing rapid installation systems, and integrating smart water-quality monitoring with aquaculture facilities.

This report is a detailed and comprehensive analysis for global Aquaculture Pond Liners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Aquaculture Pond Liners market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Aquaculture Pond Liners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Aquaculture Pond Liners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Aquaculture Pond Liners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aquaculture Pond Liners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aquaculture Pond Liners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reef Industries, Plastic Film, Seaman Corporation, Plastatech, AGRU, Solmax, IEC Covers, Shandong OBOR New Materials, DLM Plastics, BTL Liners, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Aquaculture Pond Liners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

HDPE (High-Density Polyethylene) Liner

LDPE (Low-Density Polyethylene) Liner

PVC Composite Liner

#### Market segment by Thickness

Thickness: 0.3?0.5 mm

Thickness: 0.5?1.0 mm

Thickness: 1.0?2.0 mm

#### Market segment by Construction Method

Heat-welded Seam Type

Mechanically Fastened Overlap Type

Others

#### Market segment by Application

Prawn Farming

Freshwater Fish Farming

Others

#### Major players covered

Reef Industries

Plastic Film

Seaman Corporation

Plastatech

AGRU

Solmax

IEC Covers

Shandong OBOR New Materials

DLM Plastics

BTL Liners

Plastika Kritis

Flexi-Liner

The Best Project Material

Shandong Lanhua

Takiron

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aquaculture Pond Liners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aquaculture Pond Liners, with price, sales quantity, revenue, and global market share of Aquaculture Pond Liners from 2021 to 2026.

Chapter 3, the Aquaculture Pond Liners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aquaculture Pond Liners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aquaculture Pond Liners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aquaculture Pond Liners.

Chapter 14 and 15, to describe Aquaculture Pond Liners sales channel, distributors, customers, research findings and conclusion.

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